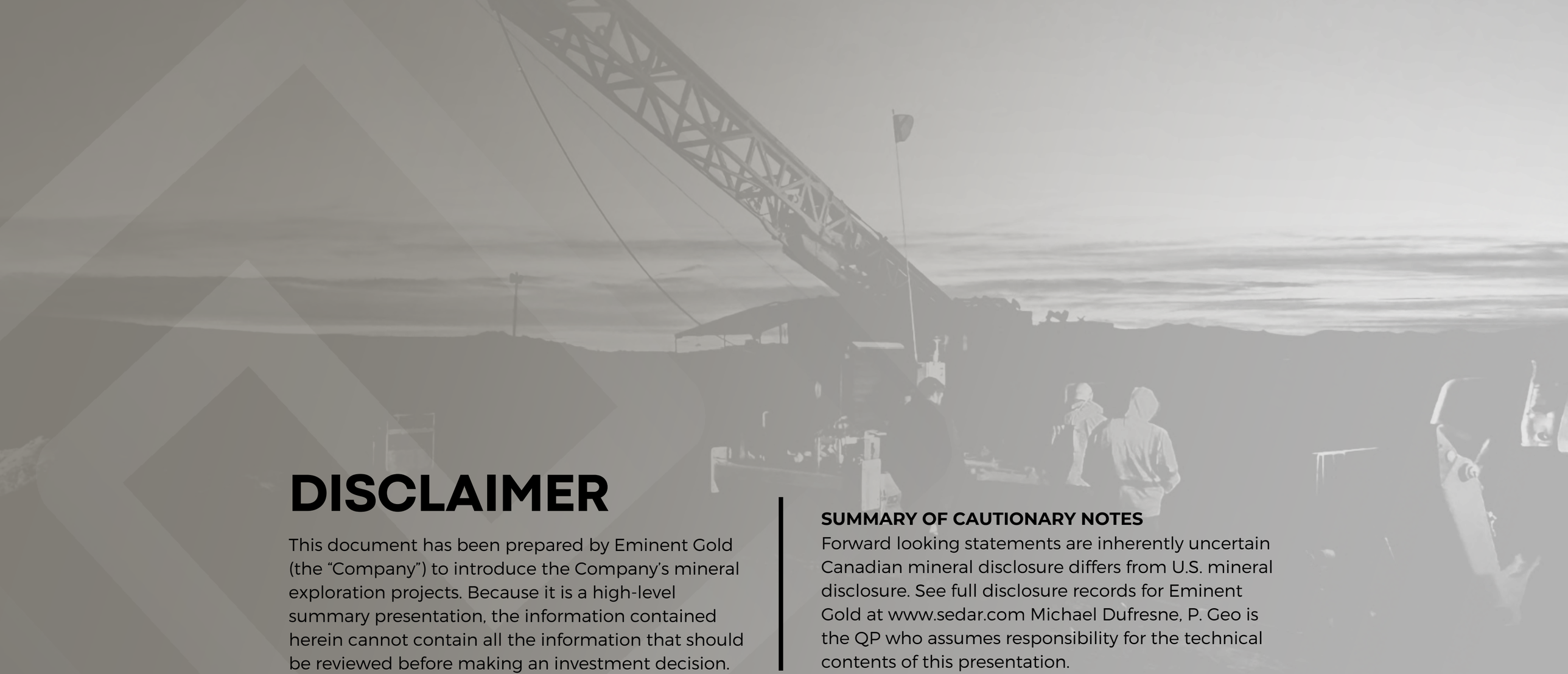
EMINENT GOLD

PURSUING MAJOR GOLD DISCOVERIES IN THE GREAT BASIN

TSX-V: EMNT | OTCQB: EMGDF | FSE: 7AB

Investor Presentation - November 2025



DISCLAIMER

This document has been prepared by Eminent Gold (the “Company”) to introduce the Company’s mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

SUMMARY OF CAUTIONARY NOTES

Forward looking statements are inherently uncertain Canadian mineral disclosure differs from U.S. mineral disclosure. See full disclosure records for Eminent Gold at www.sedar.com Michael Dufresne, P. Geo is the QP who assumes responsibility for the technical contents of this presentation.

THREE STRATEGIC PROJECTS

ADVANCING TOWARD MAJOR DISCOVERIES

Fully owned. Drill-ready. Discovery-focused.
Three unique projects advancing across Nevada's top districts—aligned with a bullish gold outlook.

Hot Springs Range Project | HSRP

Developing into a multi-target corridor analogous to the Getchell Trend—a 50 Moz[1] Nevada district renowned for high-grade gold.

Gilbert South Project

Targeting the roots of bonanza-grade surface gold veins in the Walker Lane Trend, home to world-class districts and new discoveries.

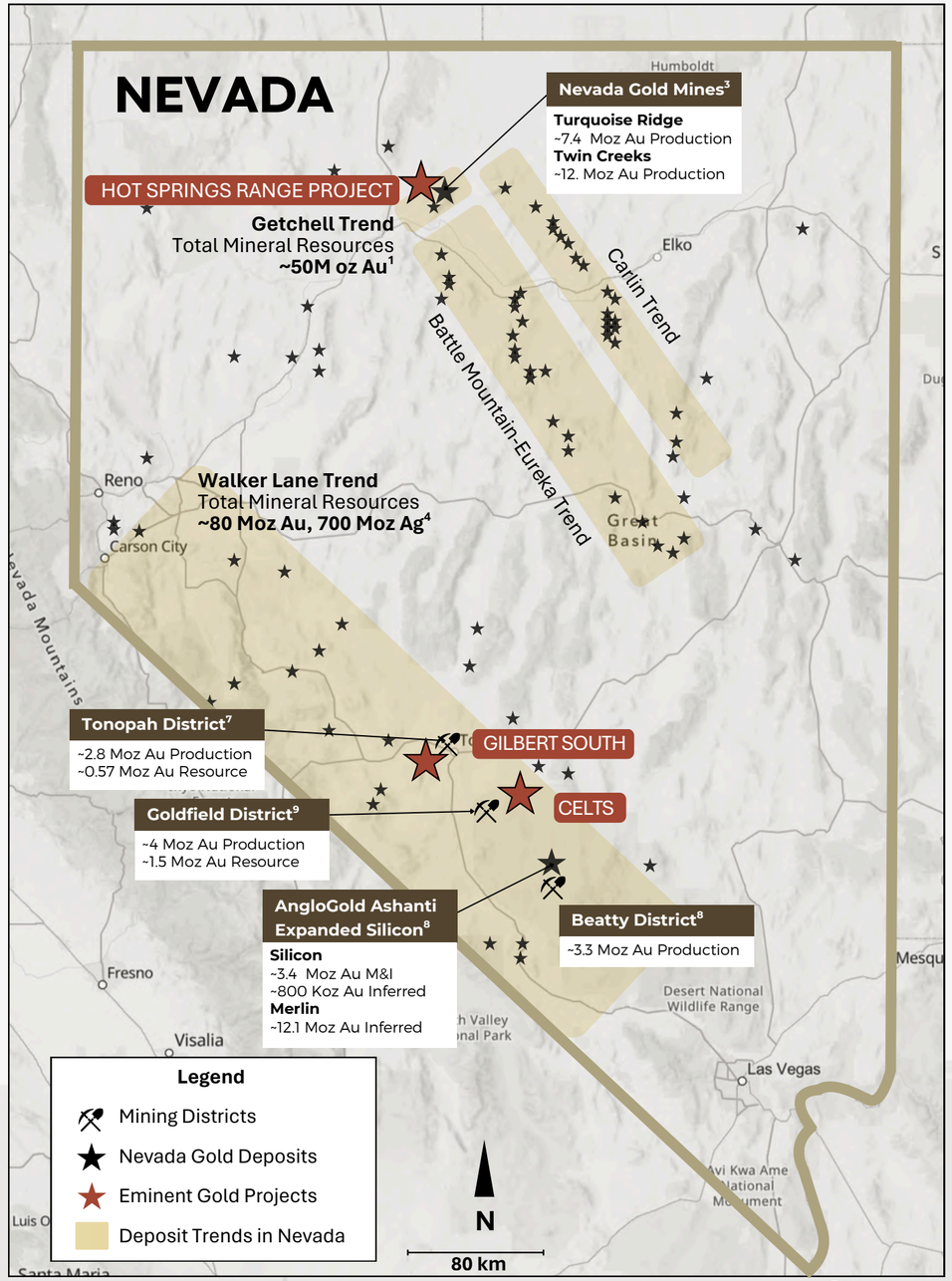
Celts Project

Mirrors the geology of Silicon project—Nevada's largest recent gold discovery—with 3.4 Moz Au M&I, 0.8 Moz[8] inferred at the Silicon deposit.

Fraser Institute Annual Survey 2023
Nevada ranked 2nd Most Attractive Mining Jurisdiction globally[3]

Nevada's Mineral Wealth
Endowment of ~270 million ounces Gold and Endowment of ~700 million ounces Silver[2]

US Gold Production
US is the 3rd Largest Gold Producer globally of which Nevada accounts for 72% of US gold production[2]



EXPERIENCED MANAGEMENT TEAM

Strong multidisciplinary team with a proven track record of past successes

Paul Sun

P.Eng, MBA, CFA

CEO, President & Director

Fifteen year capital markets and banking professional, mining engineer, and over twenty years in finance and operations

Daniel McCoy

PhD

Chief Geologist & Director

Former CEO of Keegan Resources (5M oz Esaase Deposit) and Chief Geo at Cayden Resources (El Barqueno), which was sold to Agnico Eagle

Martin Bajic

CPA, CA

CFO

Over a decade of experience serving as a director, CFO or consultant of publicly traded companies

Michael Bebek

Head of Communications

Former IA at Haywood Securities Inc. with over eighteen years experience in the resource sector, including Corporate Sec. at Keegan Resources

BOARD OF DIRECTORS

Paul Sun P.Eng, MBA, CFA **| Daniel McCoy** PhD **| Ann Carpenter** BSc Geology **| Michael Kosowan** P.Eng

TECHNICAL TEAM

TRACK RECORD OF MONETIZING EXPLORATION SUCCESS

Former Employers of our Technical Team

Dr. Daniel McCoy PhD Economical Geology

Chief Geologist & Director

Former President & CEO of Keegan Resources, which discovered the **5M oz Esaase Deposit** and former Chief Geologist at Cayden Resources, which made a modern discovery of El Barqueno, resulting in acquisition by Agnico-Eagle.

Jim Slayton

Project Manager

Former project manager at Esaase & El Barqueno. A Nevada native having decades of experience with Noranda and other companies exploring in the Great Basin.

Update: *May 5, 2025 Kinross takes a 9.9% strategic equity stake and contributes 2 technical advisors.*

KEEGAN RESOURCES INC.

