

7/14/20XX

APRIL 2024

TSX.V - **EMNT** OTCQB - **EMGDF**

Pursuing Major Gold Discoveries in the Great Basin



EMINENT GOLD



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DISCLAIMER

This document has been prepared by Eminent Gold (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES

- Forward looking statements are inherently uncertain
- Canadian mineral disclosure differs from U.S. mineral disclosure
- See full disclosure records for Eminent Gold at www.sedar.com

Michael Dufresne, P.Geol is the QP who assumes responsibility for the technical contents of this Presentation.

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DISCLAIMER

A Nevada Discovery Focused Company...

- 2 robust gold exploration projects in Nevada
- A portfolio driven by new concepts for major discoveries
- Strong multidisciplinary team with past discovery success



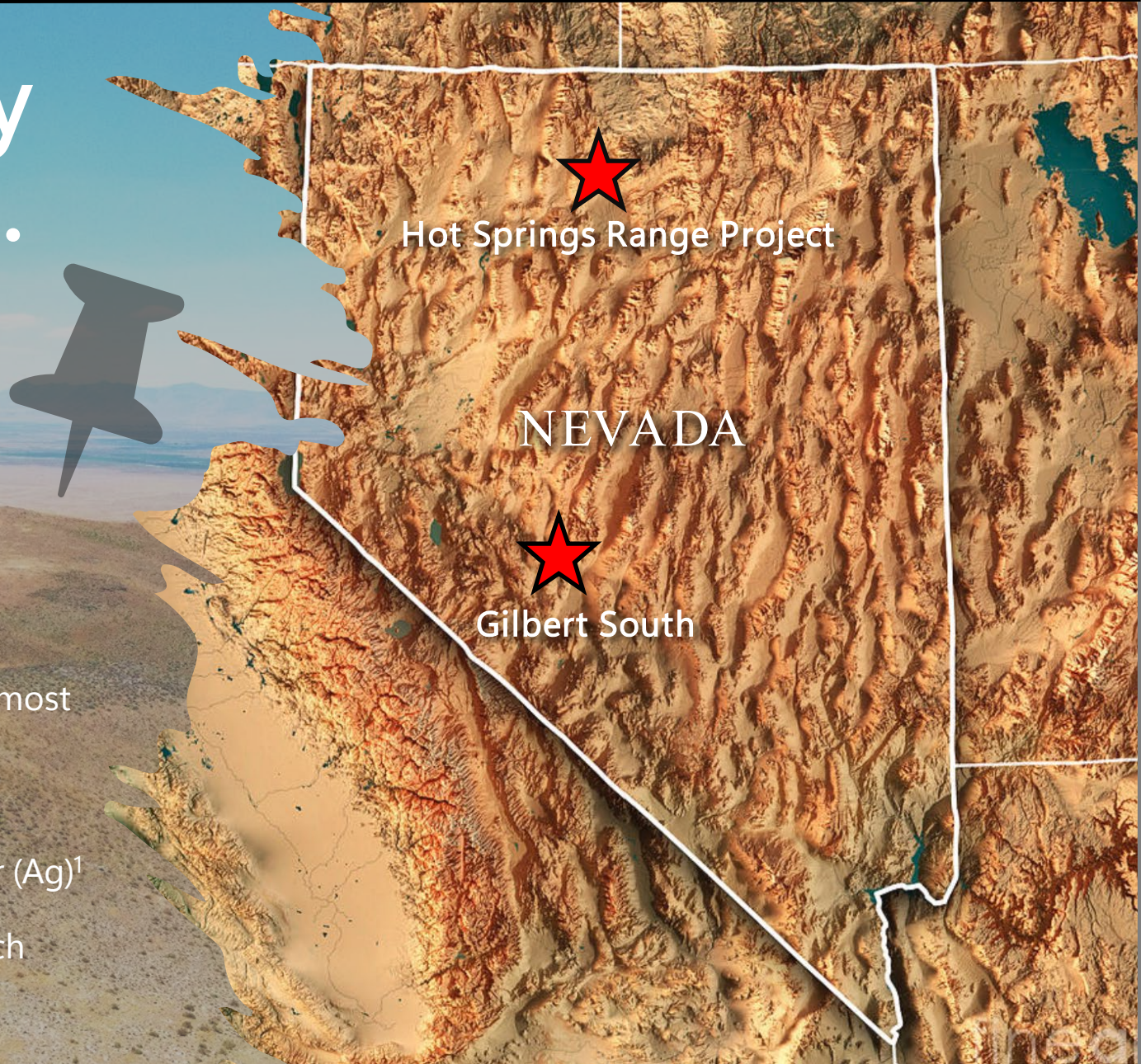
Fraser Institute ranks Nevada as the third most attractive mining jurisdiction in the world



Nevada endowment of 270 Million Ounces(Moz) Gold (Au) and 700 Moz Silver (Ag)¹



US is the third largest Au producer of which Nevada makes up 84%²



Experienced and Balanced Team

Management

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

15-year capital markets and banking professional, mining engineer, and over 20 years in finance and operations

Daniel McCoy PhD
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Martin Bajic CPA, CA
CFO

Over a decade of experience serving as a director, CFO or consultant of publicly traded companies

Michael Bebek
Head of Communications

Former IA at Haywood Securities Inc. with 18 years experience in the resource sector.

Board of Directors

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

Daniel McCoy PhD
Chief Geologist and Director

Ann Carpenter BSc Geology
Director

Michael Kosowan P.Eng
Director



High Quality Technical Team

Daniel McCoy PhD Geology
Chief Geologist and Director Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Ajeet Milliard PhD Geology
Senior Geologist Over 12 years of experience in exploration for, and research on, Carlin-type and sediment hosted gold deposits, formerly at Newmont Corporation

Luke Schranz MS Geology
Senior Project Geologist Over 7 years of exploration experience working in the Great Basin, Indonesia, and Mongolia, as well as underground production with Hecla Mining

James Slayton
Project Manager Over 35 years in gold and mineral exploration with extensive experience in the Great Basin

Former Employers of the Technical Team



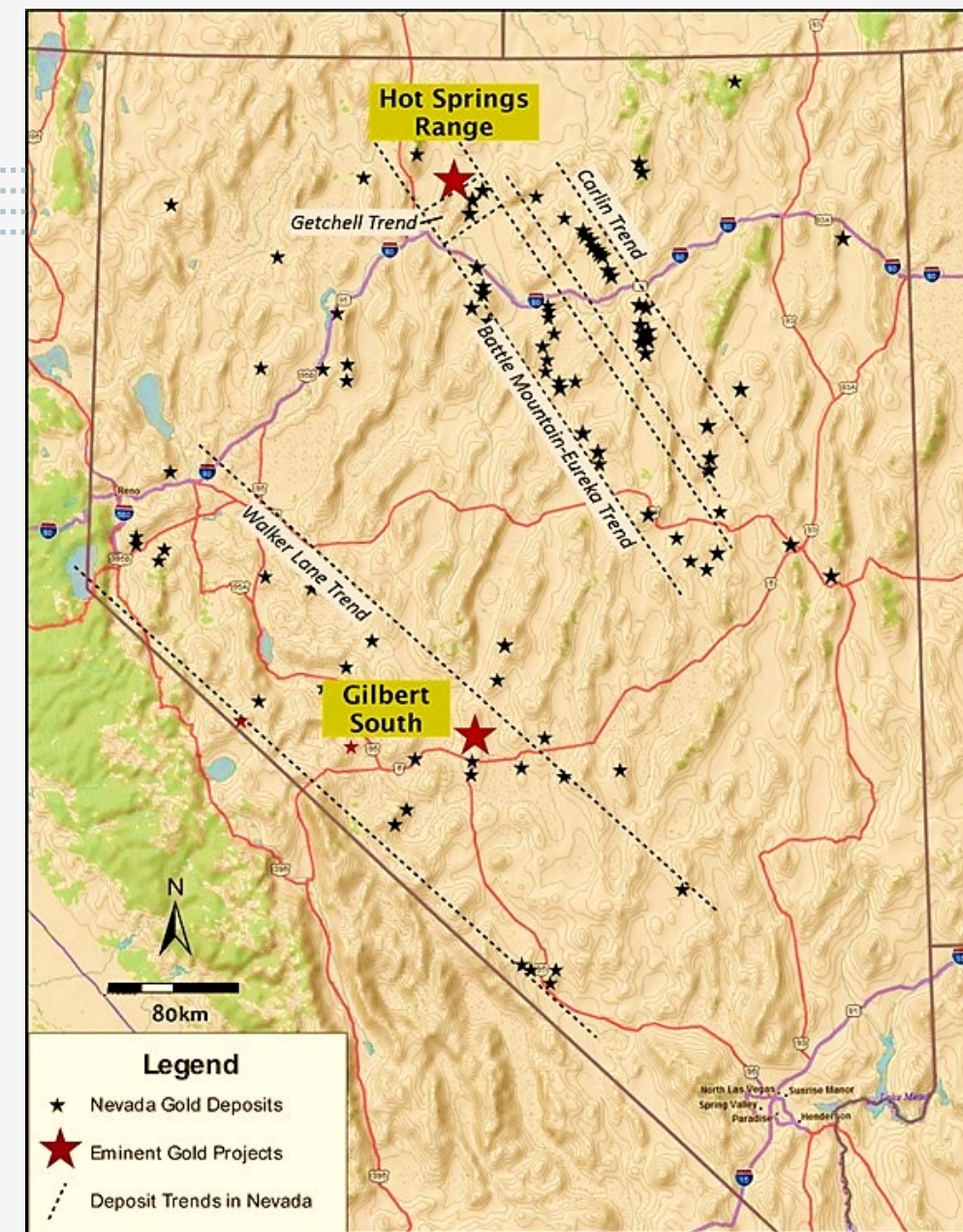
Two Large Scale Premier Precious Metals Projects in Nevada

