



EMINENT GOLD

TSX.V - EMNT

Pursuing Major Gold Discoveries in the Great Basin

April 2021

Disclaimer



This document has been prepared by Eminent Gold (the “Company”) to introduce the Company’s mineral exploration projects. Because it is a high level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES

- Forward looking statements are inherently uncertain
- Canadian mineral disclosure differs from U.S. mineral disclosure
- See full disclosure records for Eminent Gold at www.sedar.com

Justin Milliard, P. Geo is the QP who assumes responsibility for the technical contents of this Presentation.

A Nevada discovery focused company...



- Three 100% owned robust gold exploration projects in Nevada
- A portfolio driven by new concepts for major discoveries
- Strong multidisciplinary team with past discovery success



- ✓ **Fraser Institute ranks Nevada the number one mining jurisdiction in the world**
- ✓ **Nevada endowment of 270 M oz Au and 549 M oz Ag**
- ✓ **US is the third largest Au producer of which Nevada makes up 74%**

Experienced and balanced team



Management

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

15 year capital markets and banking professional, mining engineer, and over 20 years in finance and operations

Daniel McCoy PhD
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Martin Bajic CPA, CA
CFO

Over a decade of experience serving as a director, CFO or consultant of publicly traded companies

Board of Directors

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

Daniel McCoy PhD
Chief Geologist and Director

Ann Carpenter BSc Geology
Director

Hani Zabaneh BSc
Director

High quality technical team



Daniel McCoy PhD Geology
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Justin Milliard PhD Geology
Geologist

Dissertation on Epithermal mineralization with over 10 years in exploration and production, most recently a Project Geologist at Newcrest Mining

Ajeet Milliard PhD Geology
Geologist

Dissertation on Carlin-type and sediment hosted gold deposits with over 10 years in exploration, formerly at Newmont Corporation

James Slayton
Project Manager

Over 35 years in gold and mineral exploration with extensive experience in the Great Basin

Former Employers of the Technical Team



Three large scale premier precious metals projects in Nevada



Weepah

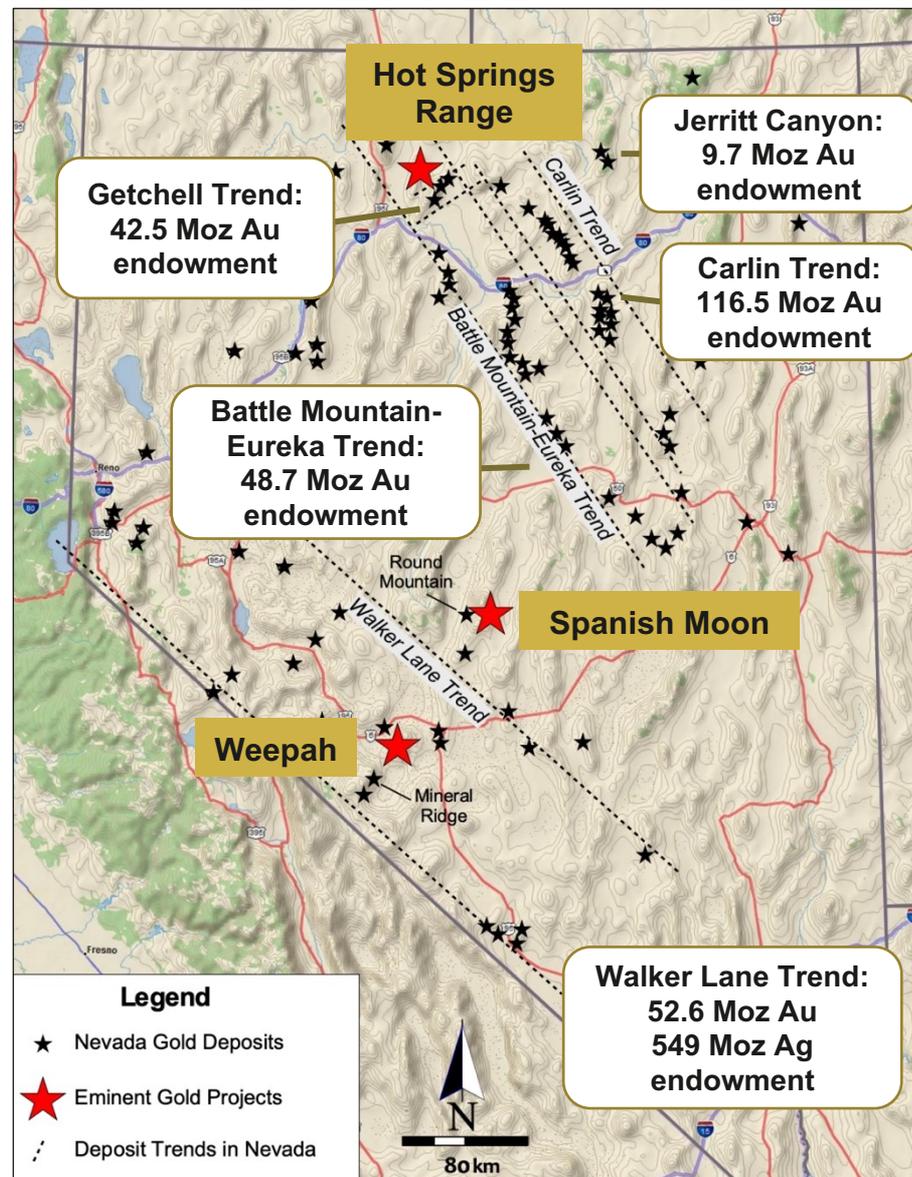
- Located within the prolific Walker Lane Trend (53M oz)
- Ability to expand open pit mineralized system by 2 km

Spanish Moon

- Analogue to Round Mountain (29M oz)
- Property consolidated for first time
- Multiple precious metals targets

Hot Springs Range Project (HSRP)

- Analogue to Turquoise Ridge (7M oz)
- Same structural setting as the Getchell Trend (40M oz) – 10 km to north
- Gold system confirmed on surface never been drilled