KEEGAN RESOURCES | PRODUCING
2008 - 2010 (now Galiano Gold)
Daniel McCoy, PhD *Chief Geologist*

Discovery of over **5 million ounces** with favorable market conditions

Cayden RESOURCES

CAYDEN RESOURCES | TAKEOVER
May 2013 - September 2014
Daniel McCoy, PhD *Chief Geologist*

100 discovery holes led to Agnico Eagle Mines takeover (sold for C$205M) with challenging market conditions

HOT SPRINGS RANGE PROJECT

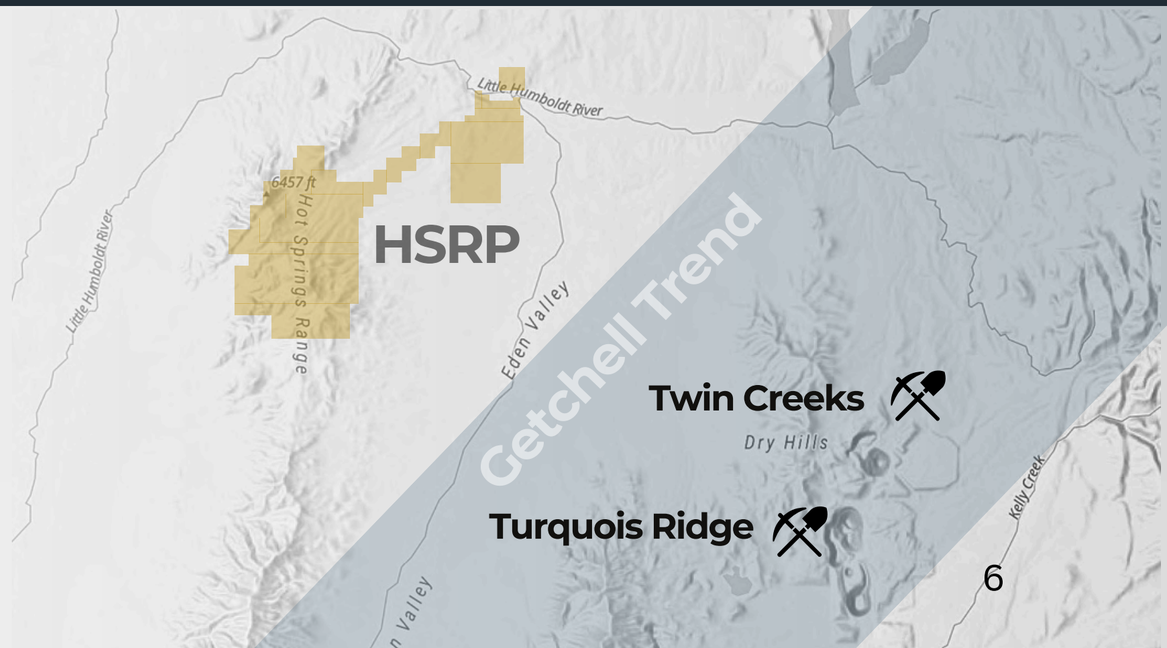
NEW MAJOR GOLD ANALOGUE EXPLORATION OPPORTUNITY

Objective | Replicate the scale and grade of the Getchell Trend (~50 Moz Au[1]) through multi-zone discovery.

Covering 3,500 ha in Humboldt County, Nevada—on a newly explored fault corridor near Turquoise Ridge, with features matching the world-class Getchell Trend.

New ground. Proven neighborhood.

Currently drilling



MAJOR GOLD ANALOGUE

HSRP VS GETCHELL MINING TREND

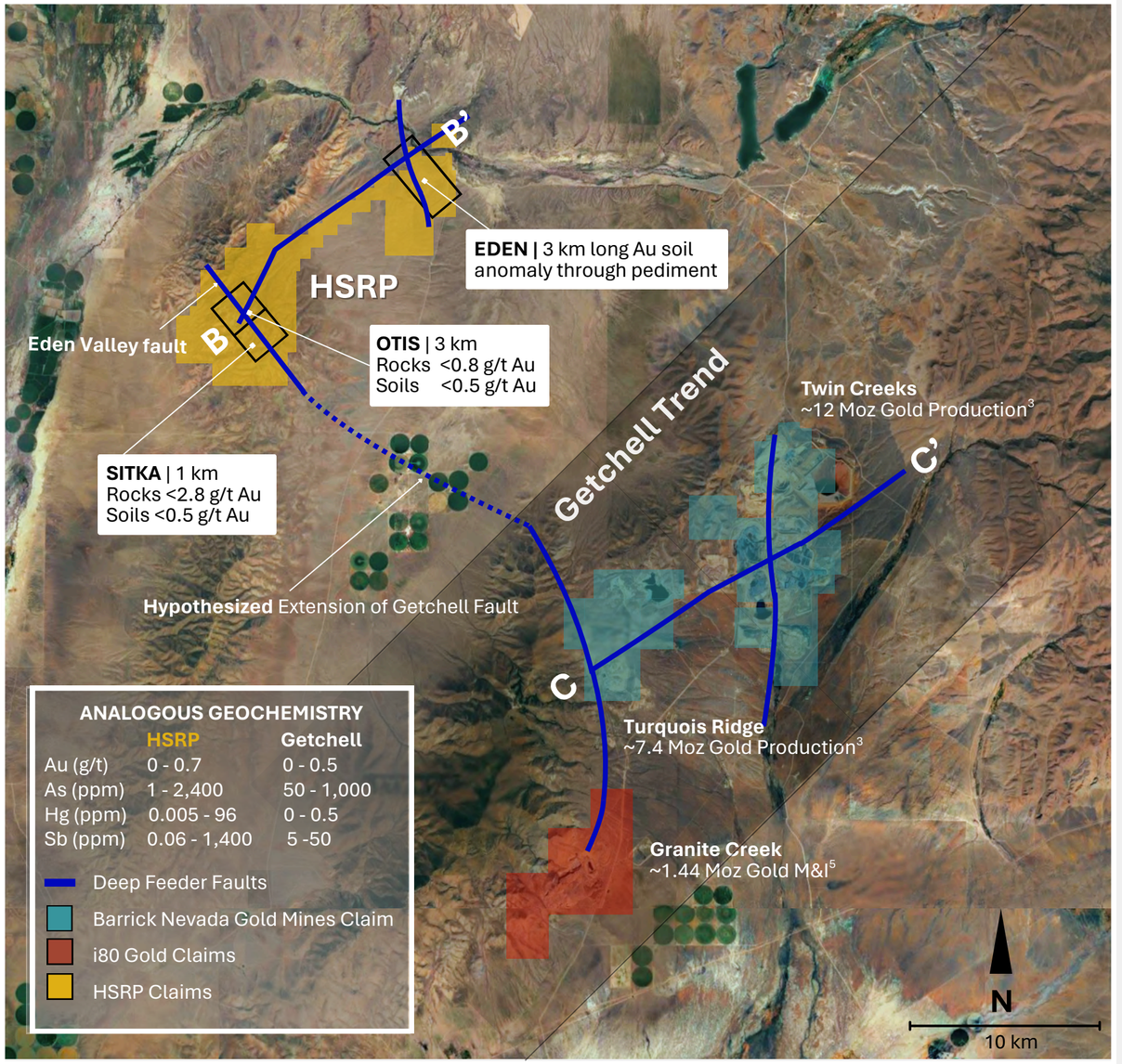
Geological Highlights – Hot Springs Range Project (HSRP)

- Geochemical signature analogous to Getchell and Carlin-style systems with comparable gold and pathfinder elements
- HSRP lies on a **parallel set of NE and NW structures** as the Getchell trend
- HSRP structurally offset from Getchell Trend by post-mineral basin

Getchell Gold Trend:

50Moz of Tier-One Gold Deposits[1]

Nevada's most prolific Carlin-style corridor—rich, high-grade, and still growing



Analogous Geological Framework | Hot Springs Range vs. Getchell Trend

LONG-SECTION COMPARISON

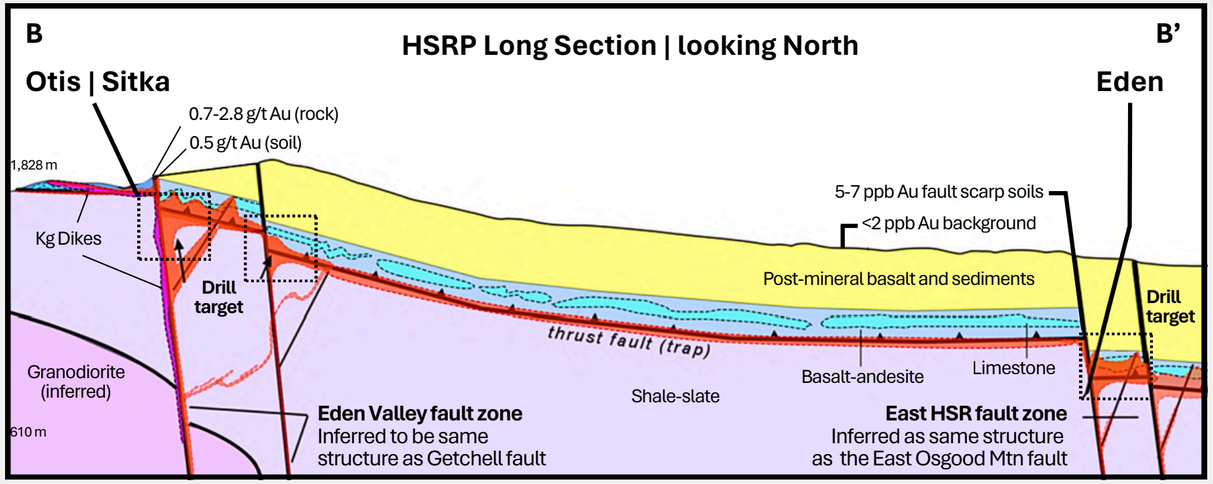
STRUCTURAL PARALLELS TO GETCHELL TREND

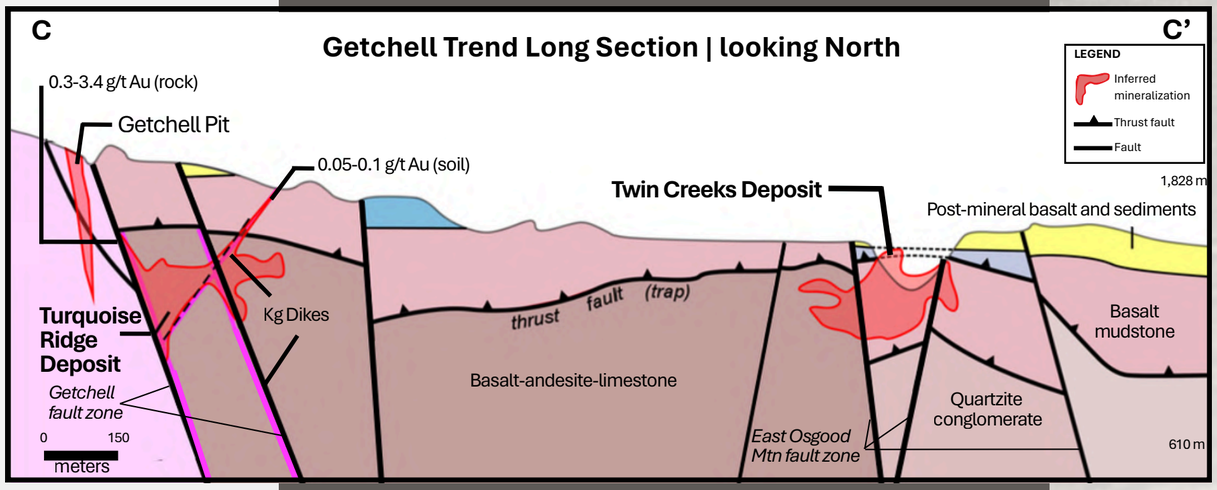
Hidden Potential Beneath the Cover
The same fault architecture that hosts multi-million-ounce deposits at Turquoise Ridge and Twin Creeks is present at HSRP.

