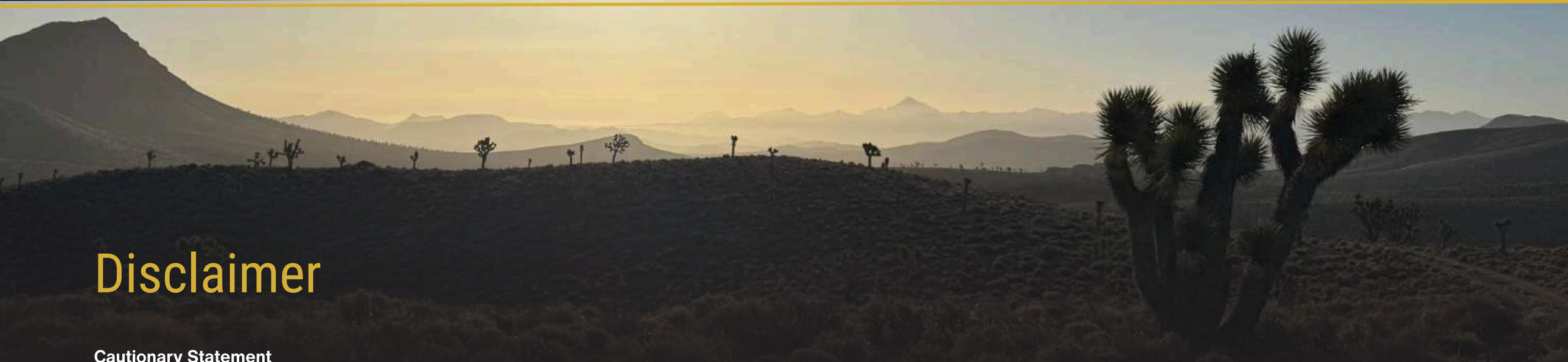
EMINENT GOLD

PURSUING MAJOR GOLD DISCOVERIES IN THE GREAT BASIN

TSX-V: EMNT | OTCQB: EMGDF | FSE: 7AB

Investor Presentation - May 2026



Disclaimer

Cautionary Statement
This presentation has been prepared by Eminent Gold Corp. (the “Company”) for general informational and marketing purposes only. It is a high-level summary and does not contain all information that may be material to an investment decision. Readers are encouraged to review the Company’s continuous disclosure filings on SEDAR+ (www.sedarplus.ca) for complete technical and corporate information.

Forward-Looking Information
Certain statements in this presentation constitute forward-looking information under applicable securities laws. These statements involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those anticipated. The Company undertakes no obligation to update forward-looking information except as required by law.

Mineral Disclosure
Mineral resources that are not mineral reserves do not have demonstrated economic viability. Canadian disclosure standards differ from those in other jurisdictions, including the United States.

Qualified Person
Michael Dufresne, P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed and approved the technical content of this presentation.

Classic 30-Year Gold Seasonal Average

Bullish Fundamentals Unchanged

Current pullback:

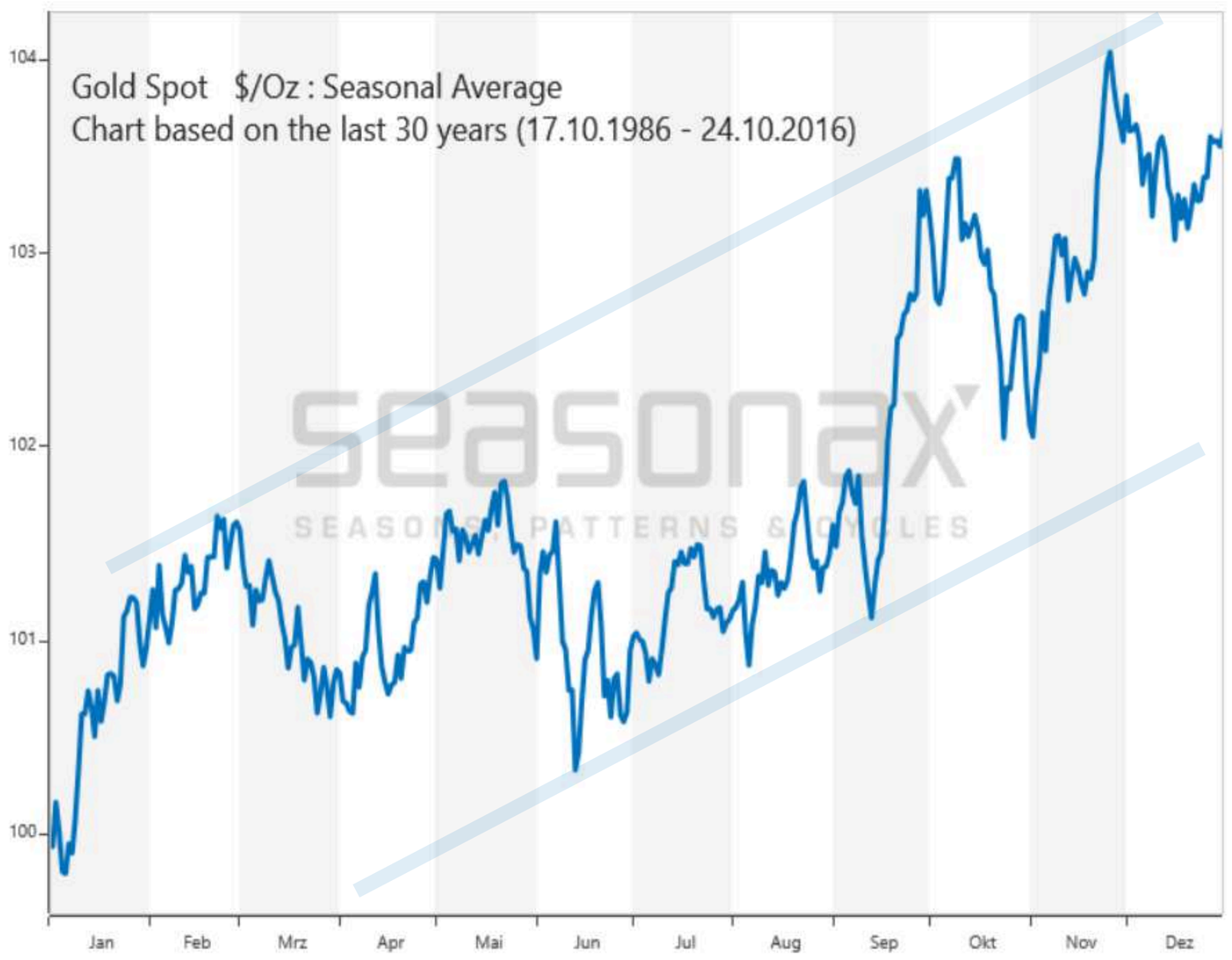
- Technical correction after parabolic 2025 rally
- Classic profit-taking and position squaring

Fundamental drivers haven't changed:

- Central banks continue aggressive buying
- Represents ~25–30% of annual global mine supply with no signs of slowing

Persistent macro tailwinds :

- Record global debt, de-dollarization, and geopolitical uncertainty remain firmly in place



Source: Seasonax
For further information visit www.seasonax.com.

A Discovery-Focused Team with a Proven Track Record

Eminent Leadership

Discovery of over 5 Milion Ounces Gold

KEEGAN RESOURCES

Ivan Bebek, Co-Founder & Lead Financier
Dr. Dan McCoy CEO & Chief Geologist

KEEGAN RESOURCES INC.

Dr. Dan McCoy
President & CEO

Ivan Bebek
Strategic Advisor

Cayden RESOURCES

Acquired by Agnico Eagle Mines

CAYDEN RESOURCES

Ivan Bebek, CEO & Co-Founder
Dr. Dan McCoy Chief Geologist

Seasoned Management

Elite Exploration Team Executing District-Scale Nevada Gold Opportunities

Dan McCoy, Phd
President, CEO & Director | Chief Geologist

Over 4 decades in precious metals exploration with a proven record of discoveries and exits. Former CEO of Keegan Resources (5Moz Esaase discovery) and Chief Geo. at Cayden Resources (El Barqueño project acquired by Agnico Eagle).

Justin Milliard, Phd
VP Exploration

Over 20 years in Nevada-focused gold exploration with deep expertise in Carlin-type systems. Former Principal Geologist at AngloGold Ashanti and Senior Exploration Geologist at Eminent, where he originated the Hot Springs Range discovery.

Michael Bebek
Head of Communications

Over 18 years in resource sector capital markets and corporate finance. Former Investment Advisor at Haywood Securities (junior miners focus) and Corporate Secretary for Keegan Resources.

