



October 2024

TSX.V - **EMNT** OTCQB - **EMGDF**

Pursuing Major Gold Discoveries in the Great Basin



EMINENT GOLD

DISCLAIMER

This document has been prepared by Eminent Gold (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES

- Forward looking statements are inherently uncertain
- Canadian mineral disclosure differs from U.S. mineral disclosure
- See full disclosure records for Eminent Gold at www.sedar.com

Michael Dufresne, P. Geo is the QP who assumes responsibility for the technical contents of this presentation.



A Nevada Discovery Focused Company...

2 Robust Gold Exploration Projects

A portfolio driven by **new concepts for major discoveries**

Strong multidisciplinary team with past discovery success



Fraser Institute ranks Nevada as the third most attractive mining jurisdiction in the world



Nevada endowment of 270 million ounces Gold and 700 million ounces Silver¹



US is the third largest gold producer of which Nevada makes up 84%²



Source: 1. Muntean, 2018. *Carlin-Style Deposits in Nevada* 2. USGS, 2023. *Gold in August 2023*. Mineral Industry Surveys.



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Experienced Management Team

Paul Sun P.Eng, MBA, CFA

CEO, President, and Director

15-year capital markets and banking professional, mining engineer, and over 20 years in finance and operations

Daniel McCoy PhD

Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Martin Bajic CPA, CA

CFO

Over a decade of experience serving as a director, CFO or consultant of publicly traded companies

Michael Bebek

Head of Communications

Former IA at Haywood Securities Inc. with 18 years experience in the resource sector

Board of Directors

Paul Sun P.Eng, MBA, CFA
CEO, President, and Director

Daniel McCoy PhD
Chief Geologist and Director

Ann Carpenter BSc Geology
Director

Michael Kosowan P.Eng
Director



High Quality **Technical Team**

Daniel McCoy
PhD Economic Geology
Chief Geologist and Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno) that was sold to Agnico Eagle

Ajeet Milliard
PhD Structural Geology
Senior Geologist

Over 12 years of experience in exploration for, and research on, Carlin-type and sediment hosted gold deposits, formerly at Newmont Corporation

James Slayton
Project Manager

Over 35 years in gold and mineral exploration with extensive experience in the Great Basin

Former Employers of the Technical Team





Hot Springs Range Project - Nevada

New major **gold analogue** exploration opportunity

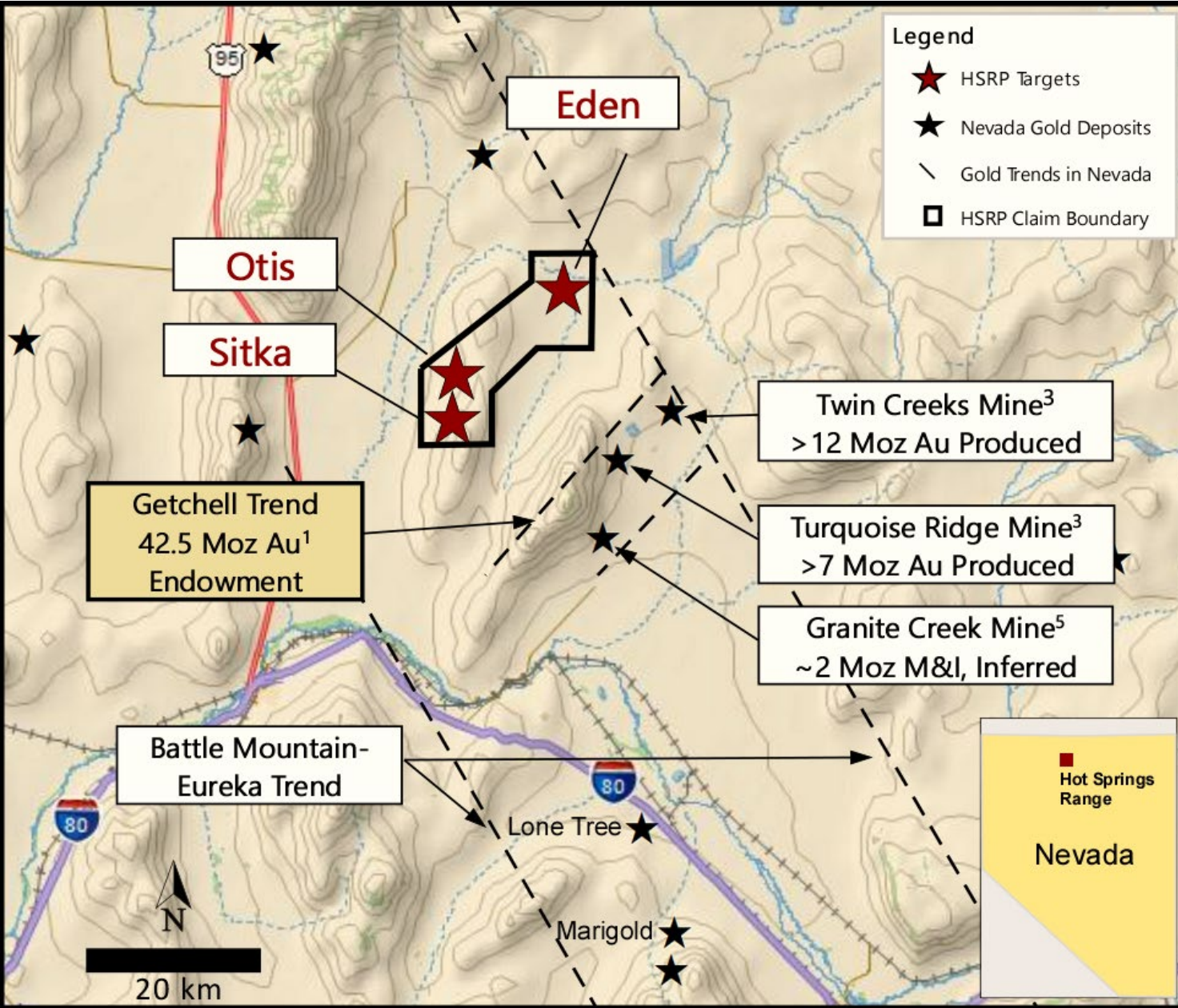
Our goal is to replicate and extend the 42.5 Moz Getchell Gold Trend¹ by **finding several multi million-ounce deposits**

