

Why Invest?



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|---|--|--|
| Scale – Multimillion oz discovery potential across 4 projects | Track Record – proven exploration team with multiple discovery successes | Location, Location, Location – Nevada, #3 jurisdiction for Gold in the world |
|---|--|--|

| Share Structure | | |
|-----------------|-----------|---------------|
| Common Shares | Options | Fully Diluted |
| 45,527,182 | 3,800,000 | 52,431,626 |

Our Projects



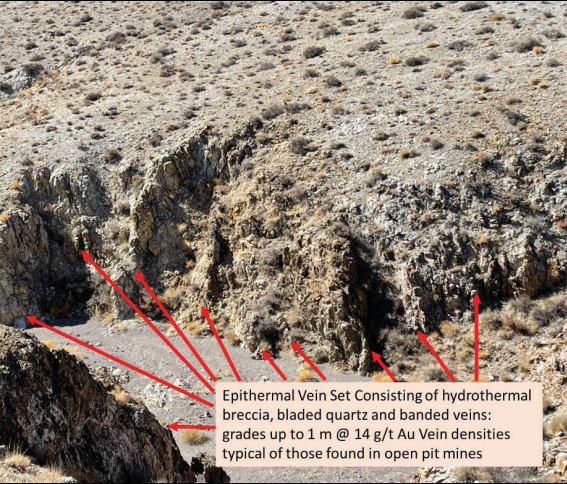
Hot Springs Range

- World class deposit potential
- Analogue to Twin Creeks and Turquoise Ridge mines totalling 19mm oz but never before drilled
- Parallel trend 15km from 42mm oz Getchell Trend with several analogous features
- Planned drilling in 2023



Weepah

- Located in the prolific Walker Lane Trend (total endowment of 80mm oz of Au and 700mm oz of Ag)
- Past producer of 117k oz Au
- Area consolidated for first time with up to 2km extension between West Pit and East Zone – past intercepts up to 17 g/t Au and recent samples of up to 60 g/t Au
- Planned drilling in 2023



Gilbert South

- Located in Walker Lane Trend
- Multi-km gold system identified with abundant gold at surface with ideal conditions for bonanza style veins at depth – samples of up to 31 g/t Au
- Has had historical drilling
- Planned drilling in 2023



Spanish Moon

- Analogue to Round Mountain with multiple Au and Ag targets; last historical drill intercepts of 13.5m of 7.6 g/t Au never previously followed up
- Located 13km from 23mm oz Kinross Round Mountain
- District property was a past producer of 200k oz high grade Ag
- Geophysics confirms target structures at Round Mountain analogue within its Spanish Moon District.

Management

- Paul Sun P.Eng, MBA, CFA
CEO, President, and Director
- Daniel McCoy PhD
Chief Geologist and Director
- Martin Bajic CPA, CA
CFO

Board of Directors

- Paul Sun P.Eng, MBA, CFA
- Daniel McCoy PhD
- Ann Carpenter BSc Geology
- Michael Kosowan P.Eng

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This document has been prepared by Eminent Gold (the “Company”) to introduce the Company’s mineral exploration projects. Because it is a high level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES
Forward looking statements are inherently uncertain
Canadian mineral disclosure differs from U.S. mineral disclosure
See full disclosure records for Eminent Gold at www.sedar.com