



EMINENT GOLD

# ADVANCING DISCOVERY OF A MAJOR CARLIN GOLD SYSTEM IN NEVADA

Investor Presentation - Jan 2026

TSX-V: EMNT | OTCQB: EMGDF | FSE: 7AB



# Disclaimer

## **Cautionary Statement**

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## **Forward-Looking Information**

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## **Mineral Disclosure**

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Canadian disclosure standards differ from those in other jurisdictions, including the United States.

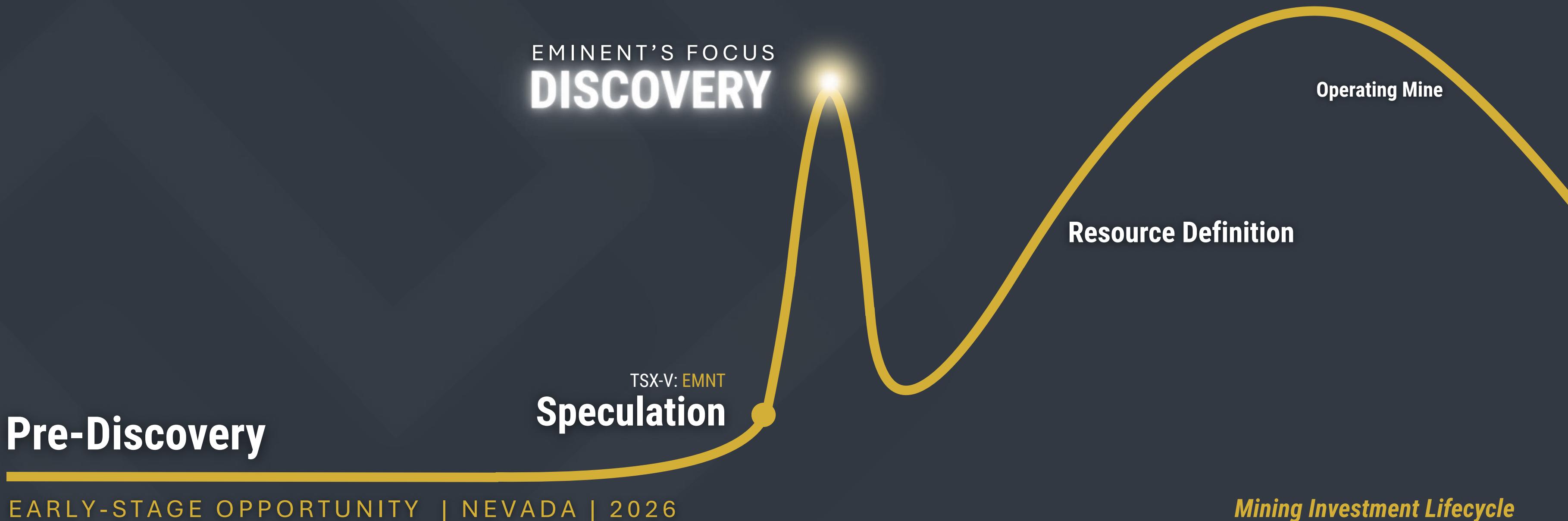
## **Qualified Person**

Michael Dufresne, P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed and approved the technical content of this presentation.

# Discovery: The Most Lucrative Stage in Mining

**Eminent's Proven Team Tilts the Odds Toward Discovery**

**18× return from discovery** — led by Dr. Dan McCoy  
*Keegan Resources 2008-2010*



# Three 100% Owned Projects Anchored in Nevada's Most Productive Gold Corridors

## Hot Springs Range Project | HSRP | Advancing Discovery

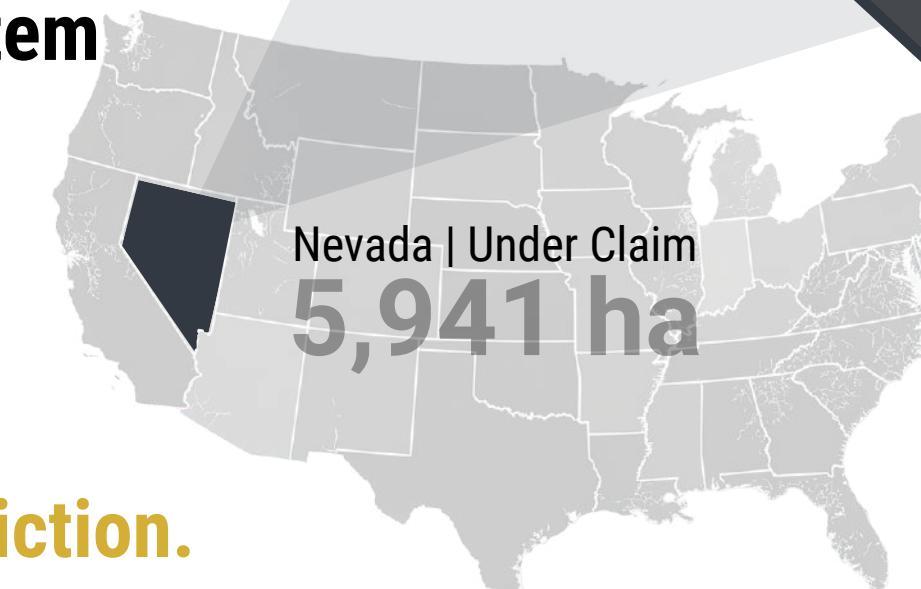
Carlin-style system on Getchell analogue; **drilling underway**

## Celts Project | Silicon Analogue

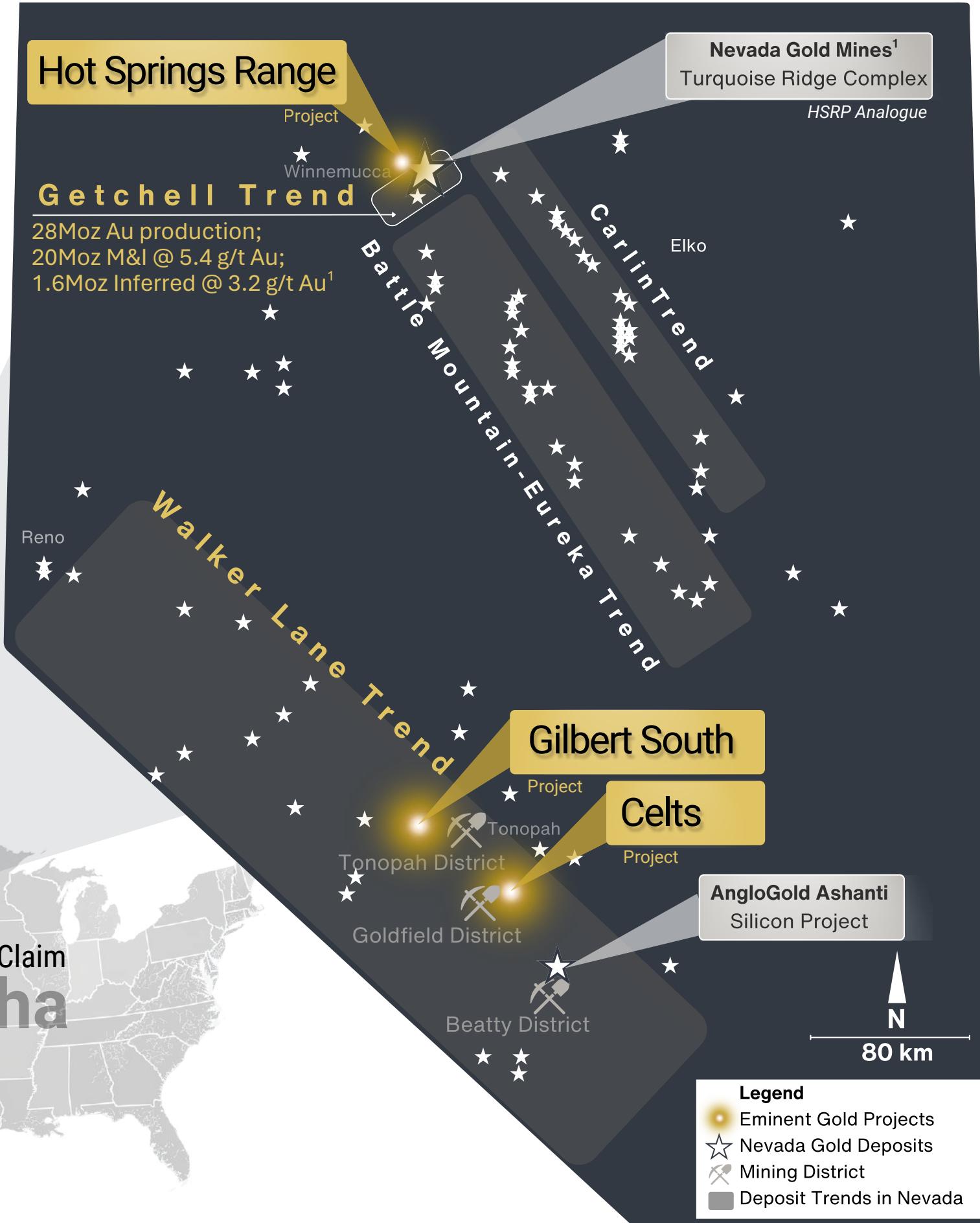
Silicon-style epithermal steam cap that seals a potential boiling zone target

## Gilbert South Project | High-Grade Vein System

High-grade vein system with an untested high-grade feeder



**The world's #2 most attractive mining jurisdiction.**



# Proven Discovery Team

## Team Behind a Major Gold Discovery and a Successful Exit



### Dan McCoy, PhD

**President & CEO | Chief Geologist | Director**

Over 4 decades in precious metals exploration with a proven record of discoveries and exits. Former CEO of Keegan Resources (5Moz Esaase discovery) and Chief Geo. at Cayden Resources (El Barqueño project acquired by Agnico Eagle).