Source: 1. Muntean, 2018. *Carlin-Style Deposits in Nevada*



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Hot Springs Range Project

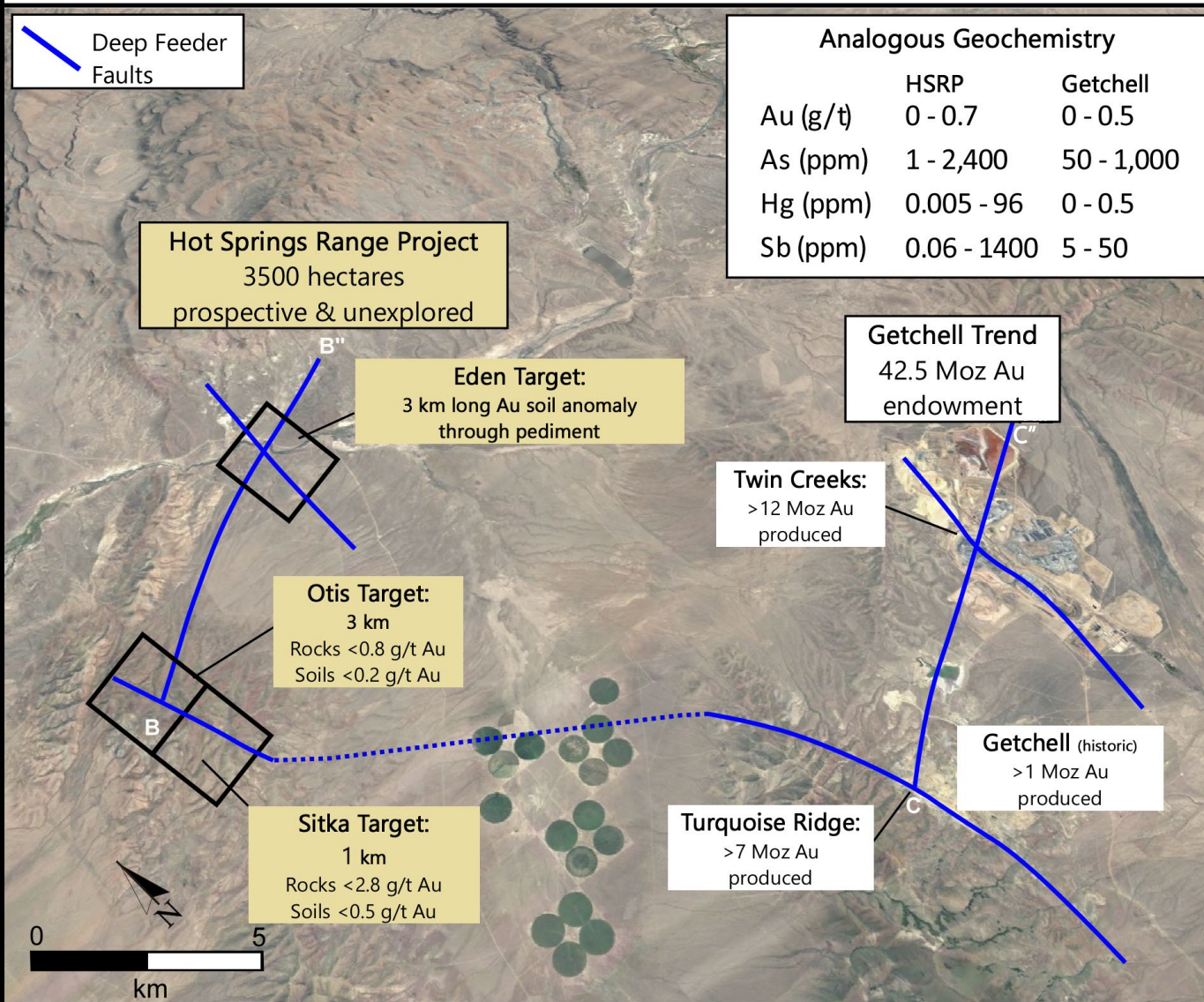
Opportunity to make history in Nevada

- Comparable gold and pathfinder elements to the prolific Getchell trend
- Highly analogous geological framework supported by geophysics
- Three high priority targets:
 - Otis – Drill permitted
 - Sitka – Permitting in process
 - Eden

Source: 1. Muntean, 2018. *Carlin-Style Deposits in Nevada* 2. USGS, 2023. 3. Nevada Gold Mines. 3. 2021. *May 202 Investor Day Presentation*. Barrick Gold Corporation.. 5. JJ., Valliant, W.A., Altman, K.A., Geusebroek, P.A.:

Analogous Geological Framework

Hot Springs Range vs. Getchell Trend



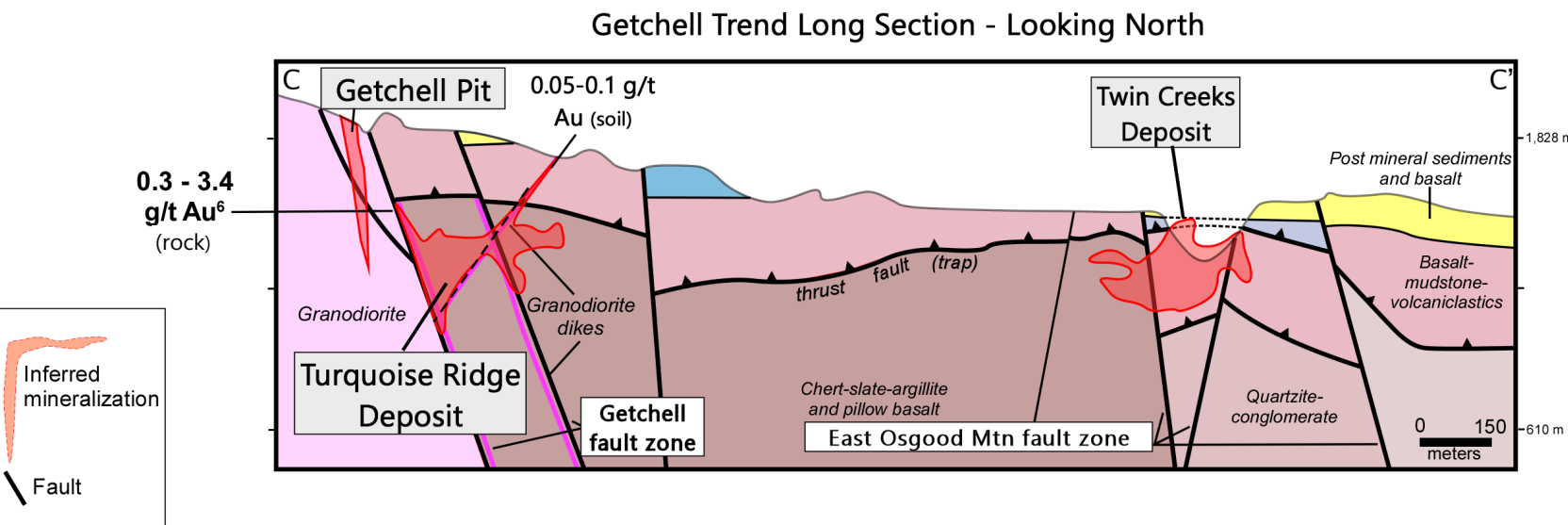
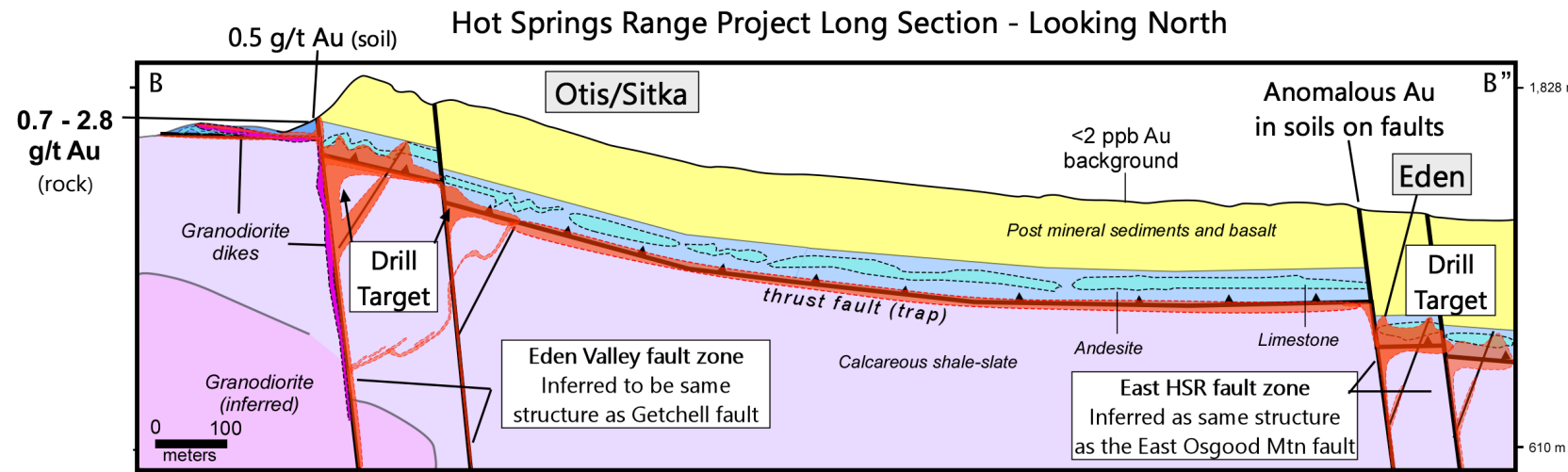
Strong Surface Correlation between Hot Springs Range & Getchell Mining Trend

- Analogous geochemistry to Getchell and Carlin systems
- Otis lies on same interpreted structure as Turquoise Ridge separated by post mineral basin
- Ideal host rocks include limestone and andesite (similar to Getchell trend)
- Geophysics and geochemistry supports the conceptual model