Hot Springs Range Project (HSRP)

- Analogue to Turquoise Ridge Complex (12 Moz P&P)³
- Same structural setting as the Getchell Trend (42.5 Moz Endowment)¹
- Gold system confirmed on surface never been drilled

Gilbert South

- High grade epithermal vein deposit
- Opportunity to discover bonanza grade Au veins at depth





Hot Springs Range Project (HSRP)

World Class Potential

- Direct Analogue to the 42.5 Moz Getchell Trend¹
- 15 km Away from Getchell Trend
- Never Previously Explored
- Three Priority Targets – Otis, Eden & Sitka

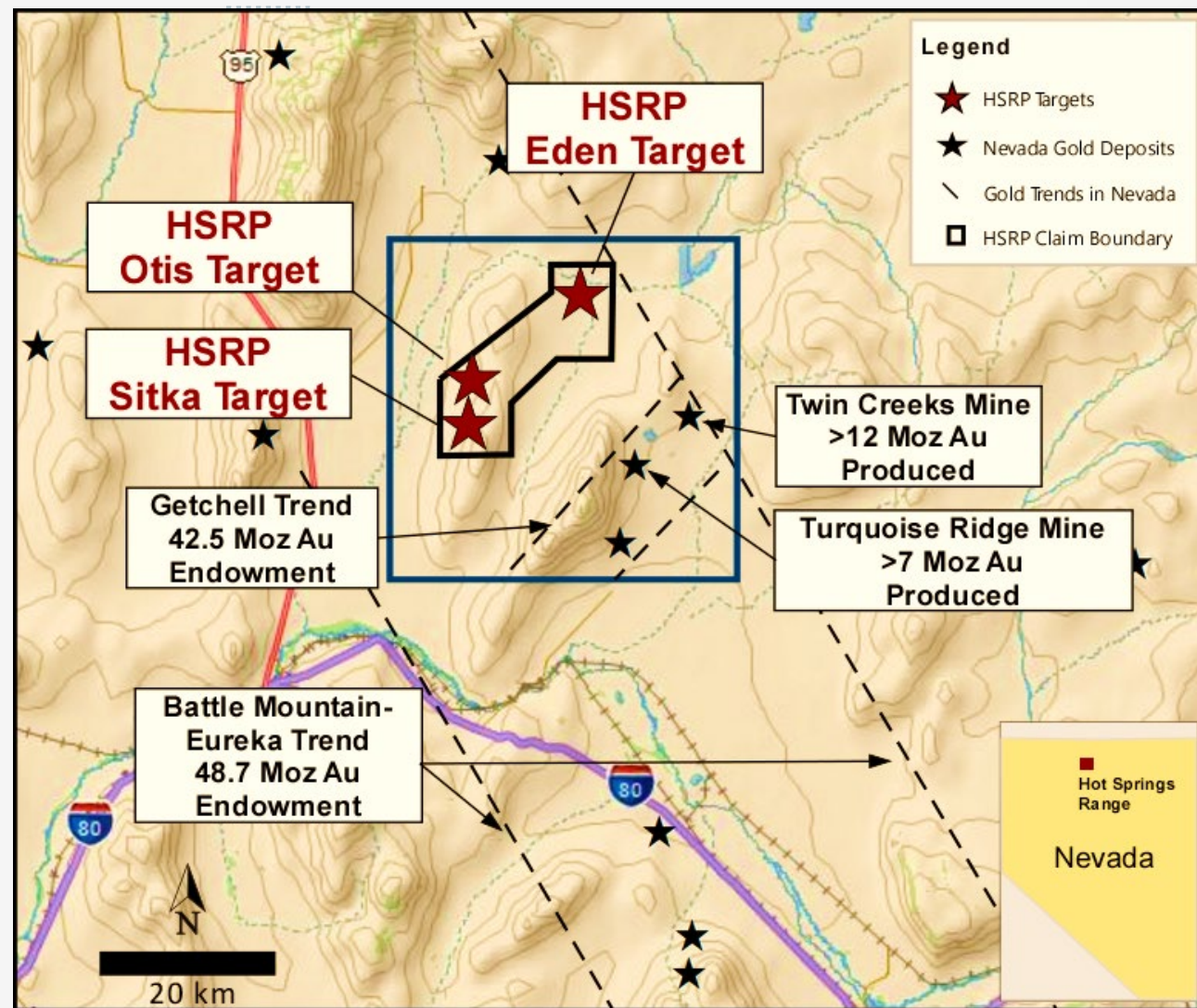


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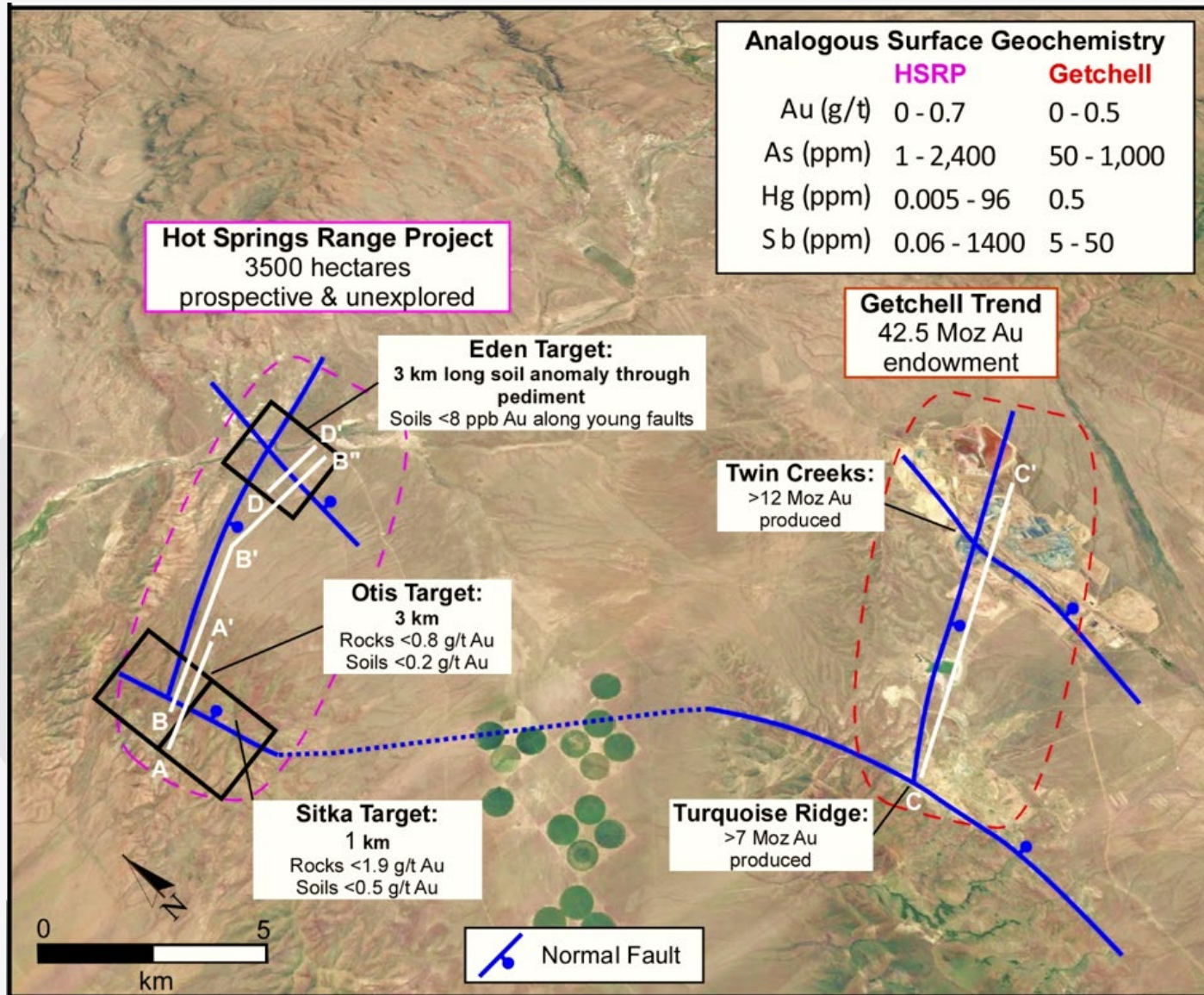
Direct Analogue to 40mm oz Getchell Trend