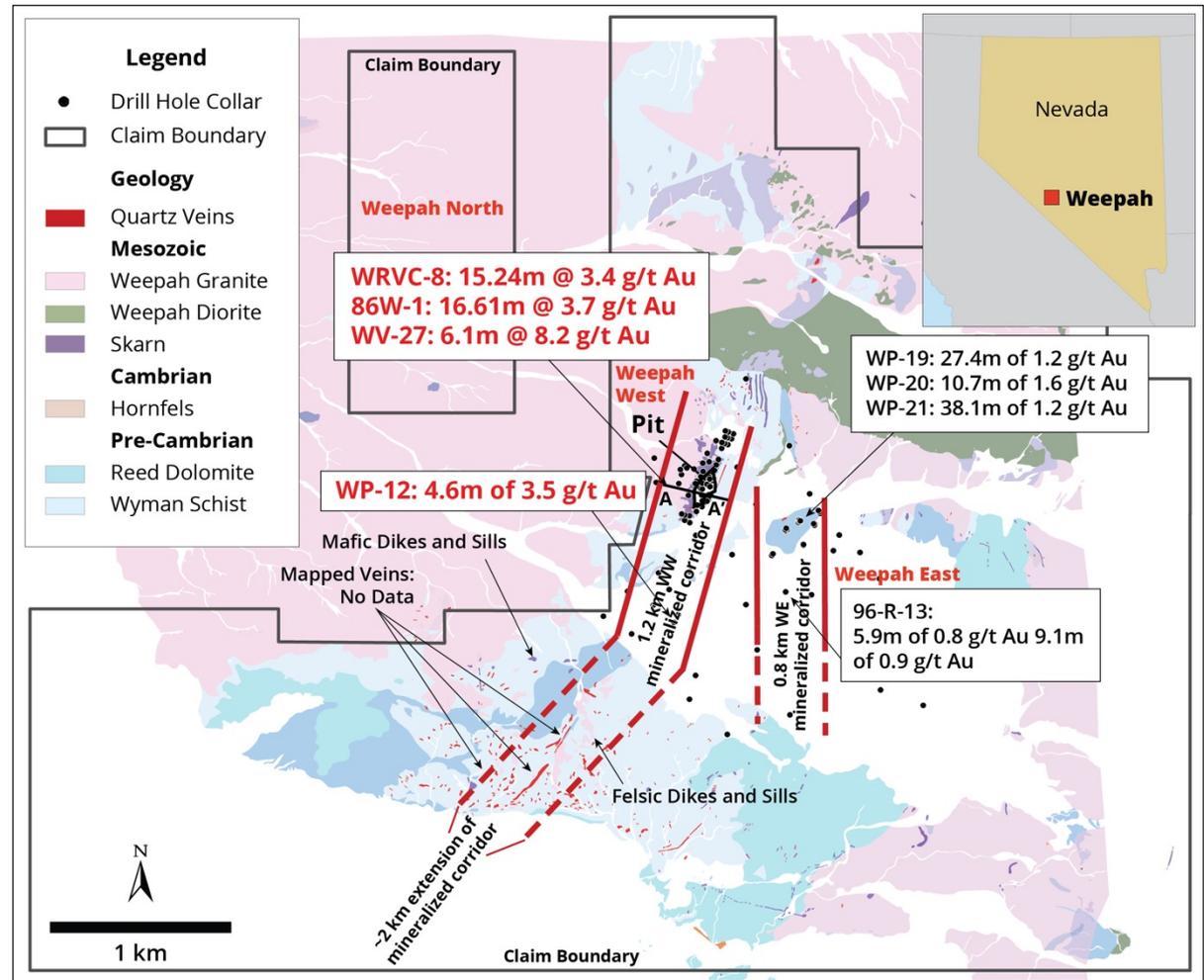


Weepah - Opportunity to expand high-grade gold mineralization



Highlights

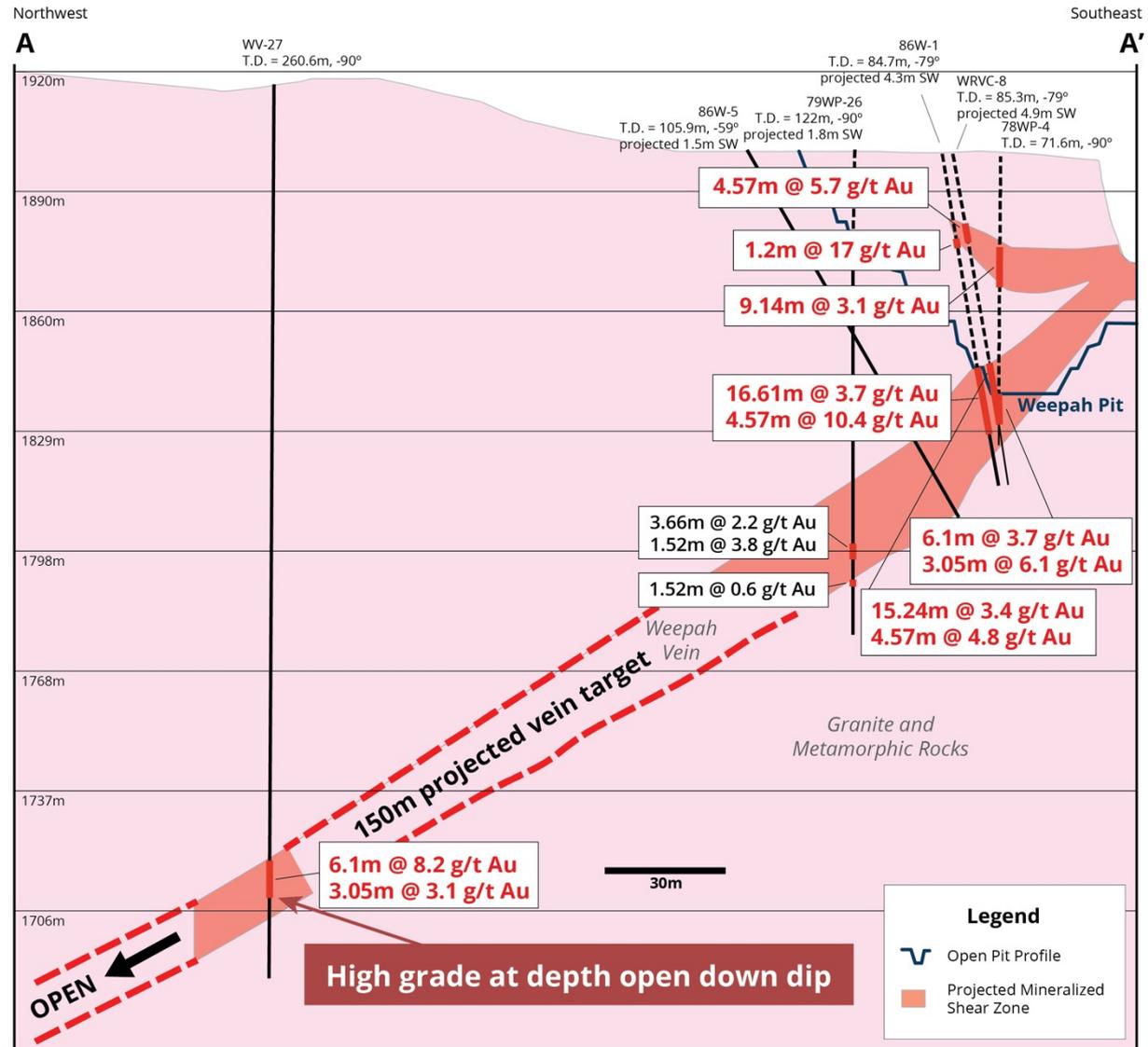
- Historical Production of 117,000 oz Au
- Open in all directions, poorly understood or constrained away from mine area
- Multiple historic drill holes with high grade Au intercepts
- 2 km extension of veining to south in pediment waiting to be explored – prospective holes indicate potential.