Ivan Bebek
Strategic Advisor, Corporate Development & Finance

Over 25 years' experience in financing exploration, foreign negotiations, and M&A, including President, CEO and Co-founder of Cayden (acquired by Agnico Eagle for C$205M), Executive Chair of Auryn, and Co-founder of Keegan Resources.

Martin Bajic
CFO

Chartered Professional Accountant with over a decade as CFO and director for TSX-V and CSE-listed juniors, including Vizsla Silver, Summa Silver, and other precious metals explorers.

Jim Slayton
Project Manager | Technical Team

Nevada native with 4 decades of Great Basin exploration experience, including roles at Noranda. Former Project Manager at Keegan Resources' Esaase gold project (Ghana) and Cayden Resources.

Board of Directors Paul Sun | P.Eng, MBA, CFA | Daniel McCoy PhD | Ann Carpenter BSc Geology | Michael Kosowan P.Eng

Three 100% Owned Projects Anchored in Nevada's Most Productive Gold Corridors

Hot Springs Range Project (HSRP) | Advancing Discovery

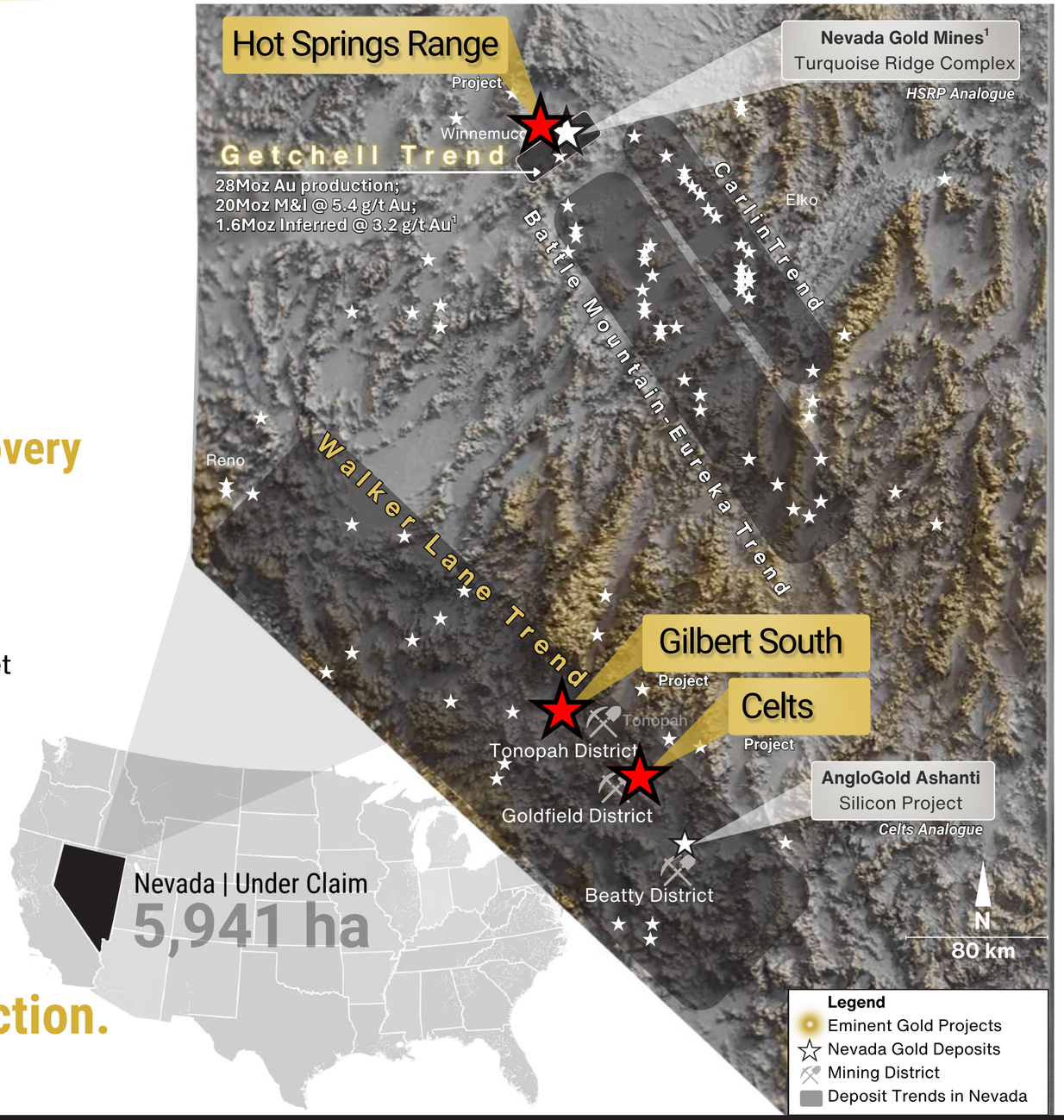
Carlin-style system on Getchell analogue

Celts Project | Silicon Analogue

Silicon-style epithermal steam cap that seals a potential boiling zone target

Gilbert South Project | High-Grade Vein System

High-grade vein system with an untested high-grade feeder



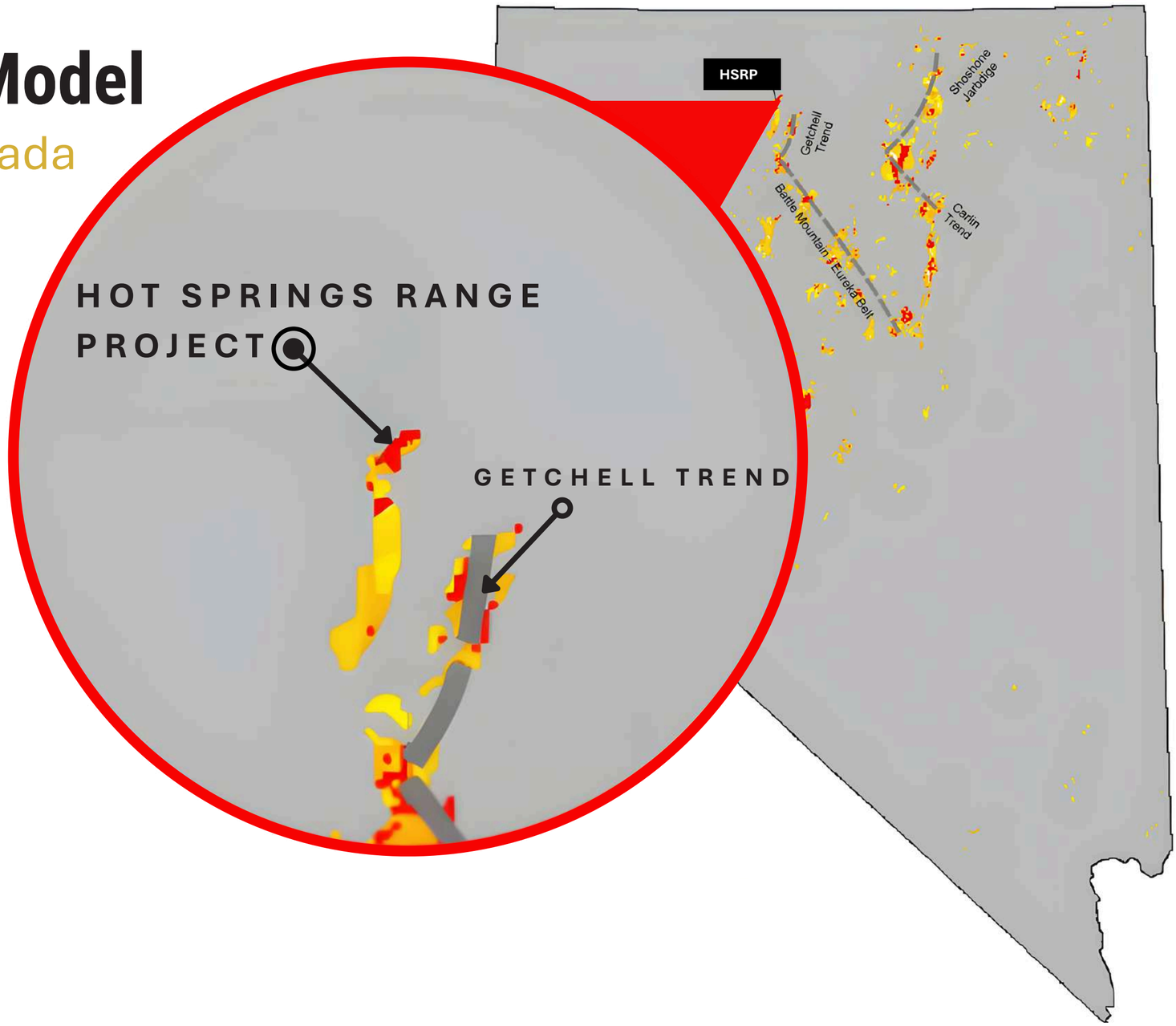
The world's #2 most attractive mining jurisdiction.