What's different? Getchell is exposed. HSRP is primarily buried under post-mineral basalt and alluvium—never explored until now.

Structural Comparison:
Steep NW faults channel gold into mixed volcanic and sedimentary hosts.

Thrust faults—proven traps in Carlin-style deposits—are present at both.





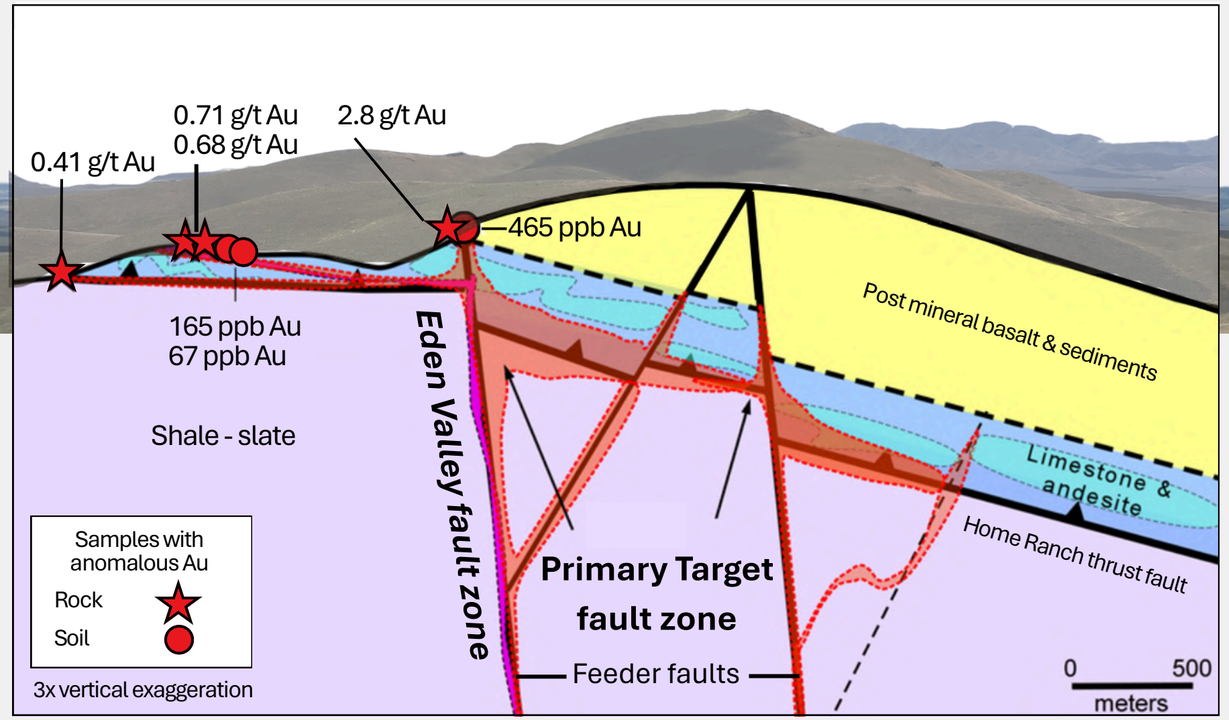
OTIS | CSAMT INTERPRETATION

SUBSURFACE CONDUCTIVITY CONFIRMS FAULT GEOMETRY AT DEPTH

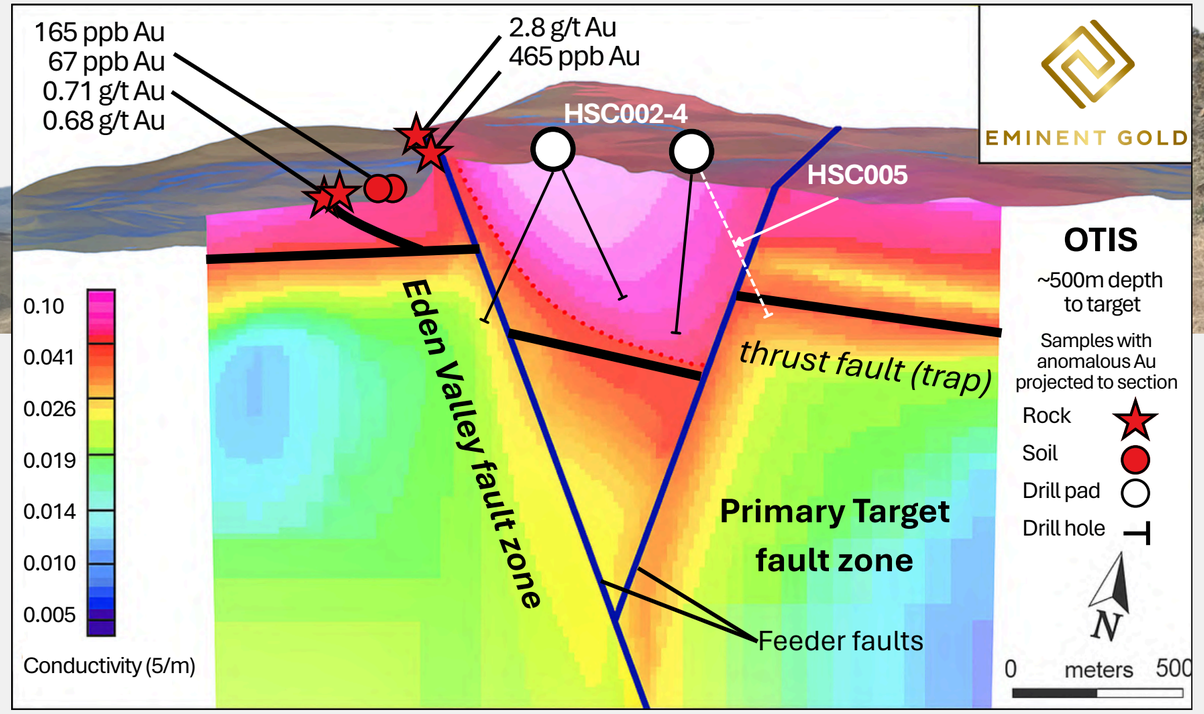
Model-Driven Targeting Backed by Hard Data

- Geophysical and geochemical datasets converge to confirm a compelling structural model: vertical feeder faults cutting across a shallow thrust—classic architecture for high-grade gold systems.
- Surface assays and CSAMT profiles point to a robust mineralized corridor at depth

Interpreted geological cross-section: looking north



Magnified CSAMT cross-section: looking north



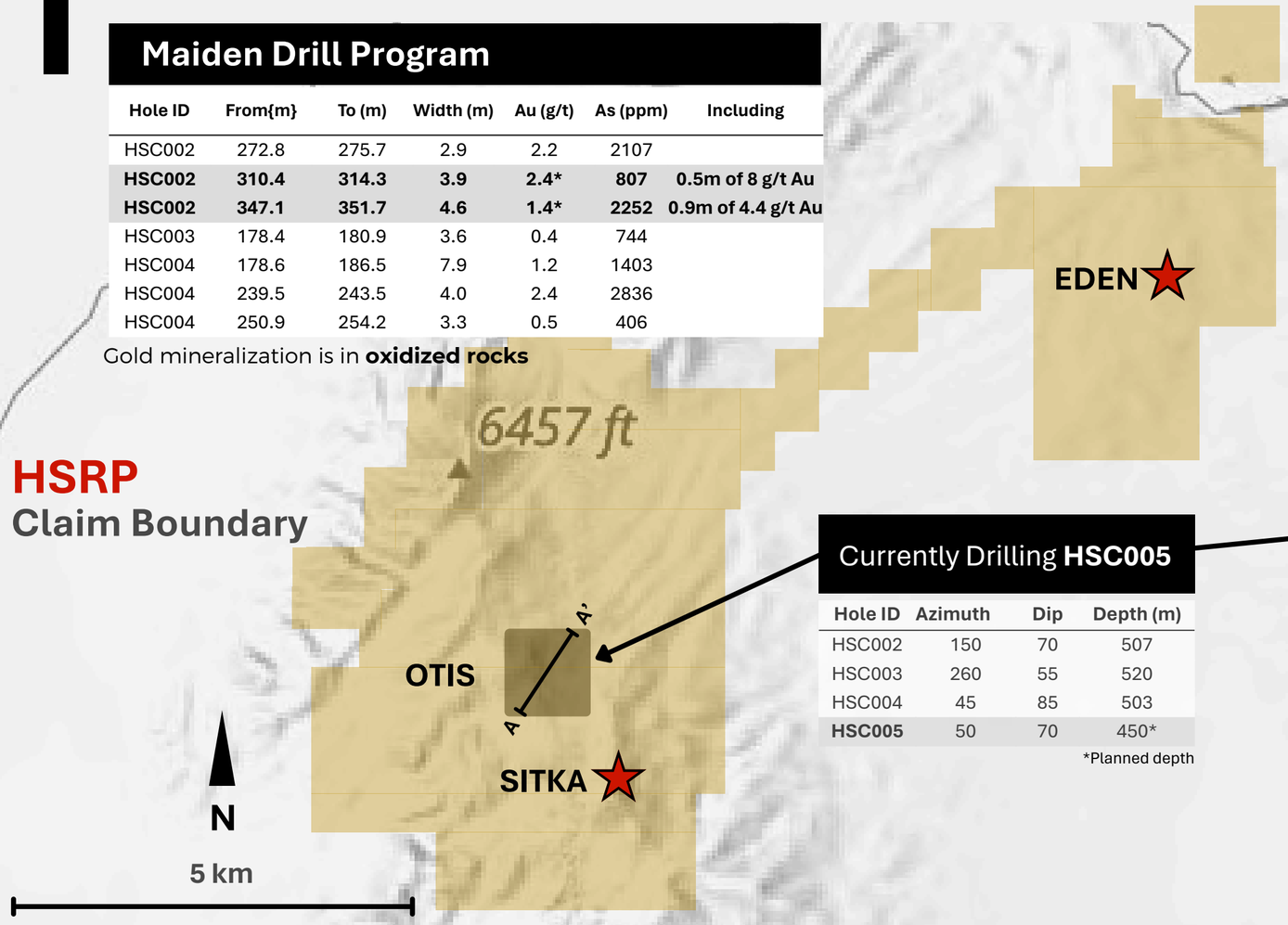
OTIS | DRILL PROGRAM

INITIAL HOLES CONFIRM GOLD MINERALIZATION

Maiden Drill Program

Hole ID	From{m}	To (m)	Width (m)	Au (g/t)	As (ppm)	Including
HSC002	272.8	275.7	2.9	2.2	2107	
HSC002	**310.4**	**314.3**	**3.9**	**2.4***	**807**	**0.5m of 8 g/t Au**
HSC002	**347.1**	**351.7**	**4.6**	**1.4***	**2252**	**0.9m of 4.4 g/t Au**
HSC003	178.4	180.9	3.6	0.4	744	
HSC004	178.6	186.5	7.9	1.2	1403	
HSC004	239.5	243.5	4.0	2.4	2836	
HSC004	250.9	254.2	3.3	0.5	406	