Weepah – Room for considerable expansion



- Intercepts up to 17 g/t Au
- Numerous intercepts over 2 g/t Au
- Open at depth with high grade 6.1 meters at 8.2g/t Au
- Drill targets between intersections and down dip and along strike



Weepah – Historical Open Pit

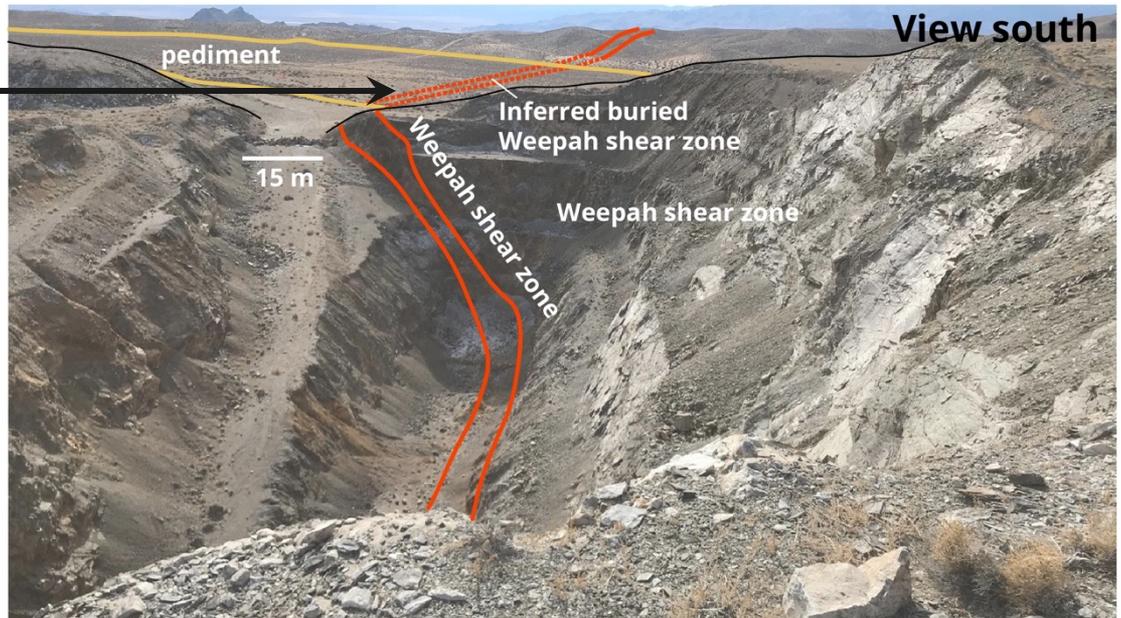


View north

Weepah shear zone

15 m

Historical open pit with view of Weepah shear zone



View south

pediment

Inferred buried Weepah shear zone

Weepah shear zone

15 m

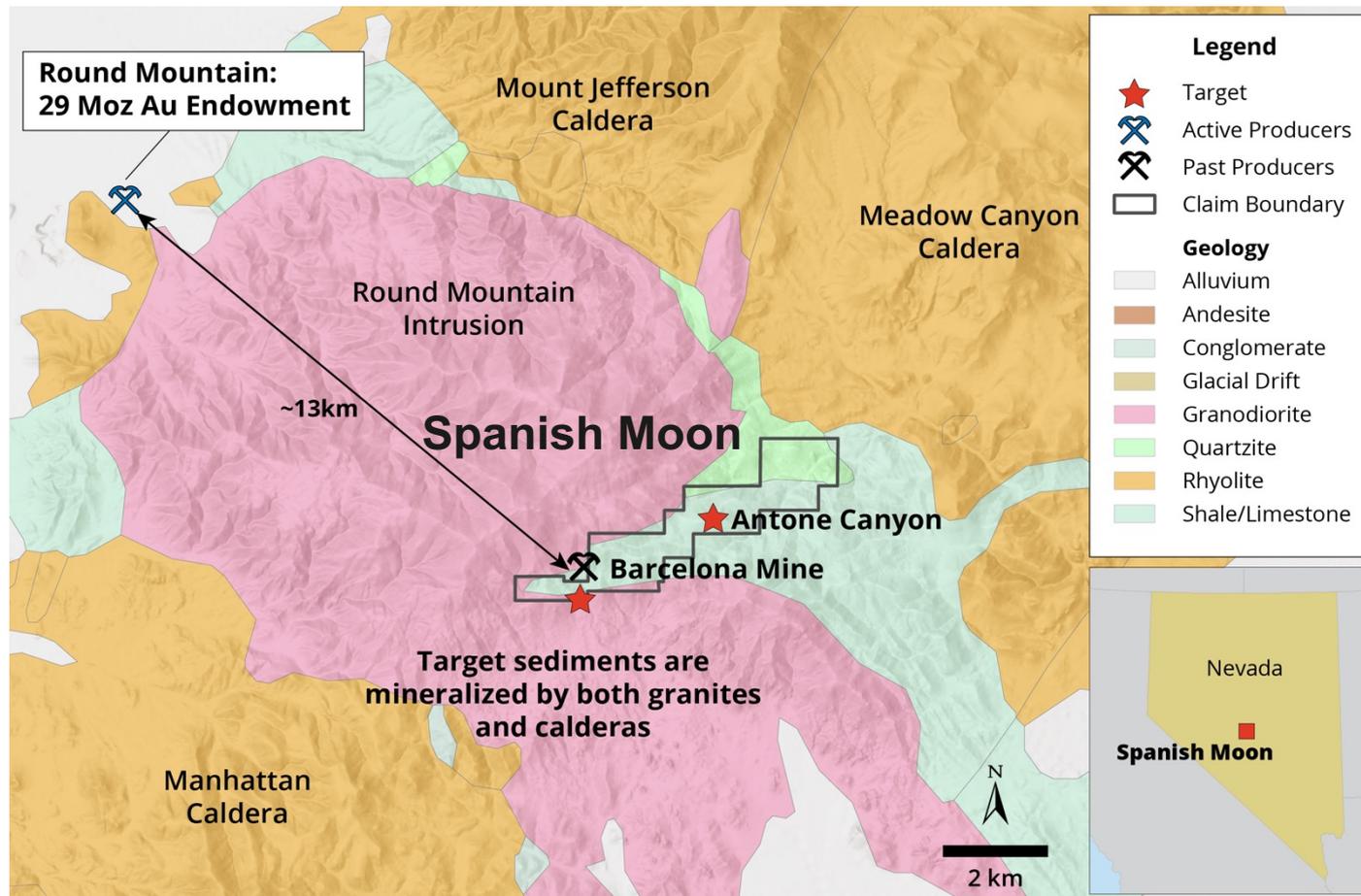
Weepah shear zone