[1] Turquoise Ridge Technical Report, Nevada Gold Mines, March 2024 (available at: https://barrick.com/English/investors/default.aspx or NGM site)
Source: Fraser Institute 2024

Nevada Mineral Potential Model

Eight-layer predictive model for Nevada

- Highest predicted mineral potential aligns with known deposits along major belts/trends
- HSRP lies within a zone of highest favorability
- Red areas = Carlin-type gold mineralization
- HSRP rated high due to presence of permissive Paleozoic host rocks



Source: Mihalasky (2001)

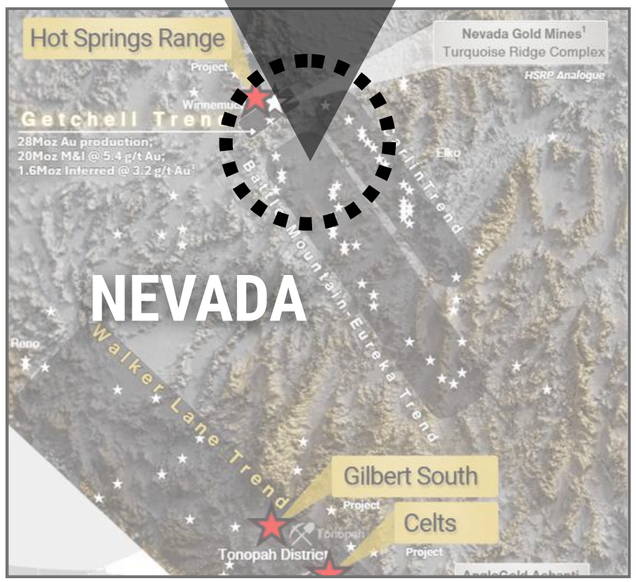
What Makes Carlin-Type Deposits So Highly Valued?

HSRP in one of the highest concentrations of gold endowment on Earth

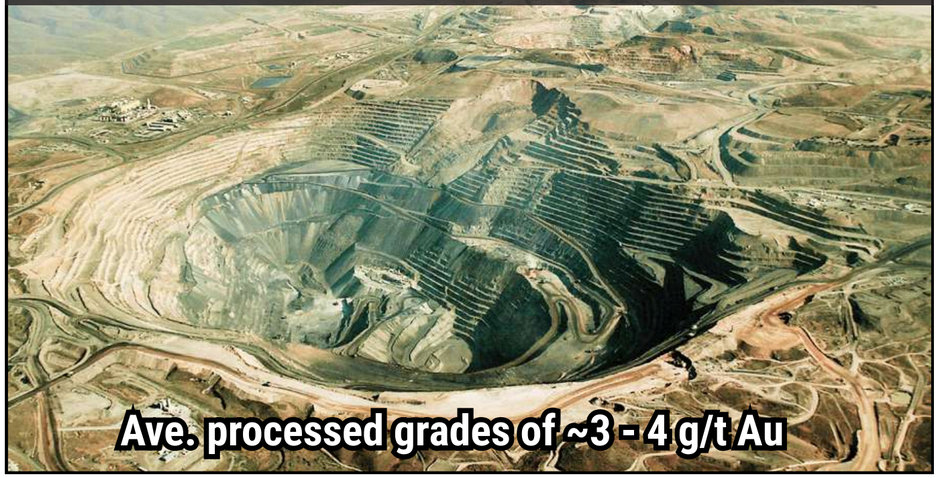
255 Moz Au occurs in small (300 sq miles) in North Central Nevada

- ~3 Moz/year production — world's highest rate
- High-grade zones + large tonnage for long-life mines
- Clustered along structural trends — rarely isolated
- Mature district — new oxide discoveries remain rare

Scale and high-grade potential of Carlin-style systems in Nevada



Goldstrike Complex
has produced approximately ~44 Moz Au historically[3]



The Pipeline Complex (oxide open-pit)
has produced approximately 15–23 Moz Au historically[4]

[3] Barrick's 2019 NI 43-101 Technical Report on Goldstrike Mine (via minedocs.com/11/Goldstrike_Technical_Report_03222019.pdf)
[4] Wikipedia (Cortez Gold Mine) and Placer Dome/Barrick historical reports (e.g., 2005 reserves at 1.4 g/t Au).

Hot Springs Range Project

New Carlin System Under Cover

Hidden under shallow cover— never explored until now

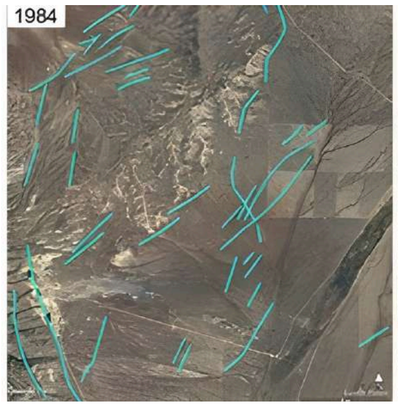
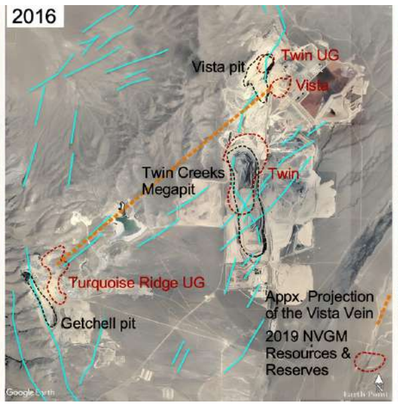
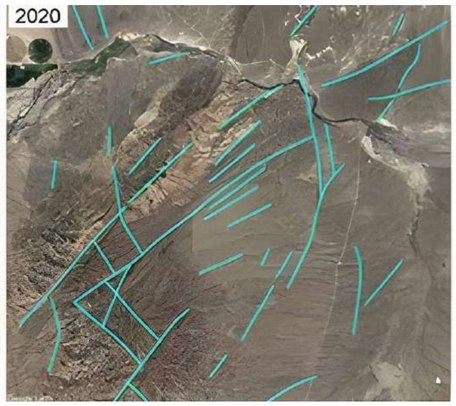
10+ km Carlin-style corridor with Getchell-style signature

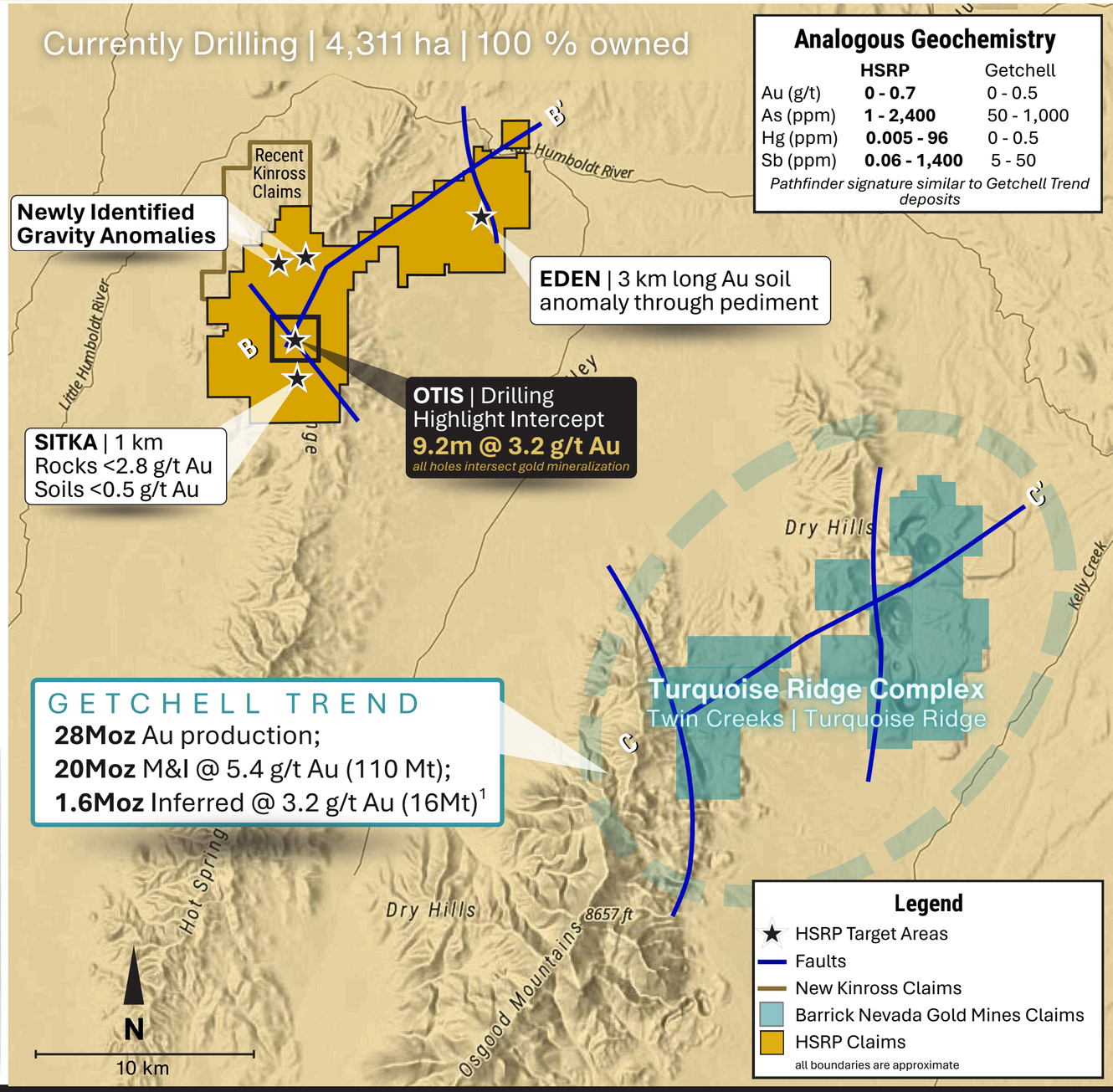
All holes hit gold — mineralization is widespread