Gold mineralization is in **oxidized rocks**

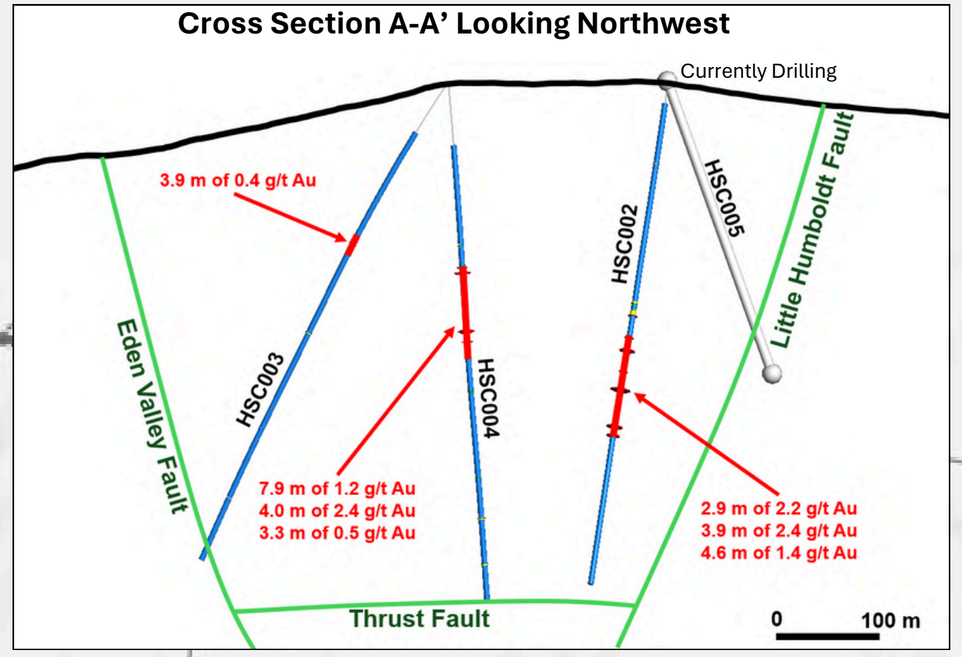


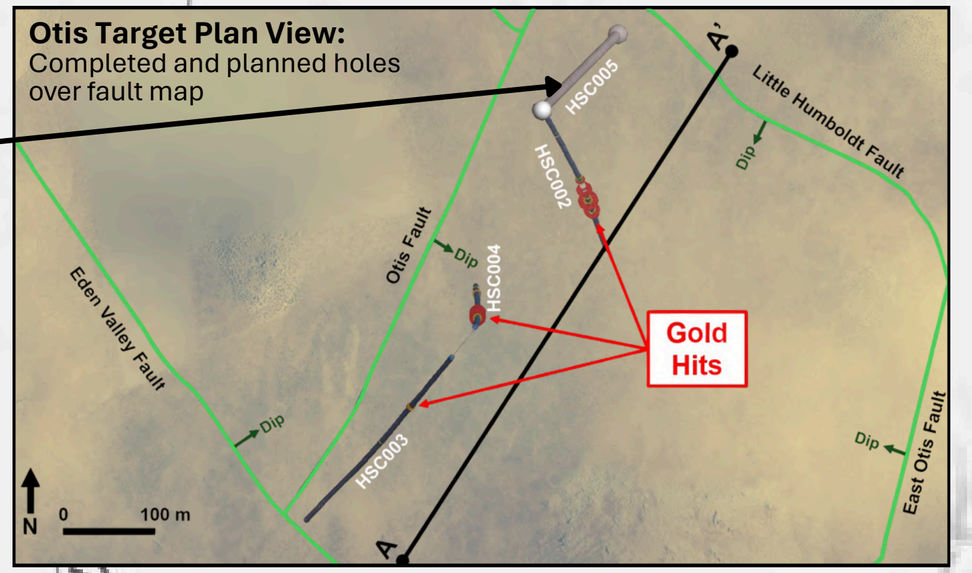
HSRP
Claim Boundary

Currently Drilling **HSC005**

Hole ID	Azimuth	Dip	Depth (m)
HSC002	150	70	507
HSC003	260	55	520
HSC004	45	85	503
HSC005	50	70	450*

*Planned depth



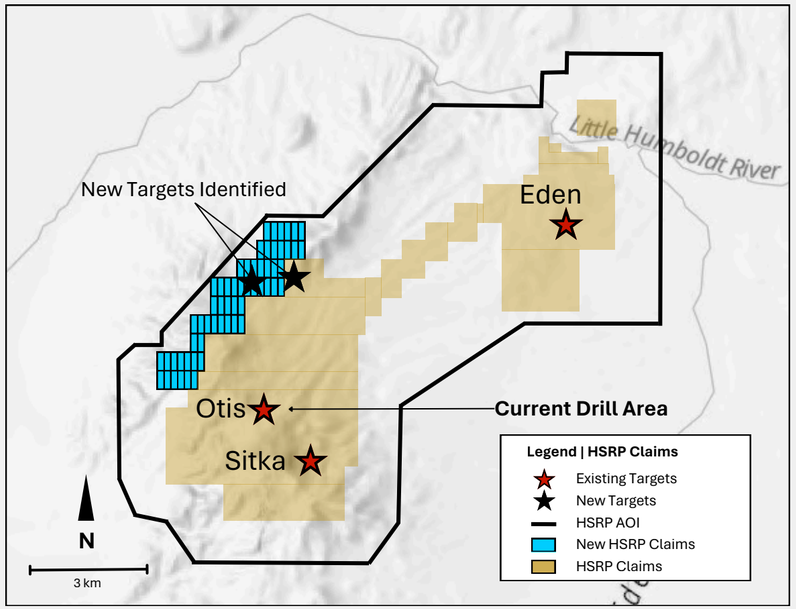


GRAVITY SURVEY CONFIRMS DISTRICT POTENTIAL

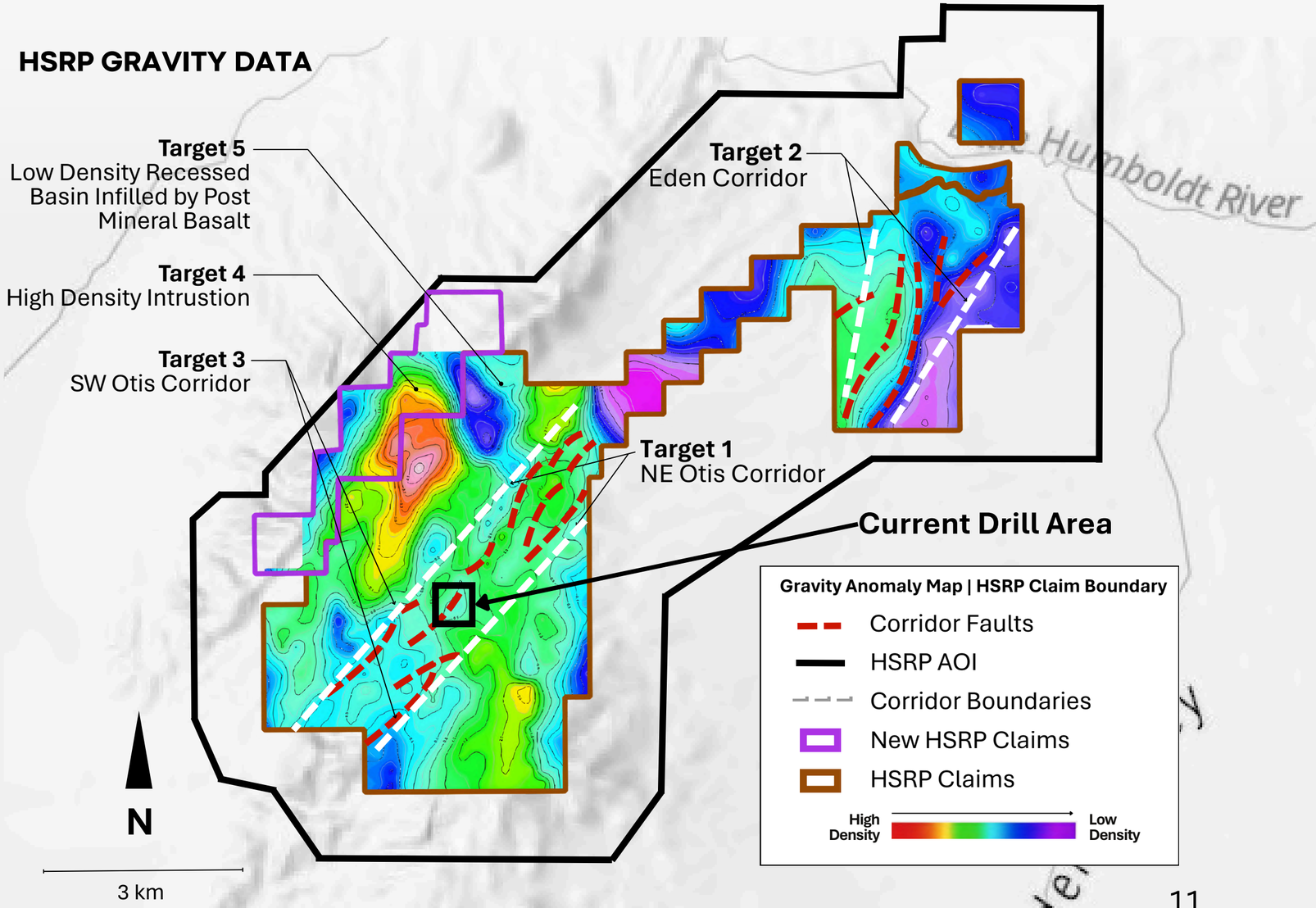
NEW GRAVITY ANOMALIES INCORPORATED INTO HSRP CLAIMS

- Five gravity-defined targets
- Prospective corridors totaling **10+ km strike**
- **Large intrusion** interpreted—hallmark of Nevada's biggest gold systems

HSRP NEW CLAIMS MAP



HSRP GRAVITY DATA



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GILBERT SOUTH PROJECT

SURFACE GOLD ACROSS THE PROPERTY POINTS TO A MAJOR HIGH-GRADE SYSTEM

Objective | To discover the source of high-grade surface gold by testing the underlying feeder zone

Covering 1,050 ha in western Nevada—located 42 km west of Tonopah in the Walker Lane, with high-grade gold veins similar to multi-million-ounce deposits in the nearby Aurora (2 Moz Au[7]) and Tonopah (2.8 Moz Au + 174 Moz Ag[7]) districts.