### Jim Slayton

**Project Manager | Technical Team**

Nevada native with 4 decades of Great Basin exploration experience, including roles at Noranda. Former Project Manager at Keegan Resources' Esaase gold project (Ghana) and Cayden Resources.



### Michael Bebek

**Head of Communications**

Over 18 years in resource sector capital markets and corporate finance. Former Investment Advisor at Haywood Securities (junior miners focus) and Corporate Secretary for Keegan Resources.



### Board of Directors

Paul Sun | P.Eng, MBA, CFA

Daniel McCoy | PhD

Ann Carpenter | BSc Geology

Michael Kosowan | P.Eng



### Martin Bajic

**CFO**

Chartered Professional Accountant with over a decade as CFO and director for TSX-V and CSE-listed juniors, including Vizsla Silver, Summa Silver, and other precious metals explorers.



**KEEGAN**  
RESOURCES INC.

## 18X return

**KEEGAN RESOURCES | PRODUCING**

2008 - 2010 (now Galiano Gold)

**Daniel McCoy, PhD** President & CEO

Discovery of over **5 million ounces** with favorable market conditions.



**Cayden**  
RESOURCES

## 5X return

**CAYDEN RESOURCES | TAKEOVER**

May 2013 - September 2014

**Daniel McCoy, PhD** Chief Geologist

100 discovery holes led to Agnico Eagle Mines takeover (**C\$205M**) in challenging market conditions.

**EMINENT GOLD**

Mgmt & Insiders ~42%

May 5, 2025

**Strategic | Kinross Acquires 9.9%**

# Hot Springs Range Project

## New Carlin System Under Cover *Drilling Underway*

Hidden under shallow cover— never explored until now

10+ km Carlin-style corridor with Getchell-style signature

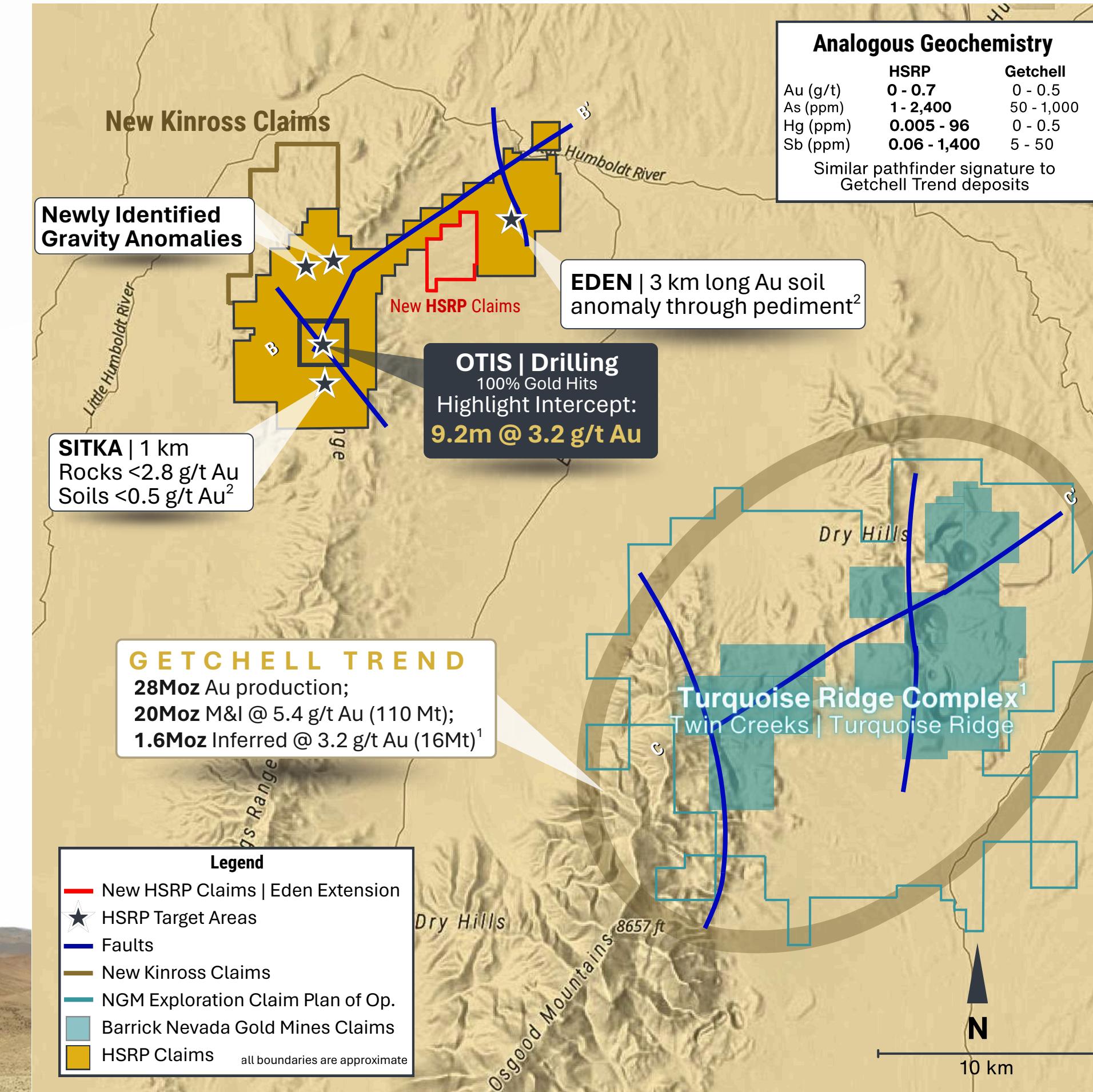
All holes hit gold — mineralization is widespread

Five untested targets — district-scale Carlin potential



**Same ground. Proven Neighbourhood.**

Currently Drilling | 4,311 ha | 100 % owned



# Getchell Trend Structural Analogue

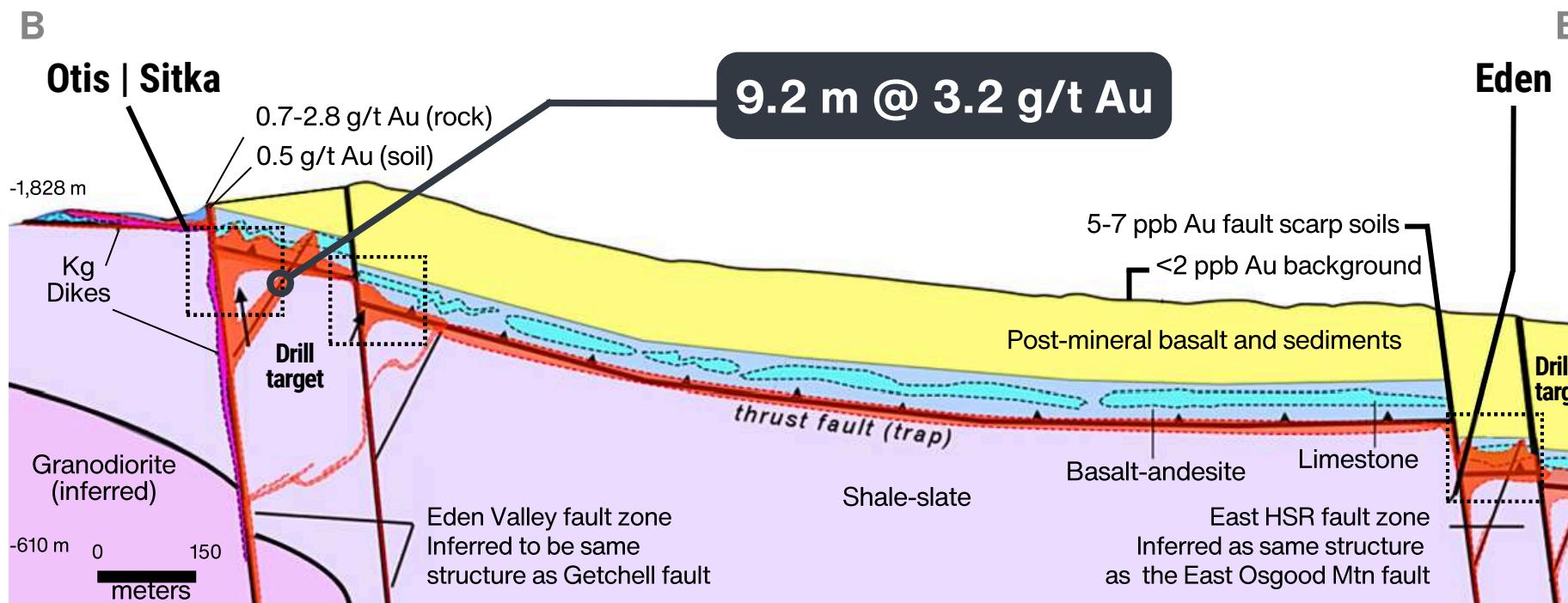
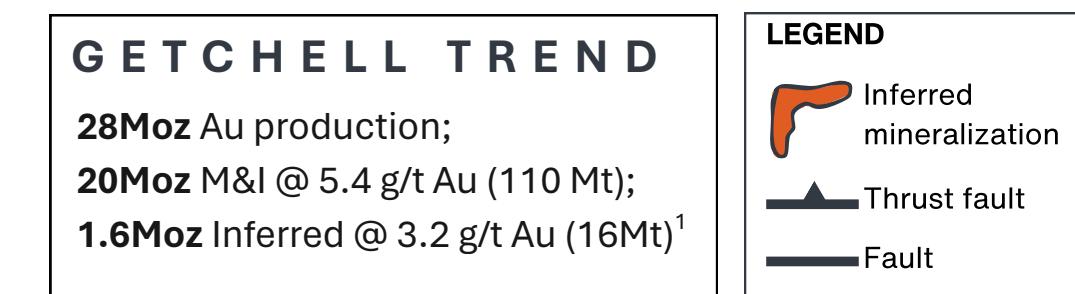
## Parallel Fault Controls to Nearby High-Grade Carlin-Type Deposits