Five prospective targets — district-scale Carlin potential

Structural Comparison – Getchell Trend vs. HRSP

Air Photo Comparison at Same Scale and Orientation

Getchell Trend ~40 Moz Au Endowment	Getchell Trend ~40 Moz Au Endowment	Hot Springs Range Project Au Endowment Unknown
		



[1] Turquoise Ridge Technical Report, Nevada Gold Mines, March 2024 (available at: https://barrick.com/English/investors/default.aspx or NGM site)
HSRP Source: https://eminentgoldcorp.com/site/assets/files/5967/hotspringsrange-43-10120220808-final.pdf

Getchell Trend Structural Analogue

Parallel Fault Controls to Nearby High-Grade Carlin-Type Deposits

Deep feeder structures intersect thrust faults — classic Carlin trap geometry

Cross-section shows scale and vertical architecture consistent with Getchell deposits

Breakthrough intercept confirms structural control — 9.2 m @ 3.2 g/t Au in HSC005

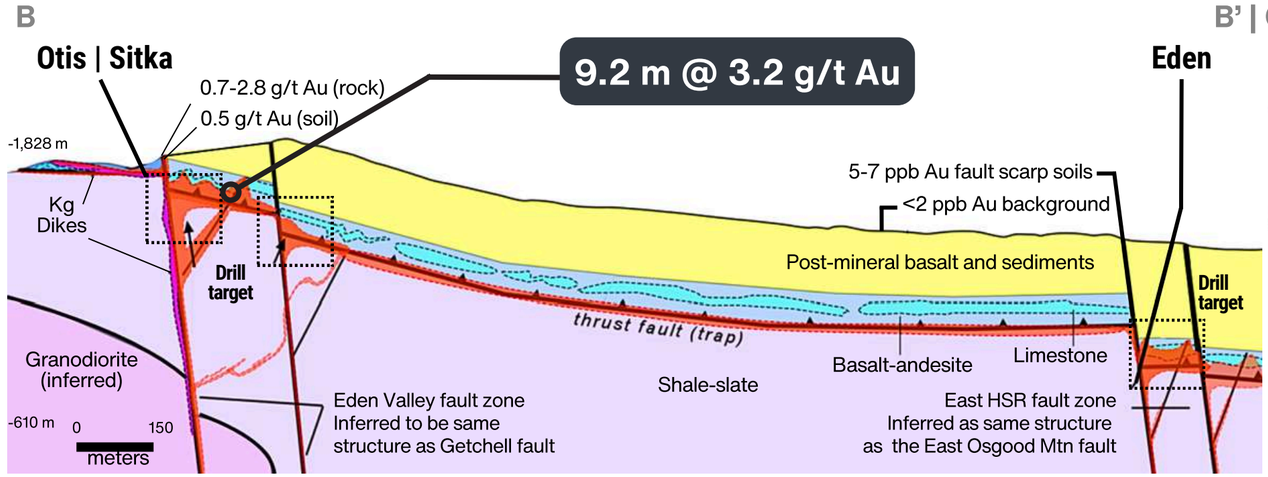
Ideal host rocks present for gold mineralization

GETCHELL TREND

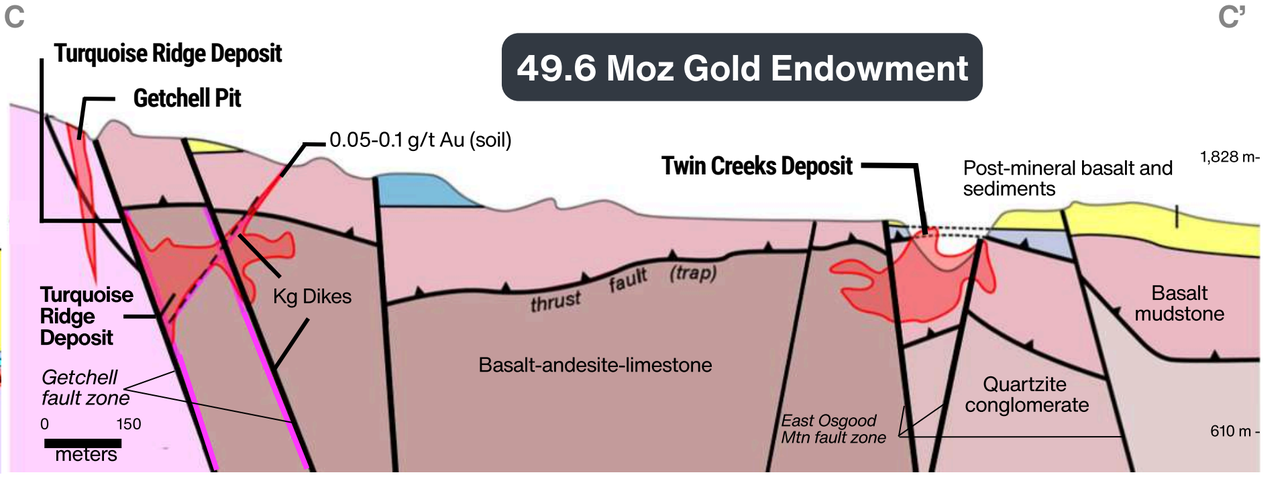
28Moz Au production;
20Moz M&I @ 5.4 g/t Au (110 Mt);
1.6Moz Inferred @ 3.2 g/t Au (16Mt)[1]

LEGEND

- Inferred mineralization
- Thrust fault
- Fault



HSRP INTERPRETIVE LONG SECTION | LOOKING NORTH



GETCHELL TREND LONG SECTION | LOOKING NORTH

[1] Turquoise Ridge Technical Report, Nevada Gold Mines, March 2024 (available at: https://barrick.com/English/investors/default.aspx or NGM site)