Projected continuation of the Weepah shear zone

Spanish Moon – Analogue to Round Mountain



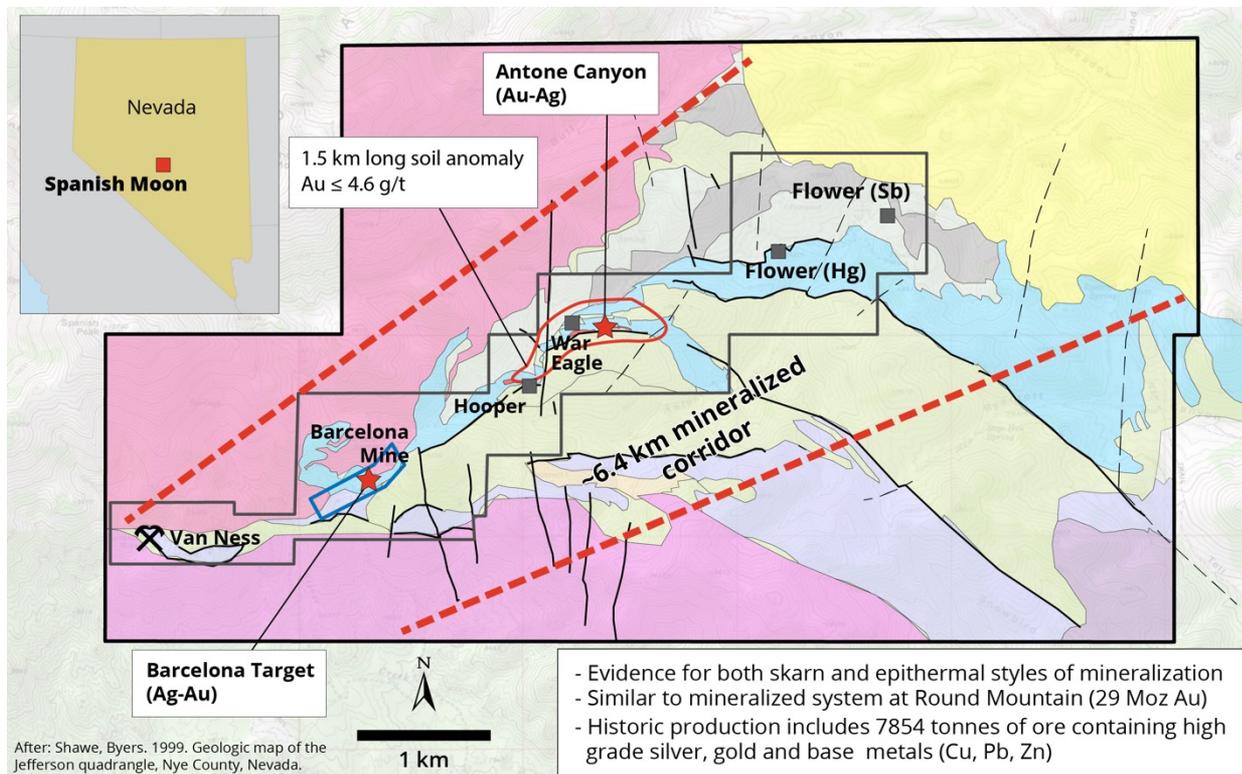
- Eminent first to consolidate Spanish Moon district
- Multiple High-grade gold and silver targets
- Historically mined for silver with grades up to 25 oz/t



Spanish Moon – 6.4 km corridor of surface mineralization



- No previous systematic exploration across the property package
- Barcelona and Antone Canyon targets proven precious metal systems
- Van Ness, Hooper, War Eagle, and Flower Sb & Hg prospects never assayed for gold.