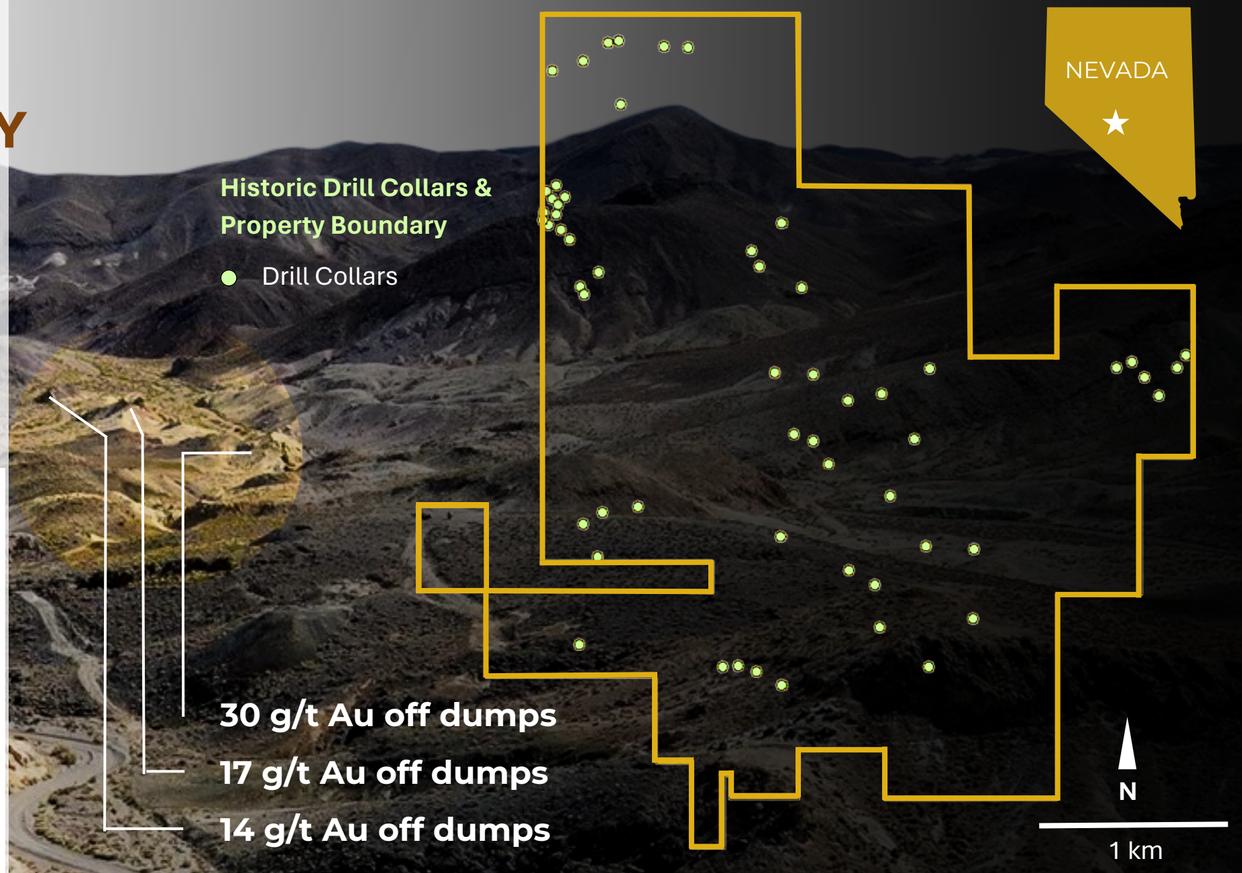
- Drill Ready

GILBERT SOUTH

A MODERN EXPLORATION OPPORTUNITY

Legacy exploration focused on near-surface grade

- Historic mining targeted high-grade veins
- 1980s RC drilling focused on shallow, heap-leach oxide potential only near surface targets
- No drilling ever tested the high-grade feeder system
- Surface dumps and float show **up to 1 oz/t gold**—never followed up
- Deeper geological model unlocks **untested potential**



Historic Drilling Summary

Year	Company	Drill Type	Holes	Meters
1986-1988	Atlas	RC	40	>311
1994-1995	Pathfinder	RC	17	2487
1997	INMET	RC	13	2486
2005	Platt River Gold	RC	10	1309
2007	Gold Summit	RC	1	354

Historic Drilling Assay Highlights

HoleID	From M	To M	Interval M	Au ppm
34-8	0	24.2	24.4	0.52
34-8	54.9	56.4	1.5	1.17
40-08	76.2	82.3	6.1	1.3
40-08	76.2	79.2	3	2.4
SG-0805	71.6	73.2	1.5	3.76
SG-1205	170.7	173.8	3	1.47

GILBERT SOUTH

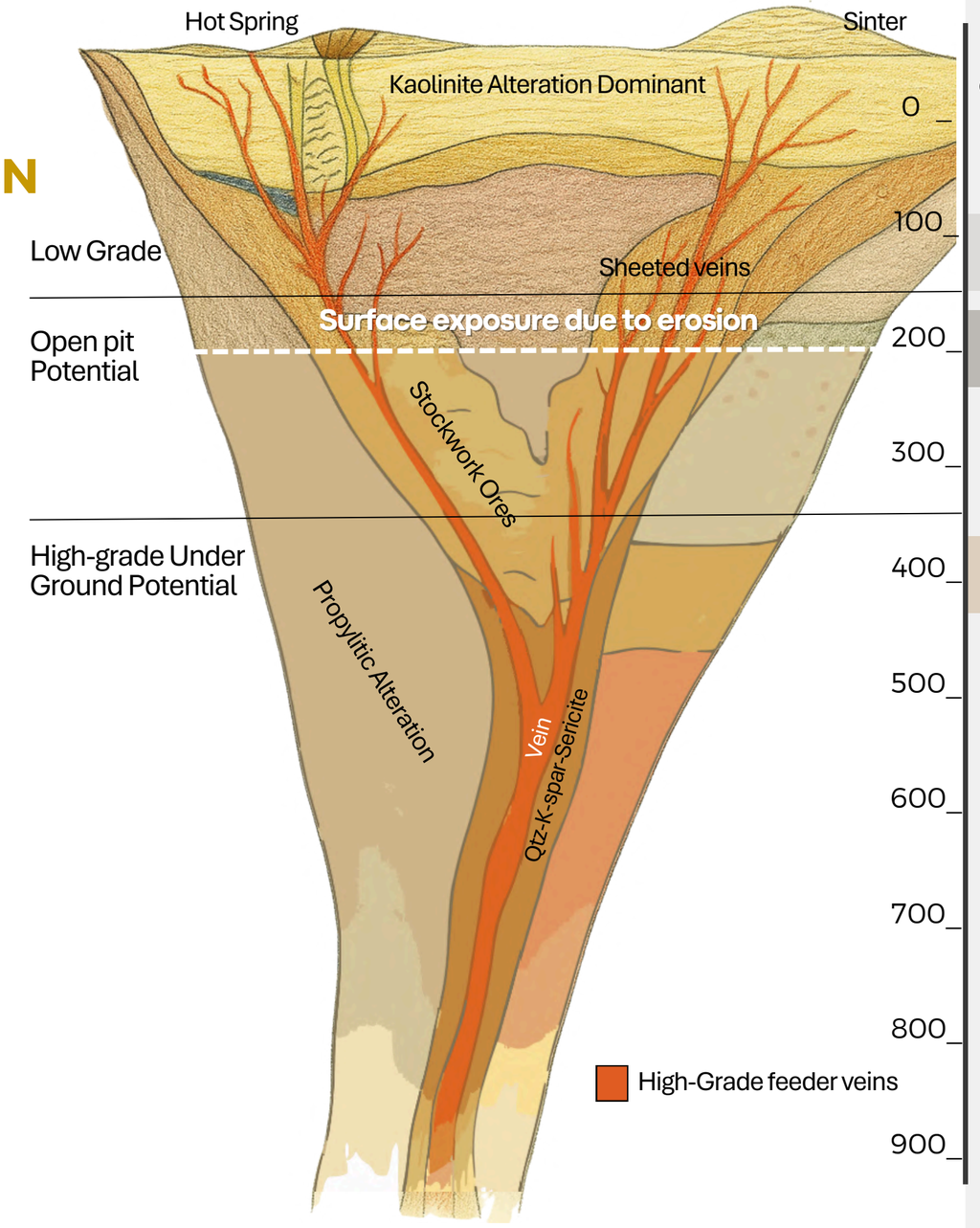
EPITHERMAL VERTICAL ZONATION

Vertical zonation in epithermal systems: mineral textures change with depth, peaking in grade near the core of the mineralizing system.

Surface textures
Suggest erosion to the high-grade horizon

Surface vein sets
Show consistent orientation and mineralization—supporting system continuity.

Deeper drilling
May reveal thicker, high-grade intercepts



EPITHERMAL VERTICAL ZONATION MODEL

GILBERT SOUTH

STACKED TARGETS ACROSS A PROVEN GOLD CORRIDOR

Pretty Boy

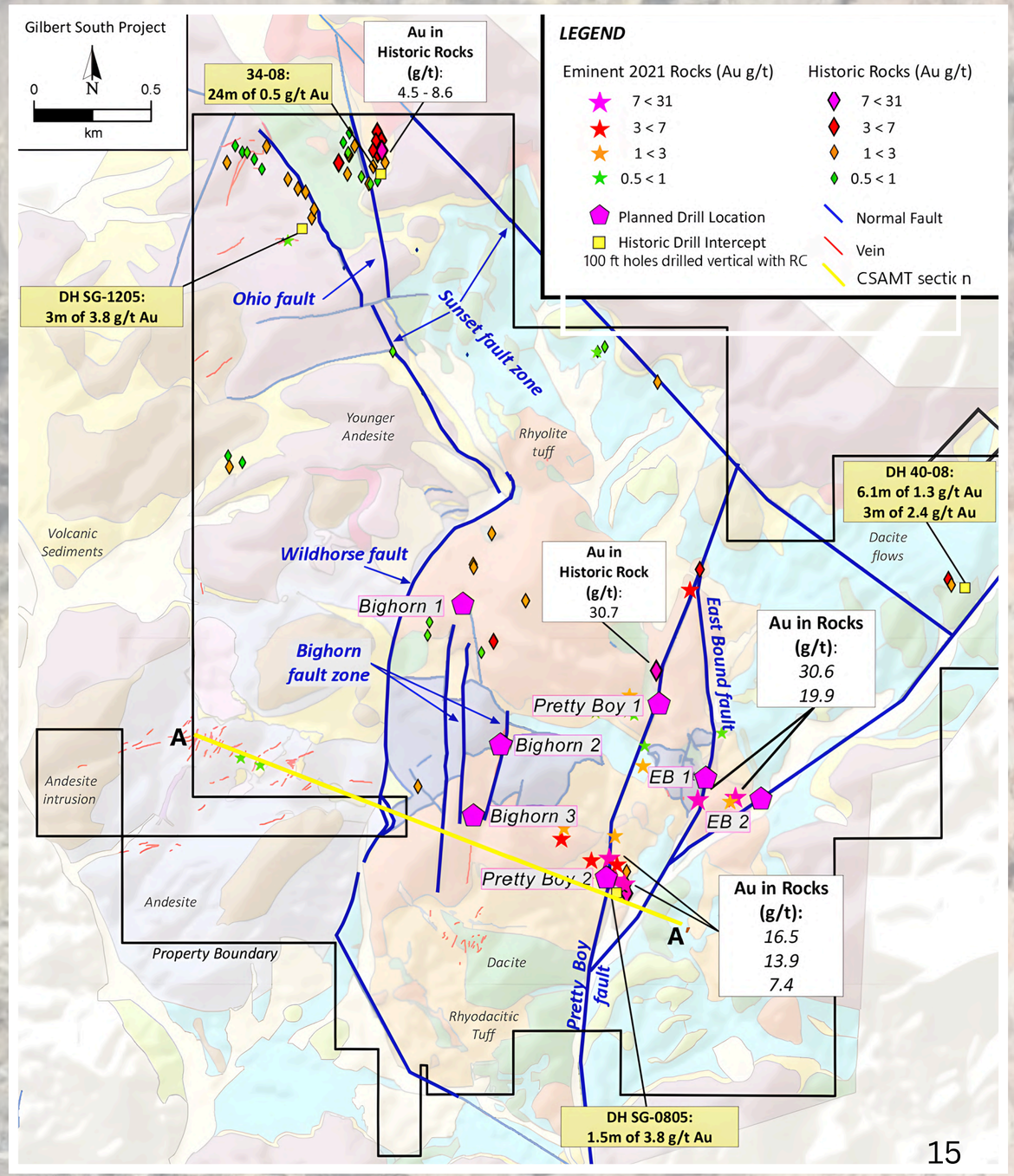
- Vein network traced over **2.5 km strike**
- **Abundant visible gold** in banded quartz veins
- Rock samples up to **30.7 g/t Au**
- Strong electromagnetic contrast across corridor
- Extensive small-scale workings along entire strike