Deep feeder structures intersect thrust faults – classic Carlin trap geometry

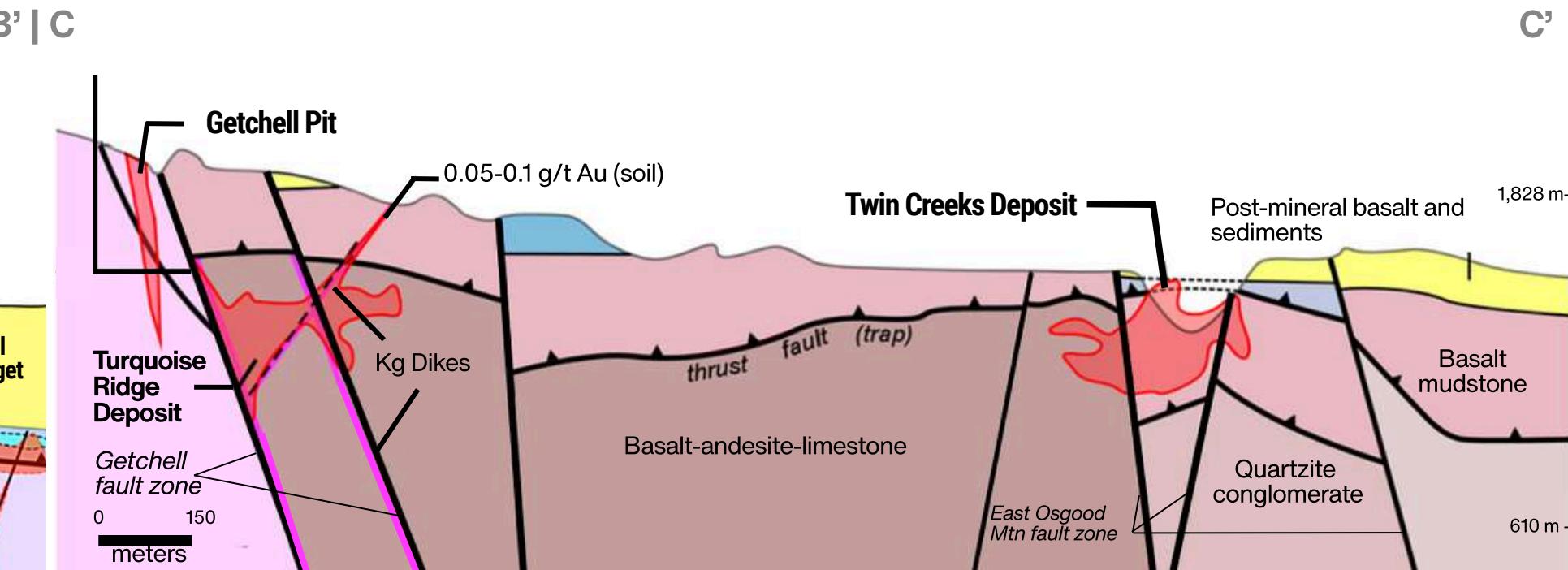
Cross-section shows scale and vertical architecture consistent with Getchell deposits

Breakthrough intercept confirms structural control – 9.2 m @ 3.2 g/t Au in HSC005

Ideal host rocks present for gold mineralization



HSRP INTERPRETIVE LONG SECTION | LOOKING NORTH



GETCHELL TREND LONG SECTION | LOOKING NORTH

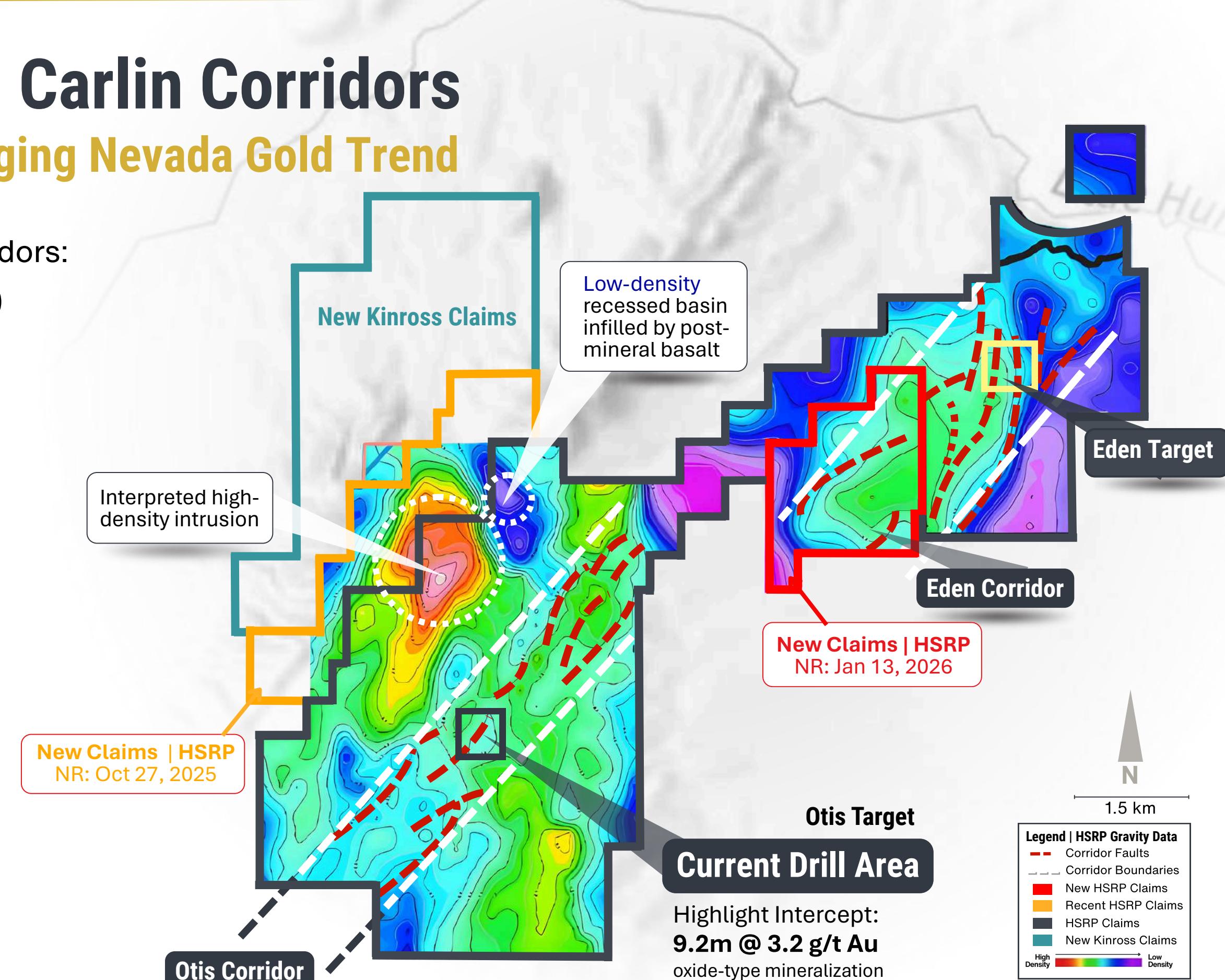
# Gravity Reveals Buried Carlin Corridors

## Strategic Staking Secures Emerging Nevada Gold Trend

Gravity reveals ~10 km of prospective corridors:  
Otis Corridor (6 km) + Eden Corridor (4 km)

High-density intrusions beside low-density basins – a key signature used to identify buried Carlin systems

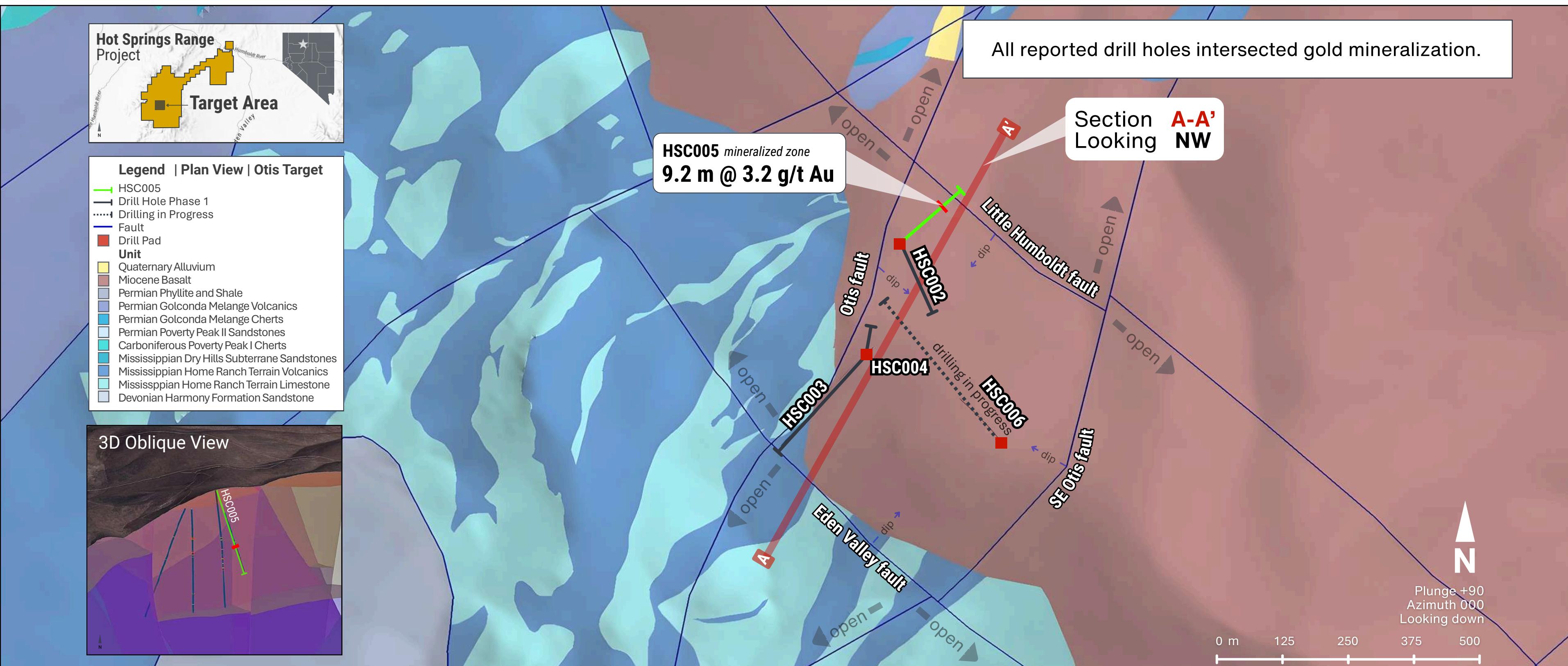
## New staking secures entire Eden anomaly



**Quick Gravity Survey Explainer**  
Gravity surveys detect density contrasts in subsurface rocks. Contacts between high- and low-density zones often highlight buried intrusions, faults, or alteration — prime targets for hidden gold mineralization under cover.

