



EMINENT GOLD

TSX.V - EMNT OTCQB - EMGDF

Pursuing Major Gold Discoveries in the Great Basin

September 2023



This document has been prepared by Eminent Gold (the “Company”) to introduce the Company’s mineral exploration projects. Because it is a high level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES

- Forward looking statements are inherently uncertain
- Canadian mineral disclosure differs from U.S. mineral disclosure
- See full disclosure records for Eminent Gold at www.sedar.com

Justin Milliard, P. Geo is the QP who assumes responsibility for the technical contents of this Presentation.

A Nevada Discovery Focused Company...



- 4 robust gold exploration projects in Nevada
- A portfolio driven by new concepts for major discoveries
- Strong multidisciplinary team with past discovery success



- ✓ **Fraser Institute ranks Nevada as the third friendliest mining jurisdiction in the world**
- ✓ **Nevada endowment of 270 M oz Au and 700 M oz Ag**
- ✓ **US is the third largest Au producer of which Nevada makes up 74%**

Experienced and Balanced Team



Management

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

15 year capital markets and banking professional, mining engineer, and over 20 years in finance and operations

Daniel McCoy PhD
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Martin Bajic CPA, CA
CFO

Over a decade of experience serving as a director, CFO or consultant of publicly traded companies

Board of Directors

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

Daniel McCoy PhD
Chief Geologist and Director

Ann Carpenter BSc Geology
Director

Michael Kosowan P.Eng
Director

High Quality Technical Team



Daniel McCoy PhD Geology
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Ajeet Milliard PhD Geology
Senior Geologist

Dissertation on Carlin-type and sediment hosted gold deposits with over 10 years in exploration, formerly at Newmont Corporation

Mark Coolbaugh PhD Geology
Geoscientist

Over 40 years of exploration and research experience, including hard rock metal exploration, and mining geothermal exploration and research in the USA, Asia, Europe and South and Central America

Luke Schranz MS Geology
Senior Project Geologist

Over 5 years of exploration and underground production experience working in the Great Basin with Hecla Mining and Klondex Mines as well as in Alaska.

James Slayton
Project Manager

Over 35 years in gold and mineral exploration with extensive experience in the Great Basin

Former Employers of the Technical Team



Four Large Scale Premier Precious Metals Projects in Nevada



Hot Springs Range Project (HSRP)

- Analogue to Turquoise Ridge (7 Moz)
- Same structural setting as the Getchell Trend (40 Moz) – 10 km to north
- Gold system confirmed on surface never been drilled

Weepah

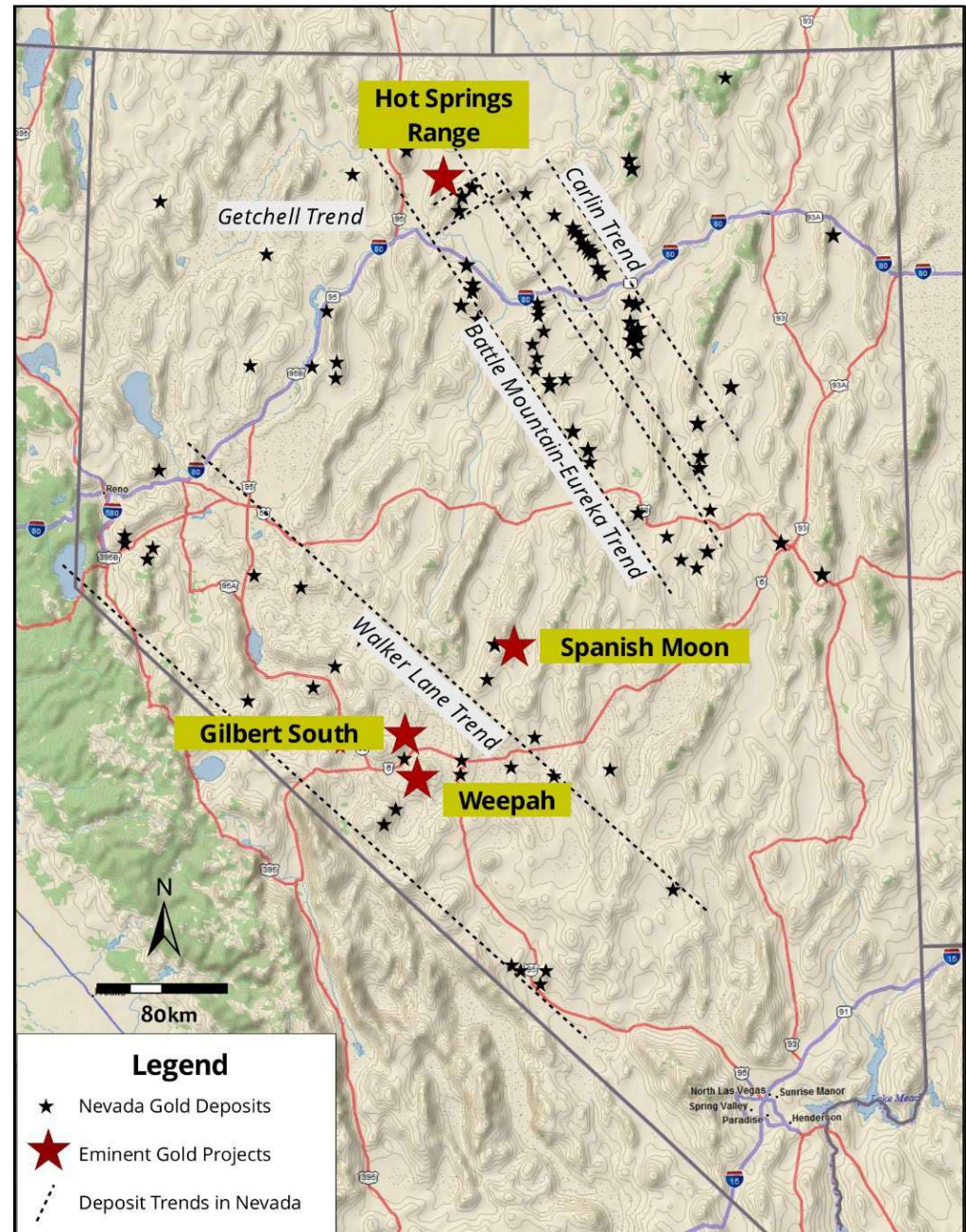
- Located within the prolific Walker Lane Trend (80 Moz Au)
- Opportunity to expand mineralized system by 2 km from open pit

Gilbert South

- High grade epithermal vein deposit
- Opportunity to discover bonanza grade Au veins at depth

Spanish Moon

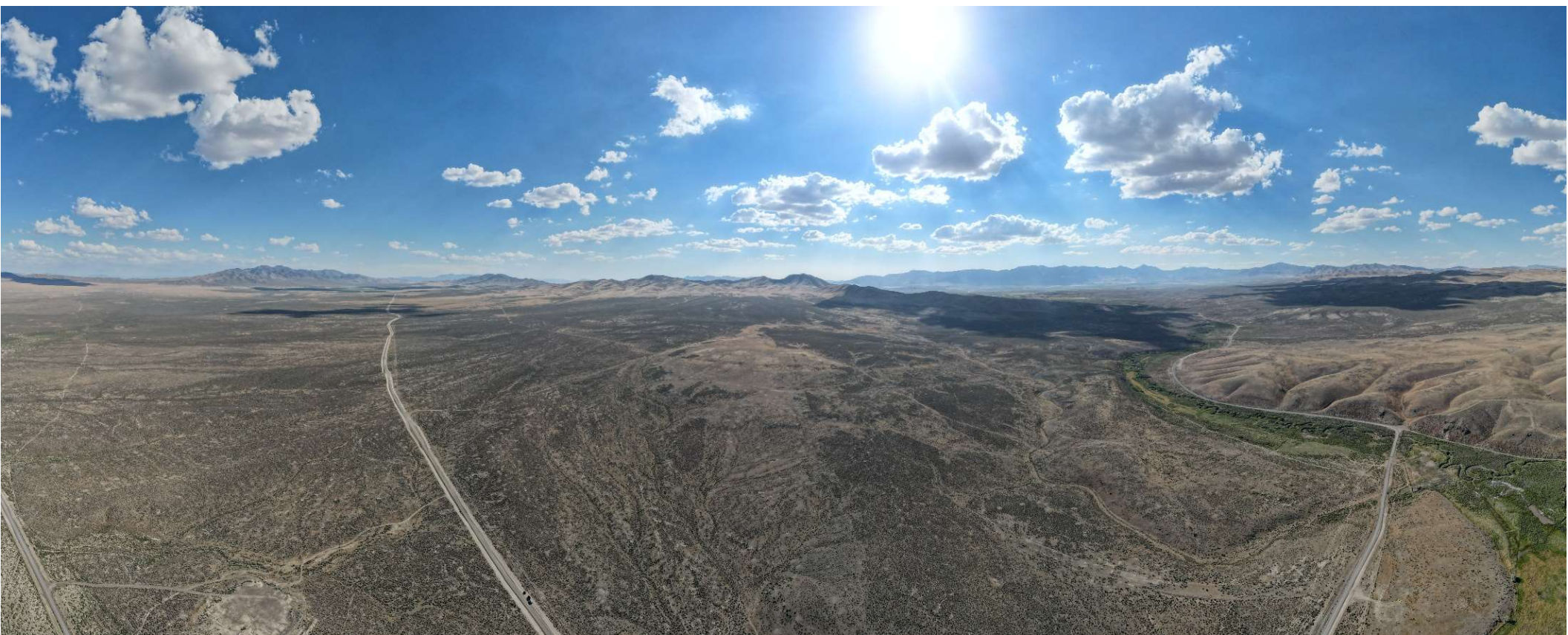
- Analogue to Round Mountain (23 Moz)
- Property consolidated for first time
- Multiple precious metals targets