Legend

- ★ Target
- ⌘ Past Producers
- Occurrence
- Spanish Moon Area of Interest
- Claim Boundary
- Patented Claims
- Au Soil Anomaly

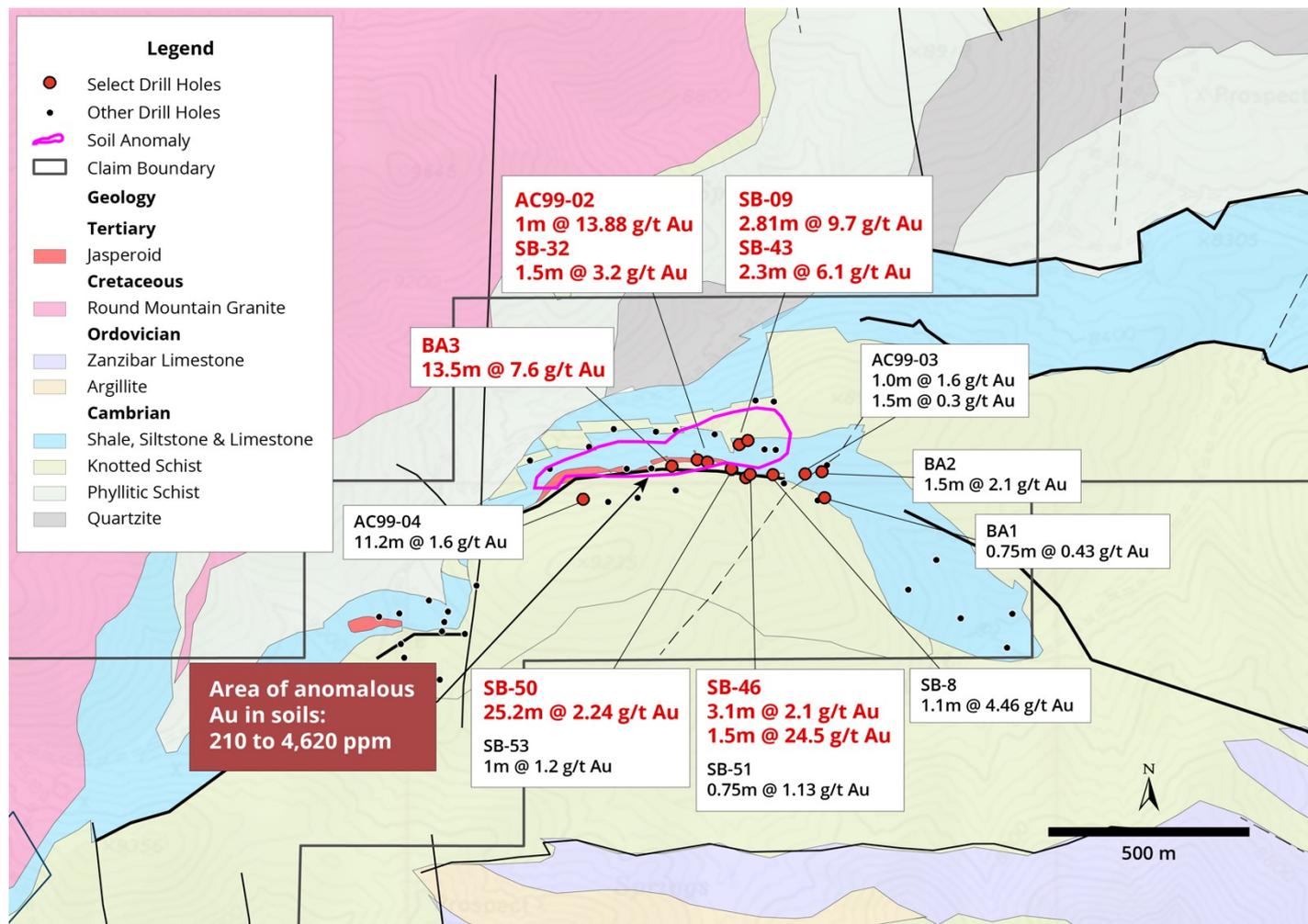
Geology

- | | |
|-----------------------------------|--------------------------------|
| Tertiary | Ordovician |
| ■ Jasperoid | ■ Toquima Limestone |
| ■ Tertiary Sediments and Breccia | ■ Zanzibar Limestone |
| Cretaceous | ■ Argillite |
| ■ Belmont Granite: 86.5 Ma | Cambrian |
| ■ Round Mountain Granite: 89.6 Ma | ■ Shale, Siltstone & Limestone |
| | ■ Knotted Schist |
| | ■ Phyllitic Schist |
| | ■ Quartzite |

Spanish Moon Antone Target – Follow up on high grade drilling



- High grade epithermal veins
- 1.5 km long soil anomaly with surface Au of up to 4.6 g/t



Spanish Moon - Different styles of high-grade precious metals mineralization



Hand samples of skarn mineralization found on the Spanish Moon Property



Epithermal Bonanza Gold Vein with botryoidal textures and banding (Antone Canyon)



Low temp., high grade Ag "ribbon veins" that replace earlier formed skarn in the Barcelona Target



High temp. garnet prograde skarn (Mo, W)