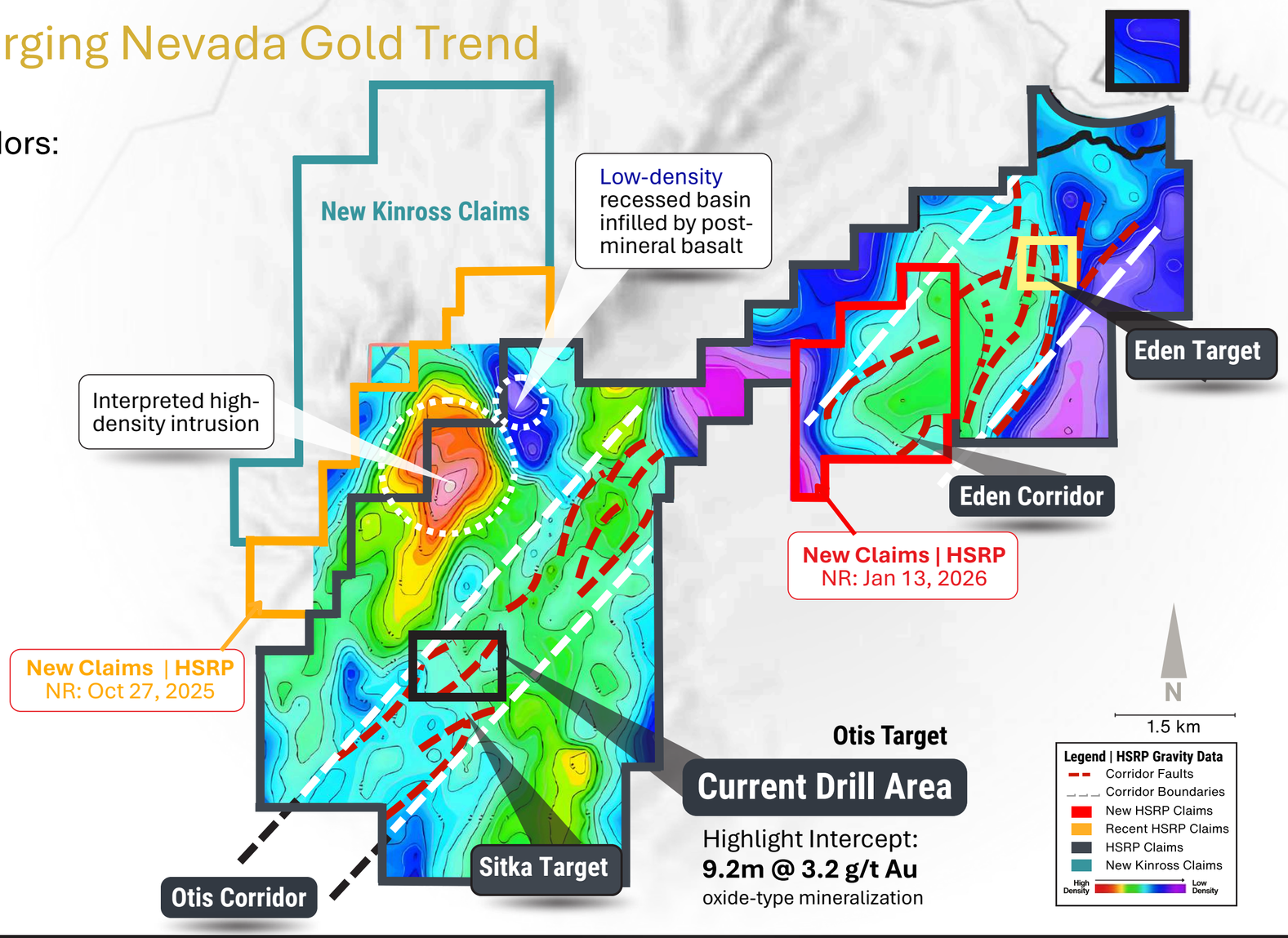
Gravity Reveals Buried Carlin Corridors

Strategic Staking Secures Emerging Nevada Gold Trend

Gravity reveals ~10 km of prospective corridors:
Otis Corridor (6 km) + Eden Corridor (4 km)

High-density intrusions beside low-density basins — a key signature used to identify buried Carlin systems

New staking secures entire Eden anomaly



Quick Gravity Survey Explainer
Gravity surveys detect density contrasts in subsurface rocks. Contacts between high- and low-density zones often highlight buried intrusions, faults, or alteration — prime targets for hidden gold mineralization under cover.

Claim boundaries approximate; based on public records as of Oct 27, 2025, with update in NR Jan 13, 2026.

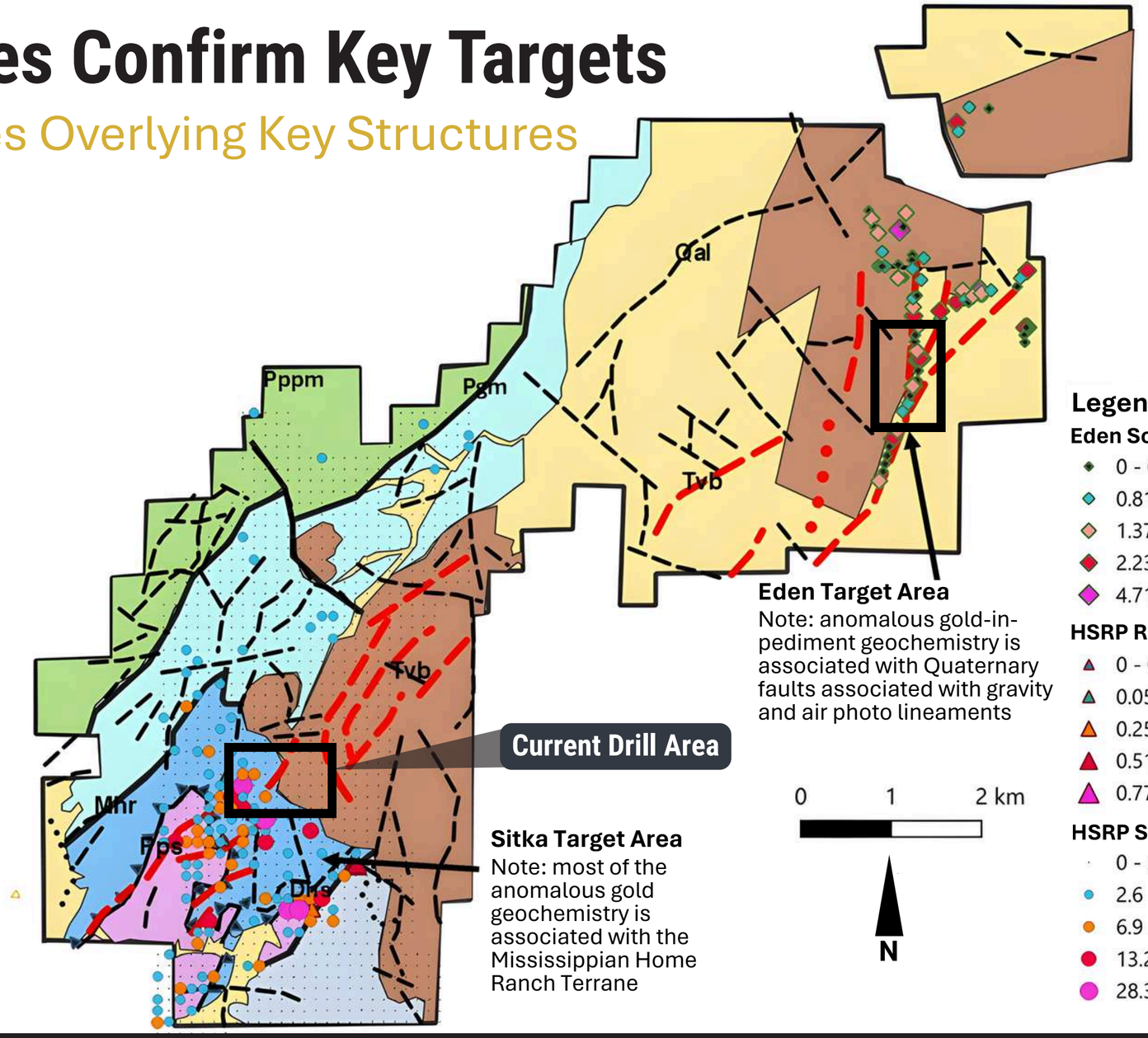
Surface Gold Anomalies Confirm Key Targets

Gold-in-Soil & Rock Anomalies Overlying Key Structures

Strong surface gold anomalies

- soils up to 54.1 ppb Au
- rocks up to 2.85 g/t Au

Line up perfectly with key structures and favorable host rocks—direct evidence of a mineralized system at depth.