# Otis Discovery Zone – High-Grade Hit, Open in All Directions

HSC005: 9.2 m @ 3.2 g/t Au – discovers new mineralized fault. Clear path to scaling the discovery.

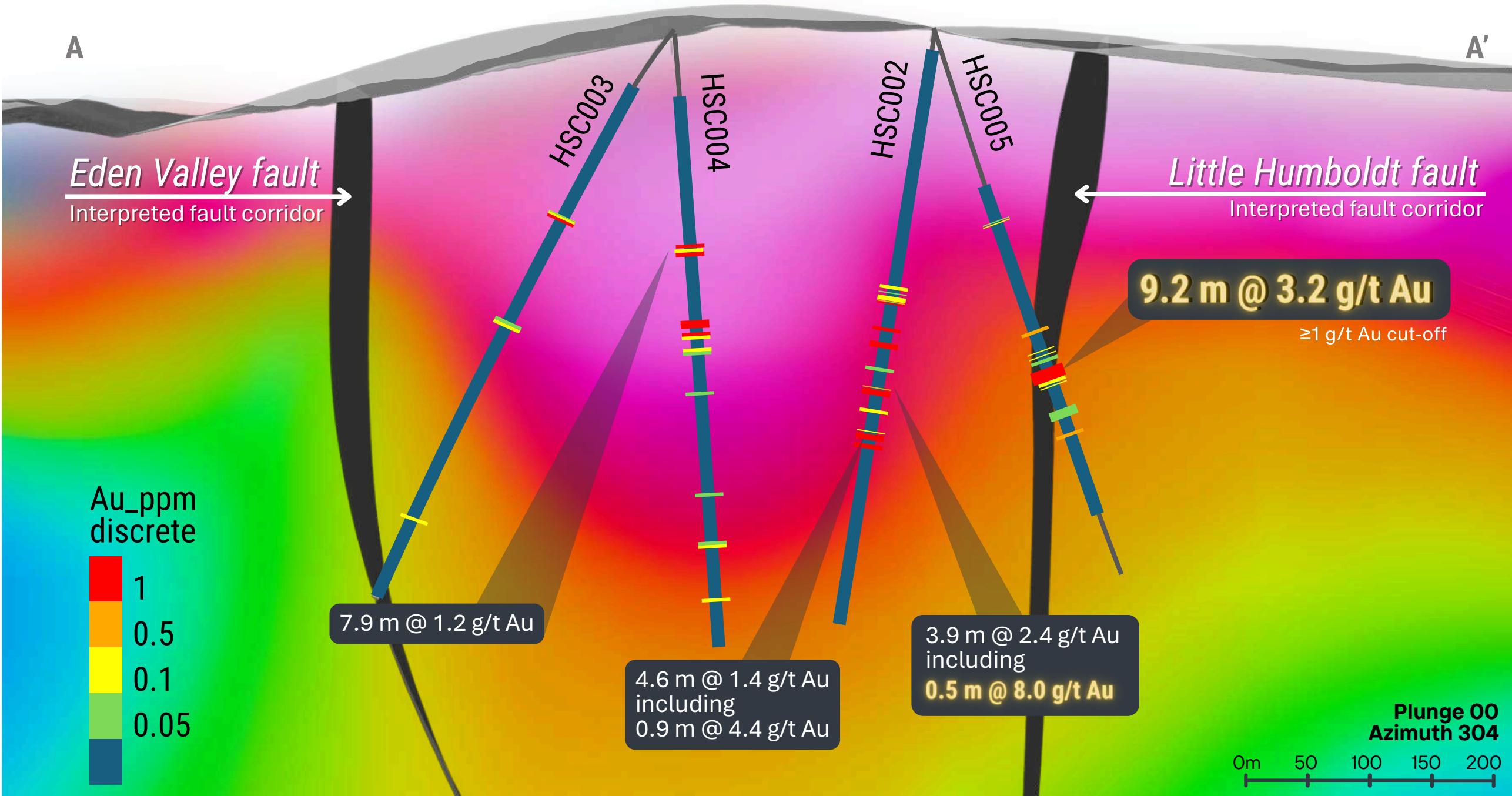


# All Tested Structures Returned Gold – Fault-Controlled System Confirmed

## Cross-Section A-A' (Looking NW) – CSAMT Resistivity Overlay (No Vertical Exaggeration)

Up to 8 g/t Au intersected – system capable of delivering high-grade

All mineralized zones align with interpreted faults – CSAMT accurately mapped the structures



# HSC005 Delivers Strong Continuity

## Consistent Oxide Gold in Ideal Host Rocks

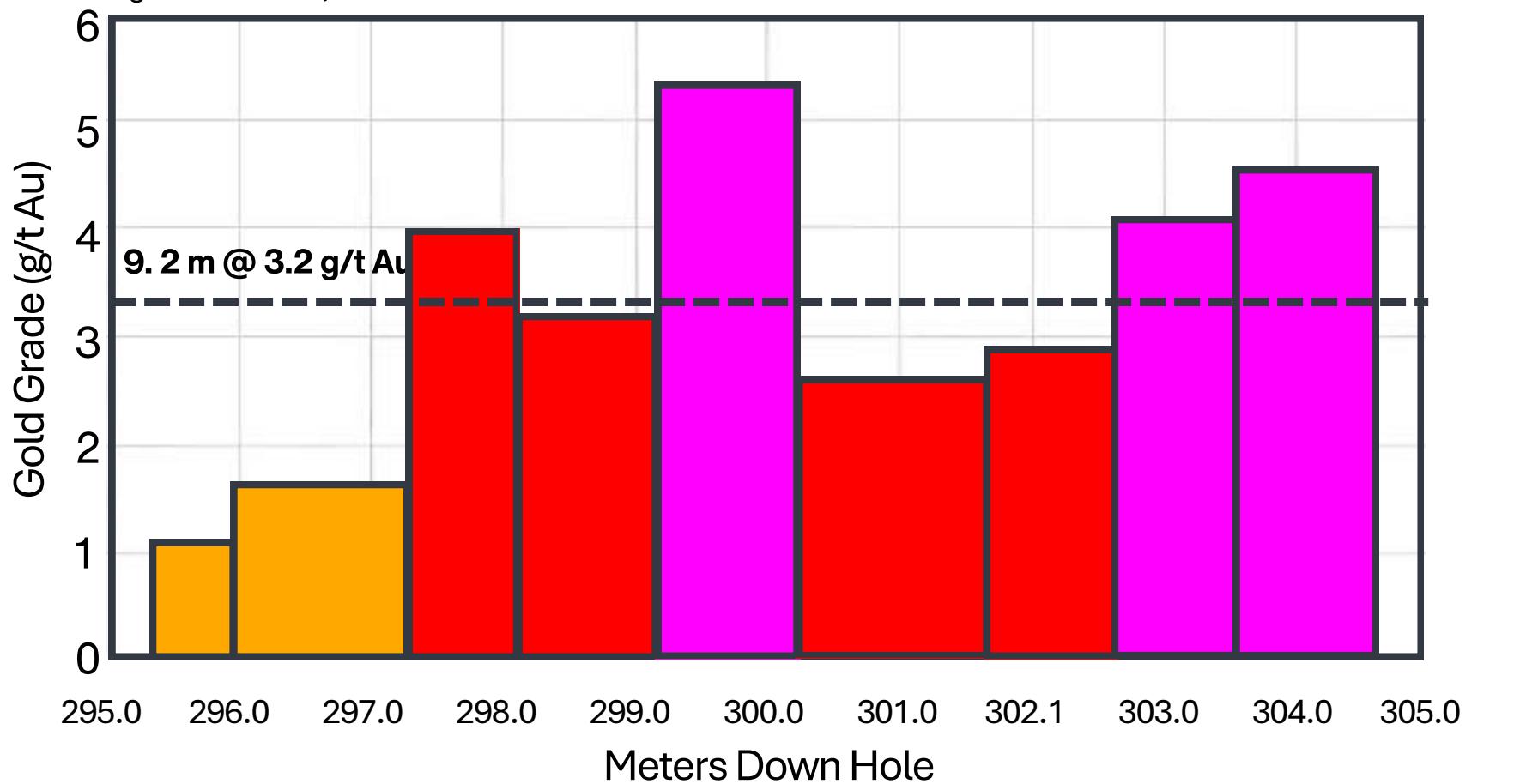
Consistent mineralization (see histogram)

Alteration patterns align with gold grades (see core photo)

