

EMINENT GOLD

Unlocking District-Scale Potential Three 100% Owned Projects 5 Moz Gold Discovery Team Backed Early by Kinross Currently Drilling

NEVADA



Shares Outstanding Options Warrants

Fully Diluted Market Cap

as of Oct 1, 2025

78,022,194 3,200,000 19,051,296 100,273,490

\$25 M

Three High-Conviction Gold Exploration Projects in Nevada's

ADVANCING TOWARD MAJOR GOLD DISCOVERIES



Most Proven & Rapidly Emerging Discovery Corridors **Emerging Gold Trend Carlin-**

Gilbert South

Style System

High-Grade Vein System with Untested Feeder Zones

Celts

Silicon Deposit Analogue

Corporate Leadership

Paul Sun - President & CEO, Director Dan McCoy PhD - Chief Geologist & Director Martin Bajic - CFO Michael Bebek - Head of Communications

Michael Kosowan - Director Ann Carpenter - Director

Contact Us:



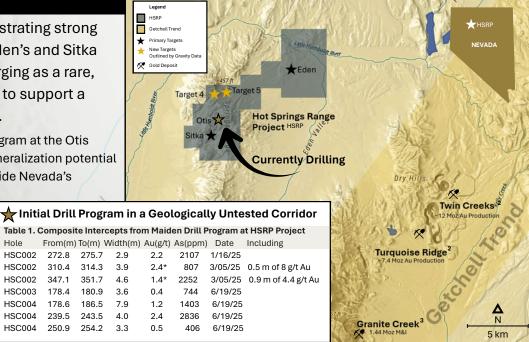
Investor Relations: 604 505 7751

TSX-V: EMNT | OTCQB: EMGDF | FSE: 7AB

Hot Springs Range Project [HSRP]

The Otis target is already demonstrating strong gold potential. Combined with Eden's and Sitka exploration upside, HSRP is emerging as a rare, multi-zone system with the scale to support a district-defining gold opportunity.

- Every hole hits gold in maiden drill program at the Otis
- Grades up to 8 g/t Au show strong mineralization potential
- Untested parallel corridor located beside Nevada's 50Moz Getchell Trend¹
- Otis analogues to Turquoise Ridge
- Eden analogues to Twin Creeks
- Recent geophysics identify two new targets
- Five targets with multi-million-ounce Carlin-style potential
- Drilling has resumed



Celts Project - Drilling slated to commence after HSRP

272.8

310.4

347 1

178.6

239.5

250.9

275.7

314.3

351 7

186.5

243.5

254.2

Hole

HSC002

HSC002

HSC002

HSC003

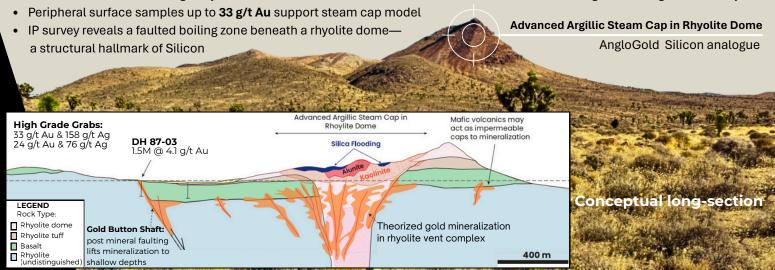
HSC004

HSC004

HSC004

Celts carries the same geological DNA as Silicon—and will be drilled using the proven modelling that delivered AngloGold Ashanti's first intercepts at Silicon, which led to their major discovery.

Identified as a direct analogue by the same technical team behind Silicon and Merlin—Nevada's largest recent gold discovery



Gilbert South - Drilling 2026

Gilbert South offers rare exploration upside—bonanza-grade surface gold with shallow feeder structures likely exposed by erosion. Shallow historic mining confirms the gold potential, but the source structure remains untouched, presenting a high-impact opportunity for a major discovery.

- Multiple samples taken from veins with up to 30 g/t Au
- Superficial veins appear to be part of one large epithermal system
- Vein networks span up to 2.5 km
- Initial drill program will target the interpreted feeder zone
- 1.https://s25.q4cdn.com/322814910/files/doc_downloads/operations/ngm/Turquoise-Ridge-Technical-Report-March2024.pdf
- Nevada Gold Mines. 2021. May 20. Investor Day Presentation. Barrick Gold Corporation
 https://www.i80gold.com/wp-content/uploads/2025/03/03-06-25-i-80-News-Release-Granite-Creek-Open-Pit-PEA_Final-WEB-VERSION.pdf
- 4. https://orogenroyalties.com/news-releases/orogen-royalties-announces-34-increase-in-gold-resources-at-the-merlin-dej