Geology Legend

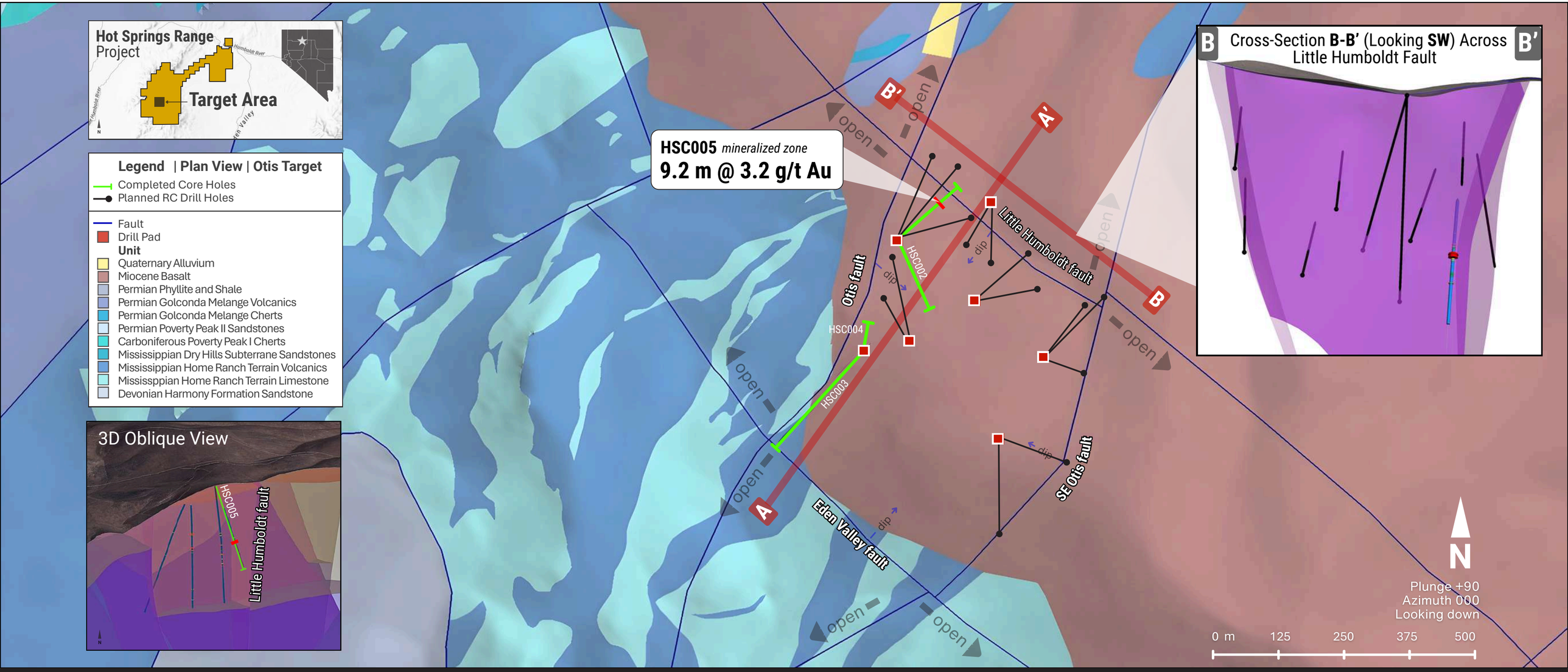
LINEARS "Corridor" gravity-interpreted linears
(thick red dashed lines) and other interpreted linears (black dashed lies)

- faults separating different lithotectonic terranes
- thrusts separating Mhr above from Pps below
- **Tvb** Early Miocene Vesicular black aphanitic basaltic andesite
- **Qal** Undifferentiated Creek and Pediment Alluvium
- **Pppm** Permian Poverty Peak Melange: Basaltic Tuff and Argillite Matrix; Mafic Blocks
- **Pgm:** Permian Golconda Melange: Quartzite-Sandstone; Chert Blocks
- **Mhr:** Mississippian Home Ranch subterrane: andesite and limestone
- **Pps**: Permian phyllite and slate
- **Dhs:** Devonian sandstone

HSRP Source: https://eminentgoldcorp.com/site/assets/files/5967/hotspringsrange-43-10120220808-final.pdf

Otis Phase II – RC (Reverse Circular) Drill Plan Targeting

14 Holes: Otis Fault | Little Humboldt Fault | SE Otis Fault

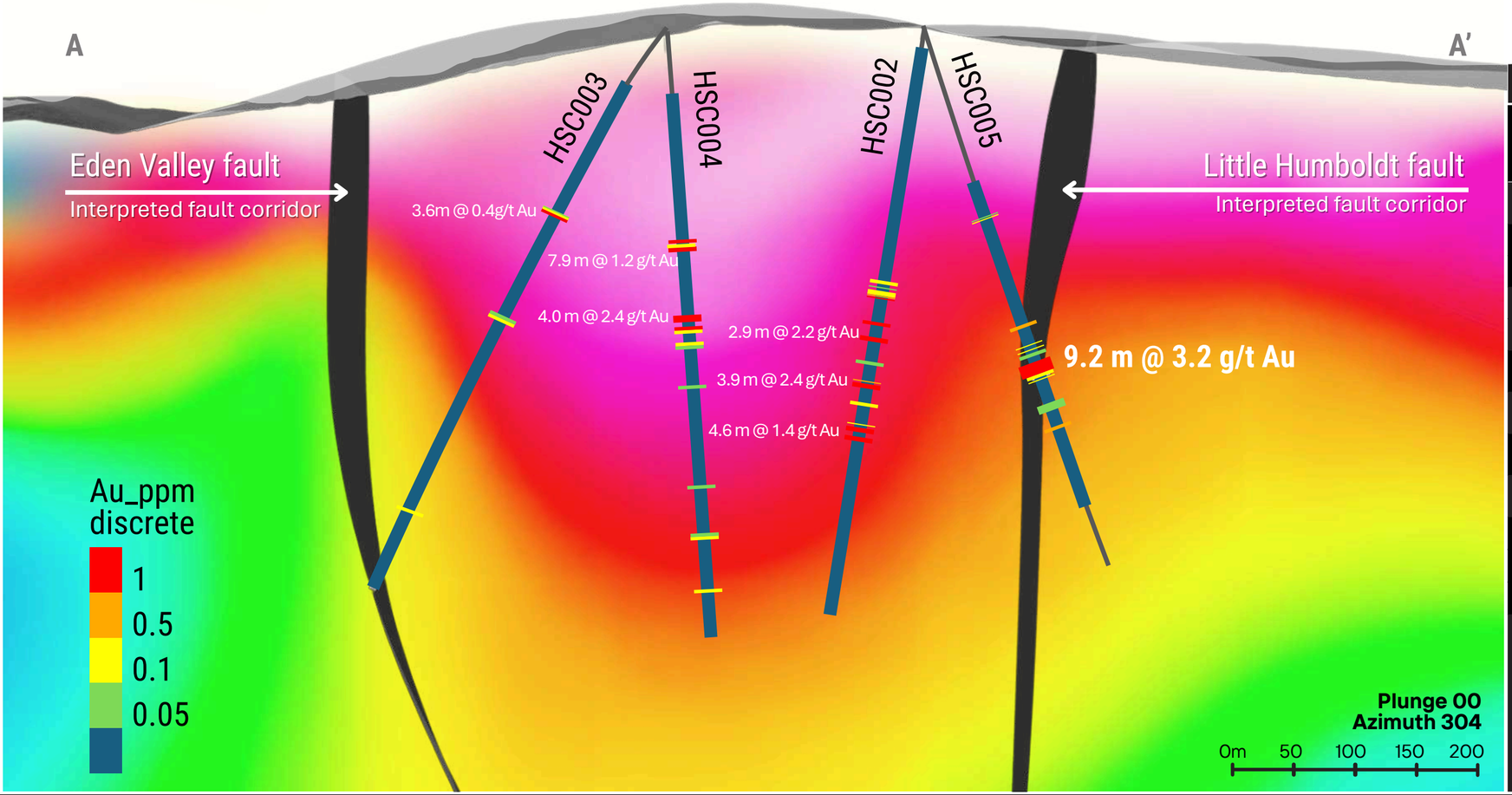


All Tested Structures Returned Gold — Fault-Controlled System Confirmed

Cross-Section A-A' (Looking NW) – CSAMT Resistivity Overlay (No Vertical Exaggeration)

Up to 8 g/t Au intersected — system capable of delivering high-grade

All mineralized zones align with interpreted faults — CSAMT accurately mapped the structures



Reported intercepts

Hole ID	From (m)	To (m)	Width (m)	Au (g/t)
HSC002	272.8	275.7	2.9	2.2
HSC002	310.4	314.3	**3.9**	**2.4***
			incl.	**0.5m @ 8.0g/t Au**
HSC002	347.1	351.7	4.6	1.4*
			incl.	0.9m @ 4.4g/t Au
HSC003	178.4	180.9	3.6	0.4
HSC004	178.6	186.5	7.9	1.2
HSC004	239.5	243.5	4.0	2.4
HSC004	250.9	254.2	3.3	0.5
HSC005	295.50	304.74	**9.2**	**3.2 †**
			incl.	**0.9m @ 5.4 g/t Au**
			incl.	**1.1m @ 4.6 g/t Au**

* Included higher-grade sub-intervals within the reported composite intercept

† Downhole widths reported; true widths estimated ≥60% for HSC005 based on structural indications. Other holes may vary.

HSC006 in progress

Early-stage exploration project. Intercepts as reported; no mineral resource defined. Drilling ongoing (HSC006 in progress). Full details in Jan 6, 2026 press release and technical reports.