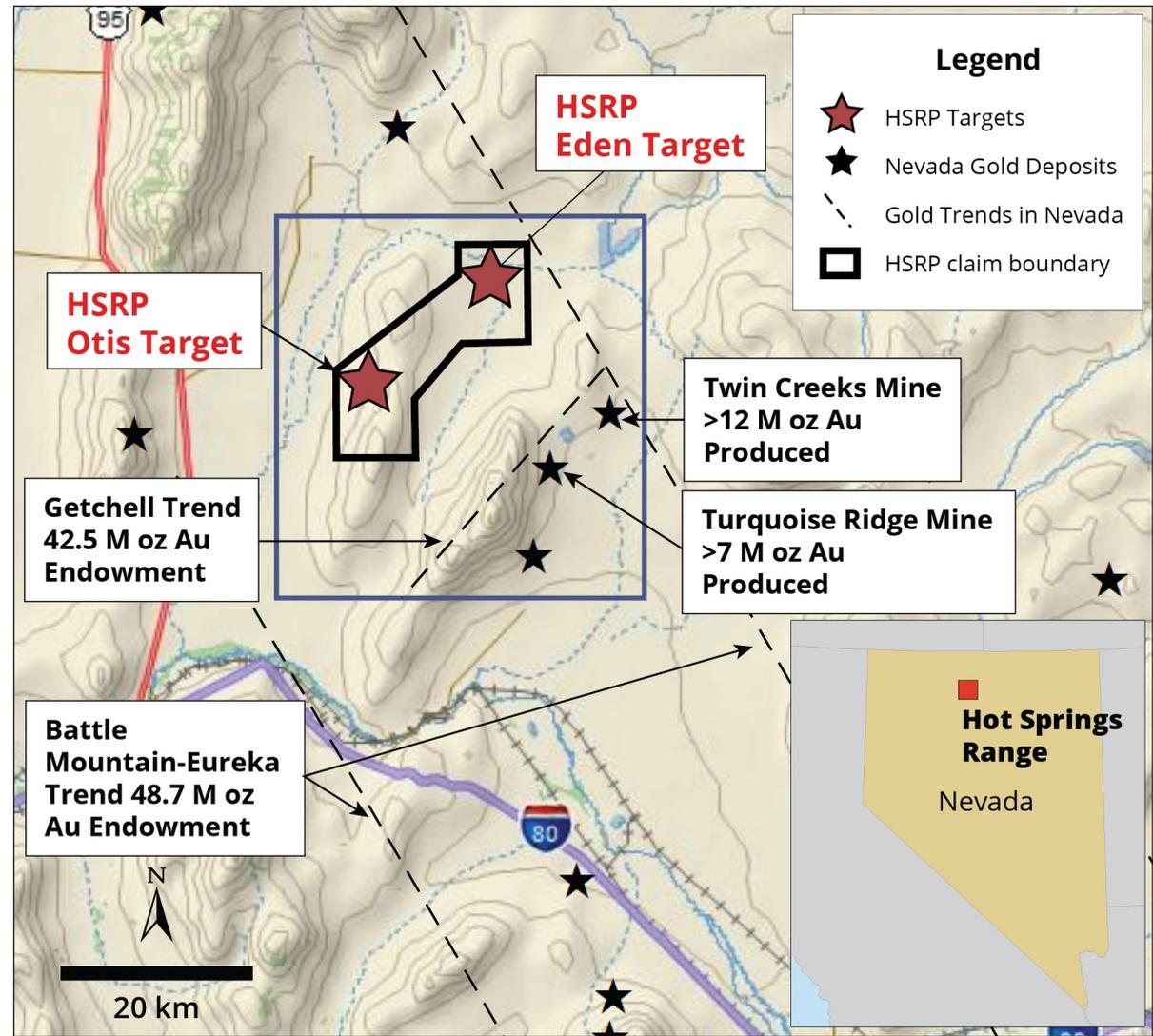


Intermediate Temp epidote retrograde skarn

Hot Springs Range Project – World-class deposit potential



- 100% owned 3200 hectare land position – ***never previously explored!***
- **Direct analogue to the Getchell Trend (40M oz)**
- **Two high priority targets: Otis & Eden**
- Highly anomalous gold in surface rocks and in soils reveals hidden targets
- CSAMT planned to refine targets prior to drilling

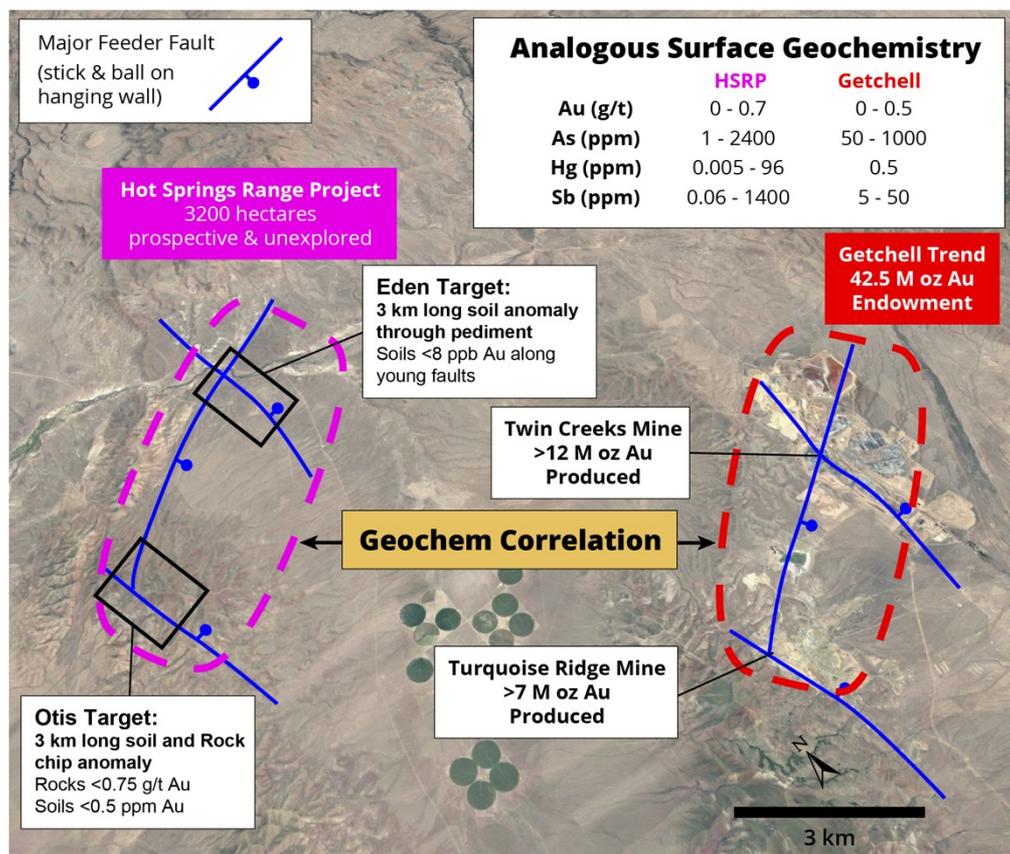
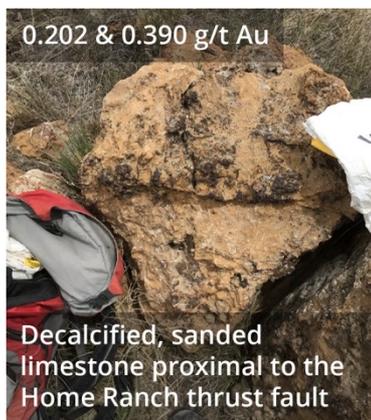


Hot Springs Range Project – Getchell surface correlation



- Mapping confirmed the existence of:
 - Structural framework
 - Vertical feeder structures intersecting a shallowly dipping thrust fault
 - Ideal host rocks
 - Limestones & andesites