Hot Springs Range Project (HSRP) – World Class Potential



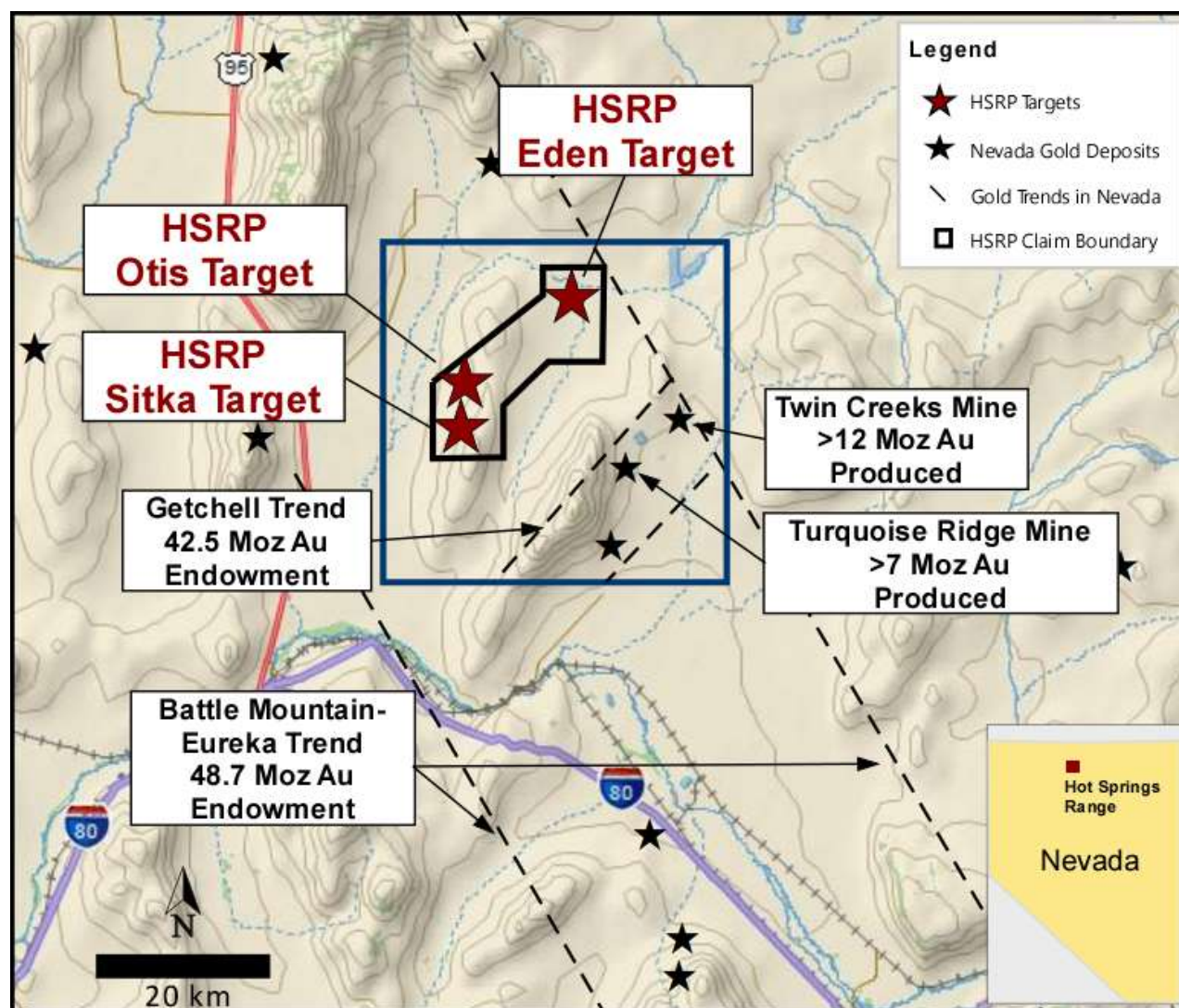
- Direct Analogue to the 40mm oz Getchell Trend
- 15km Away from Getchell Trend
- Never Previously Explored
- Three Priority Targets – Otis, Eden & Sitka



HSRP – Direct Analogue to 40mm oz Getchell Trend



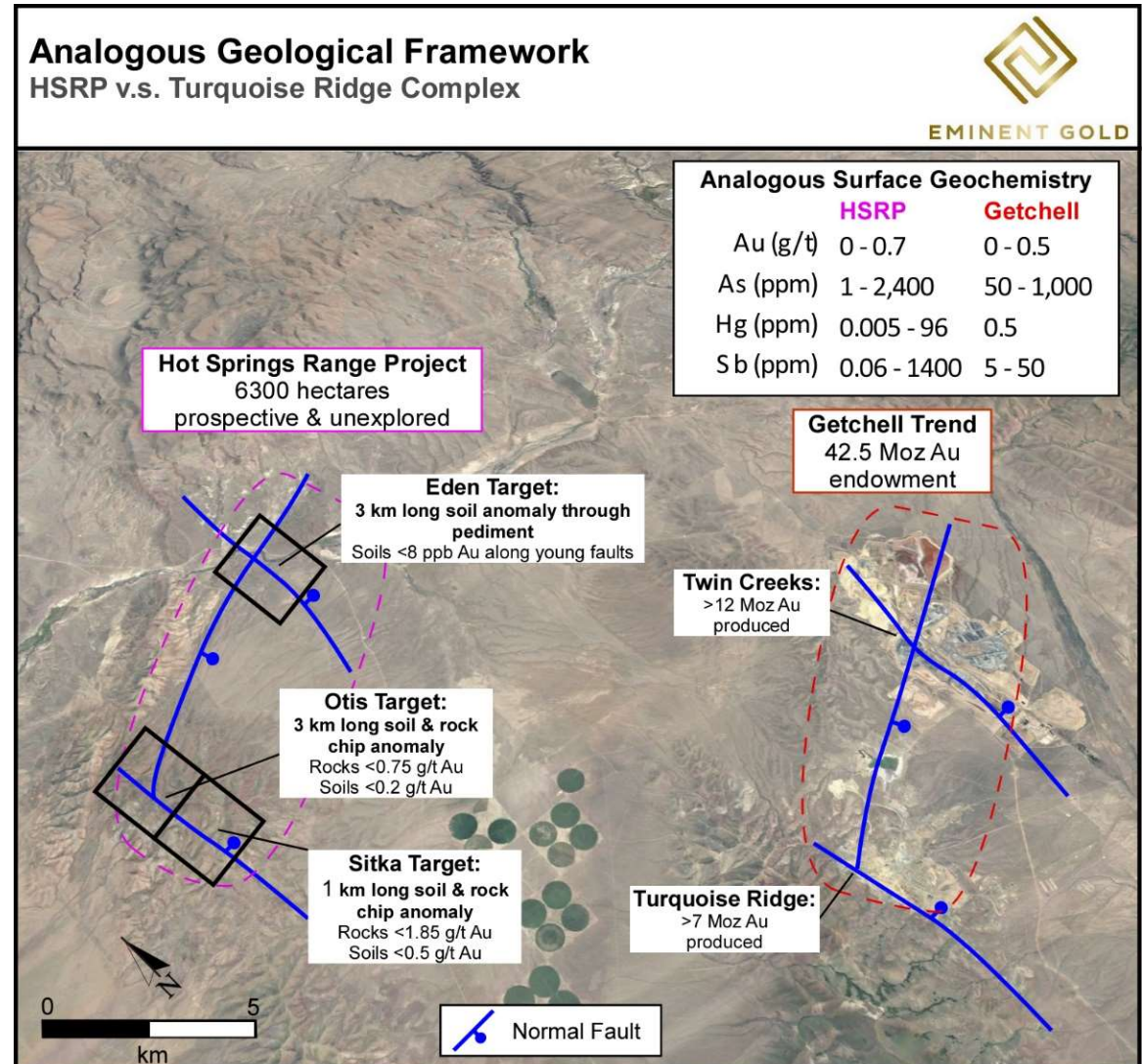
- 6,300-hectare land position – ***never previously explored!***
- Three high priority targets:** Otis, Eden, & Sitka
- Two targets permitted to drill: Otis and Eden
- Highly anomalous gold in surface rocks and in soils reveals hidden targets
- CSAMT confirms existence of conceptual targets



Hot Springs Range Project – Getchell Surface Correlation



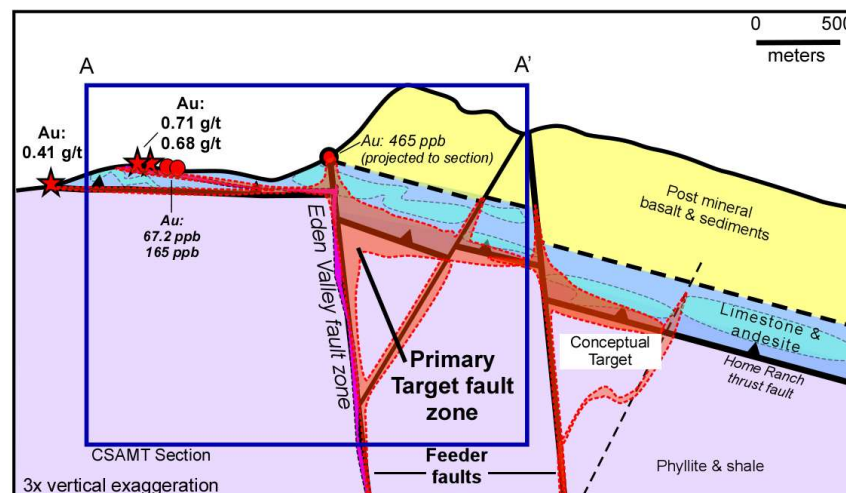
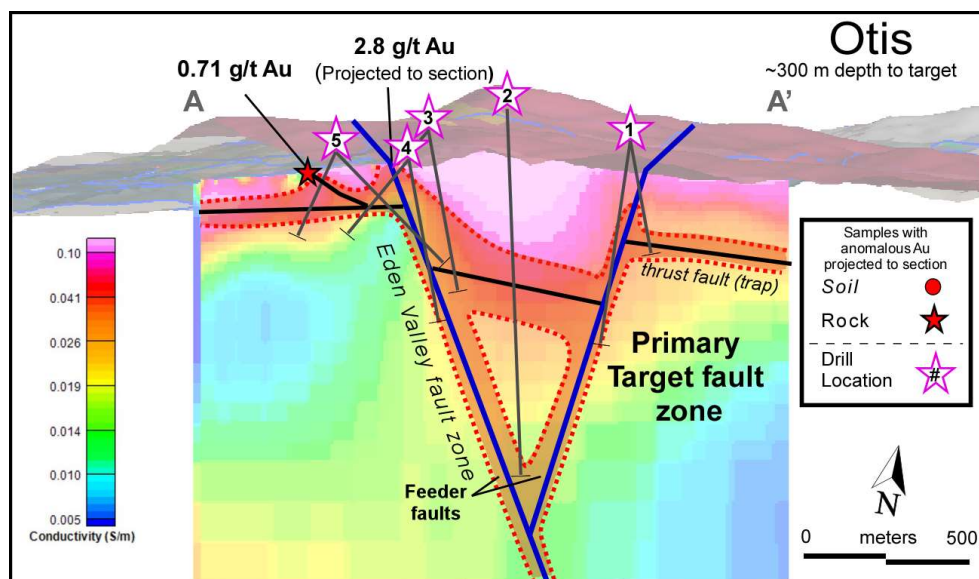
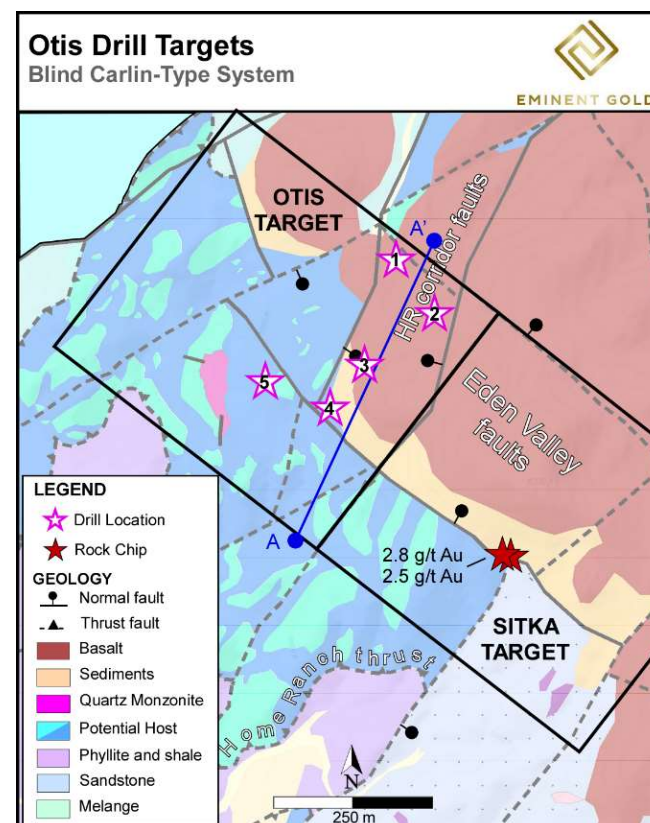
- Strong geochemical correlation between surface sampling from Getchell and the HSRP
- Mapping confirmed the existence of:
 - Structural framework
 - Vertical feeder structures intersecting a shallowly dipping thrust fault; similar geometry as at the Getchell Trend
 - Ideal host rocks: silty limestone and shales with intermediate intrusions and lamprophyre