Big Horn

- **1.5 km strike** length across faulted corridor
- EM contrast zone up to **250 meters wide**
- Hosts the **best gold-in-soil anomaly** on the project (<700 ppb Au)

EB (East Bound)

- High-grade rock samples up to **30.6 g/t Au**
- Minor historic workings present
- Key **fault intersections** with structural complexity

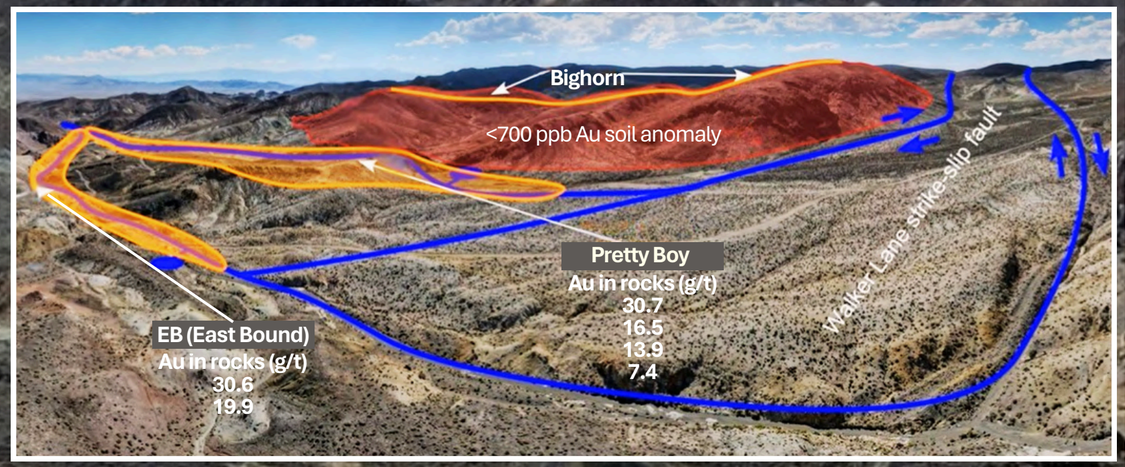


GILBERT SOUTH

GEOPHYSICS DEFINES HIGH-POTENTIAL ZONES

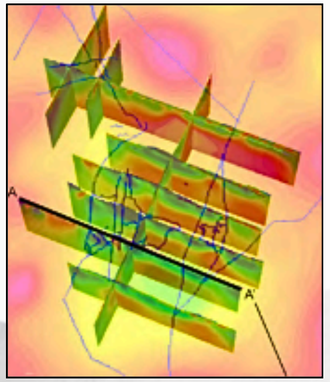
Multiple deep feeder-structures correspond to mapped structures and **surface geochemistry.**

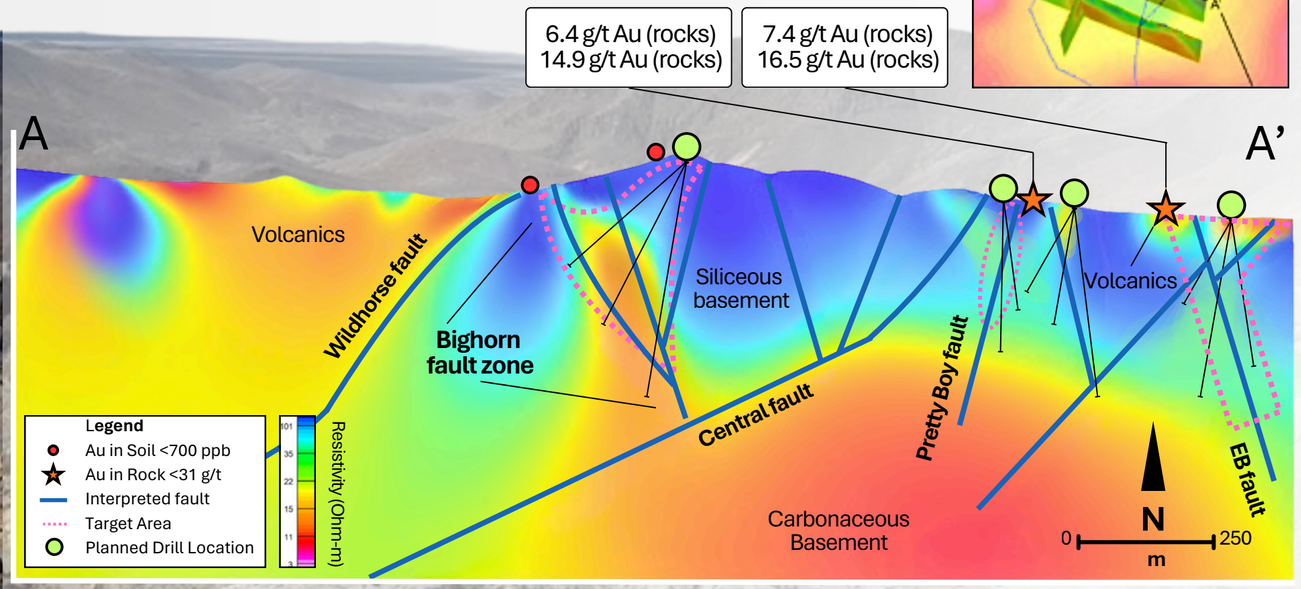
Figure below: Panoramic view west



CSAMT imaging highlights subsurface faults and resistivity contrasts—drilling is guided by structure.

Two-dimensional CSAMT section of Line 2 showing the principle structural targets with nearest surface rock and soil samples projected to line.





CELTS PROJECT

EXPLORING A NEW MAJOR GOLD ANALOGUE

Objective | To identify a major gold deposit—like the Silicon project (3.4 Moz M&I, 0.8 Moz Inferred[8])—located beneath a similar steam-heated alteration dome.

Covering 560 ha in southern Nevada—located 13 km northeast of the Goldfield District (4 Moz Au, 1.5 Moz Ag[7]) and 100 km northwest of the Silicon discovery, in a corridor known for high-grade epithermal systems.