Trend Long Section Comparison

Hot Springs Range vs Getchell

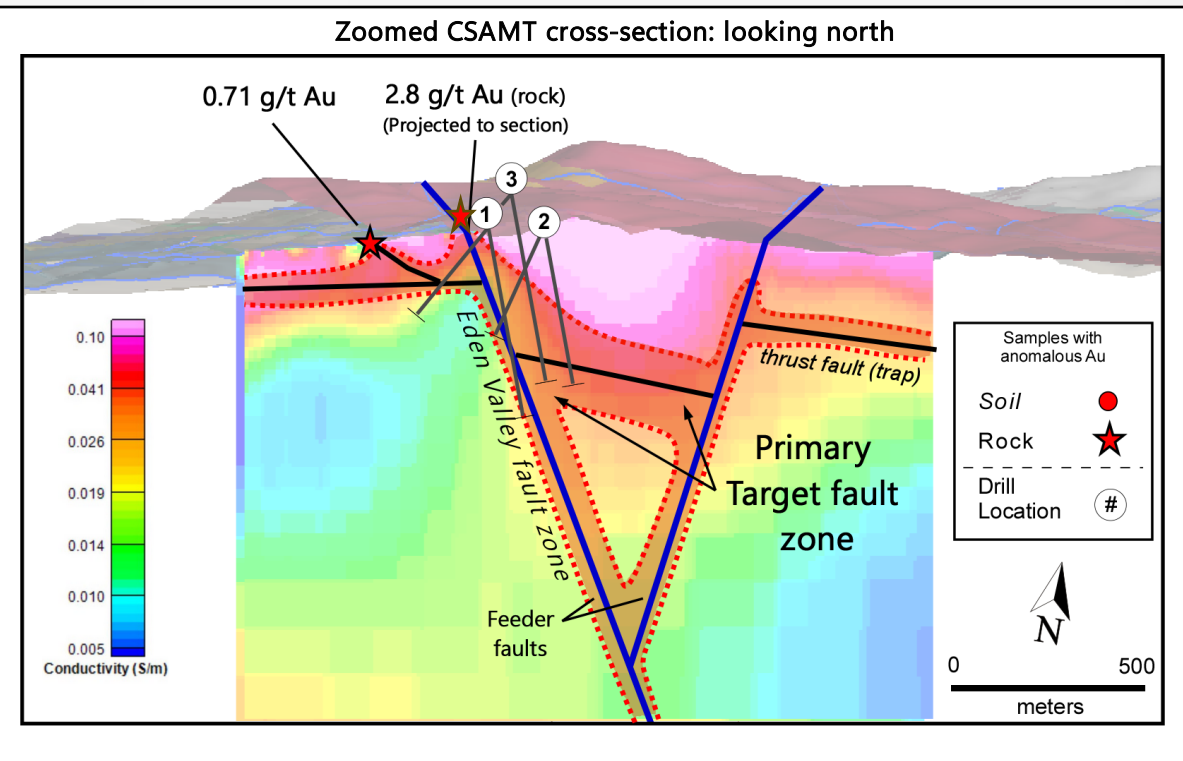
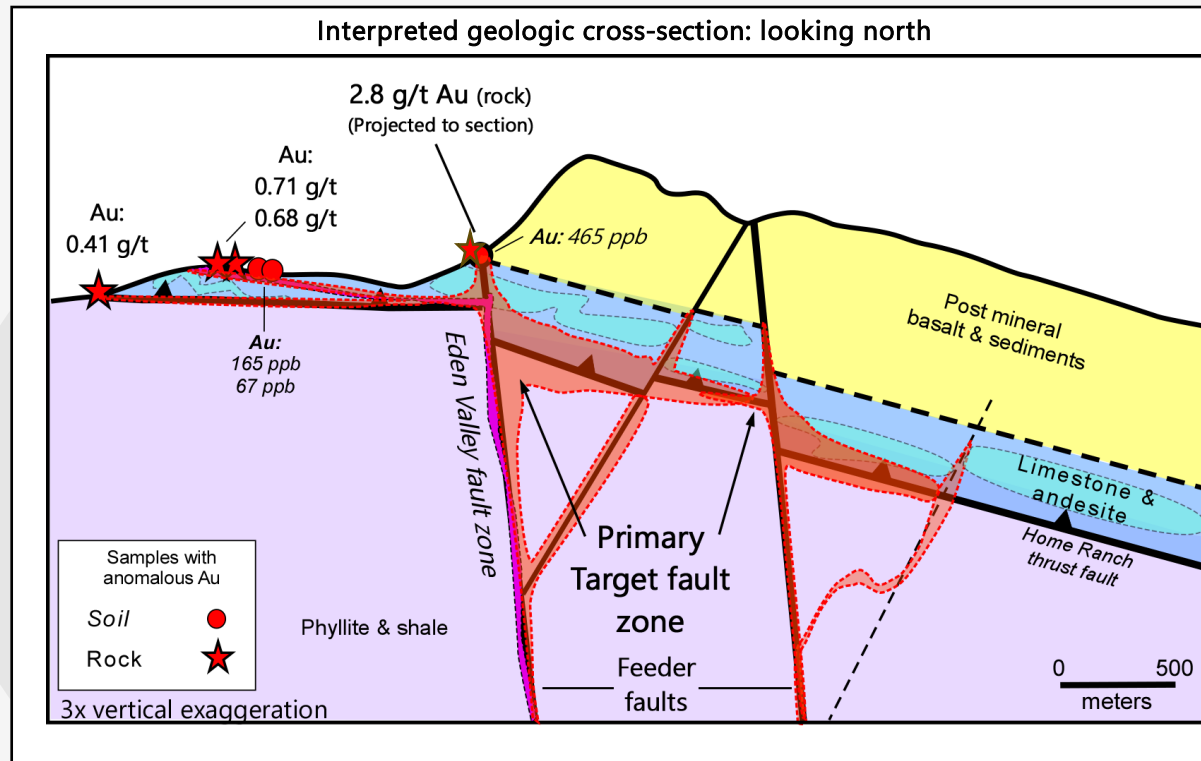


- Similar thrust faults acting as traps for potential gold flow up from deep feeder faults
- 2.8 g/t Au sampled from surface rock chips at Otis, Eden Valley fault zone
- Turquoise Ridge and Twin Creeks outcropped while Hot Springs Range is covered – why it was never previously explored



Otis: CSAMT Interpretation

Robust conductivity anomaly supports structural concept:





- Hypothesized fault geometry at depth as well as soil (ppb) and rock chip (g/t) assay results projected to the section
- Vertical feeder structures intersecting a shallowly dipping thrust fault


- Structural framework supports the existence of a potential significant gold-bearing system at depth
- Can test targets with relatively shallow drill holes