Hot Springs Range Project – CSAMT Interpretation



- CSAMT results confirm concept:
 - Structural framework
 - Vertical feeder structures intersecting a shallowly dipping thrust fault
- CSAMT combined with soil and rock results near imaged fault intersections confirms the existence of a gold bearing system at depth





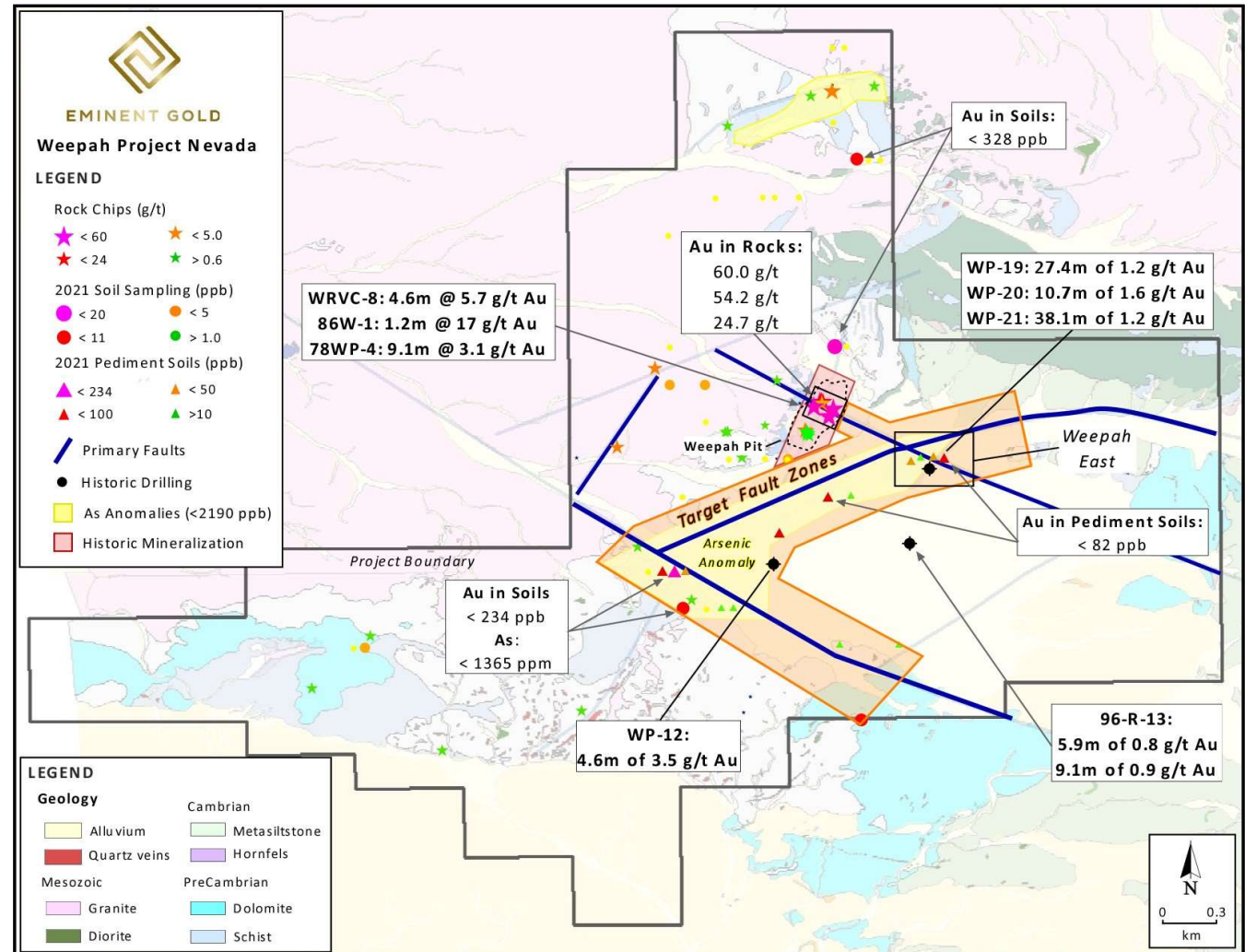
- **Parallel trend to Getchell**
- **Favorable Carlin-type host rocks**
- **Pathfinder geochemistry compares favorably with Getchell over +km strike length**
- **Geophysics shows similar faults to that of the Turquoise Ridge deposit at Getchell**
- **Drilling Planned in H2 2023**

Weepah - Opportunity to Expand High-Grade Gold Mineralization

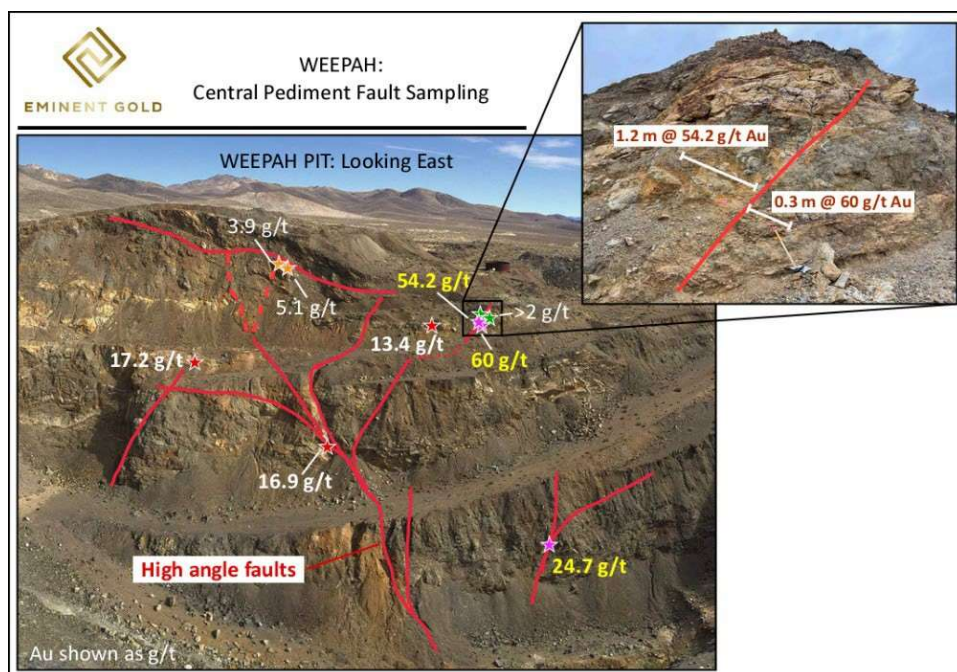


Highlights

- Historical Production of 117,000 oz Au
- Historic drilling included numerous intercepts over **2 g/t Au**
- Newly identified fault zones form numerous, untested targets
- Gold **<60 g/t** strengthens hypothesis that mineralization may be controlled by target fault zones