Hot Springs Range Project (HSRP)

- 3,500-hectare land position – *never previously explored!*
- Three high priority targets: Otis, Eden, & Sitka
- Share nearly identical geological framework
- Highly anomalous gold in surface rocks and in soils reveals hidden targets
- CSAMT confirmed existence of conceptual targets
- Two targets permitted to drill: **Otis and Eden**



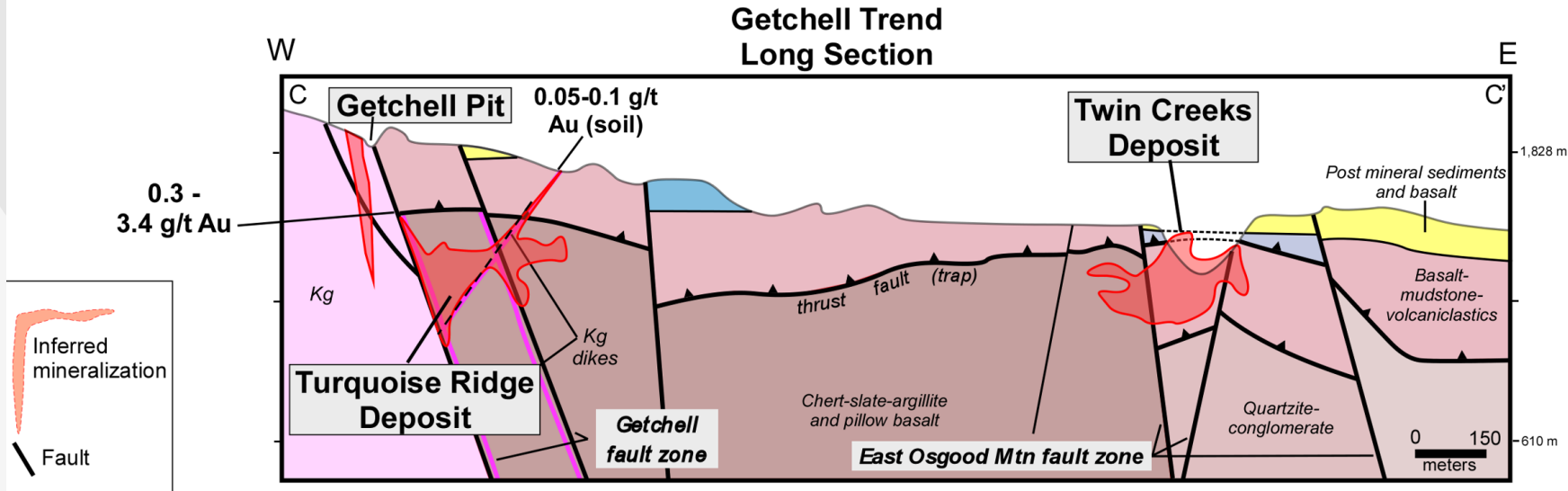
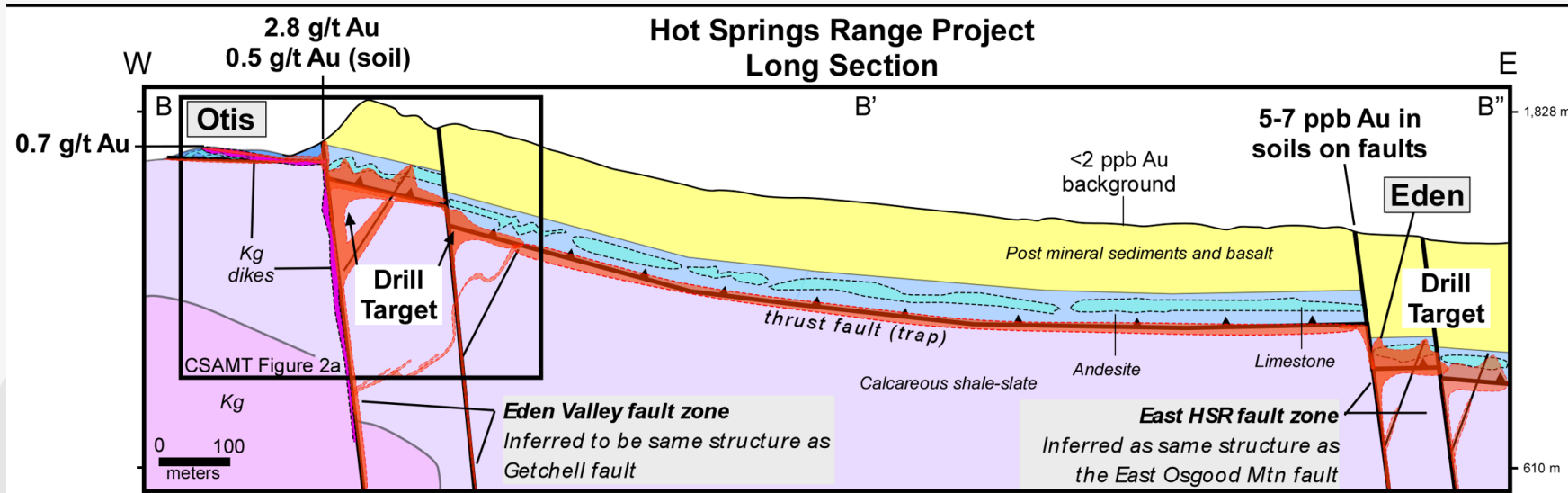
HSRP Getchell Surface Correlation