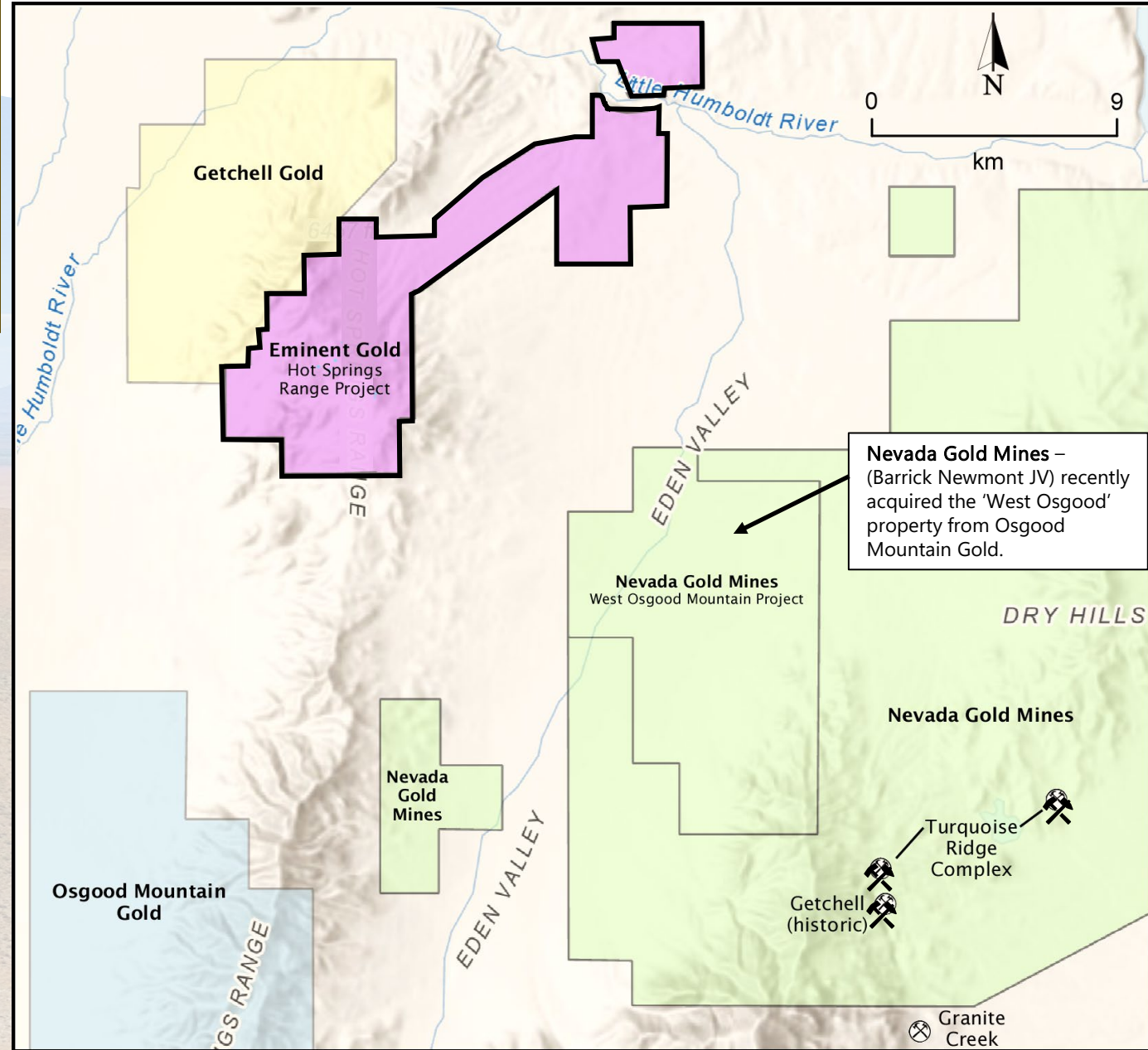
Right address for a major discovery

 Direct analogue to a major gold exploration trend

 Situated amongst major mines and miners with nearby infrastructure

 New thesis in Nevada never previously explored

 Drill Ready





Gilbert South - Nevada

New **high-grade** vein deposit opportunity

Our goal is to use the epithermal vertical zonation model to
target high-grade, feeder veins



Gilbert South

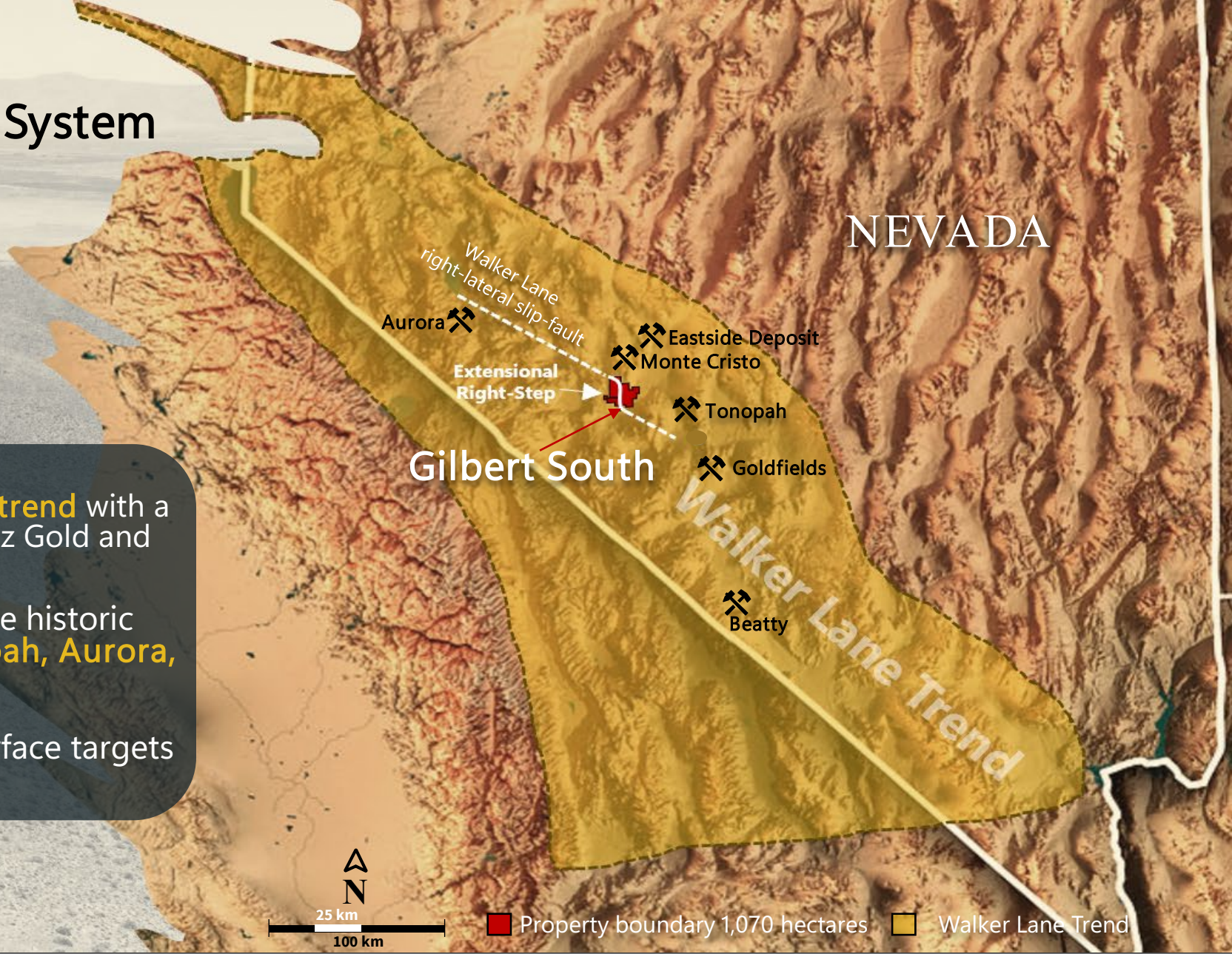
High-Grade Epithermal Gold System

NEVADA

Located on the prolific **Walker Lane trend** with a total gold endowment of over 80 Moz Gold and 700 Moz Silver⁴

Similar to other multi-million-ounce historic districts in the Walker Lane (**Tonopah, Aurora, Goldfields, Beatty**)

Lower cost exploration for near surface targets



Source: 4. Energyandgold.com. 2020. 8/24/2020



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Modern Exploration Opportunity