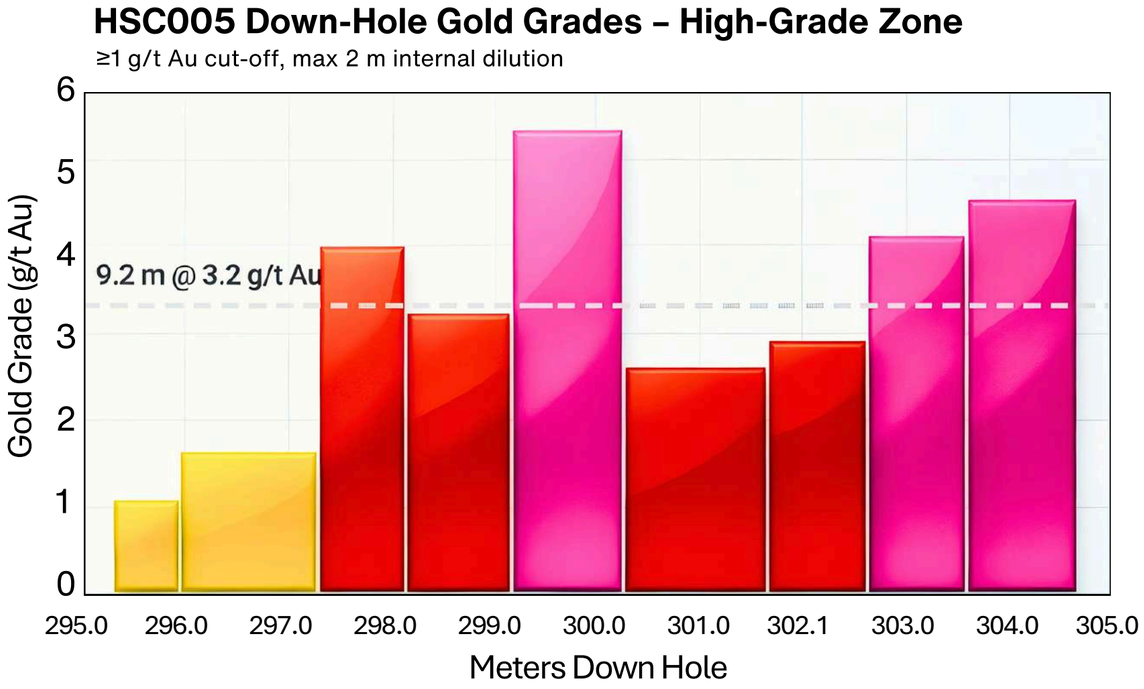
HSC005 Delivers Strong Continuity

Consistent Oxide Gold in Ideal Host Rocks

Consistent mineralization (see histogram)

Alteration patterns align with gold grades (see core photo)