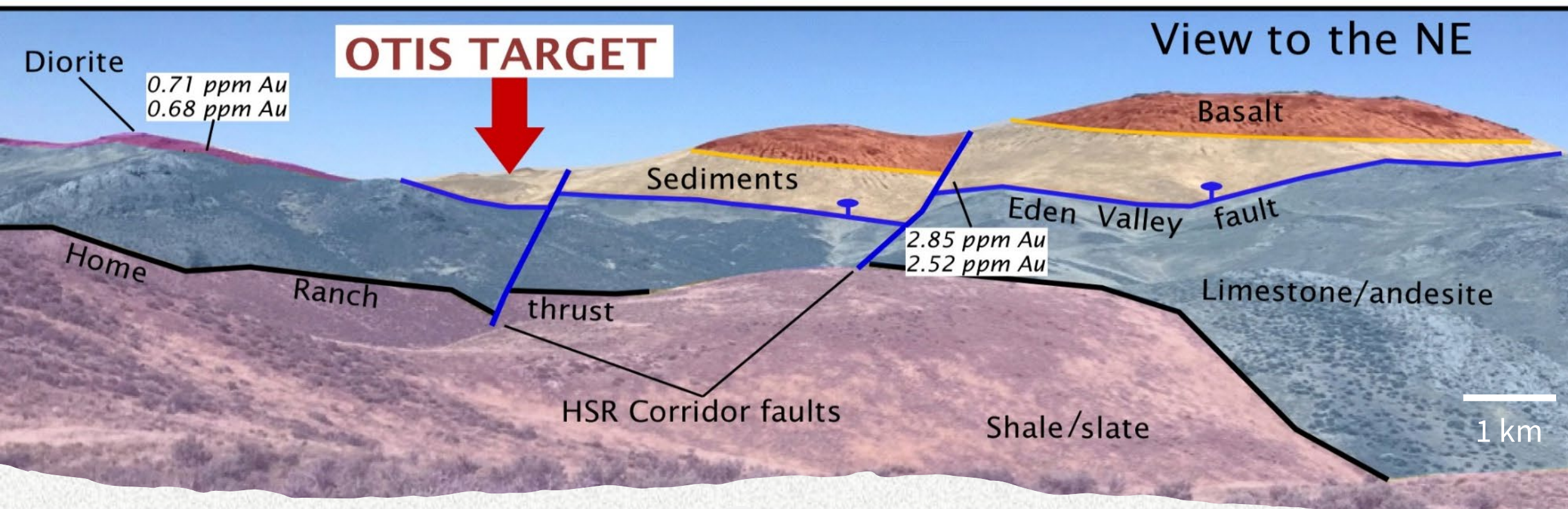
Analogous Geological Framework HSRP vs Turquoise Ridge Complex

- Strong geochemical correlation between surface sampling from Getchell and the HSRP
- Otis lies on same interpreted structure as Turquoise Ridge
- Ideal host rocks at Otis

HSRP – Getchell Trend vs HSRP Cross Section



- Similar thrust faults acting as traps for potential gold flow up from deep feeder faults
- Turquoise Ridge and Twin Creeks outcropped while HSRP is covered – why it was never previously explored



HSRP – Otis Target Perspective

Eden Valley fault

Crustal scale fluid conduit (deep feeder faults)
Analog to the Getchell fault in the Osgood Mountains (Turquoise Ridge)

HSRP Corridor faults

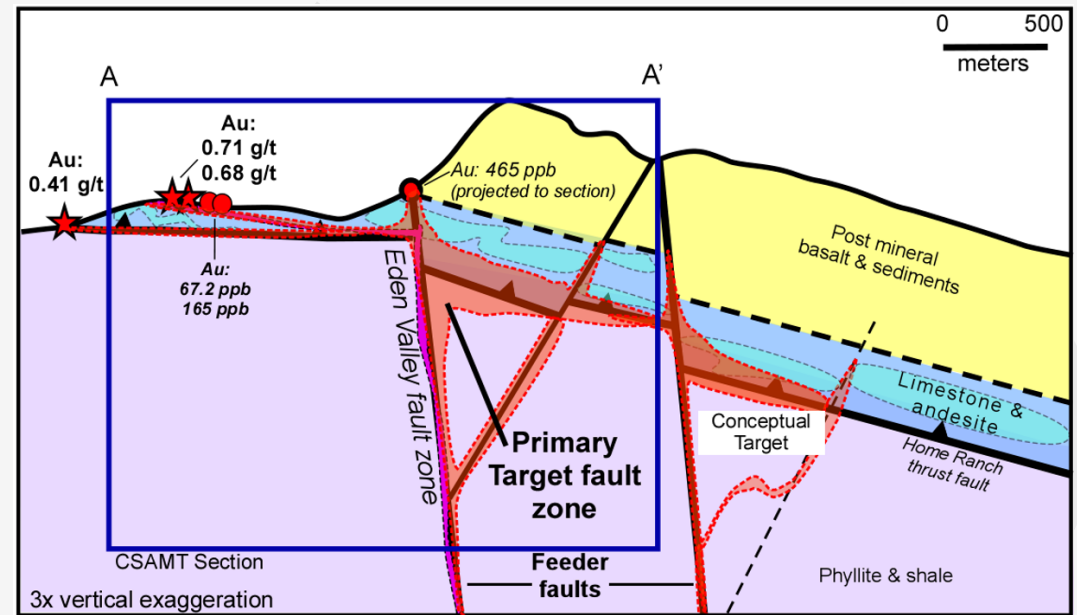
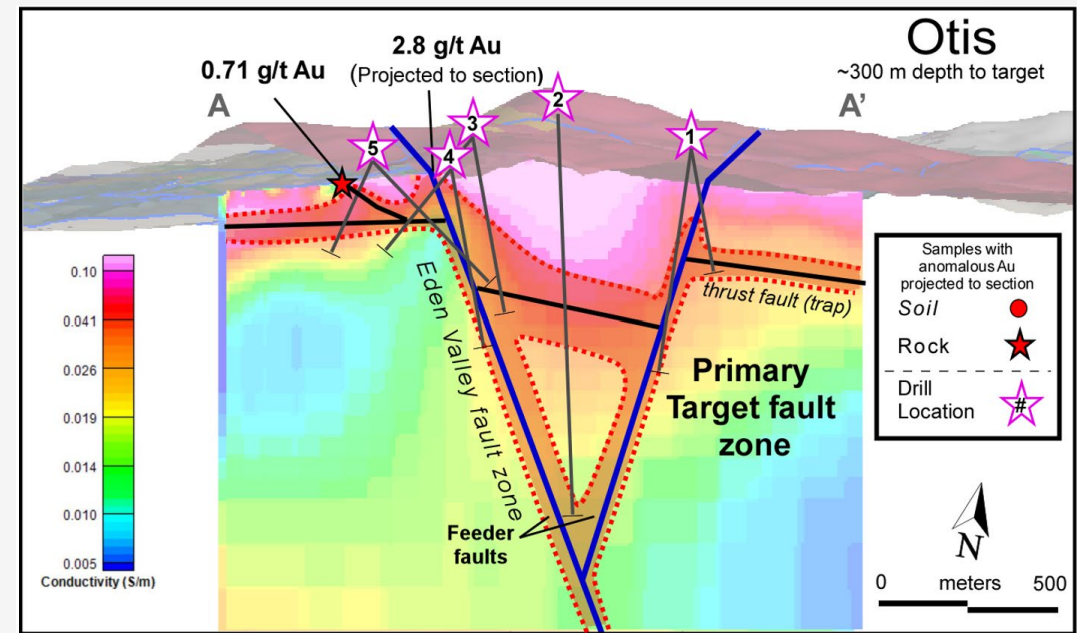
Analog to the fault system between the Turquoise Ridge and Twin Creeks mines

Home Ranch Thrust fault

Acts as trap for gold bearing fluids in reactive limestones and shales –
analogous to thrust faults at Turquoise Ridge and Twin Creeks