Historical mining of high-grade underground veins

1980's mostly vertical RC holes exploring for heap leach potential

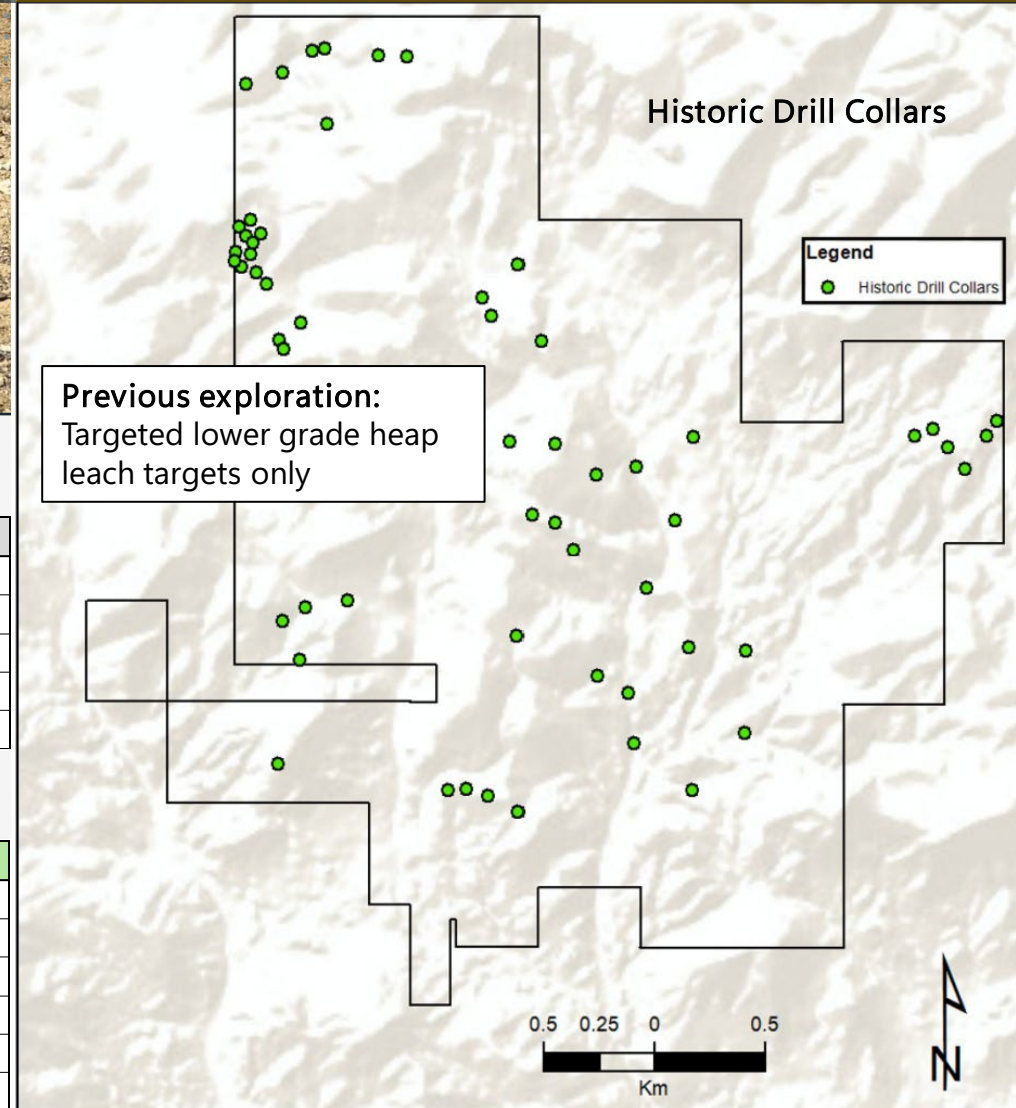
No previous exploration for large-scale high-grade vein deposits

Historic Drilling Summary

Year	Company	Drill Type	Holes	Meters
1986-1988	Atlas	RC	40	>311
1994-1995	Pathfinder	RC	17	2498
1997	INMET	RC	13	2486
2005	Platt River Gold	RC	10	1309
2007	Gold Summit	RC	1	354

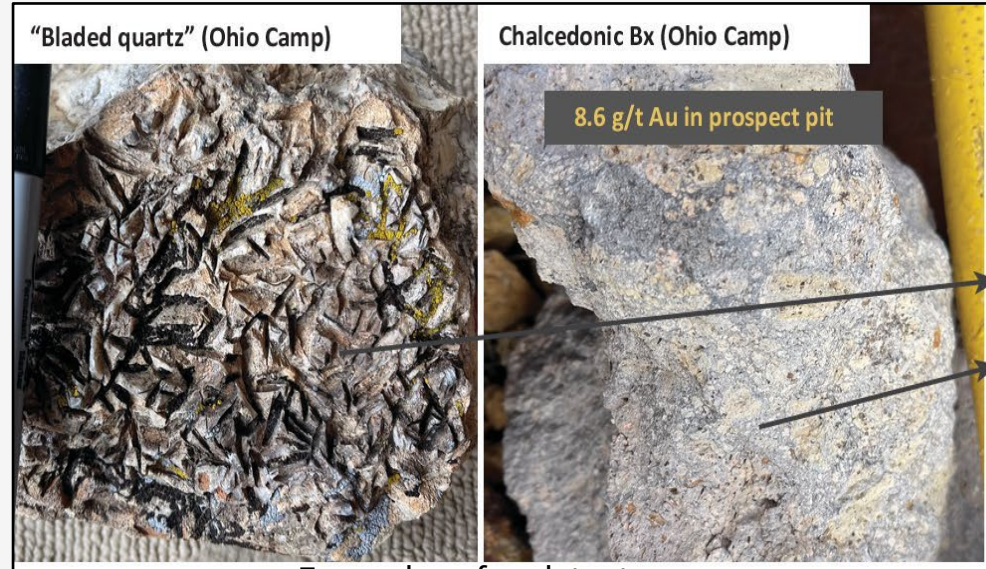
Historic Drilling Assay Highlights

HoleID	From M	To M	Interval_M	Au_ppm
34-8	0	24.4	24.4	0.52
34-8	54.9	56.4	1.5	1.17
40-08	76.2	82.3	6.1	1.3
40-08	76.2	79.2	3	2.4
SG-0805	71.6	73.2	1.5	3.76
SG-1205	170.7	173.8	3	1.47

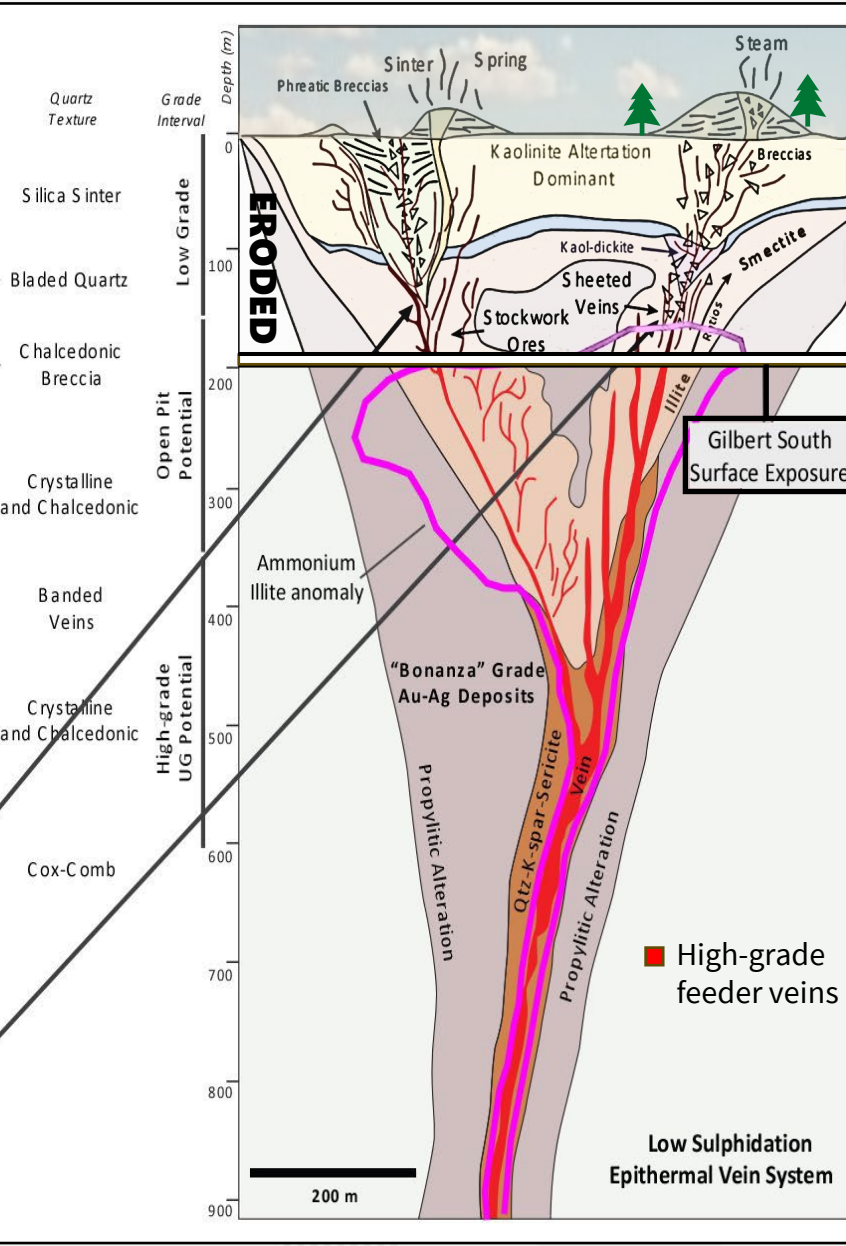
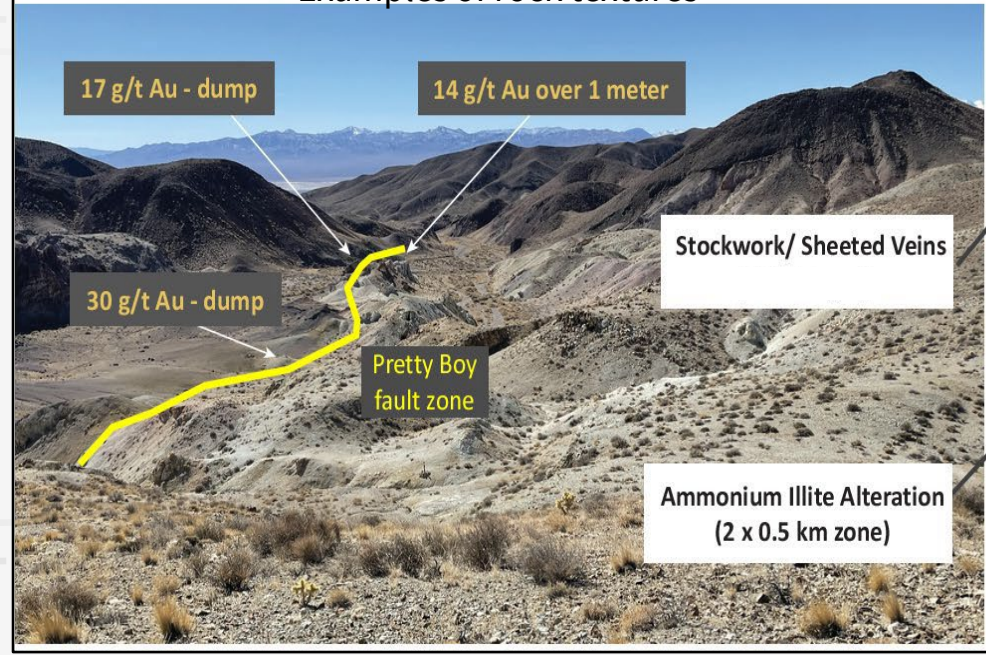