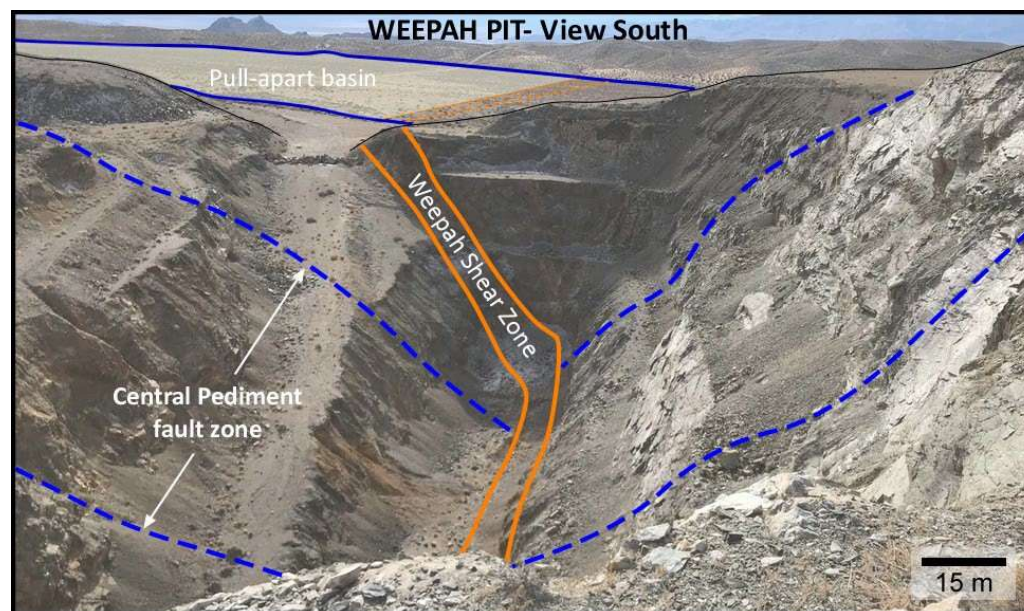


Weepah – New Perspective in Historical Open Pit



- Highest gold in rock grades occur at the intersection of Central Pediment fault with the historic Weepah Pit:
5 g/t < 60 g/t Au
- Strongest historic drill intercepts occur along this intersection: **<17 g/t Au**

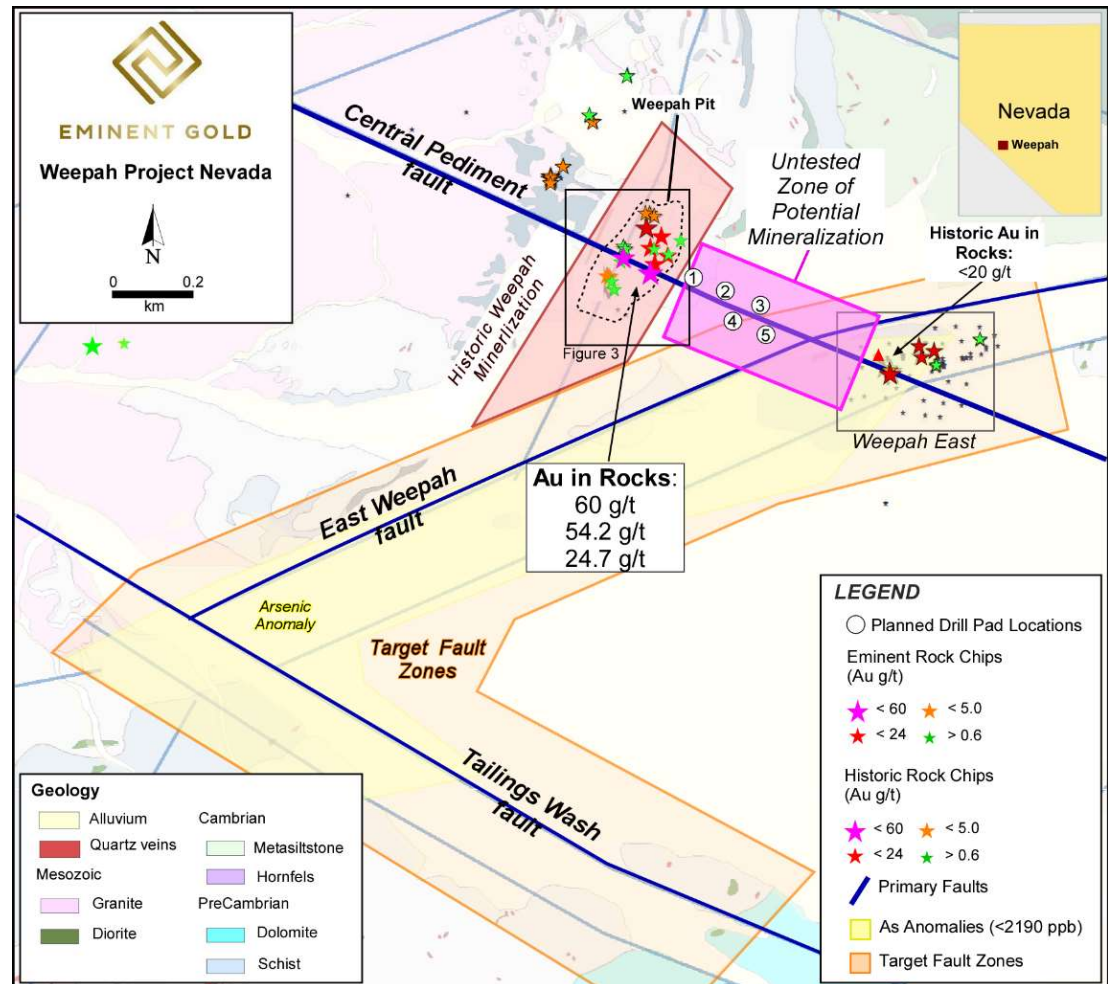
Historical open pit with view of Weepah shear zone and intersection of newly identified Central Pediment fault



Weepah – Room for Considerable Expansion



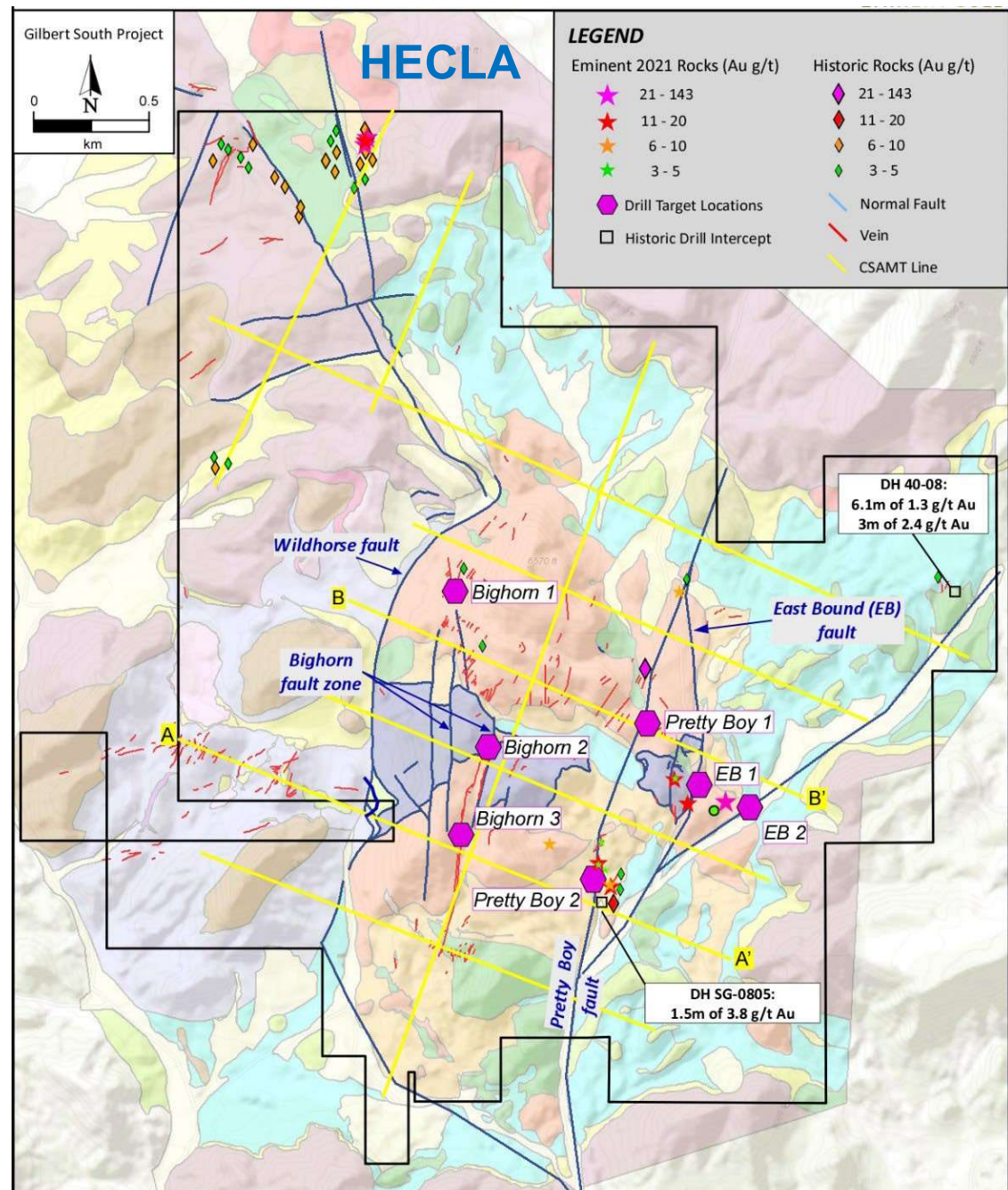
- Central Pediment fault could link Au mineralization at Weepah Pit to known mineralization at Weepah East (<20 g/t Au in rocks)
- Soil survey results at intersection of Tailings Wash and East Weepah fault zone, are the best results on the property –
<234 ppm Au, >1300 ppm As
- East Weepah fault may link mineralization at Weepah East deposit to intersection with the Tailings Wash fault