Oxide host rocks—the most favorable conditions for low-cost mining

### HSC005 Down-Hole Gold Grades - High-Grade Zone

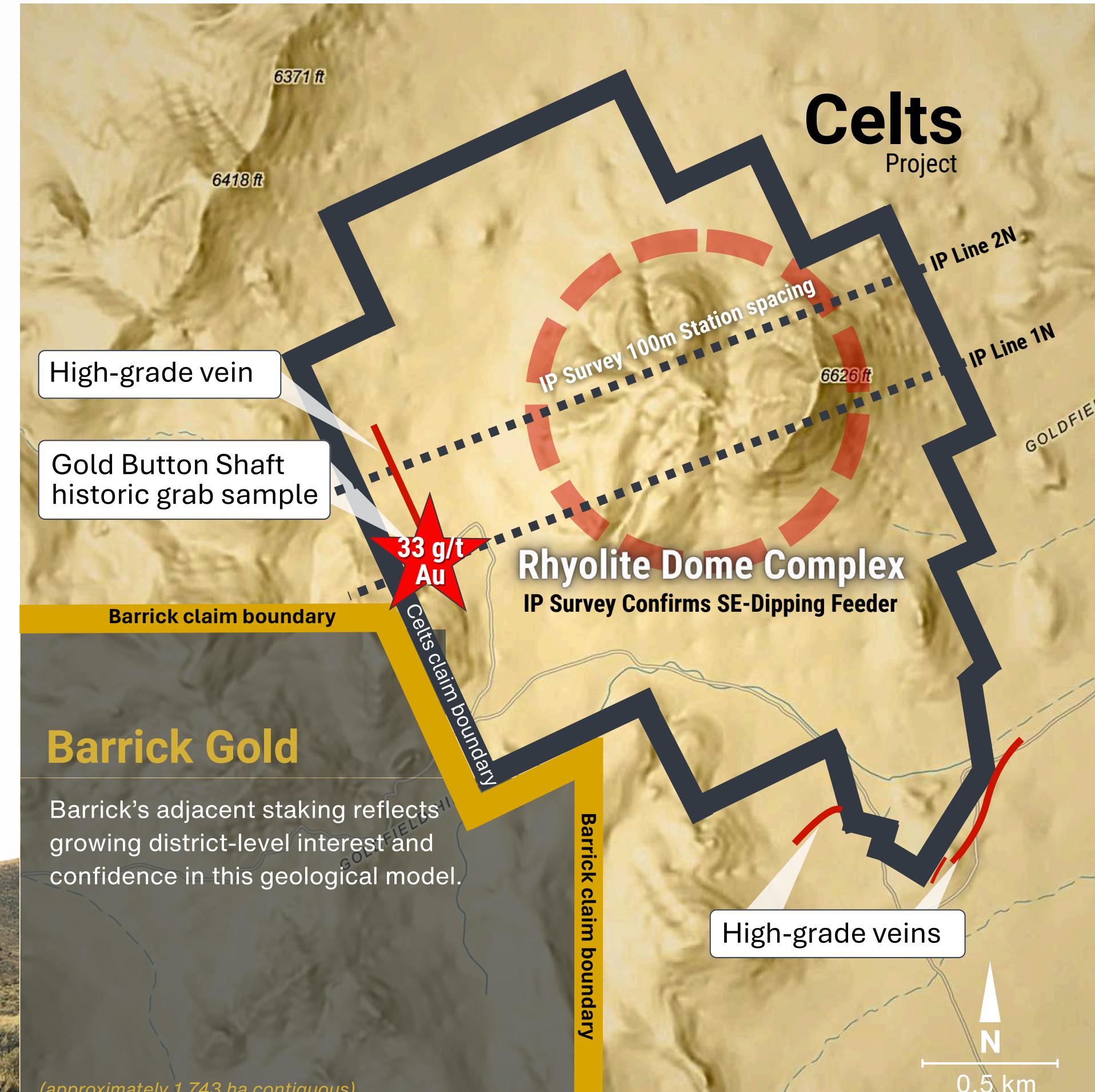
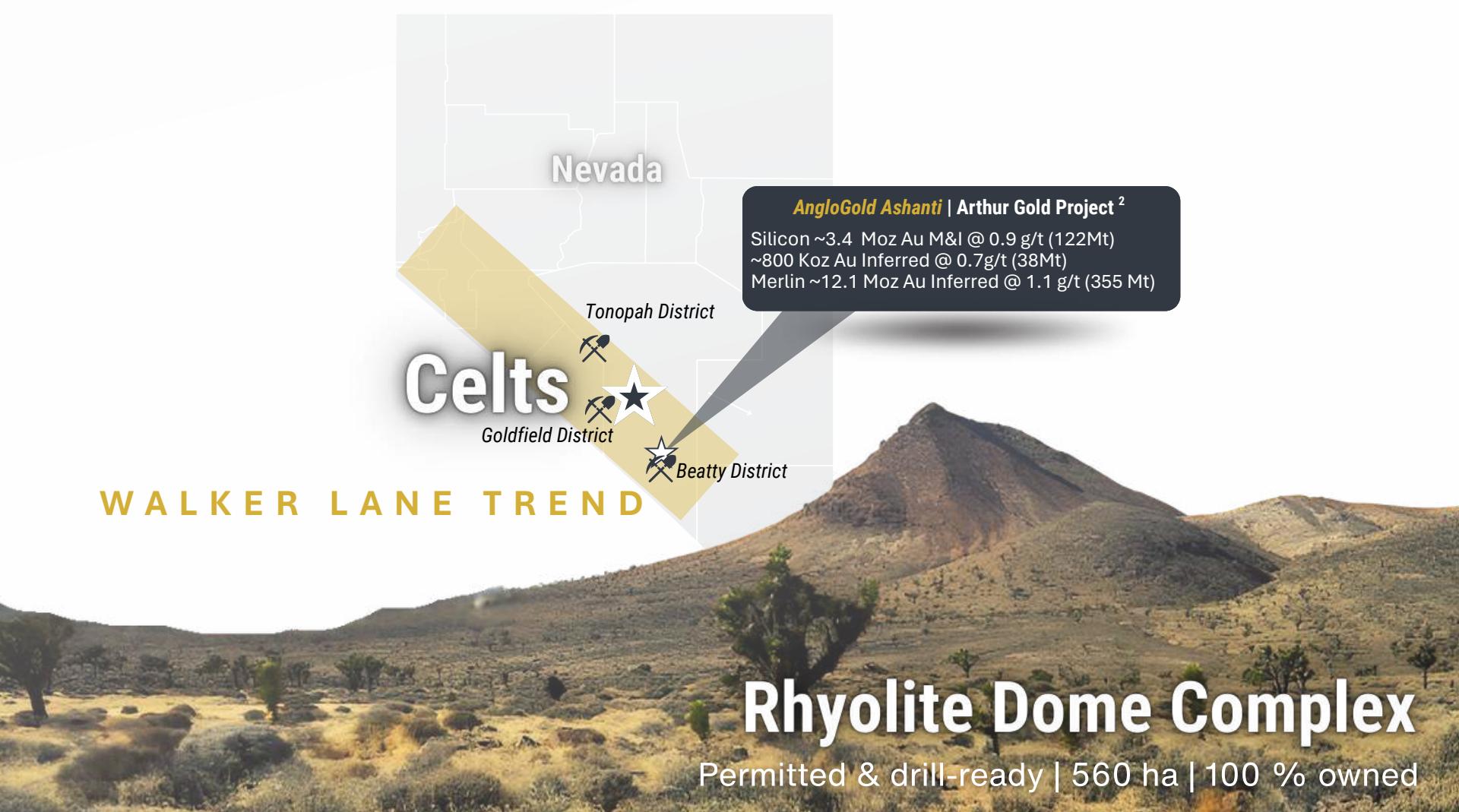
≥1 g/t Au cut-off, max 2 m internal dilution



# Celts | Silicon Analogue

## Drill Ready

- Same dome-hosted system
- Target directly beneath the steam-cap
- Identified as a Silicon analogue by same discovery team
- Identical feeder geometry to Silicon's mineralized zone



# Celts vs. Silicon

## Cross-Section Analogue

*Silicon standalone resource: 4.22 Moz Au (3.4 Moz Indicated + 0.81 Moz Inferred, as of Dec 31, 2023; AngloGold Ashanti Technical Report Summary)*