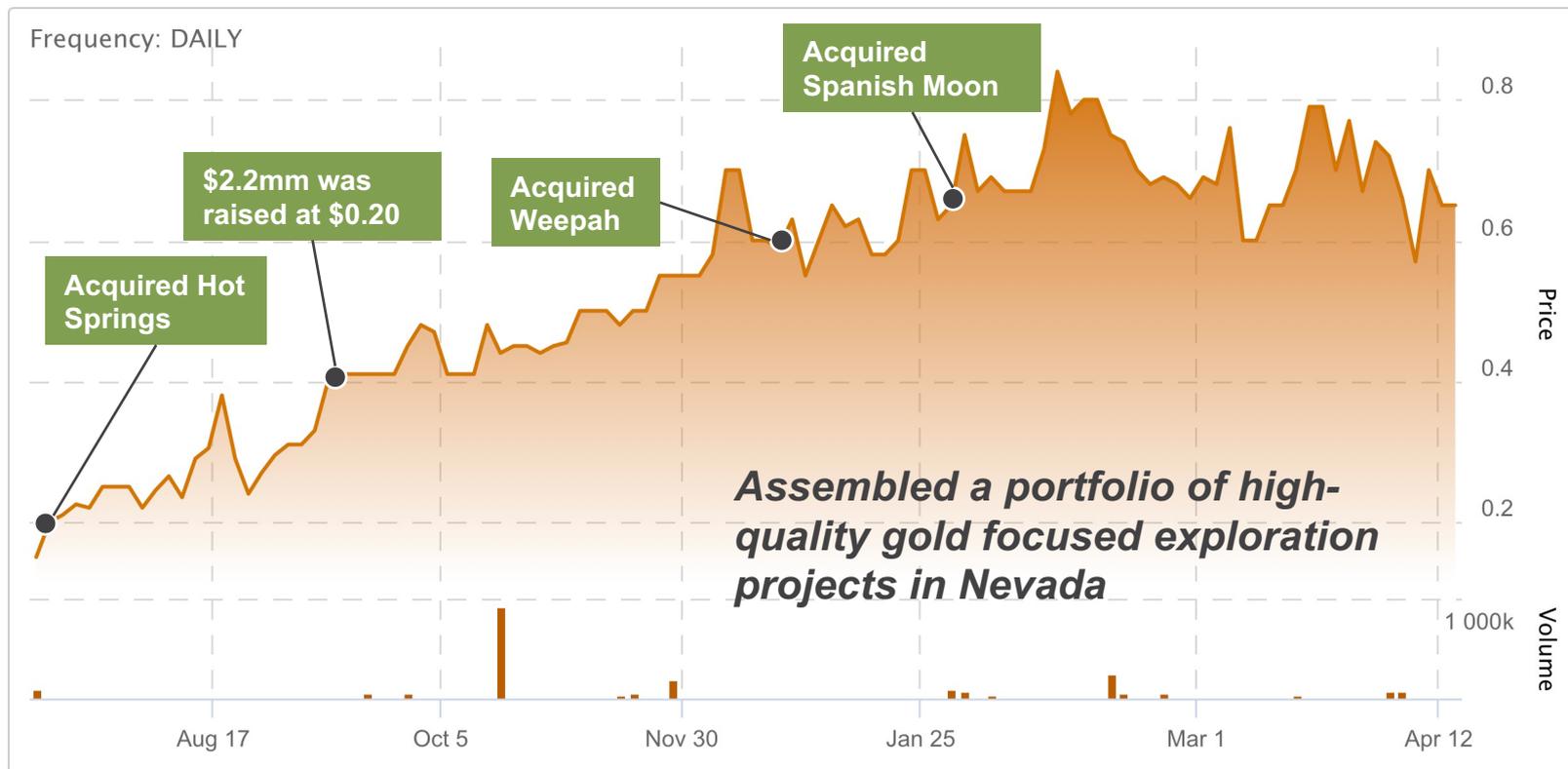
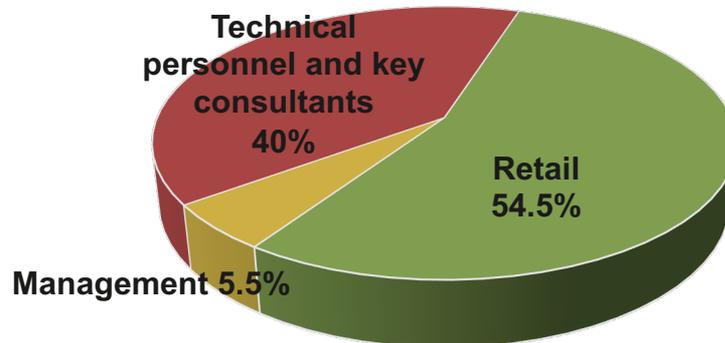
- Soil and rock results confirm the existence of a Carlin-type gold system with a regional footprint



Capital Structure, ownership, and share performance



Common Shares	36,535,880
Options	2,450,000
Warrants	0
Fully Diluted	38,985,880



An exciting year of gold exploration and drilling in 2021



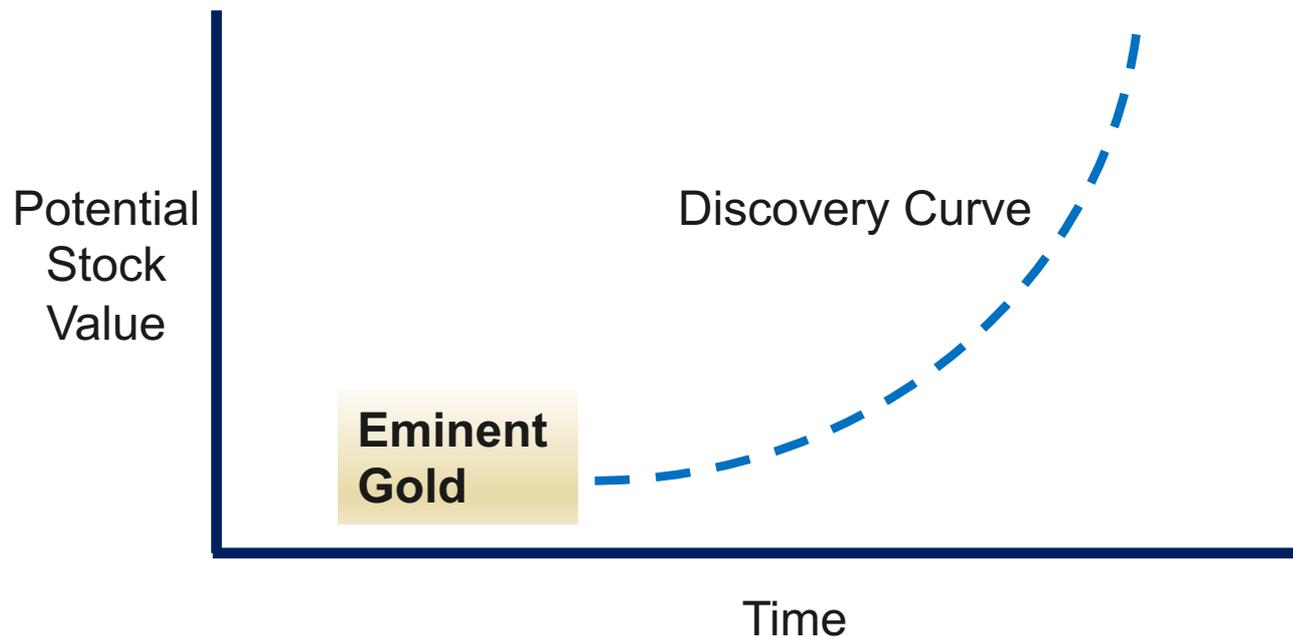
- ✓ Identification of high priority drill targets across all three Projects
- ✓ Steady news of surface programs and pre-drilling results
- ✓ Drilling anticipated in H2