- Drill Ready

Generated by the technical team that staked and identified Silicon

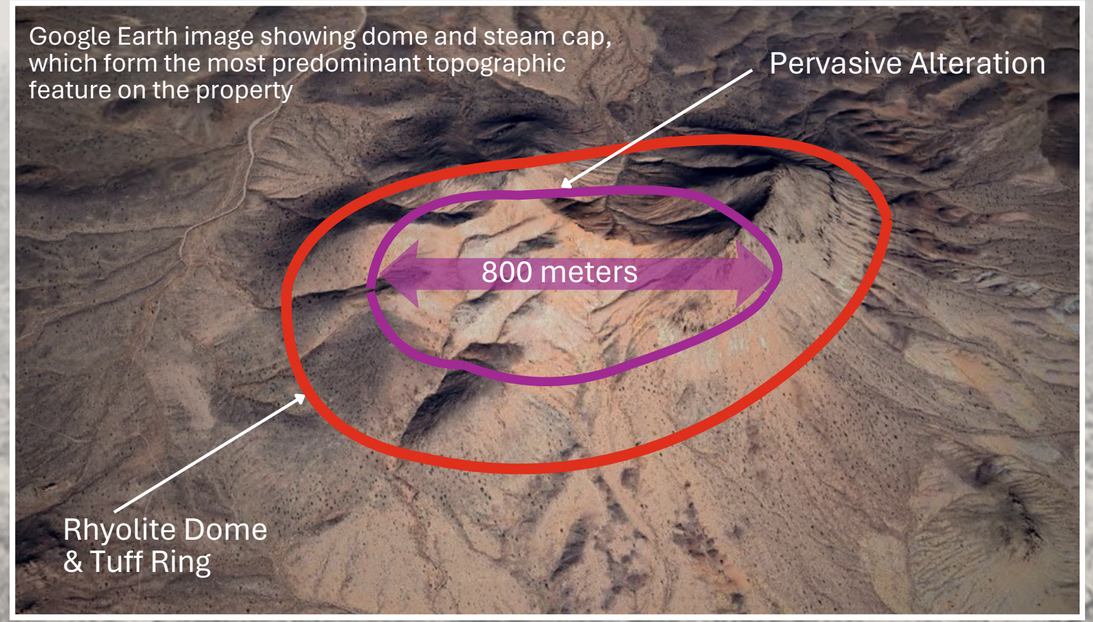
CELTS DOME

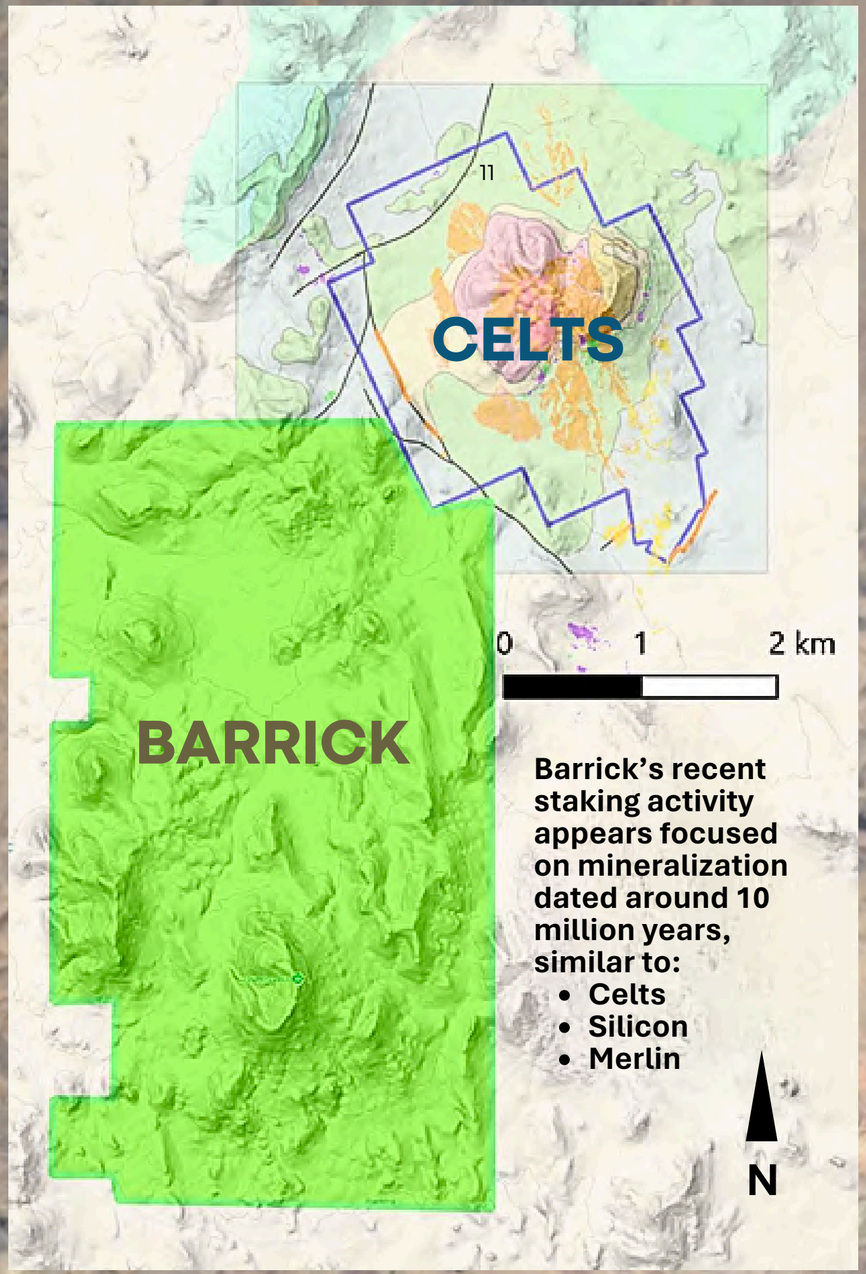
STEAM CAP GEOMETRY A SILICON ANALOGUE

Rhyolite dome intrudes through tuff and basalt, forming a **classic low-sulfidation epithermal gold system**

Steam cap alteration mirrors Silicon, with silica-clay-alunite assemblages

- Unexplored **feeder structures beneath dome**
- Host rhyolites are ~10 Ma, same age as Silicon



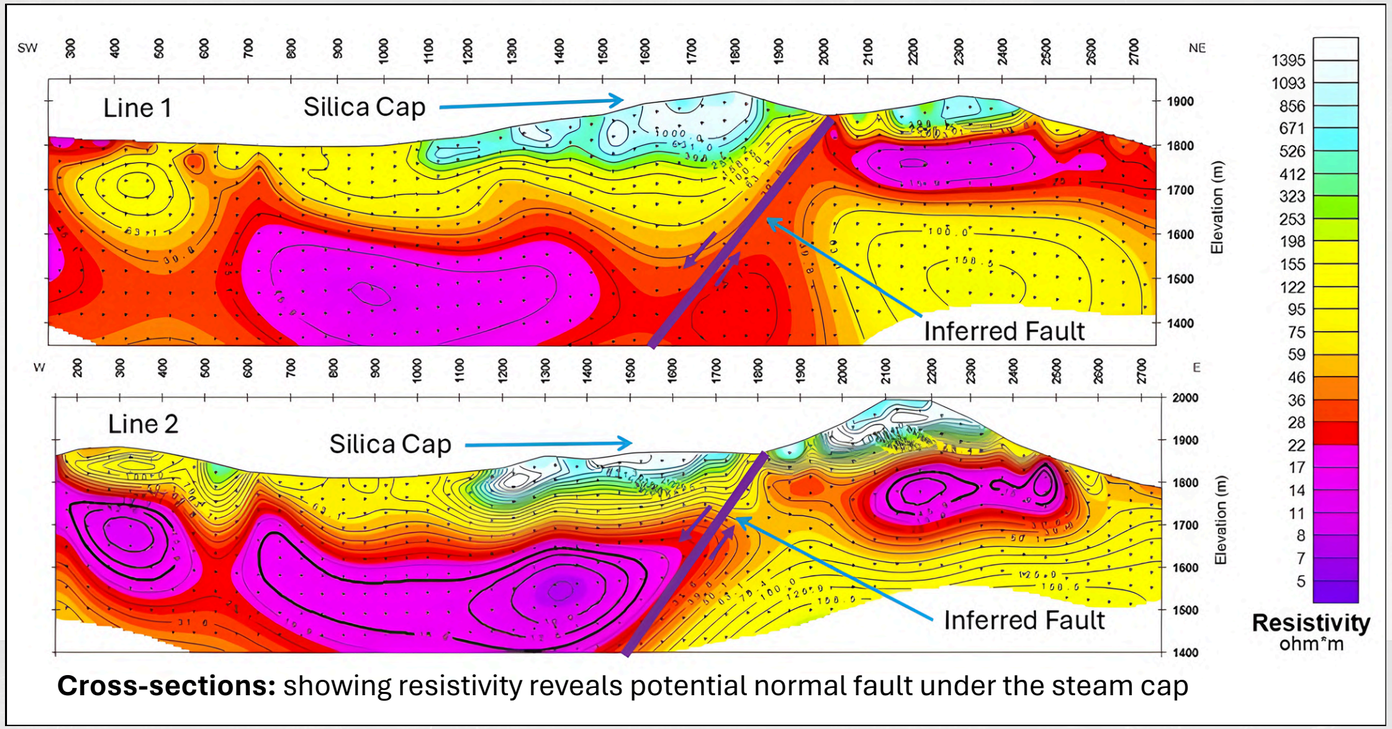


CELTS | IP SURVEY

STRUCTURE ANALOGOUS TO SILICON CONFIRMED

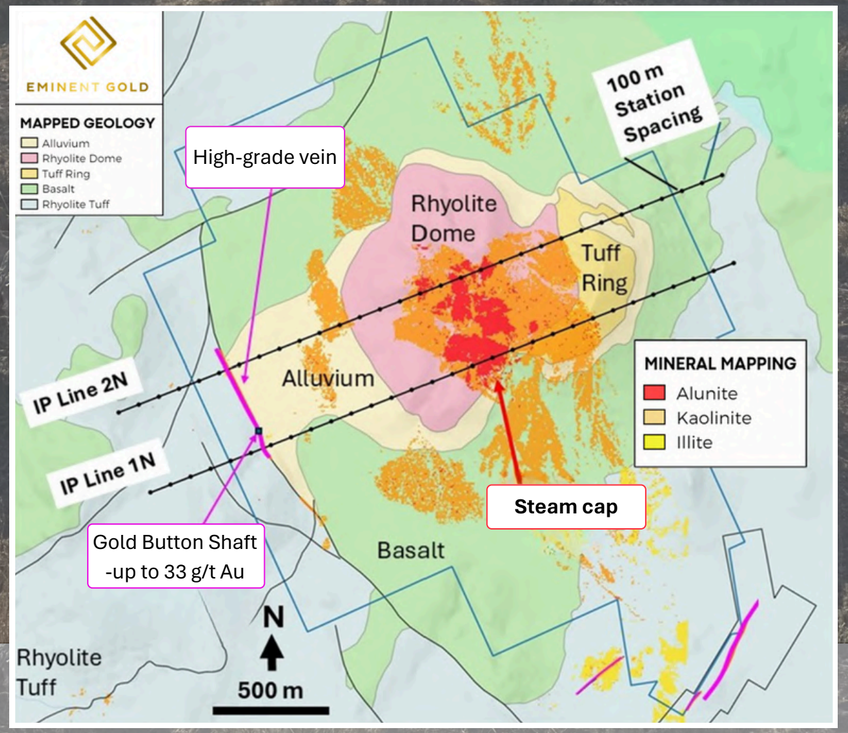
IP geophysics reveals a prominent fault beneath a subtle topographic divide atop the rhyolite dome, marked by offset low-resistivity rocks

- The fault lies directly beneath steam-heated cap rocks, which show high resistivity due to intense silicification
- **Drill target** designed to intersect fault zone beneath steam cap



Cross-sections: showing resistivity reveals potential normal fault under the steam cap

West-dipping fault beneath steam cap mirrors the gold-hosting structure at Silicon.



Geophysical/section lines on geology, alteration, showing major structure

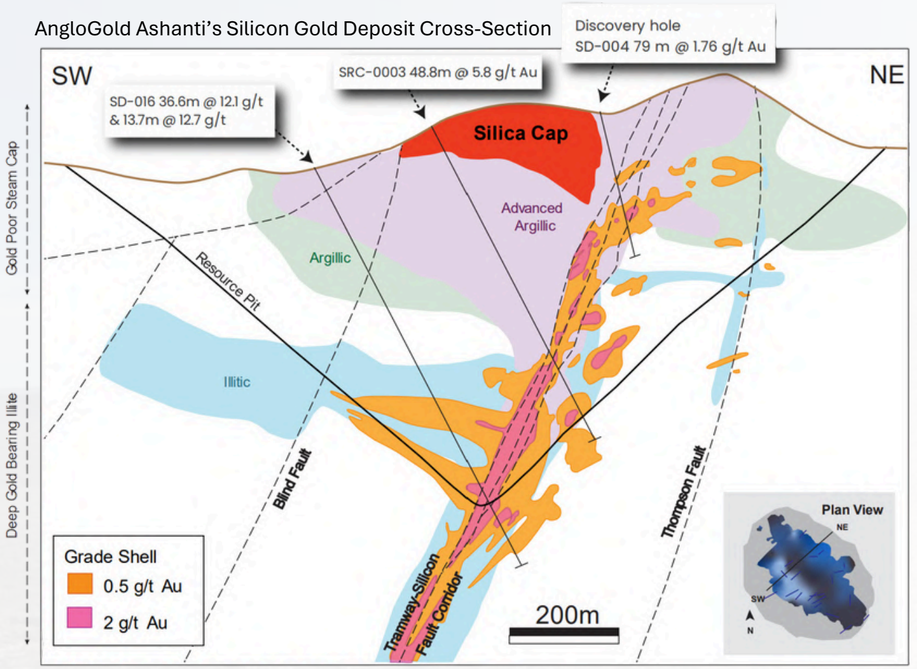
CELTS VS. SILICON

CROSS SECTION COMPARISON

Celts shows the same low-sulfidation architecture that made Silicon a discovery.