Silicon's barren steam cap sits above a deeper gold zone—classic low-sulfidation

## Both systems

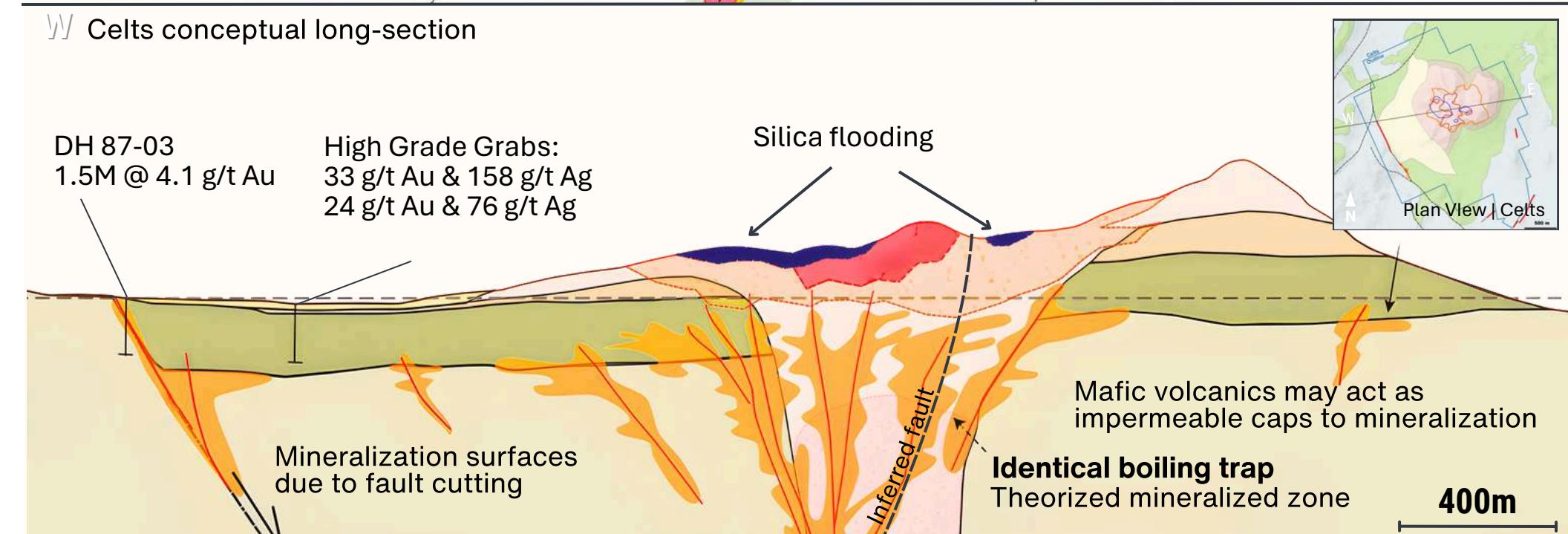
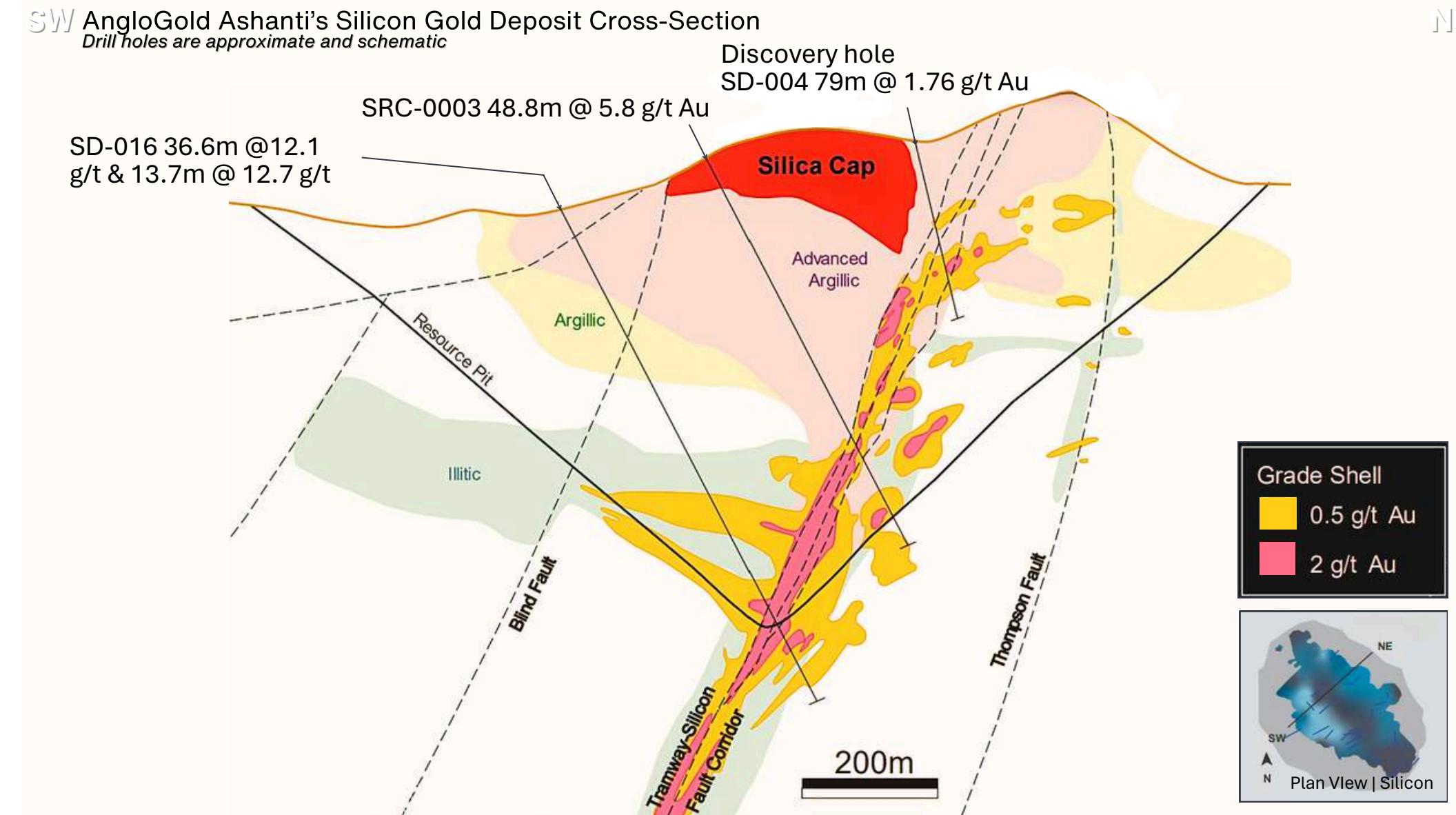
- Silica-rich steam caps with clay alteration
- Same dome geometry, alteration style, and age
- Same fault geometry beneath the dome

Gold may pool below a tight basalt layer, creating a trap for mineralization and high-grade veins peripheral to the steam cap at Celts support this model (**33 g/t Au & 24 g/t Au**)

## Target Concept

Our initial drill program follows AngloGold's discovery strategy—targeting the fault beneath the steam cap

QP has not verified Silicon data; Celts model conceptual. Source: AngloGold Ashanti Silicon Project technical report summary. Celts model conceptual.



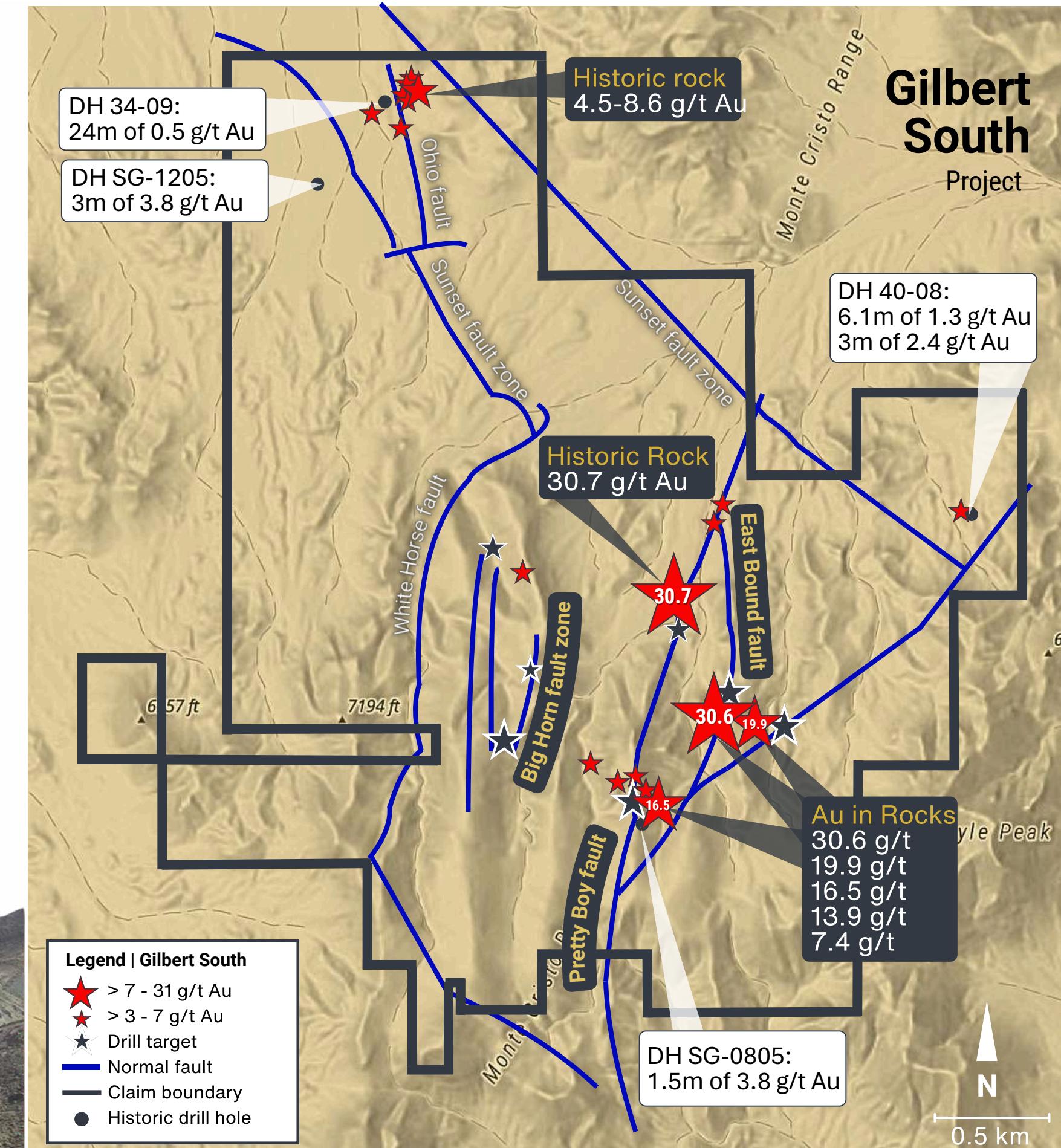
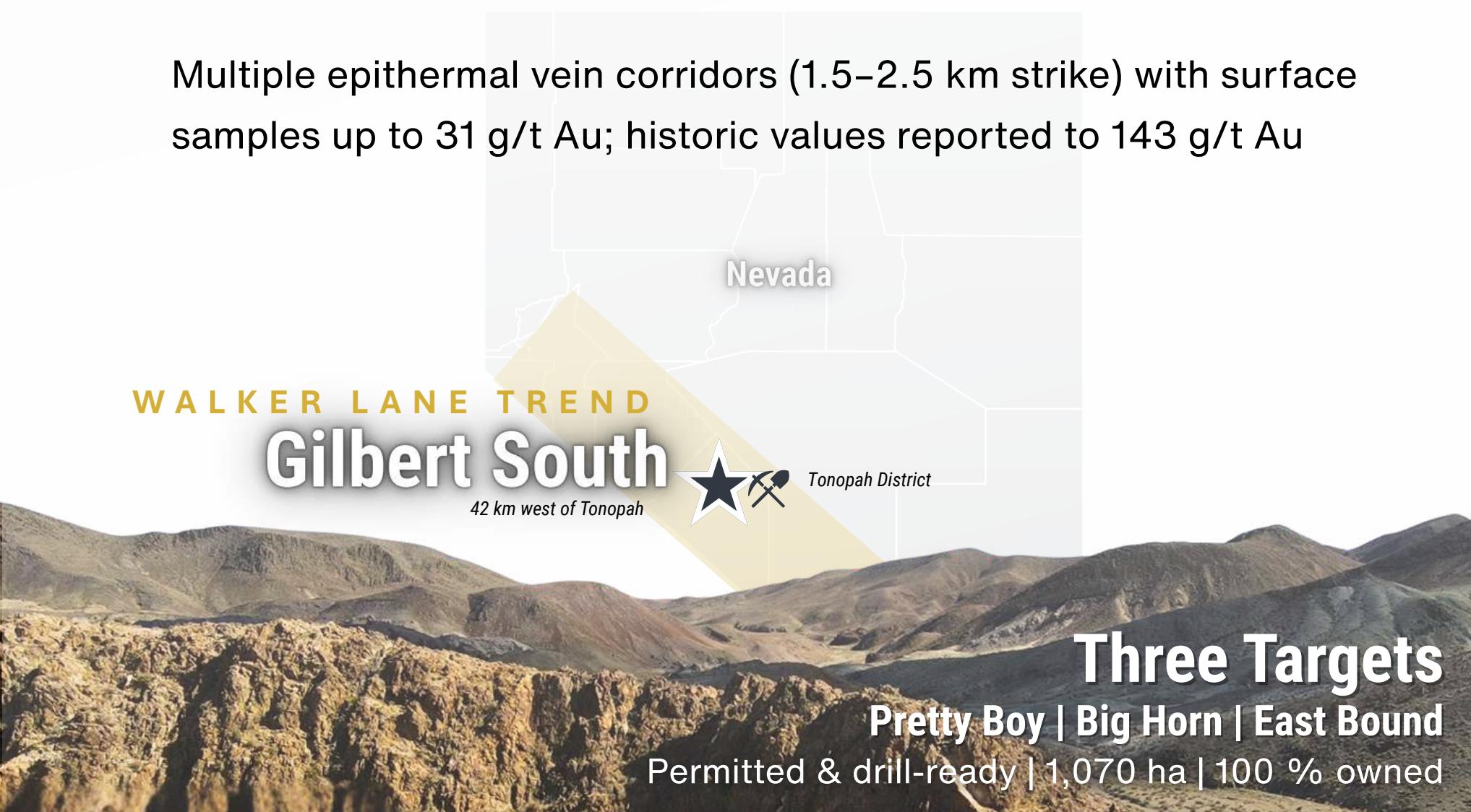
# Gilbert South | Untested at Depth