Epithermal Vertical Zonation Ideal for Shallow Feeder Veins

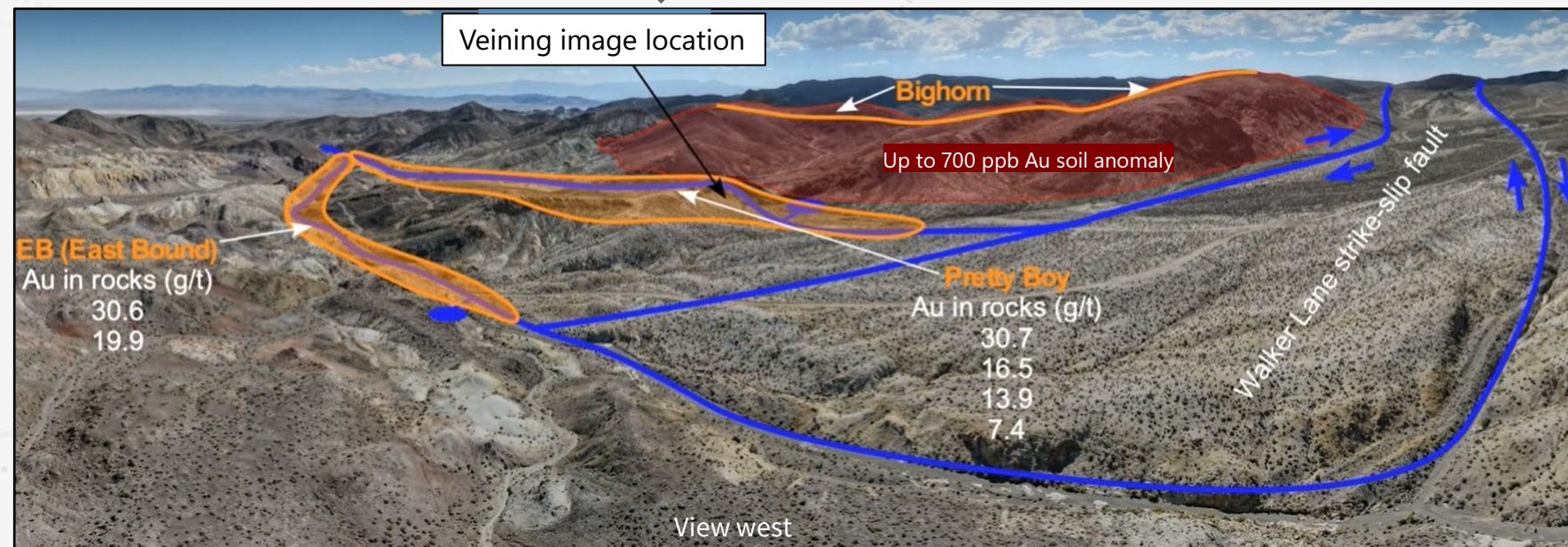
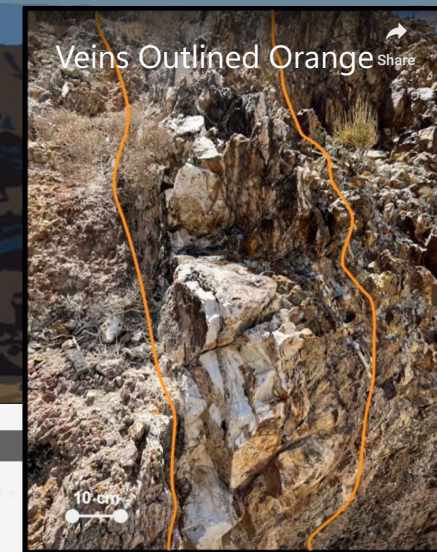
- System eroded to top high-grade vein level based on rock textures
- Extensive visible gold found in historic dumps
- Significant strike length
- Potential for wider intercepts at depth



Examples of rock textures



Abundance of High-grade Gold Vein Sets



- Veins appear to have potential to be part of one large epithermal system
- Main high-grade vein targets never drilled
- Geophysical confirmation of targets



3 Prospective Drill Targets

Pretty Boy:

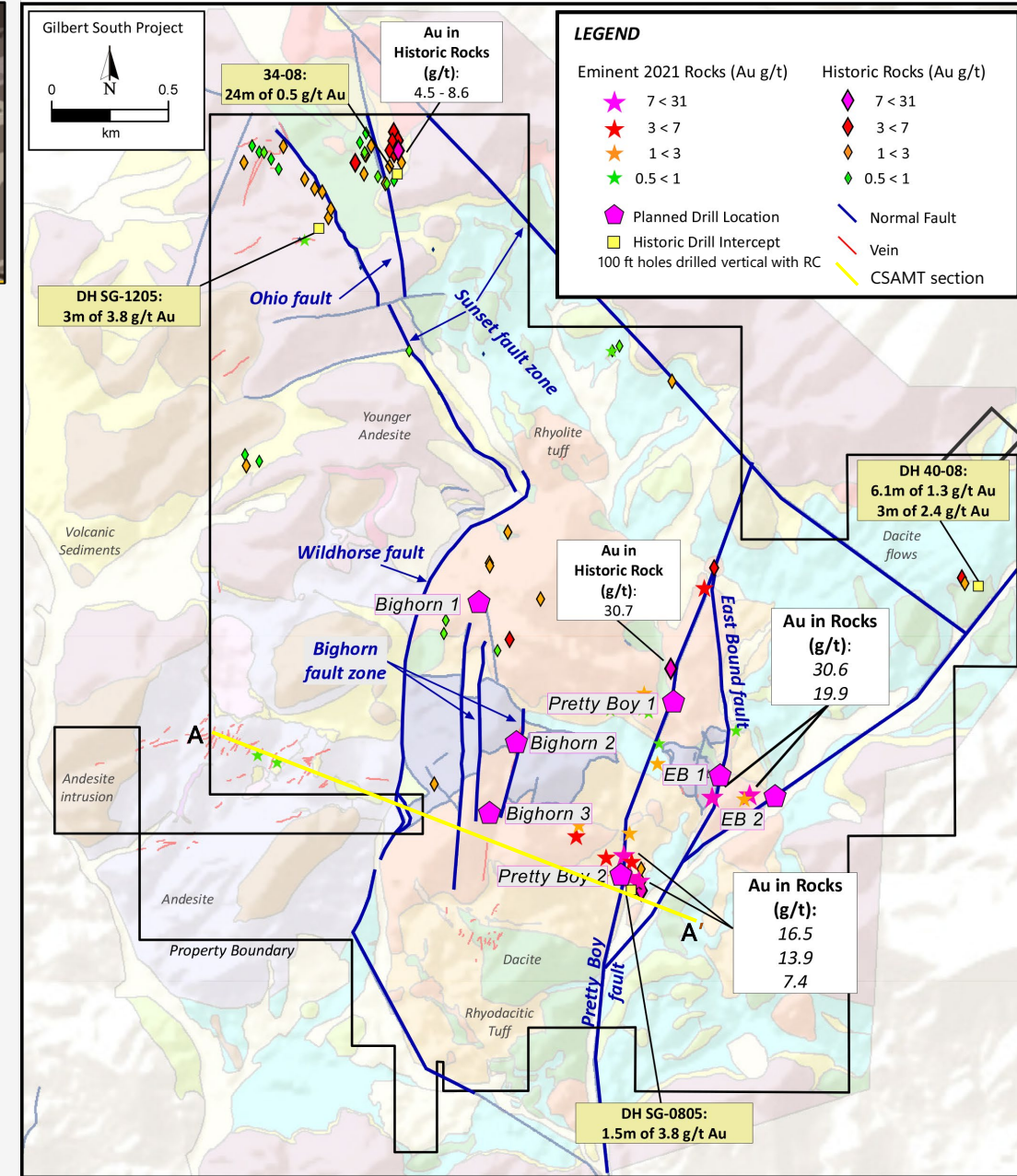
- Vein network can be linked over 2.5 km strike
- Abundant visible gold in banded veins
- Rock samples up to 30.7 g/t Au
- Large electromagnetic contrast
- Extensive small-scale workings along entire strike length

