



EMINENT GOLD TSXV - EMNT | OTCQB - EMGDF | FSE - 7AB

PURSuing MAJOR GOLD DISCOVERIES IN THE GREAT BASIN | NEVADA

HOT SPRINGS RANGE



GILBERT SOUTH

CELTS

3 PROJECTS

Hot Springs Range

Gilbert South

Celts

100% OWNERSHIP

Drilling Getchell Trend Analogue (~50 Moz gold¹)

High-Grade Feeder Vein Target - drilling 2025

Direct Analogue to Silicon (3.4 Mozs Au, 800 k Au Inferred⁸) - drilling 2025

CAPITAL STRUCTURE

as of May 5, 2025

Management 18%

Kinross 9.9%

Issued & Outstanding

Options

Warrants

Fully Diluted

76,507,442

5,150,000

22,155,740

103,813,182

INVESTMENT HIGHLIGHTS

- Currently drilling a direct analog to a major gold trend
- First hole completed with up to 8 g/t Au on greenfield target
- Kinross buys 9.9% stake (05/05/2025)
- Disciplined and well structured capital framework
- Experienced management with multiple past discoveries
- Large-scale gold discovery opportunities in premier jurisdiction

MANAGEMENT

Paul Sun | CEO, President

Daniel McCoy | Chief Geologist

Martin Bajic | CFO

Michael Bebek | Head of Communications

DIRECTORS

Paul Sun

Daniel McCoy

Ann Carpenter

Michael Kosowan

WARRANTS OUTSTANDING

Expire	Price	Amount
Jul 12, 2025	\$0.75	1,642,222
Sep 6, 2025	\$0.75	1,462,222
Jul 25, 2026	\$0.50	2,016,600
Sep 29, 2026	\$0.50	1,931,250
Aug 30, 2026	\$0.55	4,936,862
Oct 15, 2026	\$0.55	4,404,423
May 5, 2027	\$0.70	5,762,161

OPTIONS OUTSTANDING

Expire	Price	Amount
Sep 17, 2025	\$0.25	1,950,000
Oct 26, 2025	\$0.45	100,000
Mar 18, 2026	\$0.79	150,000
Jun 30, 2026	\$0.95	150,000
Nov 11, 2026	\$0.75	950,000
Apr 3, 2029	\$0.32	500,000
Dec 30, 2029	\$0.45	1,350,000

HOT SPRINGS RANGE PROJECT

MAJOR GOLD ANALOGUE EXPLORATION OPPORTUNITY

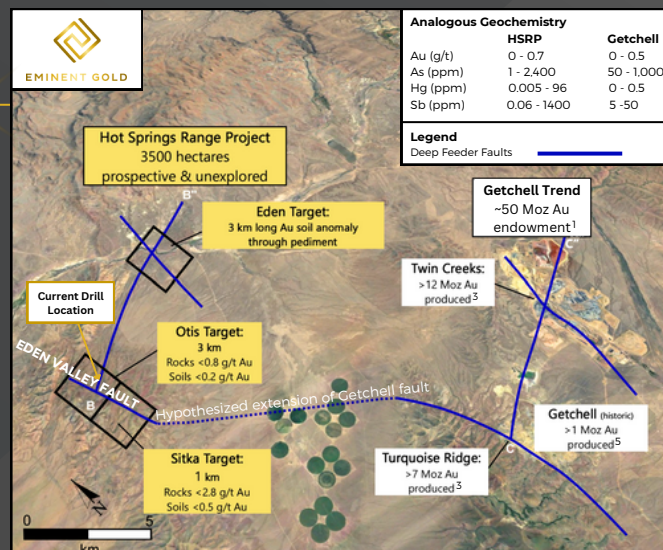
Our objective is to replicate the ~50 Moz Getchell Gold Trend¹ by finding multiple million-ounce deposits.

CURRENTLY DRILLING - First drill hole completed 02/05/2025

Multiple gold intercepts including up to 8 g/t Au

Project Highlights: ~15km northwest of Getchell Trend

- Never previously explored, hidden by post-mineral cover
- Analogous geochemistry to Getchell trend and Carlin systems
- Highly analogous geological framework w/ ideal host rocks
- Rock samples up to 2.8 g/t Au taken where structure surfaces
- NE thrust fault orientation - linked with Carlin deposits
- Otis target on the same interpreted feeder fault as Turquoise Ridge (7.4 Moz Au Produce averaging 16.9g/t Au³) ~15km away



Geochemistry | Hot Springs Range vs. Getchell Trend

100% Ownership

GILBERT SOUTH PROJECT

NEW HIGH-GRADE VEIN DEPOSIT OPPORTUNITY

Our objective is to apply the epithermal vertical zonation model to target previously unexplored, high-grade feeder veins.