## Widespread High-Grade Surface Samples

Past shallow drilling targeted near-surface oxide – deeper high-grade feeder structures remain untested

Drill-ready opportunity to explore for high-grade epithermal gold beneath well-defined vein system

Multiple epithermal vein corridors (1.5–2.5 km strike) with surface samples up to 31 g/t Au; historic values reported to 143 g/t Au



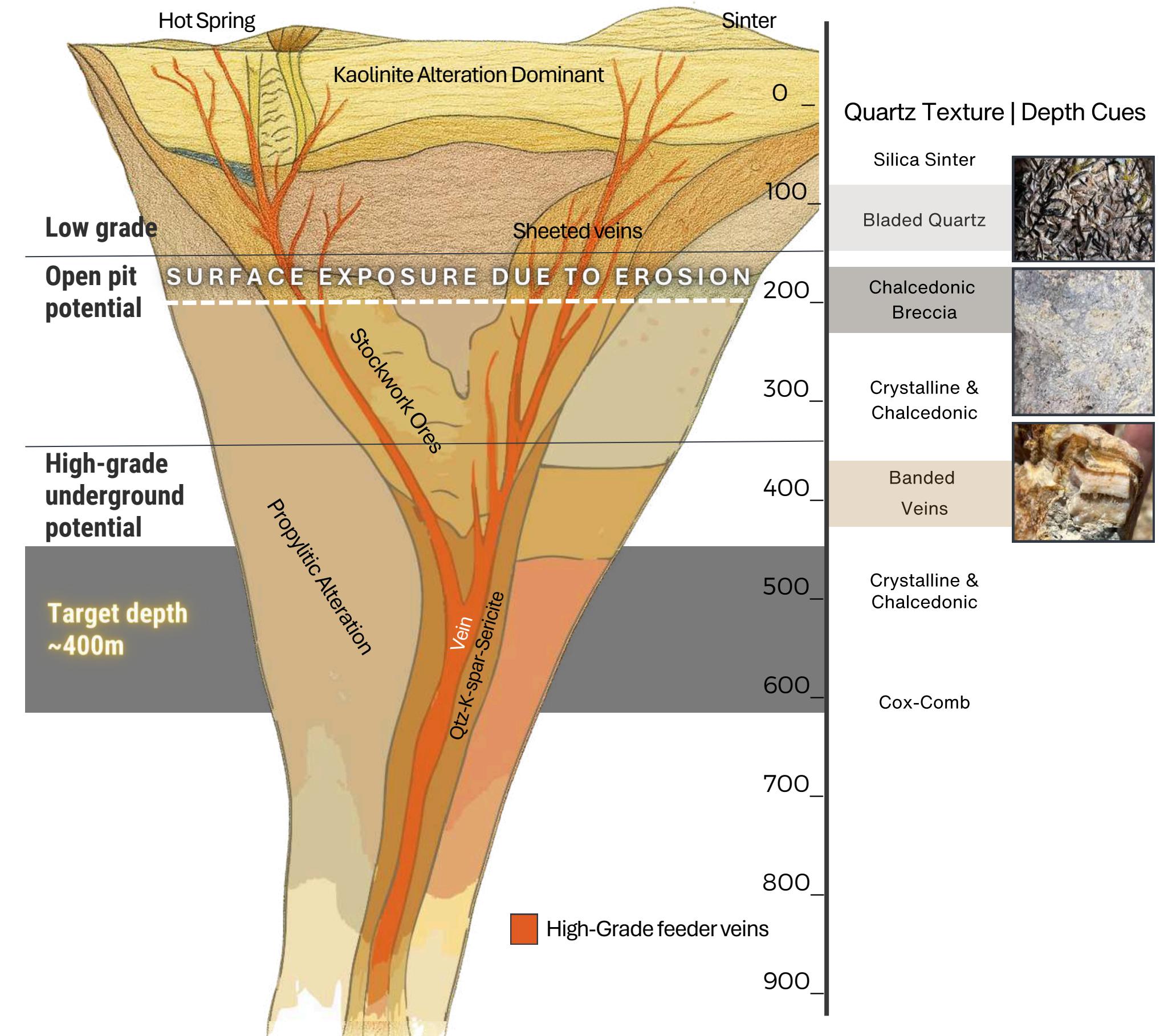
# Eroded Epithermal System

## Feeder Target Now Near Surface

Surface textures and mapped veins indicate erosion to high-grade horizon

Drill program designed to test feeder zone

See (photo) for example of surface vein sets



# Near Term Catalysts

## 2025 Achievements

### Technical Breakthroughs – Validating a District-Scale System

- Significant oxide intercepts in all maiden HSRP core holes
- *Up to 8 g/t Au – (confirms Carlin-style mineralization)*
- District-wide gravity survey completed *(Defined a 10 km structural corridor)*

### Strategic Land & Target Expansion

- HSRP land position expanded *(Secured newly defined gravity targets)*
- Celts Project acquired *(IP confirms Silicon-analogous structural architecture)*

### Corporate Strengthening & Alignment

- *Kinross invests ~9.9% (Strategic validation and long-term alignment)*
- 2025 data integrated into new targeting model *(Gravity, IP, and core data)*

## 2026 H1 – What's Next

### Q1 2026 – Technical Validation & Leadership

- Follow-up on 9.2 m @ 3.2 g/t Au intercept *(System validation and vectoring)*
- CEO transition to Dr. Dan McCoy *(40+ years of discovery experience)*
- Eden anomaly staking finalized *(Gravity-defined expansion secured)*
- Otis RC drilling initiated *(Systematic testing of fault zones + oxide extensions)*
- Exploration progress on other Projects

### Q2 2026 – District-Scale Expansion & Corporate Strengthening

- Expanding BLM permits for additional targets *(second RC rig planning)*
- Board & technical team additions *(Strengthening discovery + capital markets depth)*
- Integrated CSAMT + drilling interpretation *(Refining targets for H2 2026)*
- RC drilling expands across 10+ km corridor *(District-scale evaluation begins)*