HSRP – Otis CSAMT Interpretation

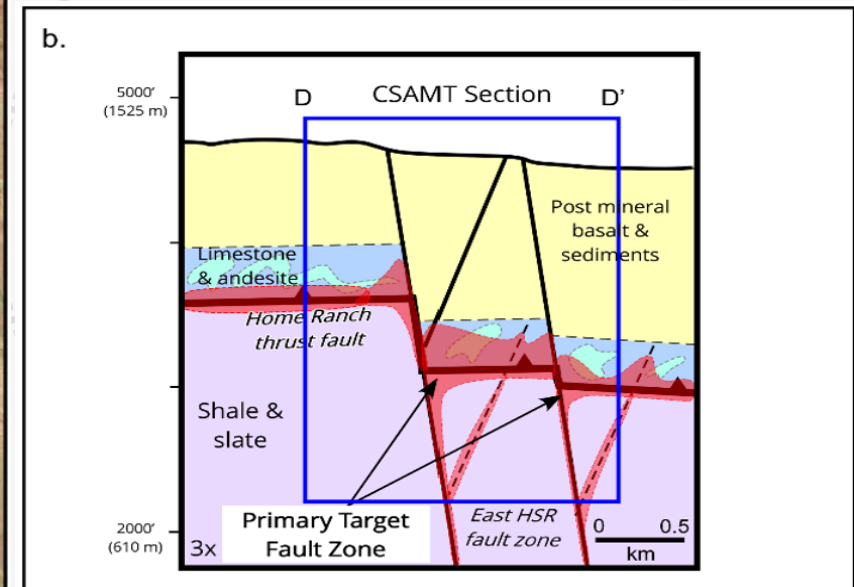
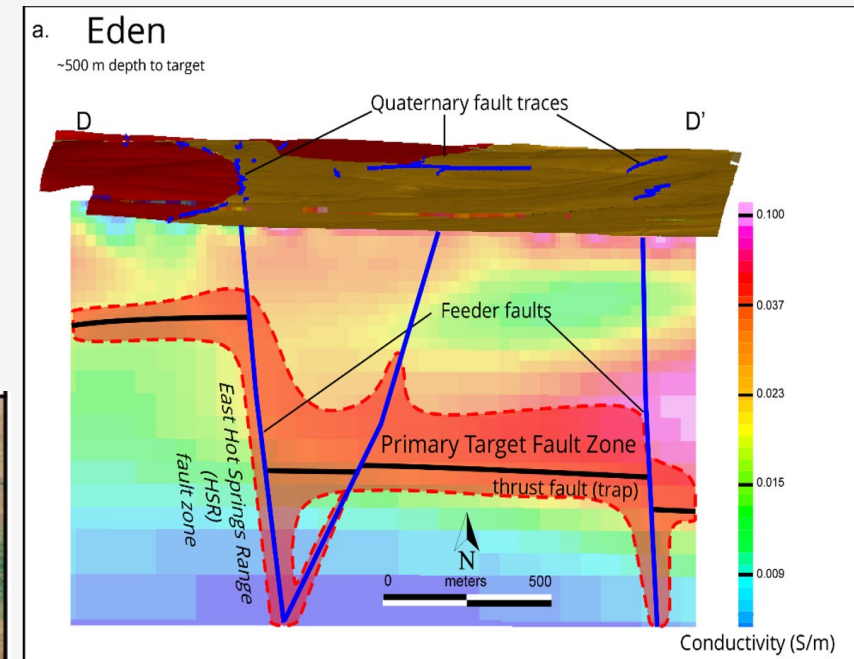
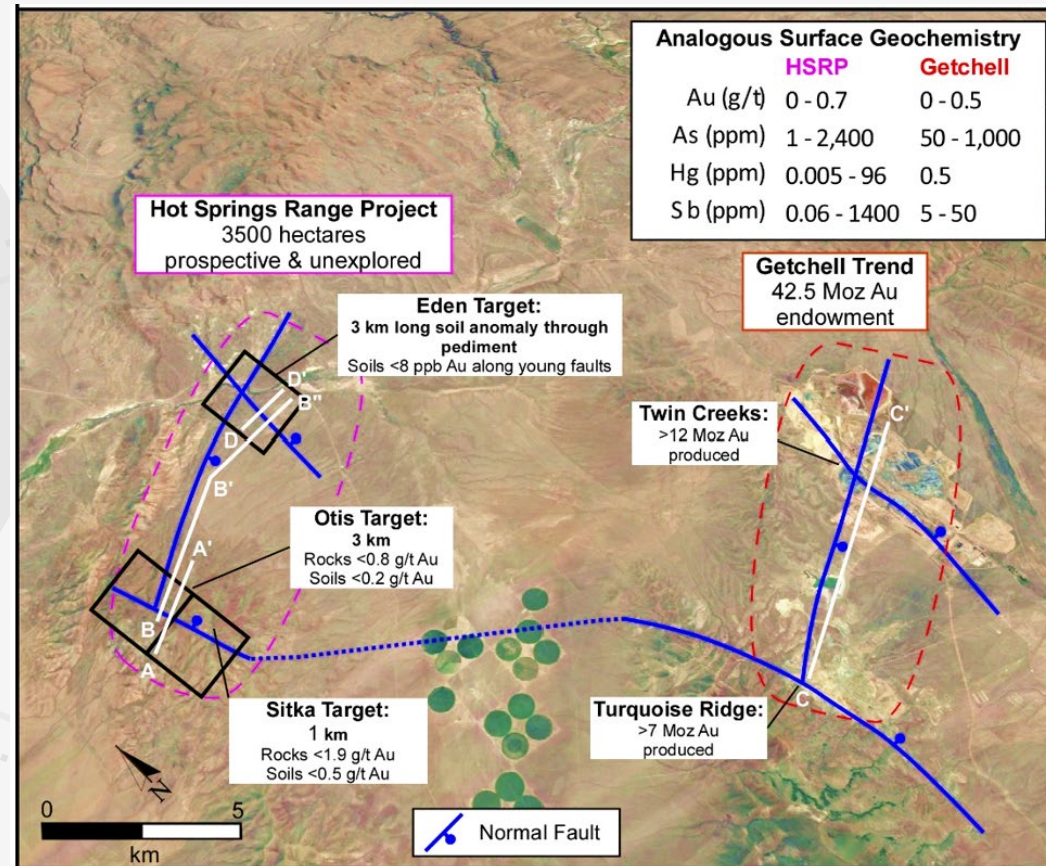
- CSAMT robust conductivity anomaly confirms the concept for:
 - ➔ Structural framework
 - ➔ Vertical feeder structures intersecting a shallowly dipping thrust fault
- Combination of surface sample results and CSAMT confirms the existence of a gold bearing system at depth



HSRP – Eden CSAMT Interpretation

Analogous Geological Framework
HSRP vs Turquoise Ridge Complex

- CSAMT results confirm deep structural target
- Au in soil anomalies occur across young fault scarps with the presence of As, Sb, Hg, Se & Re
- Selenium being a proxy indicator of hydrothermal sulfides at depth