Why Eminent?



- ✓ Proven exploration team with multiple discovery successes
- ✓ Number one address for gold endowment and infrastructure
- ✓ New concepts in Nevada



Appendix

1. Weepah Agreement
2. Spanish Moon Agreement – Ely Gold
3. Spanish Moon Agreement – Barcelona Patent Holders
4. Hot Springs Range Project Agreement



Weepah Agreement



The Company will have the option to purchase 100% in the following:

- The ten (10) unpatented claims known as the “Nevada Select Claims”;
- The sixty-six (66) unpatented claims defined as the “Cordex Claims”;
- The patented claim hereby described as the “Electric Claim”; and
- Certain data in the possession of Ely Gold on the Closing (the “Existing Data”)

There is a Net Smelter Royalty (NSR) of 3% on the Property. The Company may make cumulative payments of US\$2.5 million to reduce the royalties payable on the entirety of the Property to 2%. The Company is responsible for Property holding costs during the duration of the Agreement.

The total purchase price of USD \$1,000,000 and 500,000 Navy Shares are payable as follows:

- USD\$50,000 Cash Payment upon entering into the Agreement (“Effective Date”);
- The issue of 50,000 Navy Shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement.
- USD\$100,000 Cash Payment and 100,000 Navy Shares on or before the first anniversary of the Effective Date;
- USD\$200,000 Cash Payment and 150,000 Navy Shares on or before the second anniversary of the Effective Date;
- USD\$250,000 Cash Payment and 200,000 Navy Shares on or before the third anniversary of the Effective Date; and
- USD\$400,000 Cash Payment on or before the fourth anniversary of the Effective Date, upon which the Option Exercise will be complete (the “Option Exercise”).

Spanish Moon Agreement – Ely Gold



The Company will have the option to purchase 100% in the following:

- The seventy (70) unpatented claims known as the “Spanish Moon Claims”; and
- certain data in the possession of Ely Gold and Nevada Select on the Closing (the “Existing Data”)

There is a Net Smelter Royalty (NSR) of 3% on the Property. The Company may make cumulative payments of US\$1.0 million to reduce the royalties payable on the entirety of the Property to 2%. The Company is responsible for Property holding costs during the duration of the Agreement.

Total purchase price of USD \$750,000 and 750,000 Navy Shares are payable as follows:

- USD\$50,000 Cash Payment upon entering into the Ely Agreement (for the purposes of this paragraph, the “Effective Date”);
- The issue of 150,000 Navy Shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement.
- USD\$75,000 Cash Payment and 150,000 Navy Shares on or before the first anniversary of the Effective Date;
- USD\$125,000 Cash Payment and 200,000 Navy Shares on or before the second anniversary of the Effective Date;
- USD\$250,000 Cash Payment and 250,000 Navy Shares on or before the third anniversary of the Effective Date; and
- USD\$250,000 Cash Payment on or before the fourth anniversary of the Effective Date, upon which the Option Exercise will be complete.

Spanish Moon Agreement – Barcelona Patent Holders



The Company will have the option to purchase 100% in the following:

- 87.25% of 2 patented claims known as the “Barcelona Property

The total purchase price of USD \$645,000 and 500,000 Navy Shares are payable as follows:

- USD\$20,000 Cash Payment upon entering into the Barcelona Agreement (for the purpose of this paragraph, the “Effective Date”);
- The issue of 50,000 Navy Shares within 5 business days of the receipt of TSXV approval for the Barcelona Agreement.
- USD\$25,000 Cash Payment and 50,000 Navy Shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 100,000 Navy Shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 100,000 Navy Shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 200,000 Navy Shares on or before the fourth anniversary of the Effective Date;
- USD\$25,000 Cash Payment on or before the fifth anniversary of the Effective Date;
- USD\$500,000 Cash Payment on or before the fifth anniversary of the Effective Date, upon which the Option Exercise will be complete.

Hot Springs Range Project



Eminent holds 100% ownership in 394 claims totaling >3,200 hectares at HSRP. 168 Leased, 143 staked in 2020 and 83 staked in 2021

In addition, in March 2020, the Company entered into an option agreement to earn a 100% interest in 168 unpatented lode mining claims covering approximately 1,375 hectares, located on the Getchell trend in Humboldt County, Nevada.

Under the terms of the Agreement, the Company has up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company, as follows:

- USD\$50,000 Cash Payment and issue of 100,000 shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement upon entering into the Agreement (“Effective Date”);
- USD\$25,000 Cash Payment and 150,000 shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 300,000 shares on or before the fourth anniversary of the Effective Date and;
- 500,000 shares and optional cash balloon payment of \$1,500,000 on or before the fourth anniversary of the Effective Date.
- The Optioner shall retain a Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%.



EMINENT GOLD

TSX.V - EMNT

2983 West 4th Boulevard, Vancouver, BC, Canada

1.800.519.2800

www.eminentgoldcorp.com