Big Horn:

- 1.5 km strike length
- Best gold-in-soil anomaly (<700 ppb Au)
- Electromagnetic contrast up to a 250-meter-wide

EB (East Bound):

- Minor workings
- Rock samples up to 30.6 g/t Au
- Fault intersections



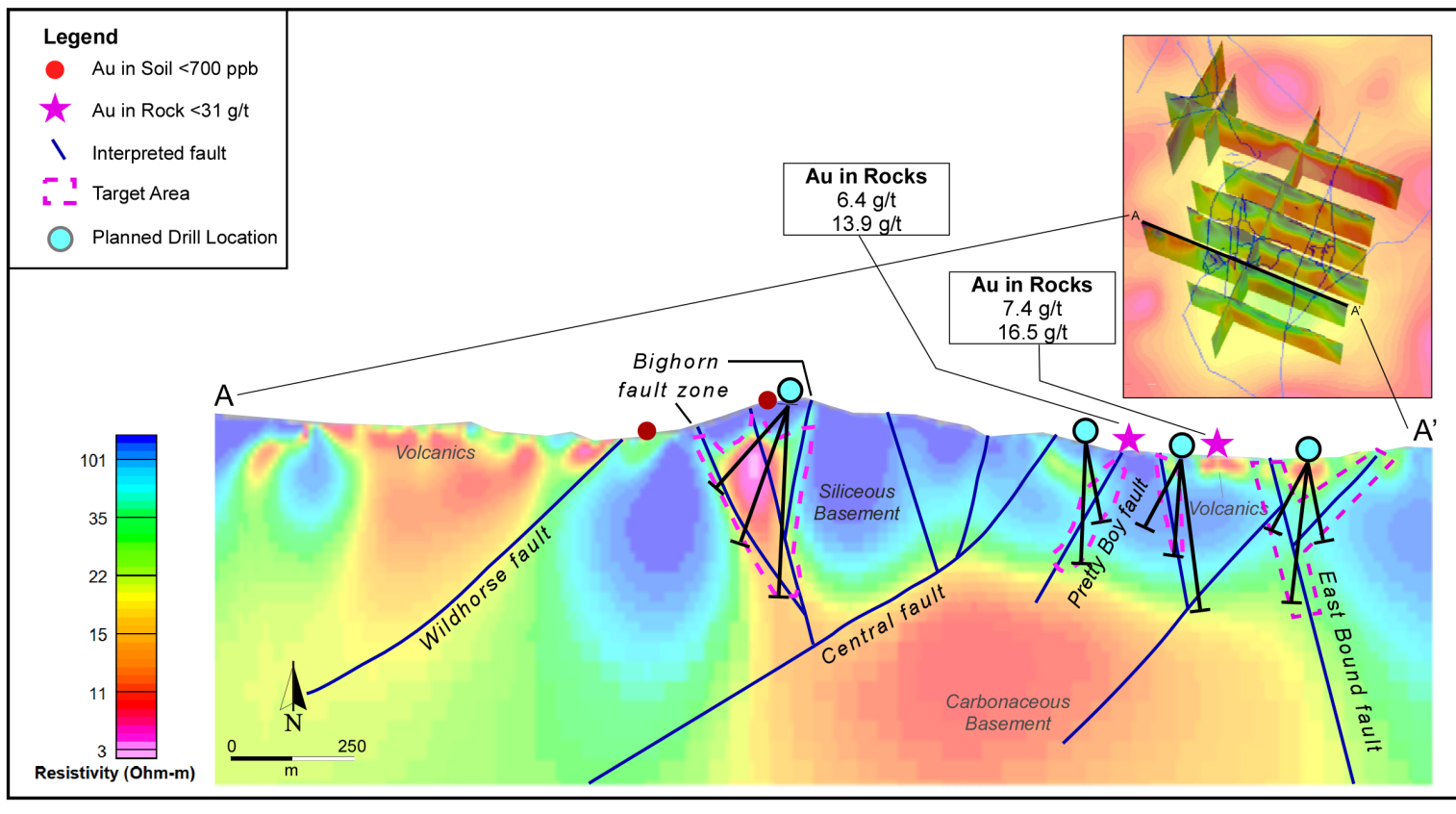
Targeting High-grade Epithermal Vein Sets



- Geophysics identifies multiple, deep feeder- structures
- Feeder-structures correspond to mapped structures and surface geochemistry
- Target structures are up to 2.5 km long and continue more than 250 m down dip
- Drill Ready

Gilbert South: Three Mineralized Multi-Kilometer Structures

>250 meter down dip structural targets



Two-dimensional CSAMT section of Line 2 showing the principle structural targets with nearest surface rock and soil samples projected to line.



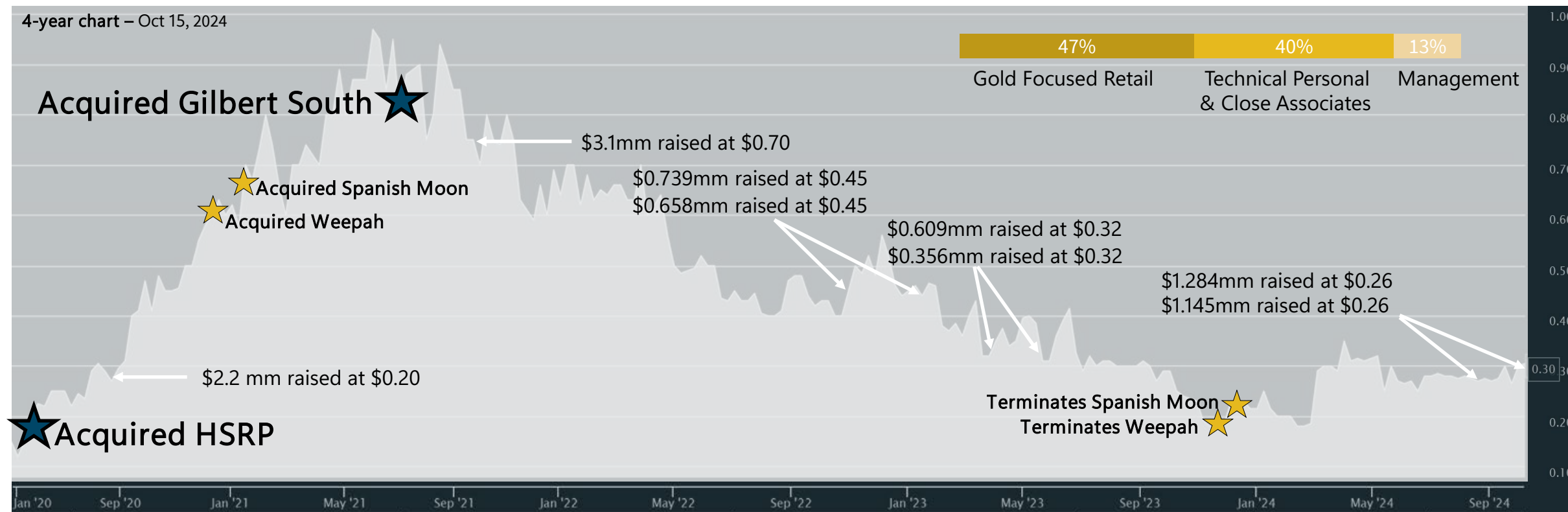
CAPITAL STRUCTURE

Issued 59,317,217
Option (ave. strike \$0.61) 3,800,000
Warrants 16,393,579
Fully Diluted 79,510,796
Market Cap. \$18 million