- Both systems show **silica-rich steam caps** with clay alteration
- Silicon's steam cap sits above a deeper gold zone—classic **low-sulfidation**
- Celts shows the same dome geometry, alteration style, and age
- Geophysics at Celts reveals a fault beneath the dome—our **main drill target**
- Gold may pool below a tight basalt layer, creating a trap for mineralization
- **High-grade veins** peripheral to the steam cap at Celts support this model

AngloGold Ashanti's Silicon Gold Deposit Cross-Section

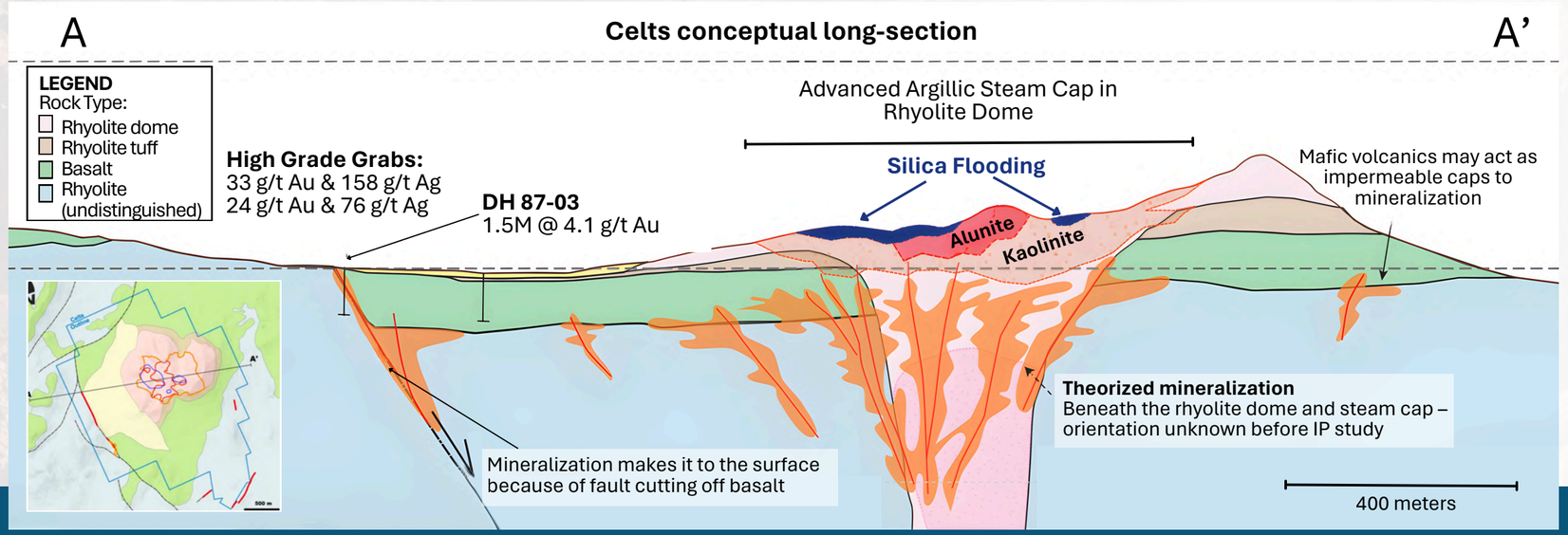


Drill hole locations are approximate and schematic.

Target Concept

Our initial drill program follows AngloGold's discovery strategy—targeting the fault beneath the steam cap

The Company's QP has not visited the Silicon Gold Project and is unable to verify information pertaining to mineralization on the Project, and therefore, the information in this section may not be necessarily indicative of the mineralization on the Celt Project that is the subject of this portion of the Presentation.



CAPITALIZATION

QUALITY SHAREHOLDERS

TSXV - EMNT | OTCQB - EMGDF | FSE - 7AB

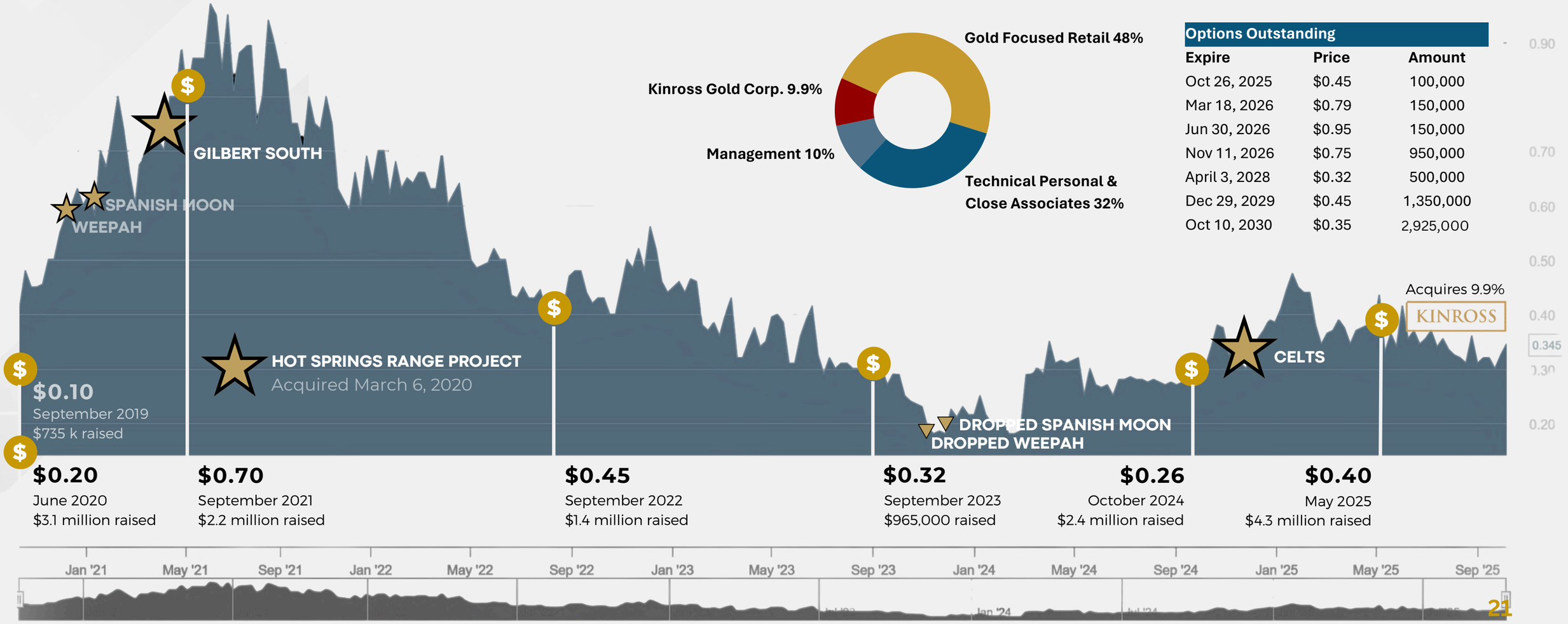
as of October 10, 2025	
Issued & Outstanding	**78,022,194**
Options	6,125,000
Warrants	19,051,296
Fully Diluted	**103,198,490**
Market Cap.	$25M

Warrants Outstanding

Expire	Price	Amount
Jul 25, 2026	$0.50	2,016,600
Sept 20, 2026	$0.50	1,931,250
Aug 20, 2026	$0.55	4,936,862
Oct 15, 2026	$0.55	4,404,423
May 5, 2026	$0.70	5,762,161

Options Outstanding

Expire	Price	Amount
Oct 26, 2025	$0.45	100,000
Mar 18, 2026	$0.79	150,000
Jun 30, 2026	$0.95	150,000
Nov 11, 2026	$0.75	950,000
April 3, 2028	$0.32	500,000
Dec 29, 2029	$0.45	1,350,000
Oct 10, 2030	$0.35	2,925,000



$0.10
September 2019
$735 k raised

$0.20
June 2020
$3.1 million raised

$0.70
September 2021
$2.2 million raised

$0.45
September 2022
$1.4 million raised

$0.32
September 2023
$965,000 raised

$0.26
October 2024
$2.4 million raised

$0.40
May 2025
$4.3 million raised

UPCOMING CATALYSTS

What's Next Across the Projects

HSRP

1. ✓ Project-wide gravity survey
2. ✓ Drilling resumes (1,000 m) targeting Otis/Humboldt fault zone
3. ✓ Strategic claim expansion in gravity-defined corridors
4. Drill core results pending

Celts

1. Strategic claim expansion in high-priority zones
2. Exploration permits advancing toward drill-ready status
3. Maiden drill program to commence—testing faults beneath steam-heated dome
4. Drill core results pending

Gilbert South

1. Exploration permits advancing toward drill-ready status
2. Maiden drill program to commence

Multiple large-scale gold discovery opportunities within a premier mining region amid a booming gold market

CONTACT

+1-604-505-7751

info@eminetgoldcorp.com

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www.eminentgoldcorp.com

1. HOT SPRINGS RANGE PROJECT

Eminent holds 100% ownership in 419 claims totaling >3,500 hectares at HSRP. 168 Leased, 143 staked in 2020 and 108 staked in 2021.
In addition, in March 2020, the Company entered into an option agreement to earn a 100% interest in 168 unpatented lode mining claims covering approximately 1,375 hectares, located on the Getchell trend in Humboldt County, Nevada.
Under the terms of the Agreement, the Company has up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD $136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a $1,500,000 payment payable in cash or common shares at the option of the Company, as follows:.

1. USD$36,140 Cash Payment and issue of 100,000 shares within 5 business days of the receipt of TSX Venture Exchange (“TSXV”) approval for the agreement upon entering into the Agreement (“Effective Date”);
2. USD$25,000 Cash Payment and 150,000 shares on or before the first anniversary of the Effective Date;
3. USD$25,000 Cash Payment and 300,000 shares on or before the second anniversary of the Effective Date;
4. USD$25,000 Cash Payment and 300,000 shares on or before the third anniversary of the Effective Date; and
5. USD$25,000 Cash Payment and 300,000 shares on or before the fourth anniversary of the Effective Date and;
6. 500,000 shares and optional cash balloon payment of $1,500,000 on or before the fourth anniversary of the Effective Date.

The Optioner shall retain a Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD$100,000 for each increment up to maximum of 1%.

2. GILBERT SOUTH

The Company acquired 100% interest in the 110 unpatented claims (890 hectares). By way of Consideration, the Company issued 350,000 common shares to the Seller. And an additional 200,000 common shares will be issued when the company initiates a drill program at Gilbert South Property, located 30 kilometres west of Tonopah in the Walker Lane trend, Nevada.
The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. The Company shall have the option and right to repurchase 1% of the GL royalty for $1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for $1.5 million (U.S.).
The 110 unpatented claims include:
Two (2) unpatented claims known as the “Nevada Select Claims”;
Twenty-seven (27) unpatented claims defined as the “GL Claims” and;
Eighty-one (81) unpatented claims defined as the “Timberline Claims”.

3. CELTS

The Company will acquire 100% interest consisting of 67 unpatented mining claims on BLM ground (560 hectares). By way of consideration, as of November 20, 2024, the Company will pay US$400,000 as follows:
Total Payment: US$400,000
At Closing:

- US$30,000 in cash
- US$45,000 in Eminent common shares

Within Six Months of Closing:

- US$325,000 in cash or Eminent common shares (at Eminent’s discretion, subject to regulatory approval)

Property Claims:

- 3% net smelter return (NSR) royalty
- Option to repurchase 1% of the royalty for US$1.5 million (reducing the NSR to 2%)

Proceeds Split:

- US$200,000 in cash and/or shares to each Orogen and a subsidiary of Altius Minerals Corporation (“Altius”)

The Celts property is located 13 kilometers northeast of Goldfield (Historic production of 4.2 Moz gold and 1.5 Moz Silver). Celts is within the highly prospective Walker Lane trend of epithermal deposits, Nevada.

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