Gilbert South – Prolific Gold with Abundant Opportunity



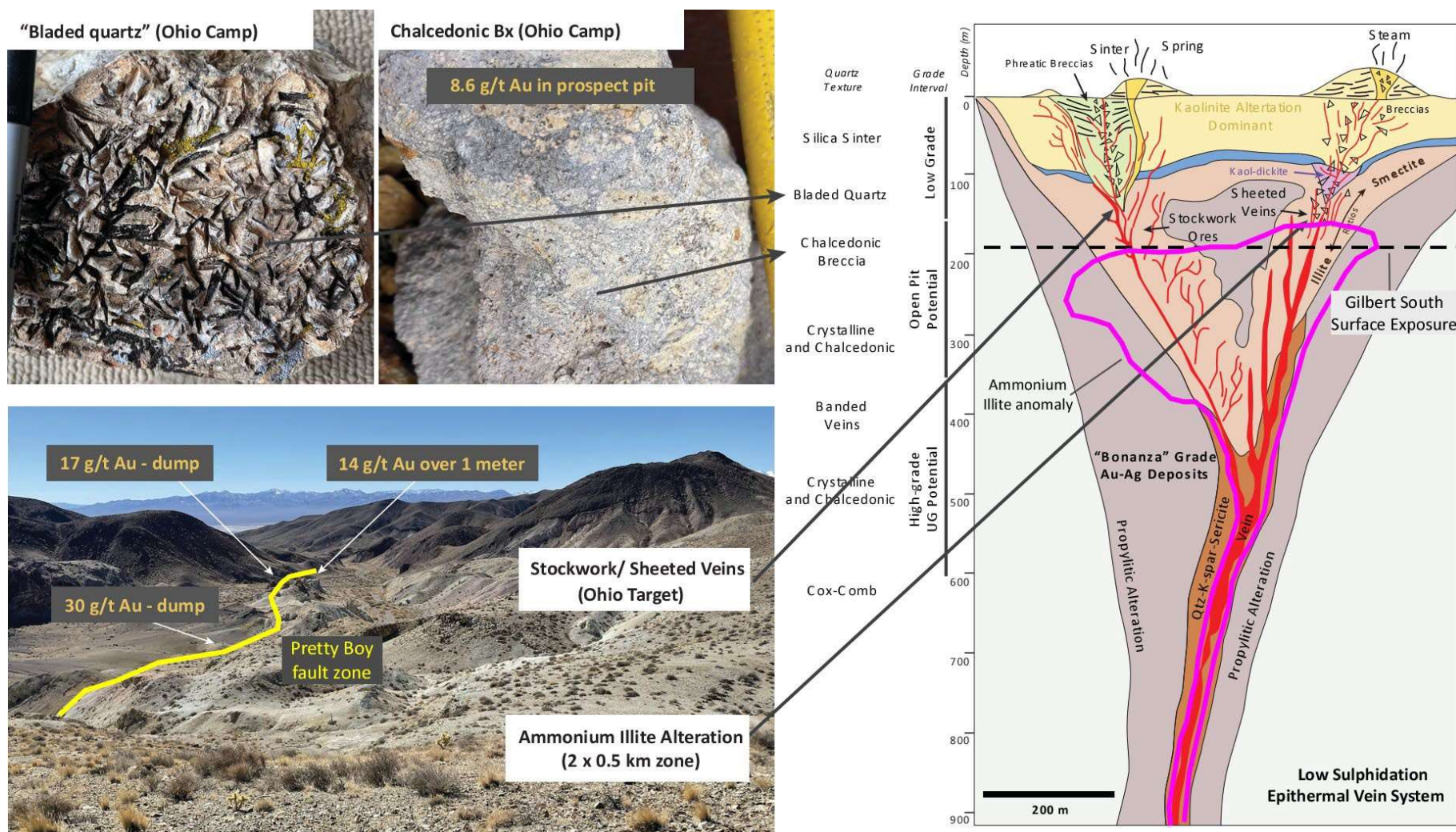
- Surface Rock Chip samples <31 g/t gold
- Little historic or modern exploration much beyond the near surface
- Several drill intercepts over 2.0 g/t – Very limited historic drilling
- Strongly gold mineralized veins expected to be discovered beneath the surface
- Identified **three** primary highly prospective drill targets:
 - I. Pretty Boy
 - II. EB
 - III. Bighorn



Gilbert South – Ideal Conditions for Bonanza Vein Discovery



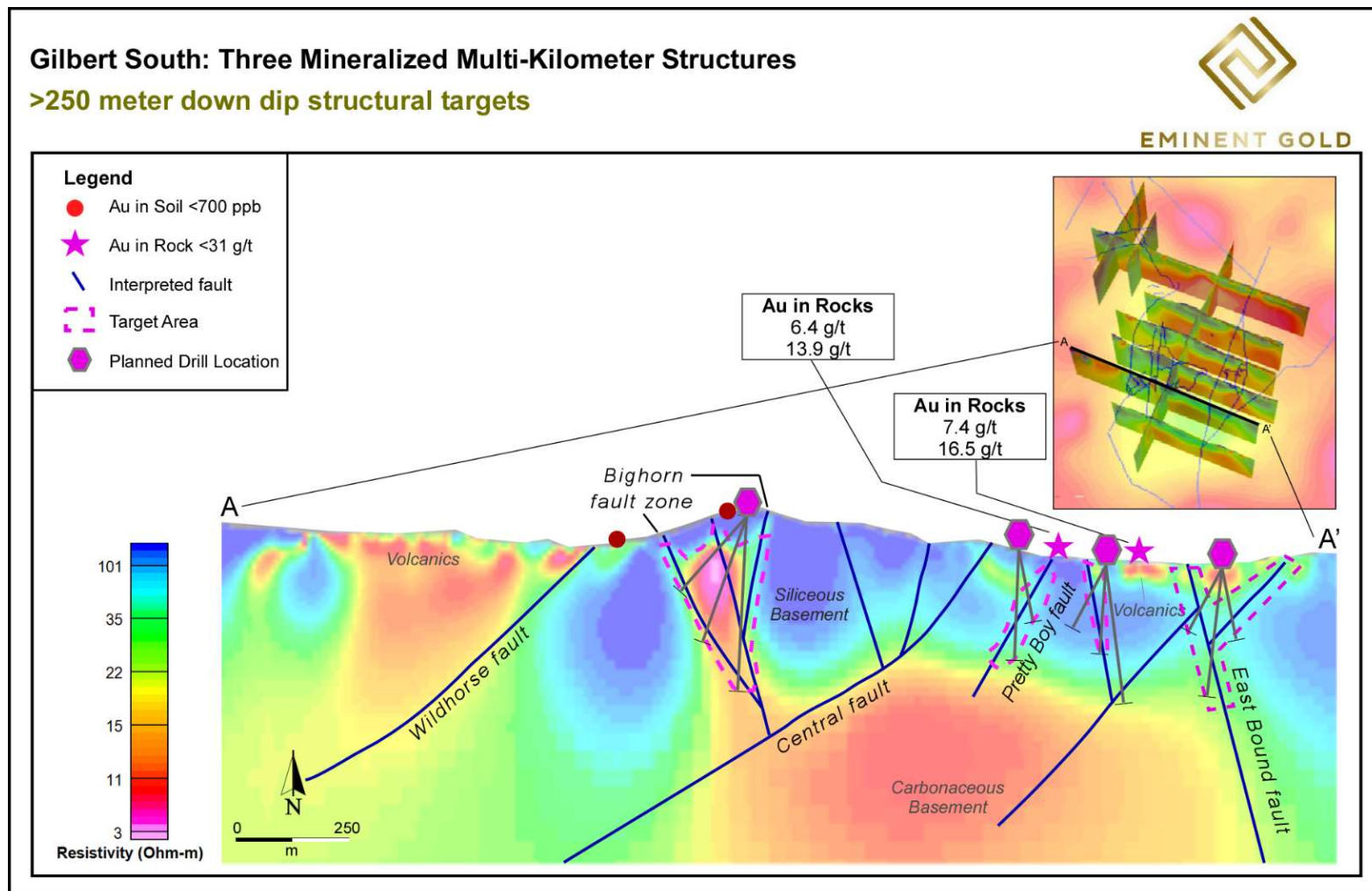
- Surface alteration and veining indicates exposures are shallow-level in a low sulfidation epithermal vein system
- Bonanza Grade gold mineralization would be expected just beneath the surface at Gilbert South



Gilbert South – High Grade Epithermal Vein Sets at Surface & Deep-Feeder Structures at Depth



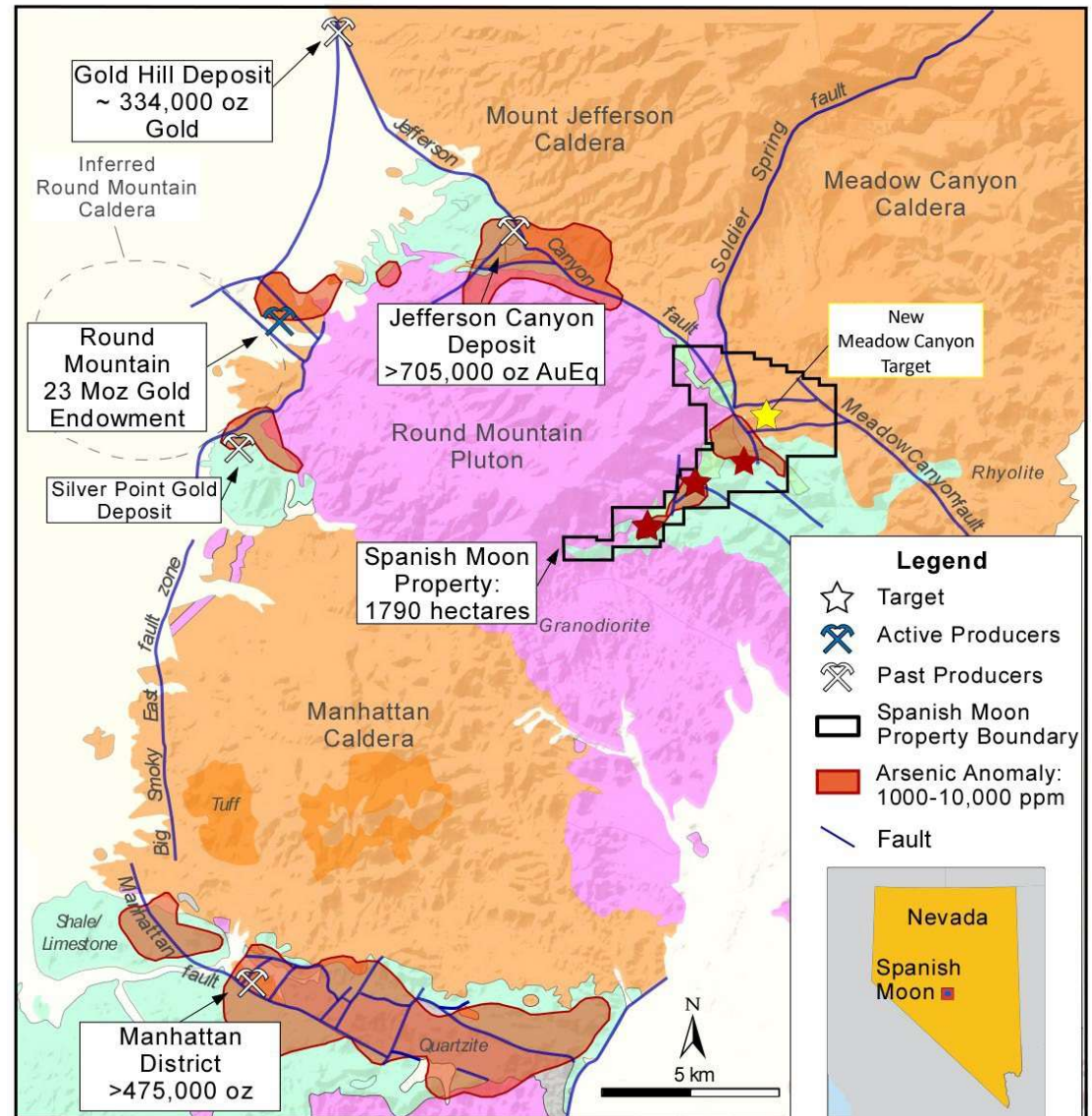
- Geophysics identifies multiple, deep feeder- structures.
- Feeder-structures correspond to mapped structures (i.e. Bighorn, Pretty Boy and EB) surface geochemistry and ammonium anomaly (**2 km long**).
- Target structures are each >2.5 km long & >250 m down dip potential



