Why Invest?



Scale Multi-million oz discovery potential across 4 projects

Track Record Proven exploration team with multiple discovery successes

Location, Location, Location Nevada, #3 jurisdiction for Gold in the world

Share Structure

Common Shares Options

Warrants

Fully Diluted

49,675,932 3,800,000 7,052,294

60,528,226

Our Projects



Hot Springs Range

- · World-class deposit potential
- Analogue to Twin Creeks and Turquoise Ridge mines totaling 19 Moz but never before drilled
- Parallel trend 15km from 42Moz Getchell Trend with several analogous features
- Planned drilling in 2024



Gilbert South

- · Located in Walker Lane Trend
- Multi-km gold system identified with abundant gold at surface with ideal conditions for bonanza style veins at depth - samples of up to 31g/t Au
- · Has had historical drilling
- · Planned drilling in 2024

Management

Paul Sun P.Eng, MBA, CFA CEO, President, and Director

Daniel McCoy PhD Chief Geologist and Director

Martin Bajic CPA, CA CFO

Board of Directors

Paul Sun P.Eng, MBA, CFA

Daniel McCoy PhD

Ann Carpenter BSc Geology

Michael Kosowan P.Eng

Investor Contact

3849 Thurston Street

Burnaby, BC

Email:

paul@eminentgoldcorp.com

SUMMARY OF CAUTIONARY NOTES