Project Highlights: On Walker Lane Trend

- A low sulphidation epithermal system
- Rock textures suggest system has eroded, bringing the main feeder structure closer to the surface
- Multiple samples taken from veins with up to 30 g/t Au
- Historic mining never explored for main feeder structure
- Superficial veins appear to be part of one large epithermal system over 2.5 km of strike length (figure 1)



Gilbert South | looking South



CELTS PROJECT | Recently Acquired - 100% Ownership May 2025

DIRECT GOLD ANALOGUE TO SILICON

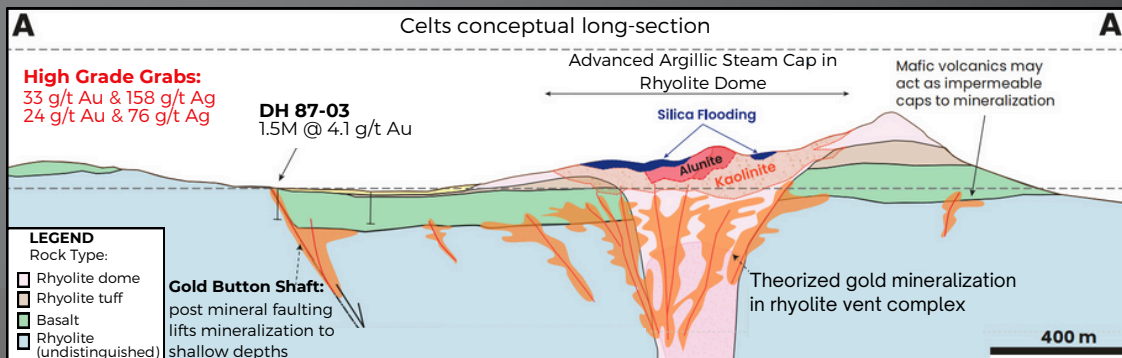
Our objective is to drill the untested boiling zone below the steam cap to confirm potential for a bulk mineable deposit, similar to Silicon.

Project Highlights: On Walker Lane Trend

- Satellite and ground-based hyperspectral techniques, confirm alteration minerals in the steam cap at Celts identical to Silicon
- Geophysics reveal a large fault beneath the Celts steam cap
- Rhyolite dome dated same age as the rhyolite at the Expanded Silicon Project (13.22 Moz Au total mineral resource incl. M&I, Inferred⁸)
- Presence of peripheral gold veins supports the model that bulk mineable gold deposits could underlie the steam cap



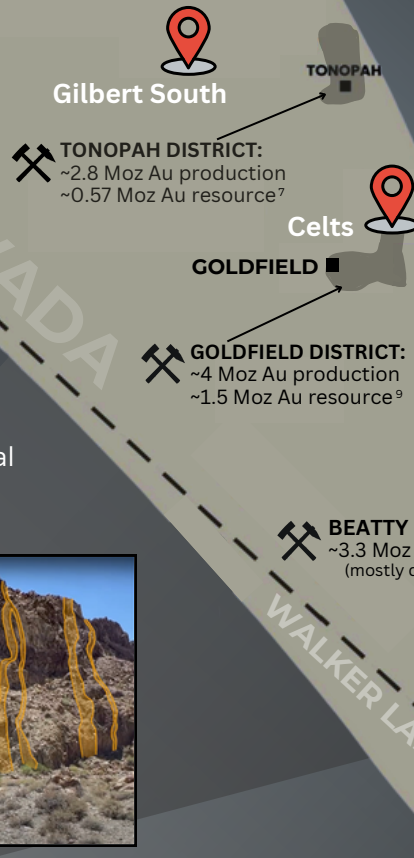
Celts | view of rhyolite dome



REGIONAL GEOLOGY

WALKER LANE ENDOWMENT

(Total mineral resources)
80 Moz Au, 700 Moz Ag²



1. https://s25.q4cdn.com/322814910/files/doc_downloads/operations/ngm/Turquoise-Ridge-Technical-Report-March2024.pdf 2. www.barrick.com/English/operations/nevada-gold-mines/default.aspx 3. Nevada Gold Mines, 2021. May 20. Investor Day Presentation. Barrick Gold Corporation 5. https://www.i80gold.com/wp-content/uploads/2025/03/03-06-25-i-80-News-Release-Granite-Creek-Open-Pit-PEA_Final-WEB-VERSION.pdf 7. Barnaby-Rockwell, The Goldfield Mining District Nevada An Acid-Sulfate Bonanza Gold Deposit. October 2000. www.researchgate.net 8. <https://reports.anglogoldashanti.com/23/wp-content/uploads/2024/04/AGA-RR23.pdf> 9. Centerra Gold. (2022). Centerra Gold announces acquisition of the Goldfield district development project in Nevada. Retrieved from GlobeNewswire: <https://www.globenewswire.com/news-release/2022/02/22/2389040/0/en/Centerra-Gold-Announces-Acquisition-of-the-Goldfield-District-Development-Project-in-Nevada.html>



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