Spanish Moon – Analogue to 23mm oz Round Mountain



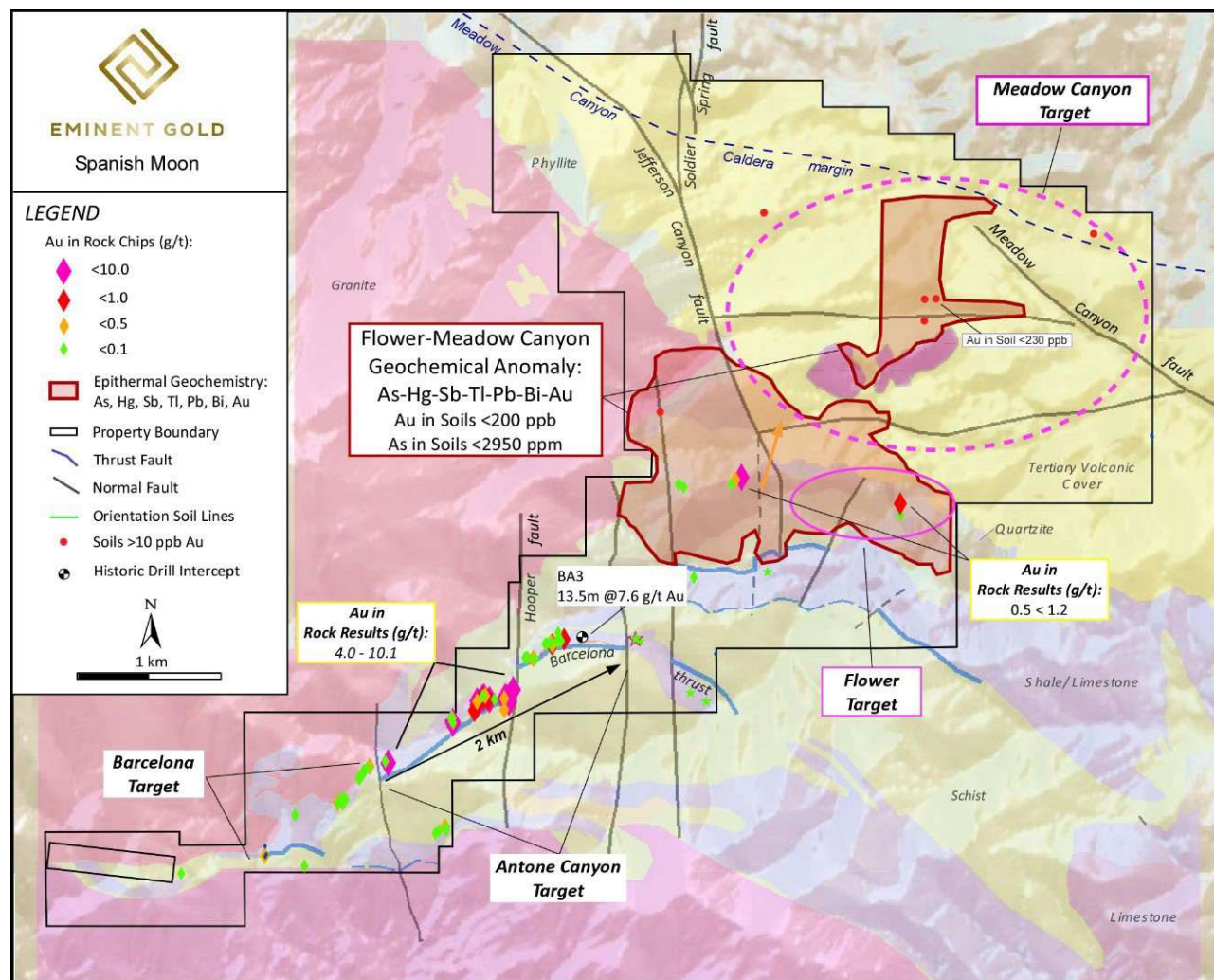
- Eminent first to consolidate and conduct exploration across Spanish Moon District
- Multiple high-grade gold and silver targets expanded by over a kilometer
- Historically mined for silver with grades up to 780 g/t – Recent rocks up to 8500 g/t
- Newly identified Meadow Canyon Target concept – direct geologic analog to Round Mountain and other gold deposits in the region



Spanish Moon – 6.4 km Corridor of Surface Mineralization

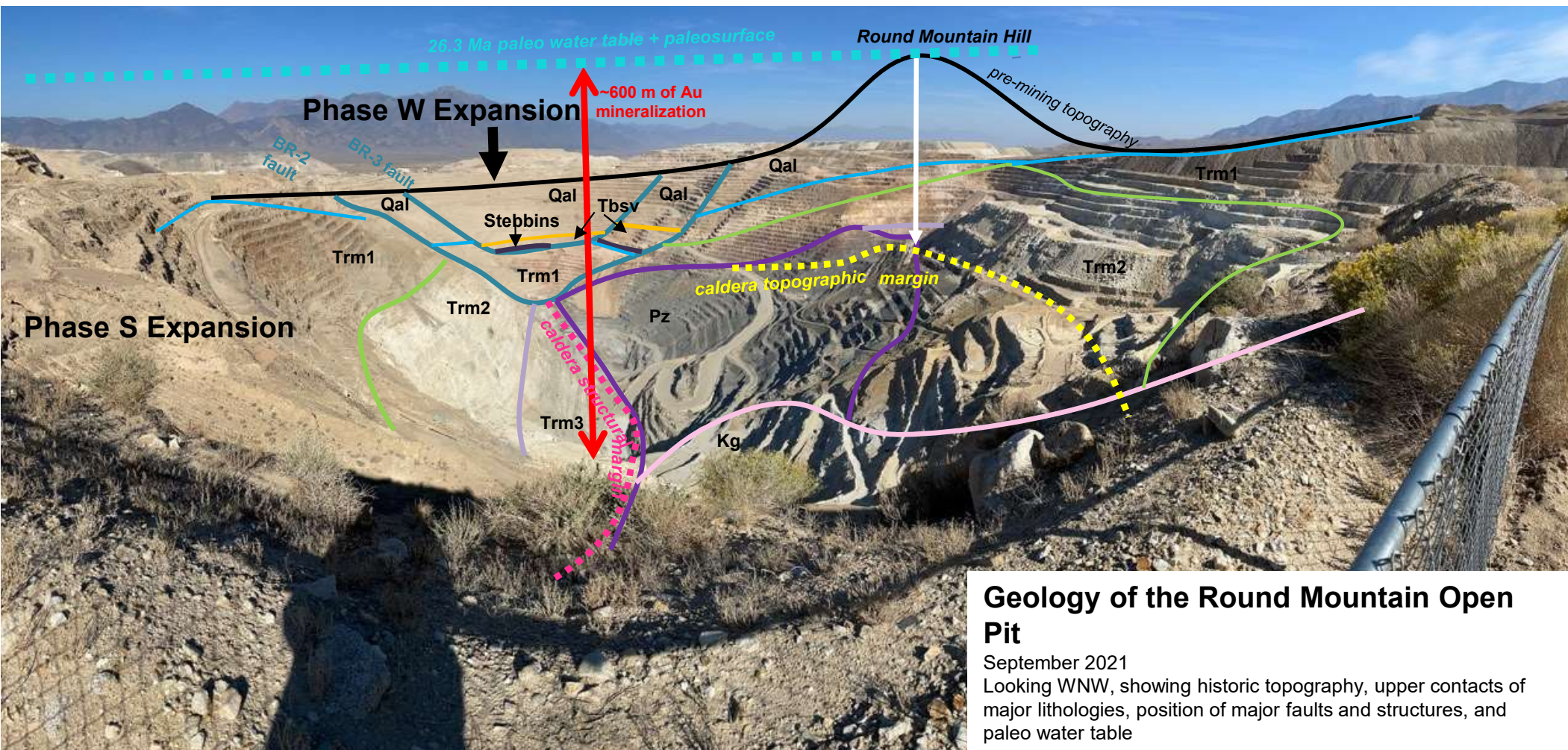


- Completion of first systematic metal exploration across the entire District
- Three metal bearing systems identified:
 - Antone Canyon
 - Flower-Meadow Canyon
 - Barcelona
- Barcelona (Ag) and Antone Canyon (Au) each strike >2 km
- Flower-Meadow Canyon conceptual target: Elevated pathfinder geochemistry for epithermal mineralization