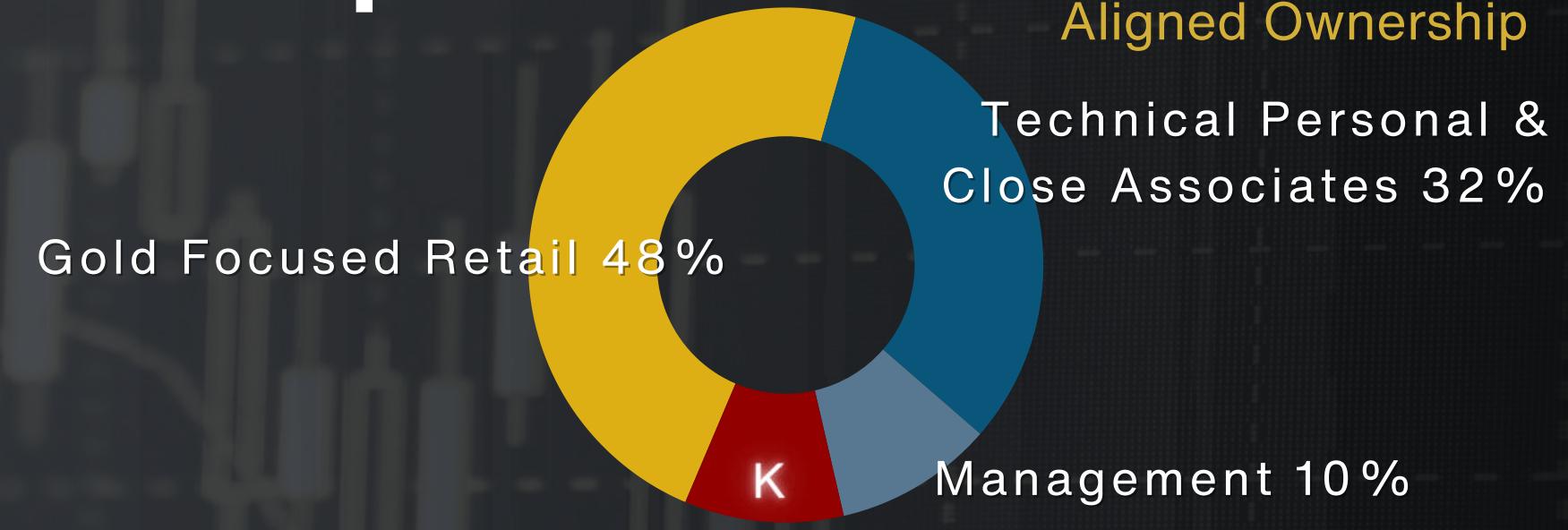


**Accelerating Discovery  
Driving Value Across Exploration  
& Corporate Milestones**

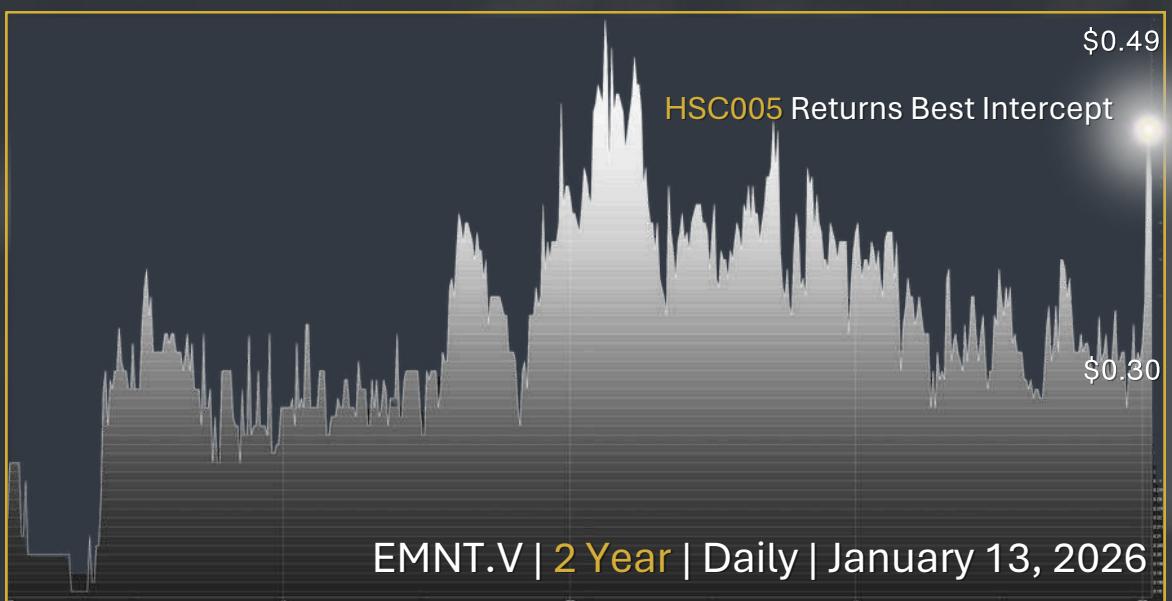
**Capital Allocation: 80 % Exploration | 15 % G&A/marketing | 5 % Working capital**

# Capital Structure & Strategic Ownership

<b>Issued &amp; Outstanding</b>	<b>78,022,194</b>
Options	6,125,000
Warrants	19,051,296
Fully Diluted	103,198,490
<b>Market Cap.</b>	<b>~\$31.2M</b>



**Kinross Gold Corp. 9.9%**  
**Management & insiders ~42%**



<b>Warrants Outstanding</b>			<b>Options Outstanding</b>			<b>Prior Financings</b>		
<b>Expire</b>	<b>Price</b>	<b>Amount</b>	<b>Expire</b>	<b>Price</b>	<b>Amount</b>	<b>Date</b>	<b>Price</b>	<b>Amount</b>
Jul 25, 2026	\$0.50	2,016,600	Oct 26, 2025	\$0.45	100,000	Sept 2019	\$0.10	735K
Sept 20, 2026	\$0.50	1,931,250	Mar 18, 2026	\$0.79	150,000	Jun 2020	\$0.20	\$3.1M
Aug 20, 2026	\$0.55	4,936,862	Jun 30, 2026	\$0.95	150,000	Sept 2021	\$0.70	\$2.2M
Oct 15, 2026	\$0.55	4,404,423	Nov 11, 2026	\$0.75	950,000	Sept 2022	\$0.45	\$1.4M
May 5, 2026	\$0.70	5,762,161	April 3, 2028	\$0.32	500,000	Sept 2023	\$0.32	965K
			Dec 29, 2029	\$0.45	1,350,000	Oct 2024	\$0.26	\$2.4M
			Oct 10, 2030	\$0.35	2,925,000	May 2025	\$0.40	\$4.3M

# Opening the Door to a Major Carlin Gold Discovery

## Investment Thesis

### Peer Precedent & Re-rating Potential

Early-stage Nevada discoveries deliver **3–8×** re-ratings on follow-up – 10km multi-target confirmation could drive **25–50×** potential.

*Great Bear as a precedent for discovery-driven re-ratings: Delivered a multi-tens-of-times re-rating (~50×+) as scale and continuity were confirmed.*

### Subscribe



- Early-Stage Entry
- Exceptional Leverage
- Elite Jurisdiction
- Proven Leadership
- Strategic Alignment
- Macro Tailwinds

## DISCOVERY

1-604-505-7751 | [info@eminentgoldcorp.com](mailto:info@eminentgoldcorp.com) | [www.eminentgoldcorp.com](http://www.eminentgoldcorp.com)

EARLY-STAGE OPPORTUNITY | NEVADA | 2026



# ADVANCING DISCOVERY OF A MAJOR CARLIN GOLD SYSTEM IN NEVADA

## Appendix



### Hot Springs Range Project | Flagship

Eminent holds 100% interest in 419 claims totaling >4,311 hectares at HSRP.

#### Fully Executed Definitive Agreement

Under the terms of the Agreement, the Company has up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company.

Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%



### Gilbert South Project

Eminent holds 100% interest in the 110 unpatented claims (1,070 hectares) located 42 km west of Tonopah in the Walker Lane trend, Nevada.

#### Fully Executed Definitive Agreement

By way of Consideration, the Company issued 350,000 common shares to the Seller. An additional 200,000 common shares will be issued when the company initiates a drill program.

The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. Eminent shall have the option and right to repurchase 1% of the GL royalty for \$1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for \$1.5 million (U.S.).



### Celts Project

Eminent holds 100% interest consisting of 67 unpatented mining claims on BLM ground (560 hectares). Located 13 kilometers northeast of Goldfield.

#### Fully Executed Definitive Agreement

Total Payment: US\$400,000 - At Closing:

- US\$30,000 in cash
- US\$45,000 in Eminent common shares

Within Six Months of Closing: US\$325,000 in cash or Eminent common shares (at Eminent's discretion, subject to regulatory approval)

Property Claims: 3% net smelter return (NSR) royalty with option to repurchase 1% of the royalty for US\$1.5 million (reducing the NSR to 2%)

Proceeds Split: US\$200,000 in cash and/or shares to each Orogen and a subsidiary of Altius Minerals Corporation ("Altius")

### Glossary: Key Technical & Industry Terms

#### Carlin-Style Gold System

Sediment-hosted gold deposits typical of Nevada, characterized by fine-grained, disseminated gold associated with deep crustal structures and hydrothermal alteration. Often found in large, district-scale structural corridors.

#### Epithermal System

A shallow-level hydrothermal gold system formed at low temperatures and pressures. These systems can produce high-grade veins or disseminated oxide gold near surface. Oxide vs. Sulfide Mineralization

**Oxide:** Near-surface, weathered material where gold is liberated from sulfides, often more amenable to simple extraction methods.

**Sulfide:** Deeper, unweathered material where gold is locked in sulfide minerals, typically requiring more complex processing.

#### CSAMT (Controlled-Source Audio-Frequency Magnetotellurics)

A geophysical method used to map subsurface resistivity. In exploration, it helps identify faults, fluid pathways, and structural zones that may host gold mineralization.

#### Gravity Survey

A geophysical technique measuring variations in the Earth's gravitational field to identify density contrasts. Useful for mapping basin geometry, structural corridors, and potential feeder zones.

#### RC Drilling (Reverse Circulation)

A drilling method that produces rock chips rather than core. It is fast and cost-effective for testing structures, faults, and oxide extensions across large corridors.

#### Core Drilling

A drilling method that retrieves intact cylindrical rock samples ("core"). Provides detailed geological, structural, and mineralogical information used for system validation.

#### NSR (Net Smelter Return) Royalty

A royalty paid to the property owner based on a percentage of the revenue from the sale of mined material, after smelting and refining costs. Many of your projects include NSRs with partial buy-down options.

#### Earn-In Agreement

A staged acquisition structure where the company can earn up to 100% ownership of a project by completing specified cash payments, share issuances, and/or exploration milestones over time.

#### Structural Corridor

A major fault-controlled zone that acts as a conduit for mineralizing fluids. Your deck references a 10 km gravity-defined corridor at HSRP.

#### Targeting Model

An integrated interpretation combining geophysics (gravity, IP, CSAMT), drilling, and geological mapping to refine drill targets and vector toward higher-grade zones.