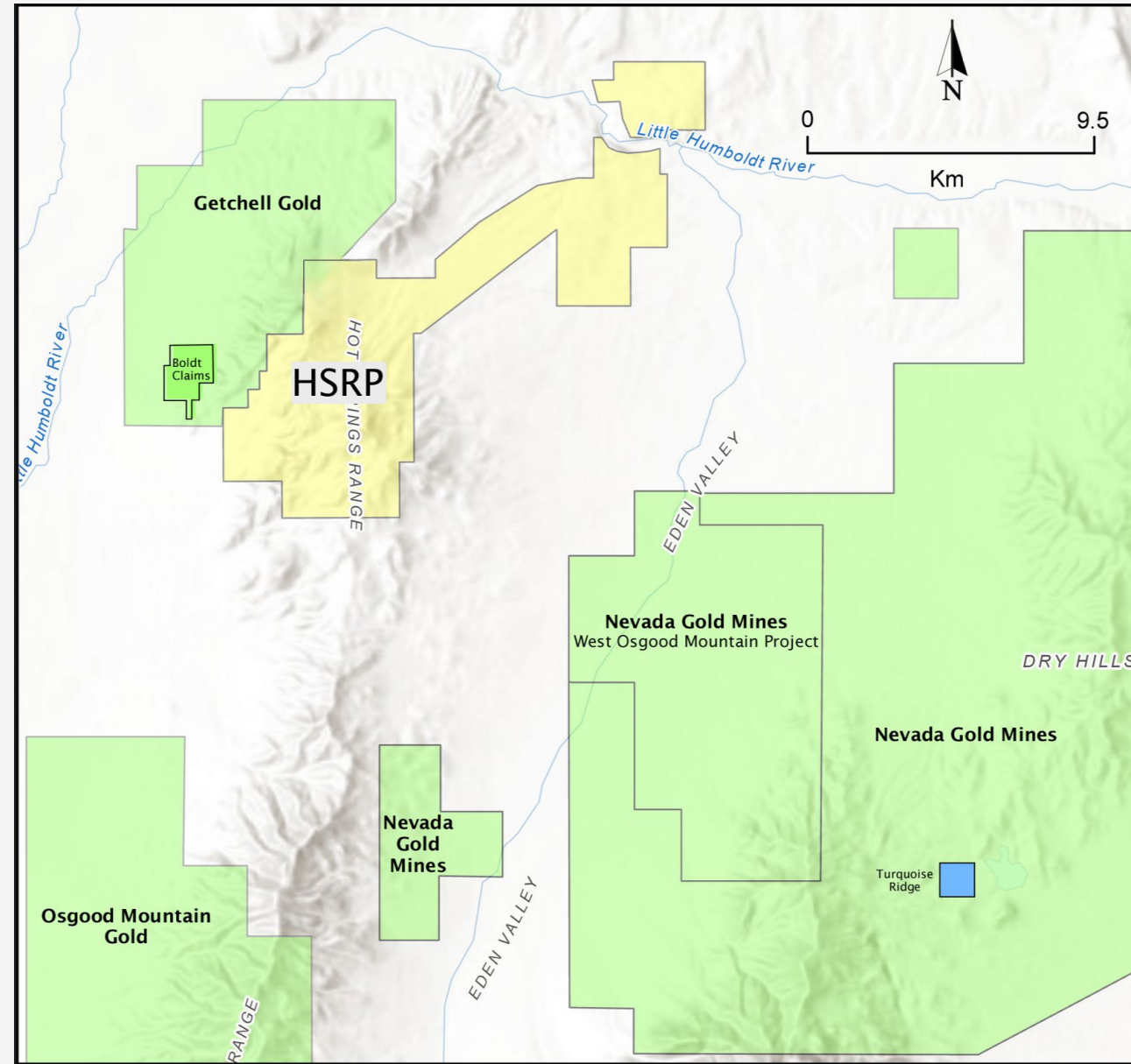


HSRP Mineral Claim Areas

Nevada Gold Mines Exploration Trend

Nevada Gold Mines (NGM) acquired the 'West Osgood' property from Osgood Mountain Gold, situated to the east-southeast of Otis. The western boundary of the NGM project and the eastern boundary of HSRP are approximately 4.5 kilometers apart.

NGM's exploration trend in our direction suggests that they are likely aware of the concept that the **Getchell fault system** extends northwestward and continues to carry gold in our direction.



Hot Springs Range Project - Summary



Parallel trend to Getchell Trend



Favorable Carlin-type host rocks



Pathfinder geochemistry compares favorably with Turquoise Ridge with over a kilometer strike length



Geophysics shows similar faults to that of the Turquoise Ridge Complex



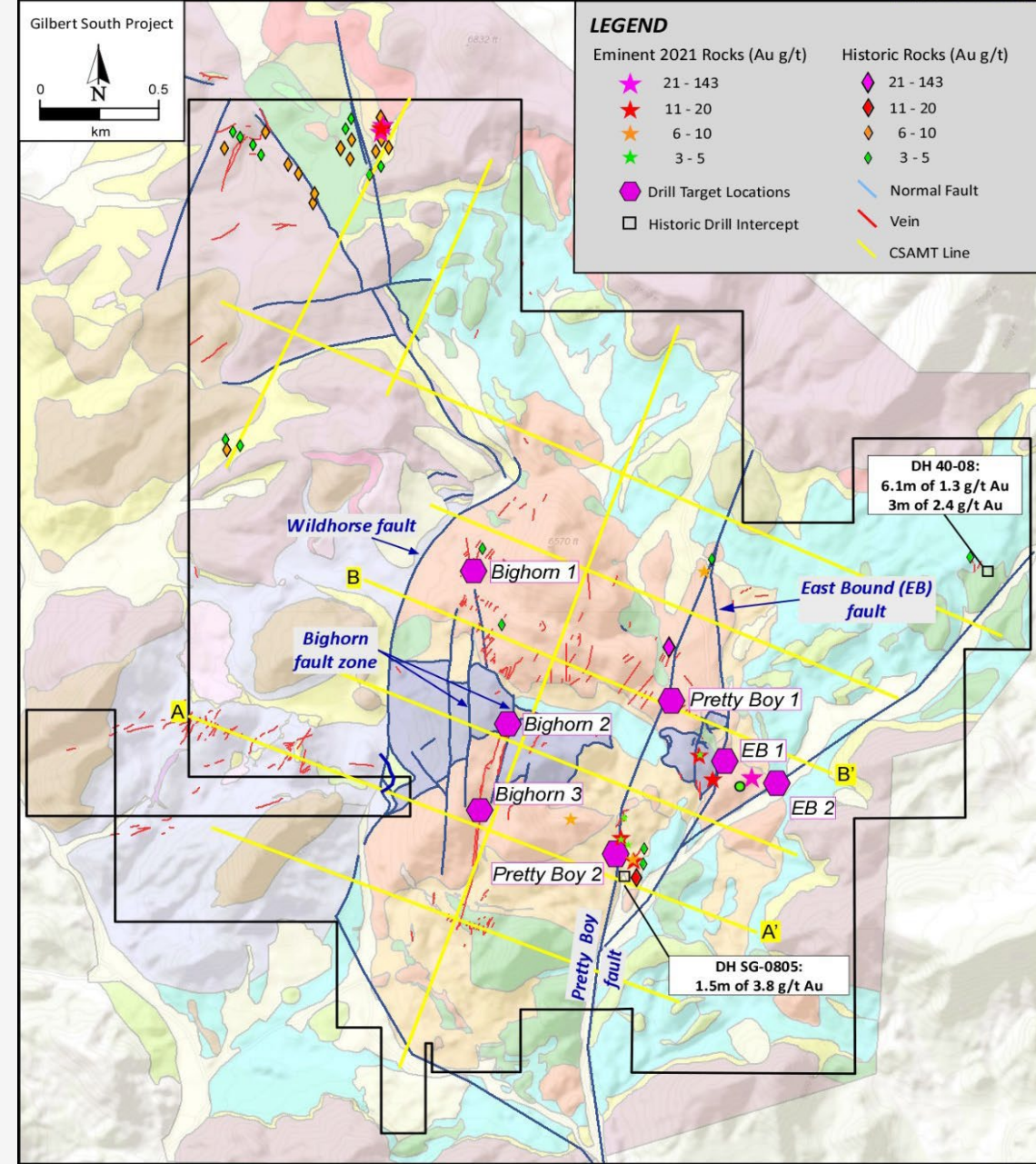
Drilling Planned in 2024

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Gilbert South – Prolific Gold with Abundant Opportunity

- Surface Rock Chip samples <31 g/t Au
- Little historic or modern exploration much beyond the near surface
- Several drill intercepts over 2.0g/t Au – Very limited historic drilling
- Strongly Au mineralized veins expected to be discovered beneath the surface
- **Three** highly prospective drill targets:

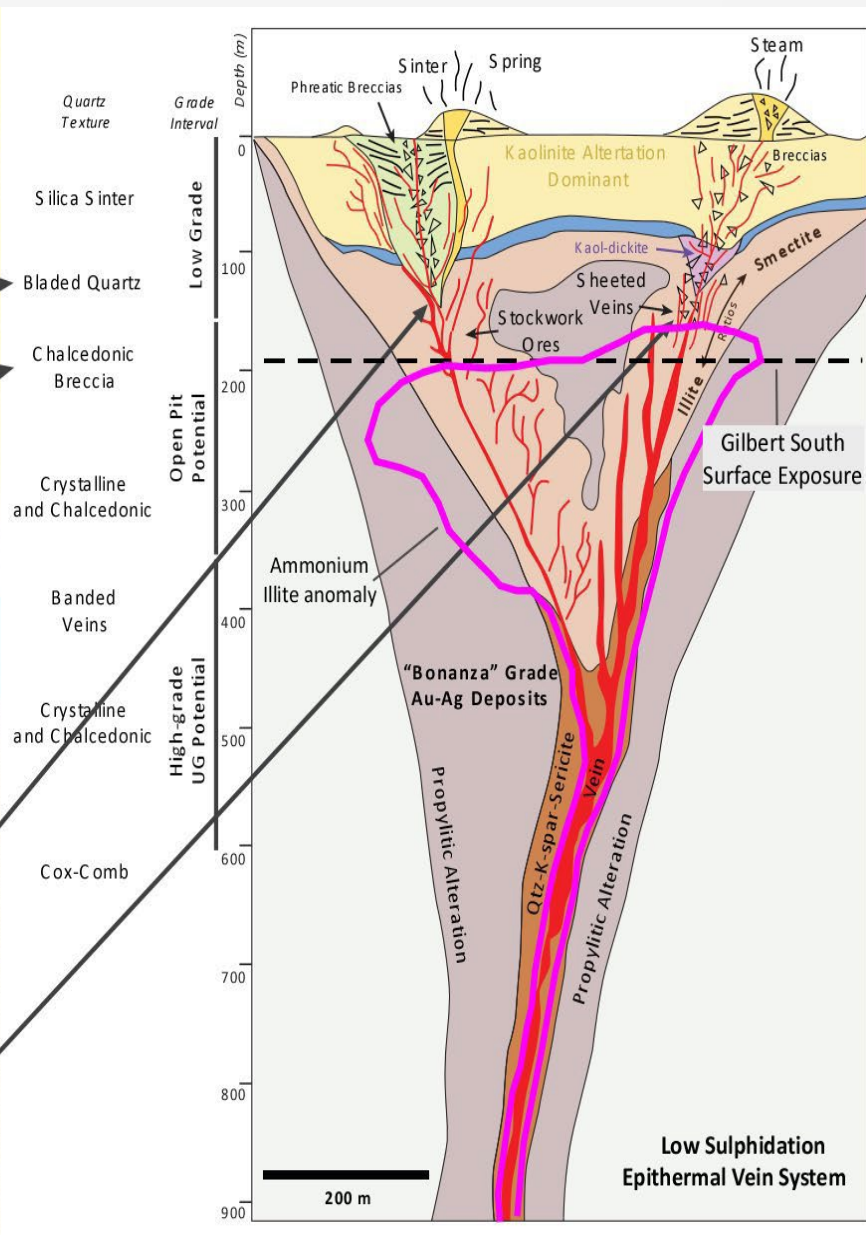
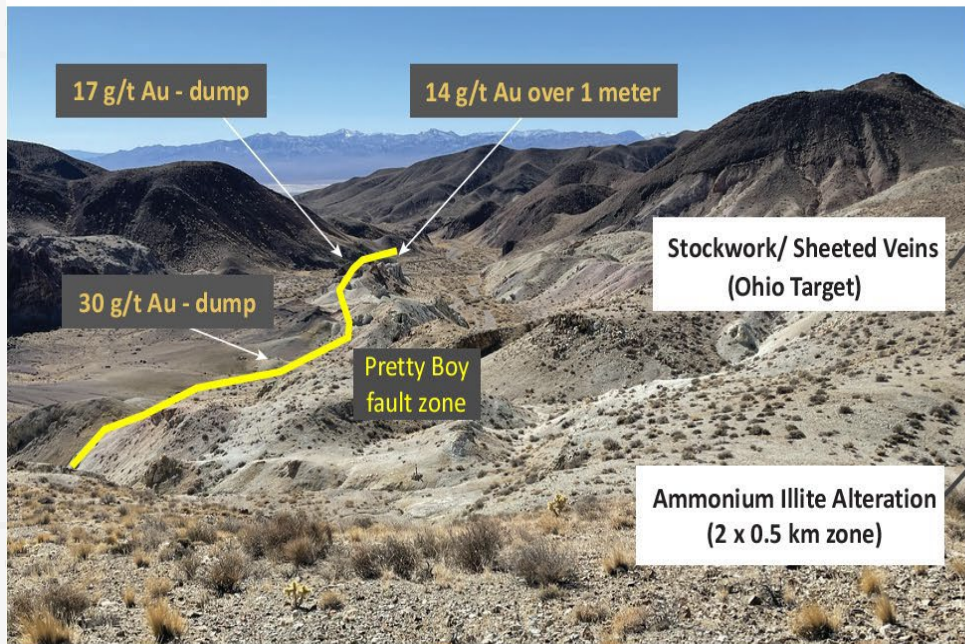
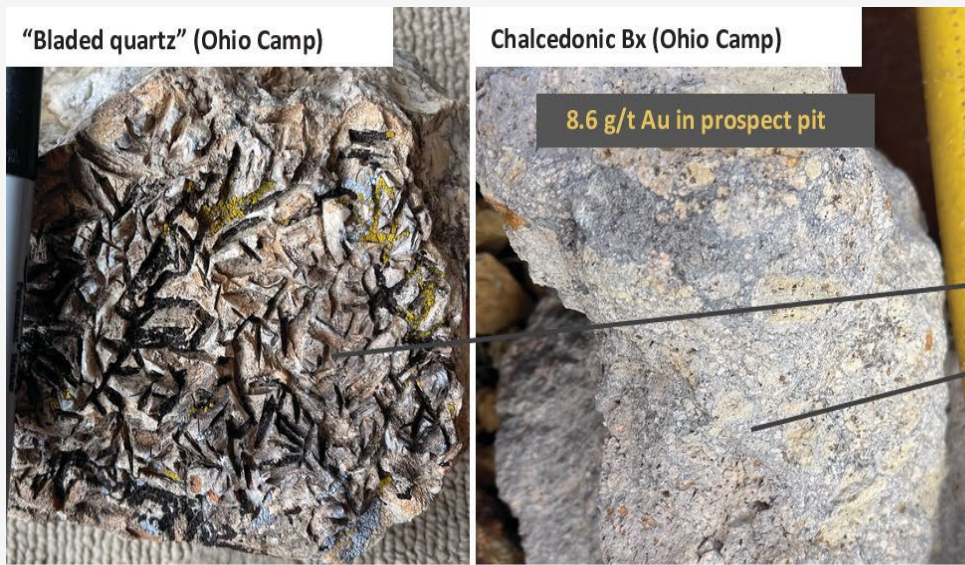
- ➔ Pretty Boy
- ➔ EB
- ➔ Bighorn



Gilbert South

Ideal Conditions for Bonanza Vein Discovery

- Surface alteration and veining indicates exposures are shallow-level in a low sulfidation epithermal vein system
- Bonanza Grade gold mineralization would be expected just beneath the surface at Gilbert South

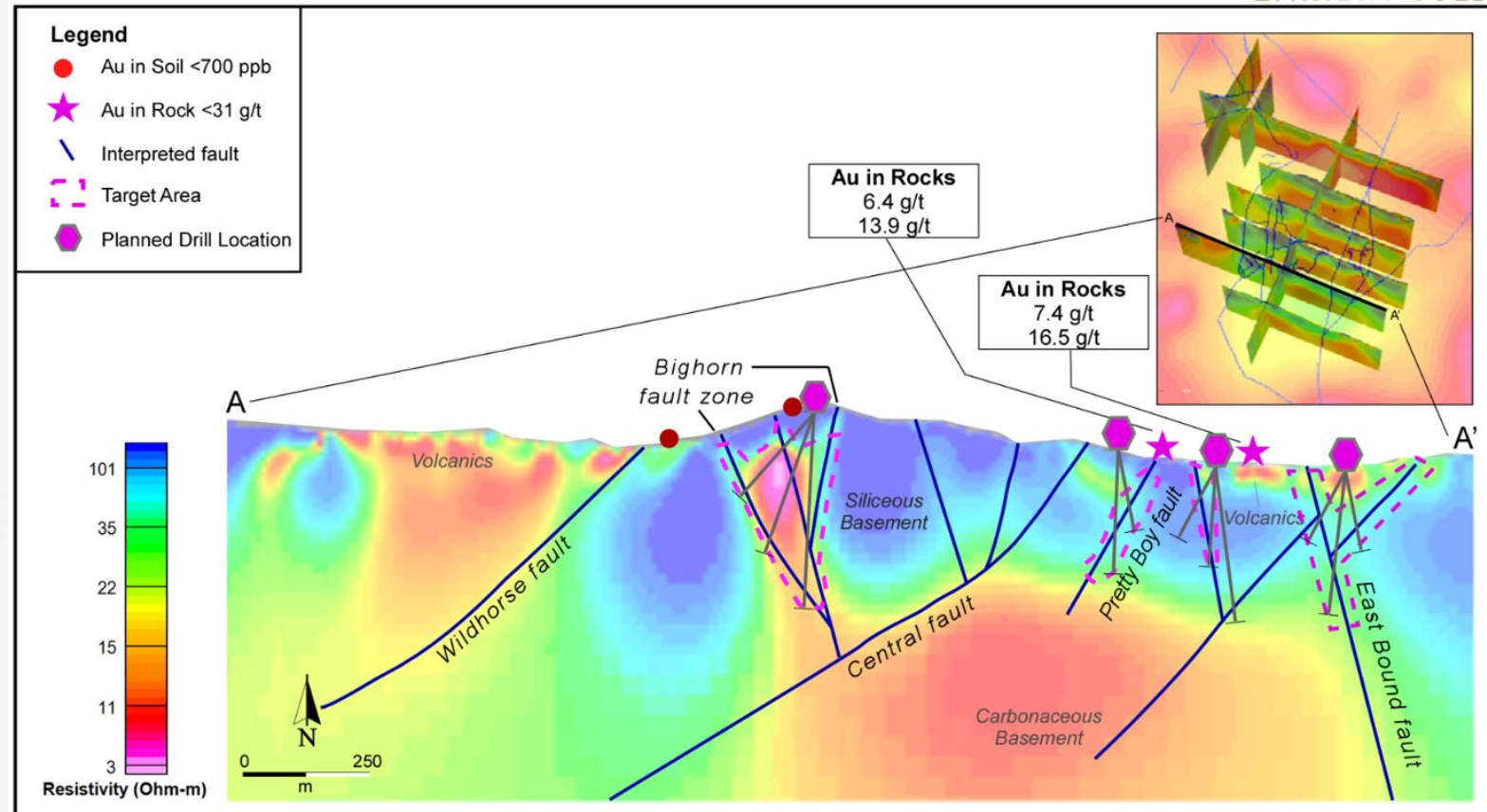


Gilbert South – High Grade Epithermal Vein Sets at Surface & Deep-Feeder Structures at Depth