Round Mountain Geology – Big picture

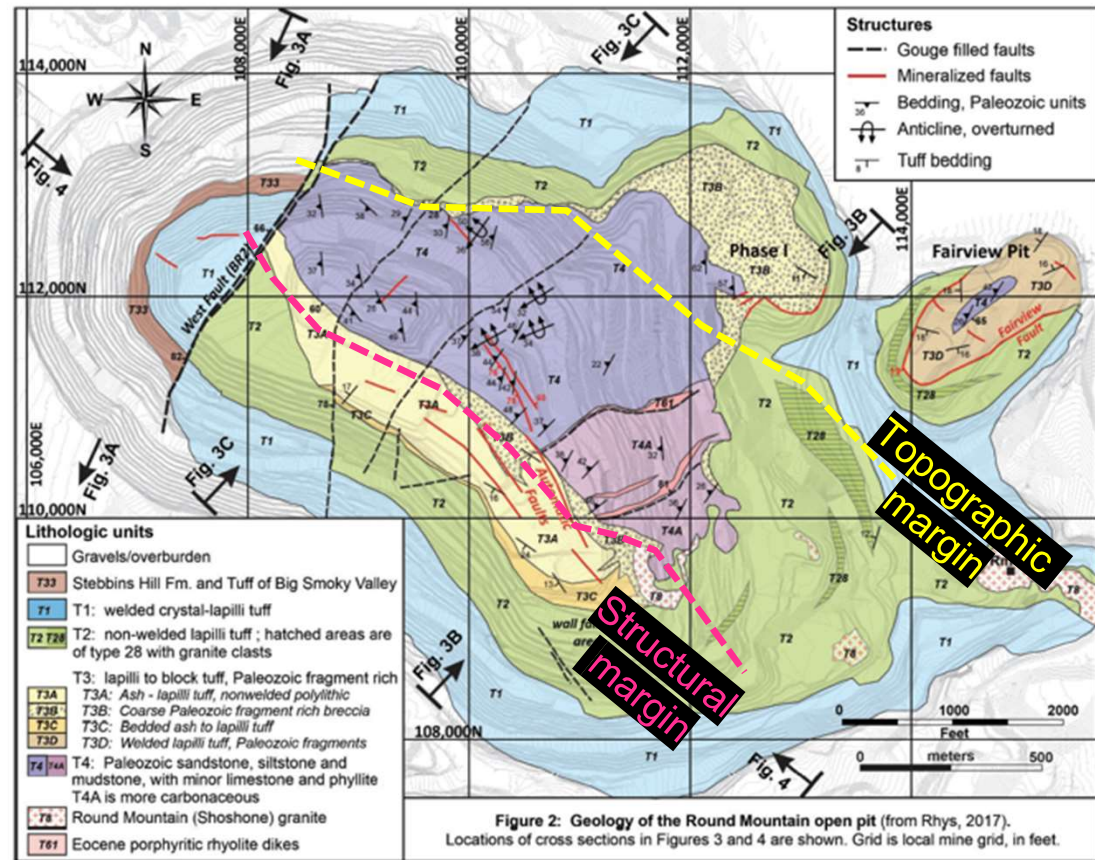


Geology of the Round Mountain Open Pit

September 2021

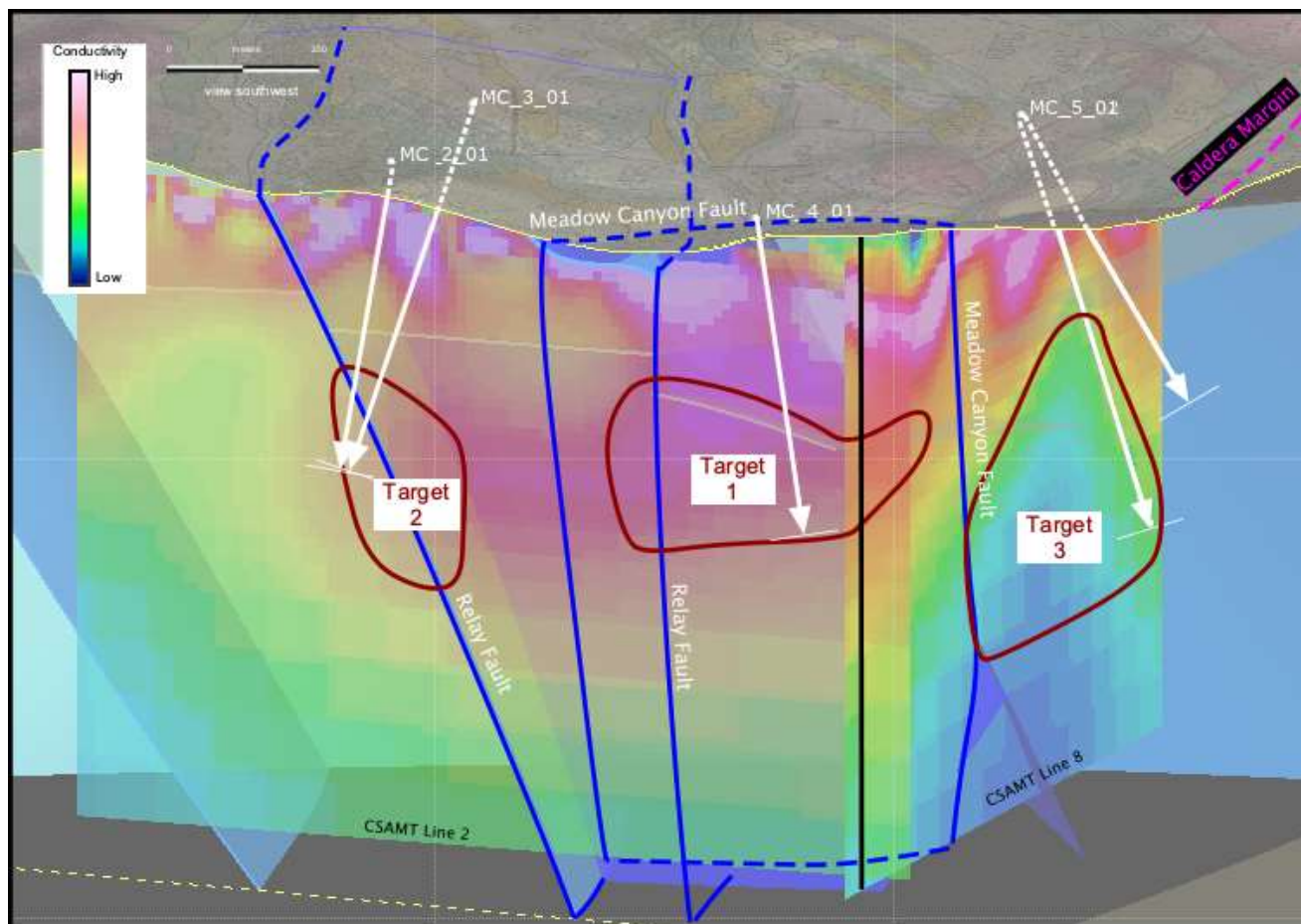
Looking WNW, showing historic topography, upper contacts of major lithologies, position of major faults and structures, and paleo water table

Round Mountain Map



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Meadow Canyon – CSAMT Interpretation



- CSAMT results confirm concept:
 - Feeder fault intersections within conductivity anomaly is a Round Mountain analog target for a disseminated gold system (Target 1 & 2)
 - Resistive anomaly along the caldera fault is a Gold Hill / Jefferson Canyon vein-hosted gold system (Target 3)

Capital Structure, Ownership, and Share Performance

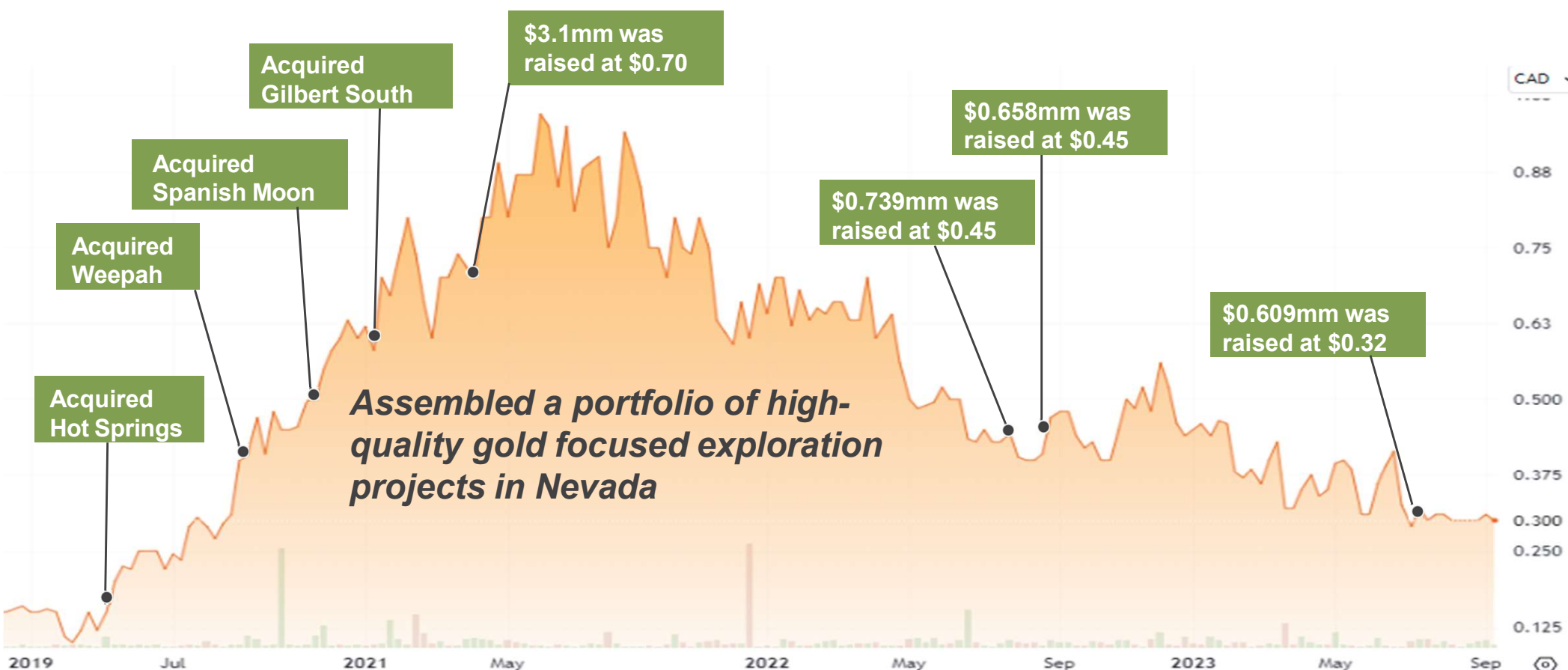
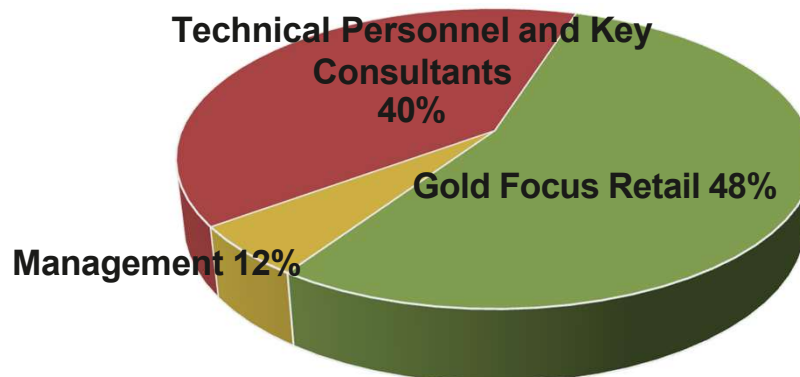