Warrants	Expiry	Strike	Options	Expiry	Strike
1,642,222	July 12, 2025	\$0.75	1,950,000	Sept 17, 2025	\$0.25
1,462,222	Sept 6, 2025	\$0.75	100,000	Oct 26, 2025	\$0.45
2,016,600	July 25, 2026	\$0.50	150,000	March 18, 2026	\$0.79
1,931,250	Sept 29, 2026	\$0.50	150,000	June 30, 2026	\$0.95
4,936,862	Aug 30, 2026	\$0.55	950,000	Nov 11, 2026	\$0.75
4,404,423	Oct 15, 2026	\$0.55	500,000	April 3, 2029	\$0.32

SHARE PERFORMANCE TSX.V – EMNT OTCQB - EMGDF

4-year chart – Oct 15, 2024



Hot Spring Range Project is a swing at a **world-class extension** of the 42Moz Getchell Gold Trend

Gilbert South **targets the source** of previously mined high-grade veins

Surface work is complete, the projects are **drill ready** and well timed for the coming gold market





EMINENT GOLD

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APPENDIX

1. Hot Springs Range Project Agreement
2. Gilbert South

Hot Springs Range Project

Eminent holds 100% ownership in 419 claims totaling >3,500 hectares at HSRP. 168 Leased, 143 staked in 2020 and 108 staked in 2021.

In addition, in March 2020, the Company entered into an option agreement to earn a 100% interest in 168 unpatented lode mining claims covering approximately 1,375 hectares, located on the Getchell trend in Humboldt County, Nevada.

Under the terms of the Agreement, the Company has up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company, as follows:

- USD\$50,000 Cash Payment and issue of 100,000 shares within 5 business days of the receipt of TSX Venture Exchange ("TSXV") approval for the agreement upon entering into the Agreement ("Effective Date");
- USD\$25,000 Cash Payment and 150,000 shares on or before the first anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the second anniversary of the Effective Date;
- USD\$25,000 Cash Payment and 300,000 shares on or before the third anniversary of the Effective Date; and
- USD\$25,000 Cash Payment and 300,000 shares on or before the fourth anniversary of the Effective Date and;
- 500,000 shares and optional cash balloon payment of \$1,500,000 on or before the fourth anniversary of the Effective Date.
- The Optioner shall retain a Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%.



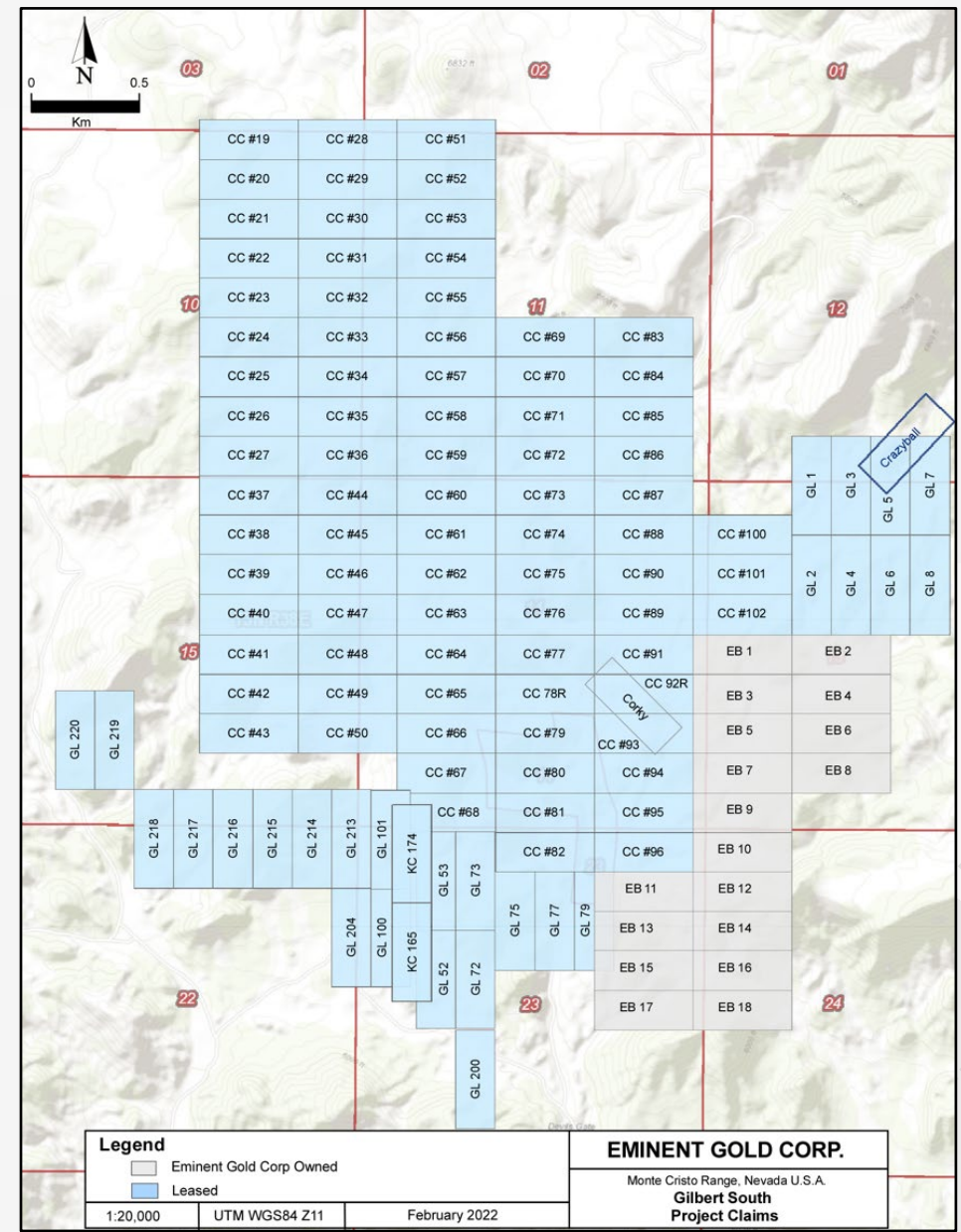
Gilbert South

The Company acquired **100% interest** in the 110 unpatented claims (890 hectares). By way of Consideration, the Company issued 350,000 common shares to the Seller. And an additional 200,000 common shares will be issued when the company initiates a drill program at Gilbert South Property, located 30 kilometres west of Tonopah in the Walker Lane trend, Nevada.

The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. The Company shall have the option and right to repurchase 1% of the GL royalty for \$1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for \$1.5 million (U.S.).

The 110 unpatented claims include:

- Two (2) unpatented claims known as the “Nevada Select Claims”;
- Twenty-seven (27) unpatented claims defined as the “GL Claims” and;
- Eighty-one (81) unpatented claims defined as the “Timberline Claims”;



References

1. Muntean. 2018. *Carlin-Style Deposits in Nevada: Exploration Activity and Targeting Criteria*. Abstract. PDAC Annual Meeting.
2. USGS. 2023. *Gold in August 2023*. Mineral Industry Surveys.
3. Nevada Gold Mines. 2021. *May 202 Investor Day Presentation*. Barrick Gold Corporation
4. Energyandgold.com. 2020. 8/24/2020
5. Lane, T., Harvey, T., Moritz, R., Samari, H., Breckenridge, L..2021. *Preliminary Economic Assessment NI 43-101 Technical Report Granite Creek Mine Project Humboldt County, Nevada, USA*. Global Resource Engineering Ltd.. November 8, 2021.
6. Johnson, R.J. 2020. Turquoise Ridge Hydrothermal Footprint. University of Nevada Reno, Center for Research in Economic Geology.

Project 43-101's

<https://eminentgoldcorp.com/projects/technical-reports/>