Gilbert South: 3 Mineralized Multi-Kilometer Structures

>250 meter down dip structural targets

- Geophysics identifies multiple, deep feeder-structures.
- Feeder-structures correspond to mapped structures (i.e. Bighorn, Pretty Boy and EB) surface geochemistry and ammonium anomaly (2 km long).
- Target structures are each >2.5 km long & >250 m down dip potential

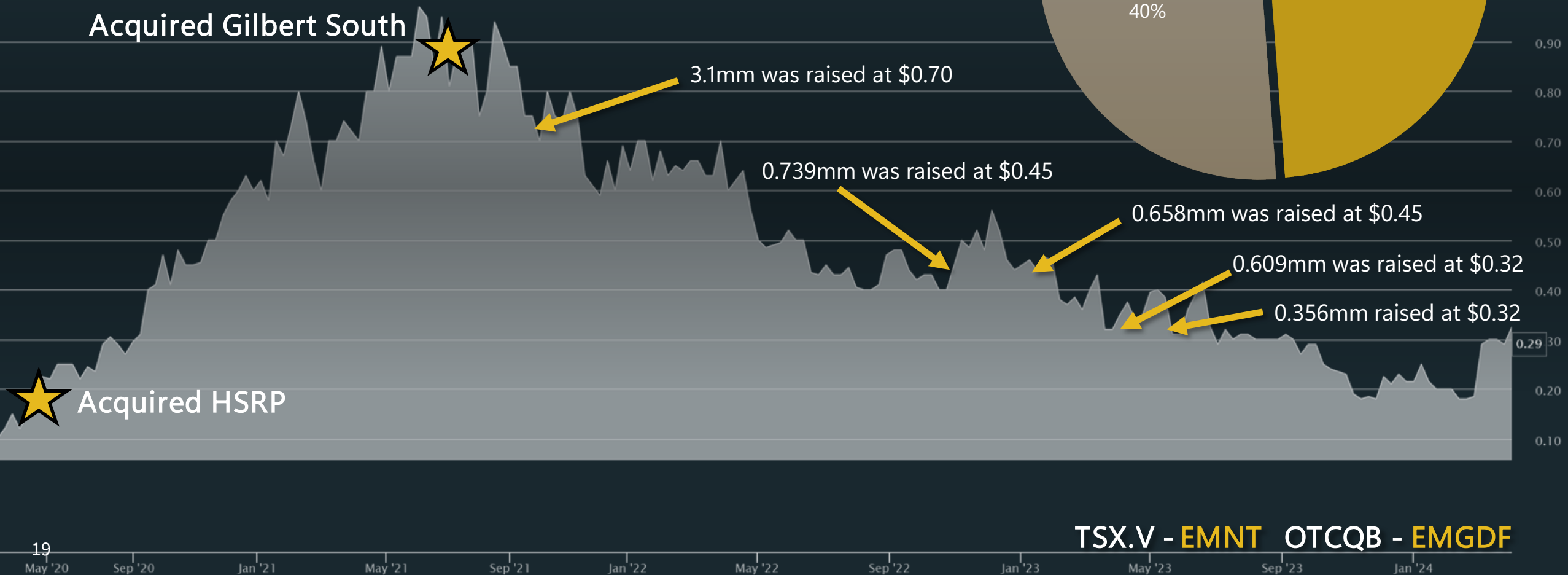


SHARE PERFORMANCE / OWNERSHIP

Assembled two high-quality gold focused exploration projects in Nevada

March 18, 2024

Stock Price: 0.3



CAPITAL STRUCTURE



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Capital Structure	Expiry	Shares	Strike	Total
Common Shares				49,625,932
Warrants				7,052,294
	July 12, 2025	1,642,222	\$0.75	
	September 6, 2025	1,462,222	\$0.75	
	July 25, 2026	2,016,600	\$0.50	
	September 29, 2026	1,931,250	\$0.50	
Options				3,800,000
	September 17, 2025	1,950,000	\$0.25	
	October 26, 2025	100,000	\$0.45	
	March 18, 2026	150,000	\$0.79	
	June 30, 2026	150,000	\$0.95	
	November 11, 2026	950,000	\$0.75	
	April 3, 2029	500,000	\$0.32	
Fully Diluted				60,478,226

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An Exciting Year of Gold Exploration and Drilling in 2024

- ✓ 2 drill ready Gold projects in Nevada to be tested consecutively over 18 months
- ✓ New concepts with analogues to *world-class gold mines*
- ✓ Drilling anticipated in the second half of 2024



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Appendix

1. Hot Springs Range Project Agreement
2. Gilbert South

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Hot Springs Range Project

Eminent holds 100% ownership in 419 claims totaling >3,500 hectares at HSRP. 168 Leased, 143 staked in 2020 and 108 staked in 2021.

In addition, in March 2020, the Company entered into an option agreement to earn a 100% interest in 168 unpatented lode mining claims covering approximately 1,375 hectares, located on the Getchell trend in Humboldt County, Nevada.

Under the terms of the Agreement, the Company has up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company, as follows:

- USD\$50,000 Cash Payment and issue of 100,000 shares within 5 business days of the receipt of TSX Venture Exchange ("TSXV") approval for the agreement upon entering into the Agreement ("Effective Date");
- USD\$25,000 Cash Payment and 150,000 shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 300,000 shares on or before the fourth anniversary of the Effective Date and;
- 500,000 shares and optional cash balloon payment of \$1,500,000 on or before the fourth anniversary of the Effective Date.
- The Optioner shall retain a Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%.

Gilbert South

The Company acquired 100% interest in the 110 unpatented claims (890 hectares). By way of Consideration, the Company issued 350,000 common shares to the Seller. And an additional 200,000 common shares will be issued when the company initiates a drill program at Gilbert South Property, located 30 kilometres west of Tonopah in the Walker Lane trend, Nevada.

The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. The Company shall have the option and right to repurchase 1% of the GL royalty for \$1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for \$1.5 million (U.S.).

The 110 unpatented claims include:

- Two (2) unpatented claims known as the "Nevada Select Claims";
- Twenty-seven (27) unpatented claims defined as the "GL Claims" and;
- Eighty-one (81) unpatented claims defined as the "Timberline Claims";

References

1. Muntean. 2018. *Carlin-Style Deposits in Nevada: Exploration Activity and Targeting Criteria*. Abstract. PDAC Annual Meeting.
2. USGS. 2023. *Gold in August 2023*. Mineral Industry Surveys.
<https://www.usgs.gov/centers/national-mineralsinformationcenter/mineral-industry-surveys>
3. Nevada Gold Mines. 2021. *May 202 Investor Day Presentation*. Barrick Gold Corporation
4. Rhys, D.A., Jean, N.S., Lagos, R., Emmons, D., Schroer, G.A., and Friedman, R., 2020. *Geology of Round Mountain, Nevada: A giant low-sulfidation epithermal gold deposit*. SEG Special Publications. No 23, pp. 375-397. Society of Economic Geologists, Inc.
5. Gold79. 2020. *Gold Equivalent*. <https://gold79mines.com/gold79-completes-soil-geochemical-survey-and-provides-update-on-the-jefferson-canyon-project-nevada/>

www.eminentgoldcorp.com



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