Common Shares 47,432,182

Options 3,800,000

Warrants 5,121,044

Fully Diluted 56,353,226



An Exciting Year of Gold Exploration and Drilling in 2023



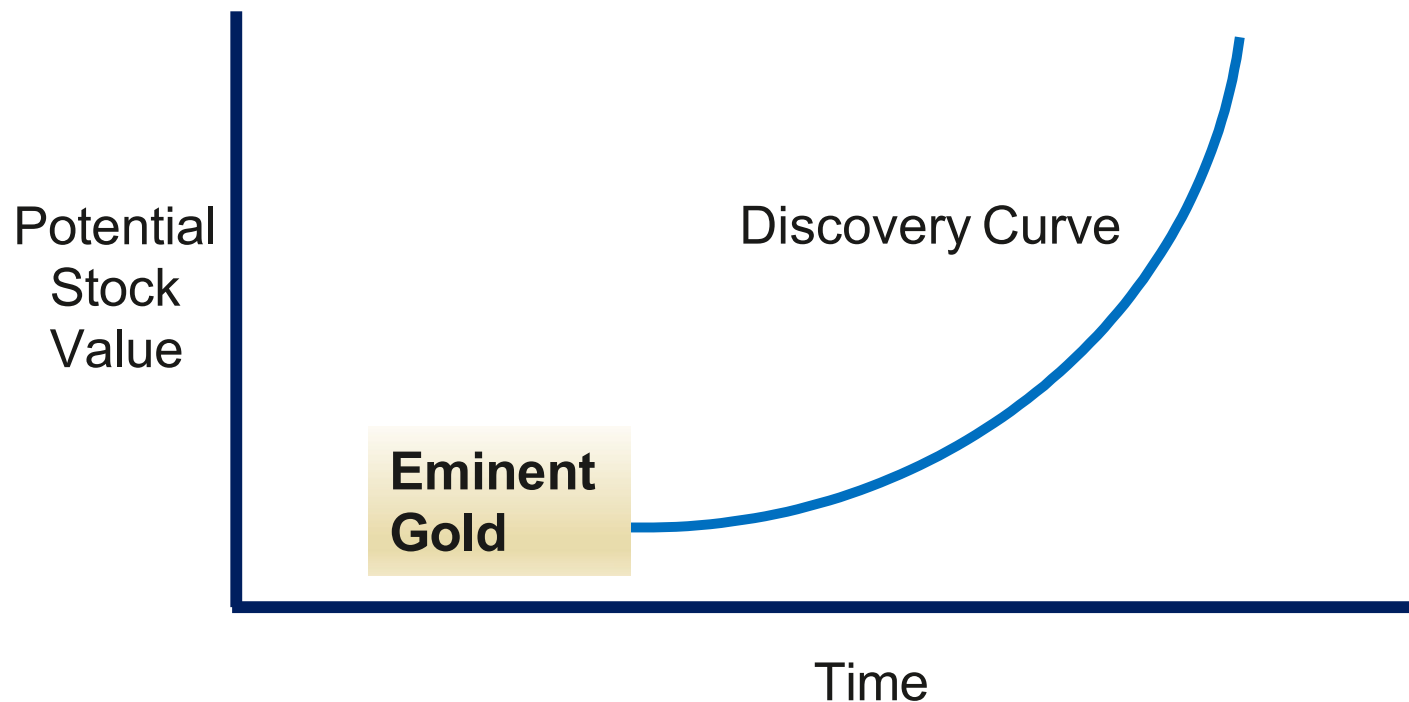
- ✓ 4 drill ready Gold projects in Nevada to be tested consecutively over 18 months
- ✓ New concepts with analogues to world-class Gold mines
- ✓ Drilling anticipated in the second half of 2023



Why Eminent?



- ✓ Proven exploration team with multiple discovery successes
- ✓ Number one address for gold endowment and infrastructure
- ✓ New concepts in Nevada



Appendix

1. Hot Springs Range Project Agreement
2. Weepah Agreement
3. Gilbert South- Orogen Royalties
4. Spanish Moon Agreement – Ely Gold
5. Spanish Moon Agreement – Barcelona Patent Holders

Hot Springs Range Project



Eminent holds 100% ownership in 419 claims totaling >3,500 hectares at HSRP. 168 Leased, 143 staked in 2020 and 108 staked in 2021.

In addition, in March 2020, the Company entered into an option agreement to earn a 100% interest in 168 unpatented lode mining claims covering approximately 1,375 hectares, located on the Getchell trend in Humboldt County, Nevada.

Under the terms of the Agreement, the Company has up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company, as follows:

- USD\$50,000 Cash Payment and issue of 100,000 shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement upon entering into the Agreement (“Effective Date”);
- USD\$25,000 Cash Payment and 150,000 shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 300,000 shares on or before the fourth anniversary of the Effective Date and;
- 500,000 shares and optional cash balloon payment of \$1,500,000 on or before the fourth anniversary of the Effective Date.
- The Optioner shall retain a Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%.



The Company will have the option to purchase 100% in the following:

- The ten (10) unpatented claims known as the “Nevada Select Claims”;
- The sixty-six (66) unpatented claims defined as the “Cordex Claims”;
- The patented claim hereby described as the “Electric Claim”; and
- Certain data in the possession of Ely Gold on the Closing (the “Existing Data”)

There is a Net Smelter Royalty (NSR) of 3% on the Property (includes a total of 125 unpatented claims of which 75 are owned by Ely and the balance were staked by the Company). The Company may make cumulative payments of US\$2.5 million to reduce the royalties payable on the entirety of the Property to 2%. The Company is responsible for Property holding costs during the duration of the Agreement.

The total purchase price of USD \$1,000,000 and 500,000 Eminent Shares are payable as follows:

- USD\$50,000 Cash Payment upon entering into the Agreement (“Effective Date”);
- The issue of 50,000 Eminent Shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement.
- USD\$100,000 Cash Payment and 100,000 Eminent Shares on or before the first anniversary of the Effective Date;
- USD\$200,000 Cash Payment and 150,000 Eminent Shares on or before the second anniversary of the Effective Date;
- USD\$250,000 Cash Payment and 200,000 Eminent Shares on or before the third anniversary of the Effective Date; and
- USD\$400,000 Cash Payment on or before the fourth anniversary of the Effective Date, upon which the Option Exercise will be complete (the “Option Exercise”).

Gilbert South Agreement – Orogen Royalties



The Company acquired the Option to purchase 100% in the following:

- The two (2) unpatented claims known as the “Nevada Select Claims”;
- The twenty seven (27) unpatented claims defined as the “GL Claims” and;
- The eighty one (81) unpatented claims defined as the “Timberline Claims”;
- Certain data in the possession of Orogen Royalties (Orogen) on the Closing (the “Existing Data”)

The Timberline Claims are currently subject to a 3% Net Smelter Return royalty and the Nevada Select Claims are currently subject to a 2% Net Smelter Return royalty. Upon exercising the Option, the Company will grant Orogen a 2% Net Smelter Return royalty on the GL Claims (the “**GL Royalty**”). The Company shall have the option and right to repurchase one percent (1%) of the GL Royalty for \$1,000,000, thus reducing the GL Royalty to one percent (1%) of all products from the GL Claims. The Company is responsible for Property holding costs during the duration of the Option Agreement. Additionally, the Company must incur an aggregate of USD \$100,000 in expenditures on the Property.

The total purchase price of USD \$875,000 and 500,000 Eminent Shares are payable as follows:

- USD \$25,000 and 50,000 Shares on June 23, 2021 (the “**Effective Date**”);
- USD \$50,000 and 100,000 Shares on or before the first anniversary of the Effective Date;
- USD \$100,000 and 150,000 Shares on or before the second anniversary of the Effective Date;
- USD \$100,000 and 200,000 Shares on or before the third anniversary of the Effective Date;
- USD \$100,000 on or before the fourth anniversary of the Effective Date; and
- USD \$500,000 on or before the fifth anniversary of the Effective Date.

Spanish Moon Agreement – Ely Gold



The Company will have the option to purchase 100% in the following:

- The seventy (70) unpatented claims known as the “Spanish Moon Claims”; and
- certain data in the possession of Ely Gold and Nevada Select on the Closing (the “Existing Data”)

There is a Net Smelter Royalty (NSR) of 3% on the Property (includes a total of 134 unpatented claims of which 70 are owned by Ely and the balance were staked by the Company). The Company may make cumulative payments of US\$1.0 million to reduce the royalties payable on the entirety of the Property to 2%. The Company is responsible for Property holding costs during the duration of the Agreement.

Total purchase price of USD \$750,000 and 750,000 Eminent Shares are payable as follows:

- USD\$50,000 Cash Payment upon entering into the Ely Agreement (for the purposes of this paragraph, the “Effective Date”);
- The issue of 150,000 Eminent Shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement.
- USD\$75,000 Cash Payment and 150,000 Eminent Shares on or before the first anniversary of the Effective Date;
- USD\$125,000 Cash Payment and 200,000 Eminent Shares on or before the second anniversary of the Effective Date;
- USD\$250,000 Cash Payment and 250,000 Eminent Shares on or before the third anniversary of the Effective Date; and
- USD\$250,000 Cash Payment on or before the fourth anniversary of the Effective Date, upon which the Option Exercise will be complete.

Spanish Moon Agreement – Barcelona Patent Holders



The Company will have the option to purchase 100% in the following:

- 87.25% of 2 patented claims known as the “Barcelona Property

The total purchase price of USD \$645,000 and 500,000 Eminent Shares are payable as follows:

- USD\$20,000 Cash Payment upon entering into the Barcelona Agreement (for the purpose of this paragraph, the “Effective Date”);
- The issue of 50,000 Eminent Shares within 5 business days of the receipt of TSXV approval for the Barcelona Agreement.
- USD\$25,000 Cash Payment and 50,000 Eminent Shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 100,000 Eminent Shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 100,000 Eminent Shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 200,000 Eminent Shares on or before the fourth anniversary of the Effective Date;
- USD\$25,000 Cash Payment on or before the fifth anniversary of the Effective Date;
- USD\$500,000 Cash Payment on or before the fifth anniversary of the Effective Date, upon which the Option Exercise will be complete.



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www.eminentgoldcorp.com