Oxide host rocks—the most favorable conditions for low-cost mining



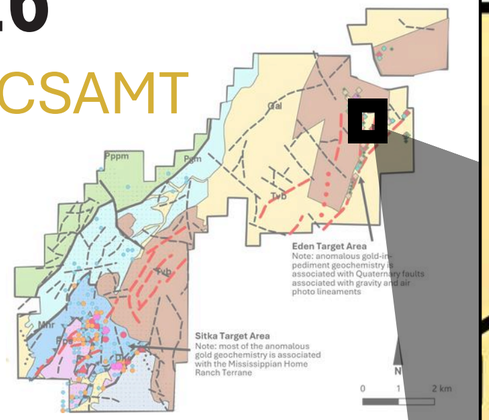
Eden Target | Drilling 2026

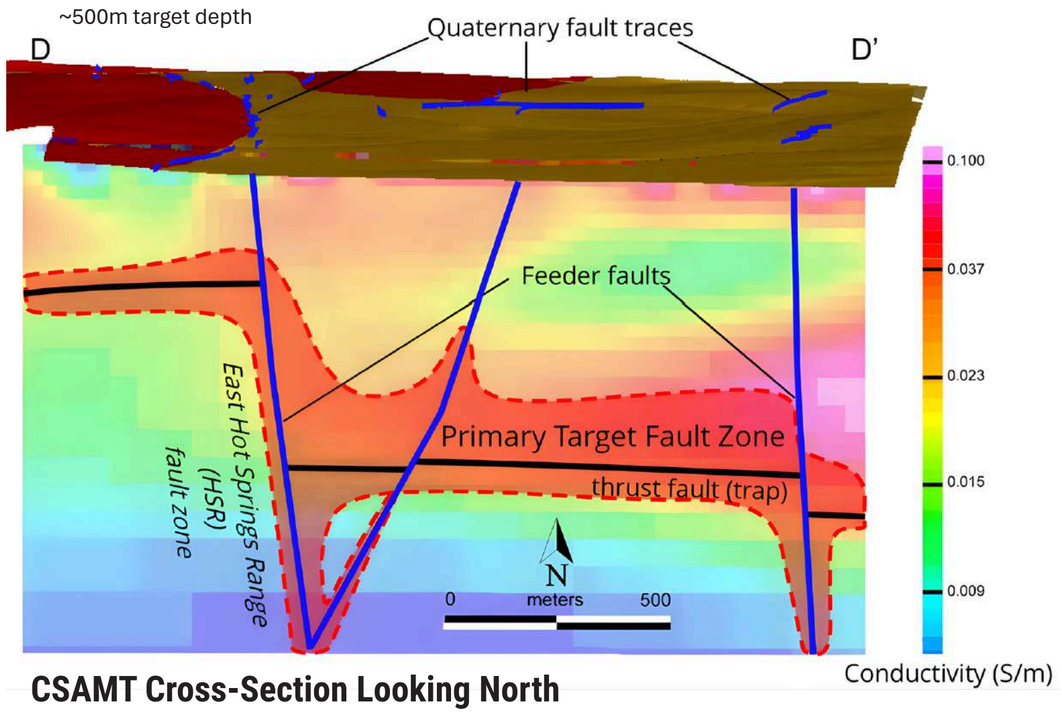
3 km Soil Anomaly Supported by CSAMT

Similar fault architecture to Otis Target

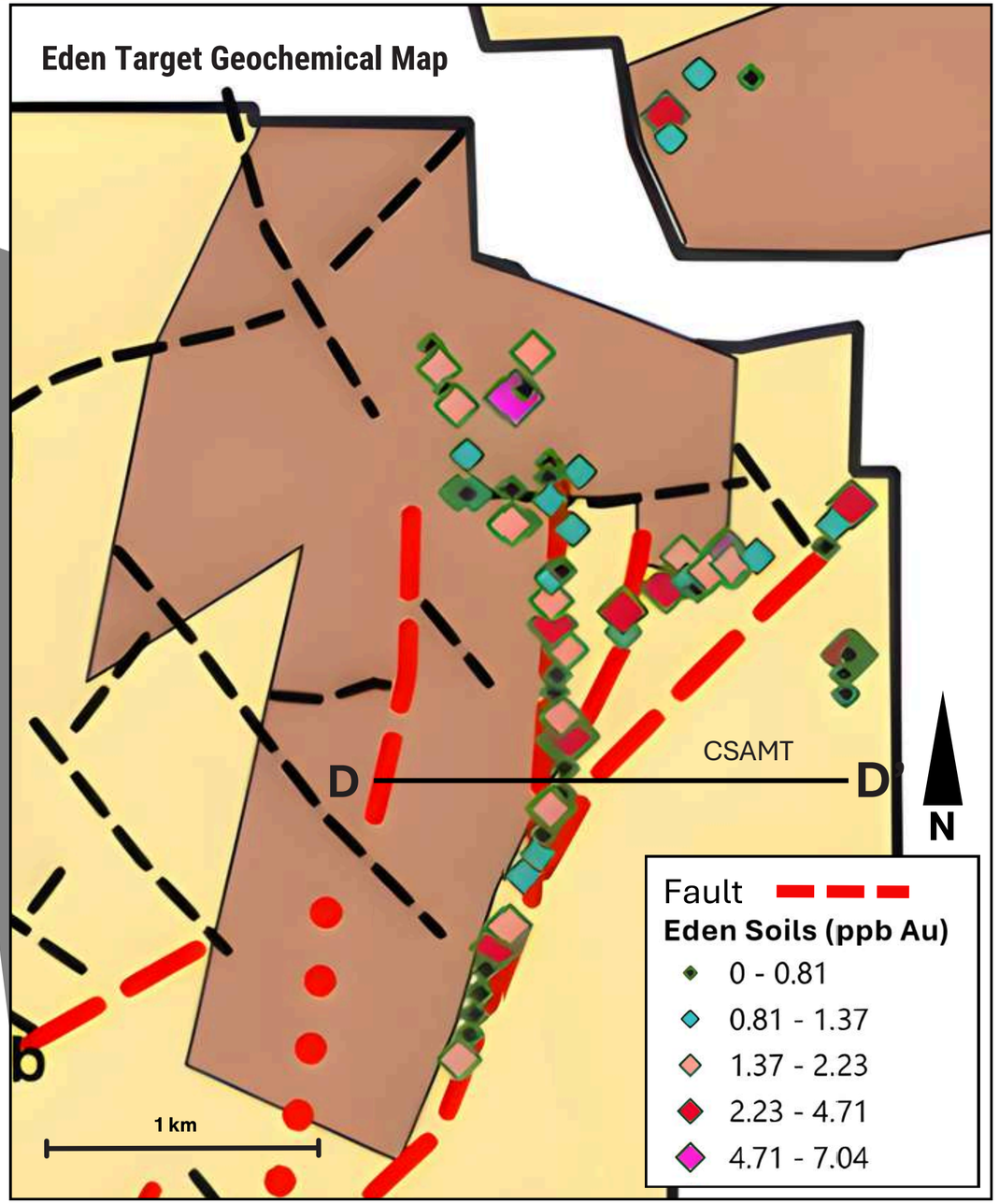
Strong pathfinder signature at surface

Gold-in-soil anomalies trace deep structures





CSAMT Cross-Section Looking North



Celts | Silicon Analogue

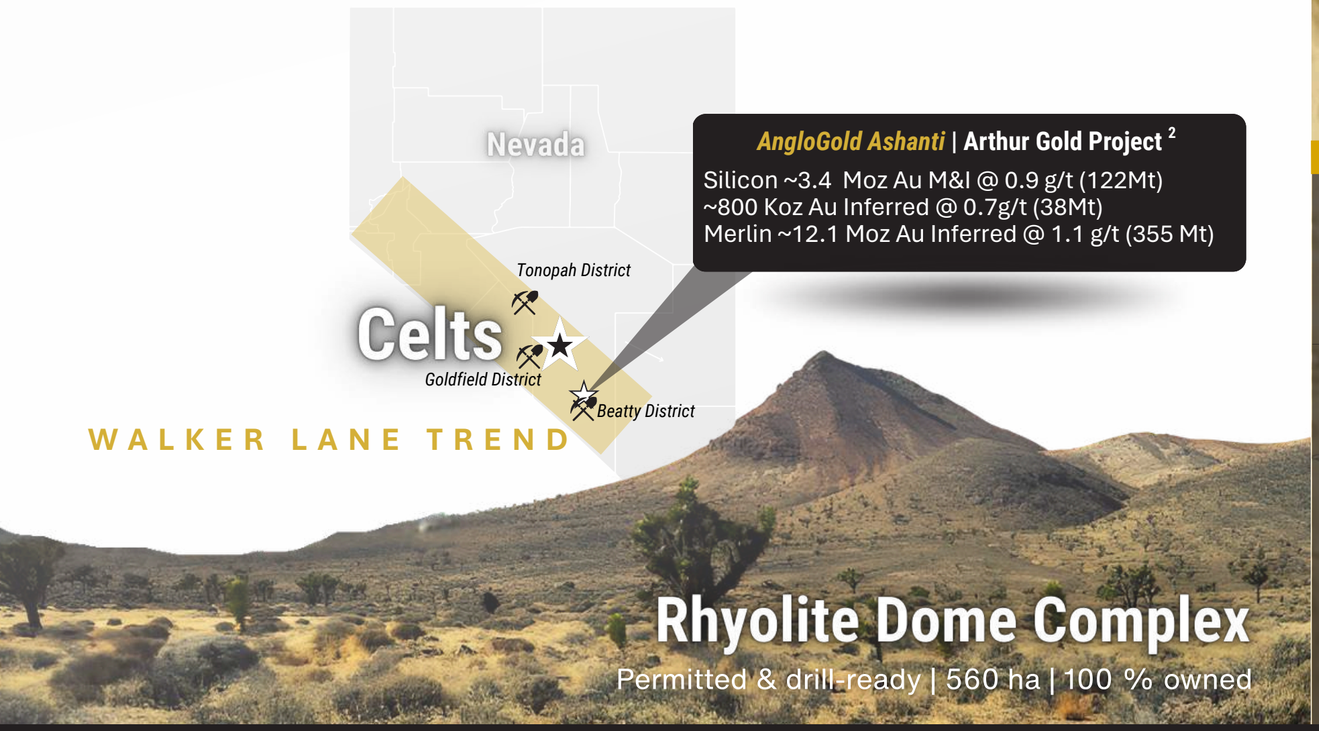
Drill Ready

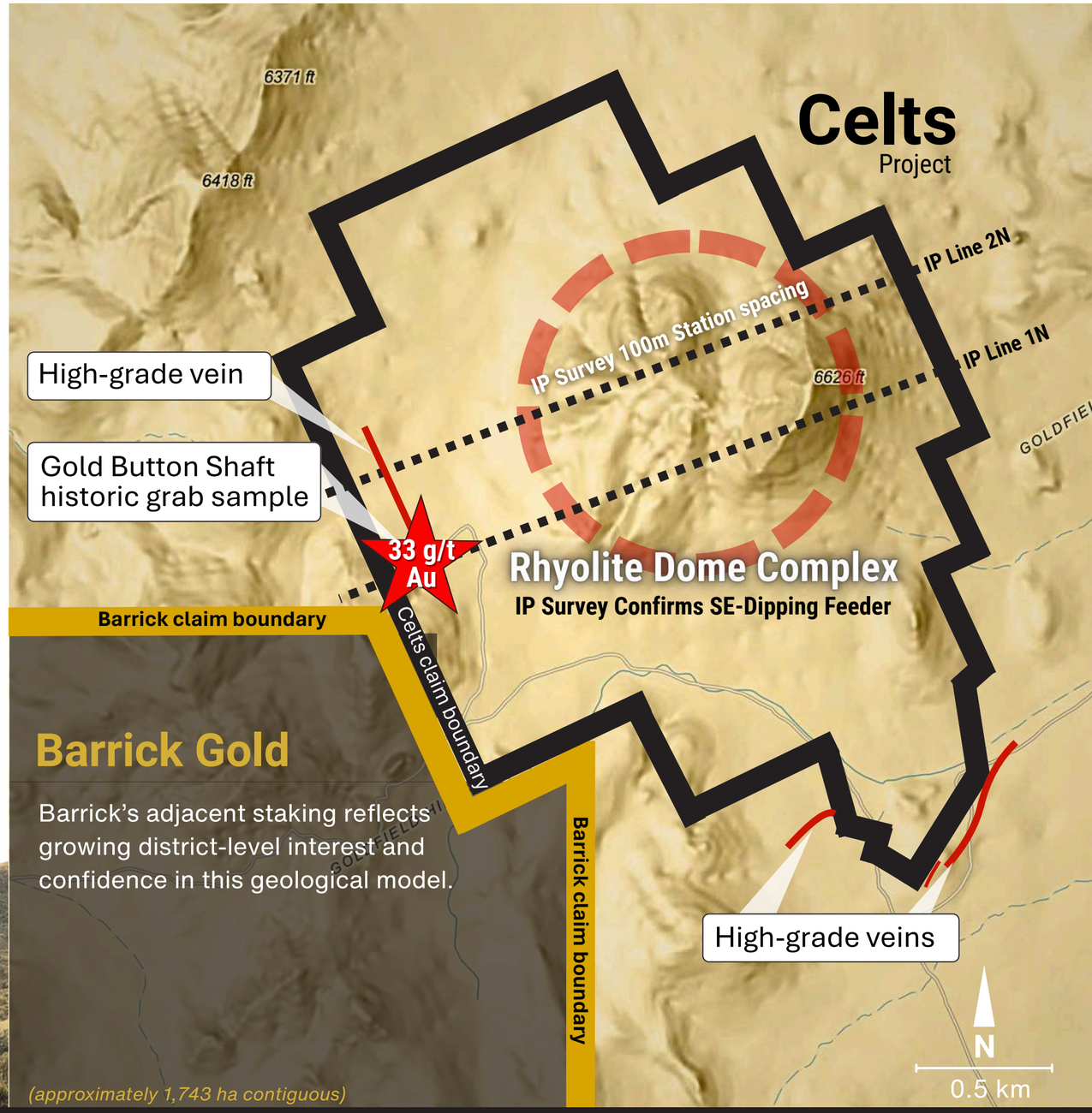
Same dome-hosted system

Target directly beneath the steam-cap

Identified as a Silicon analogue by same discovery team

Identical feeder geometry to Silicon's mineralized zone





[3]Silicon and Merlin resources: AngloGold Ashanti (effective Dec 31, 2024; disclosed Feb 19, 2025 via Orogen Royalties NR dated Feb 20, 2025)
Early-stage exploration; no mineral resource defined. Analogies based on geological similarities; see relevant press releases and technical reports for details.

Celts vs. Silicon

Cross-Section Analogue

Silicon standalone resource: 4.22 Moz Au (3.4 Moz Indicated + 0.81 Moz Inferred, as of Dec 31, 2023; AngloGold Ashanti Technical Report Summary)

Silicon's barren steam cap sits above a deeper gold zone—classic low-sulfidation

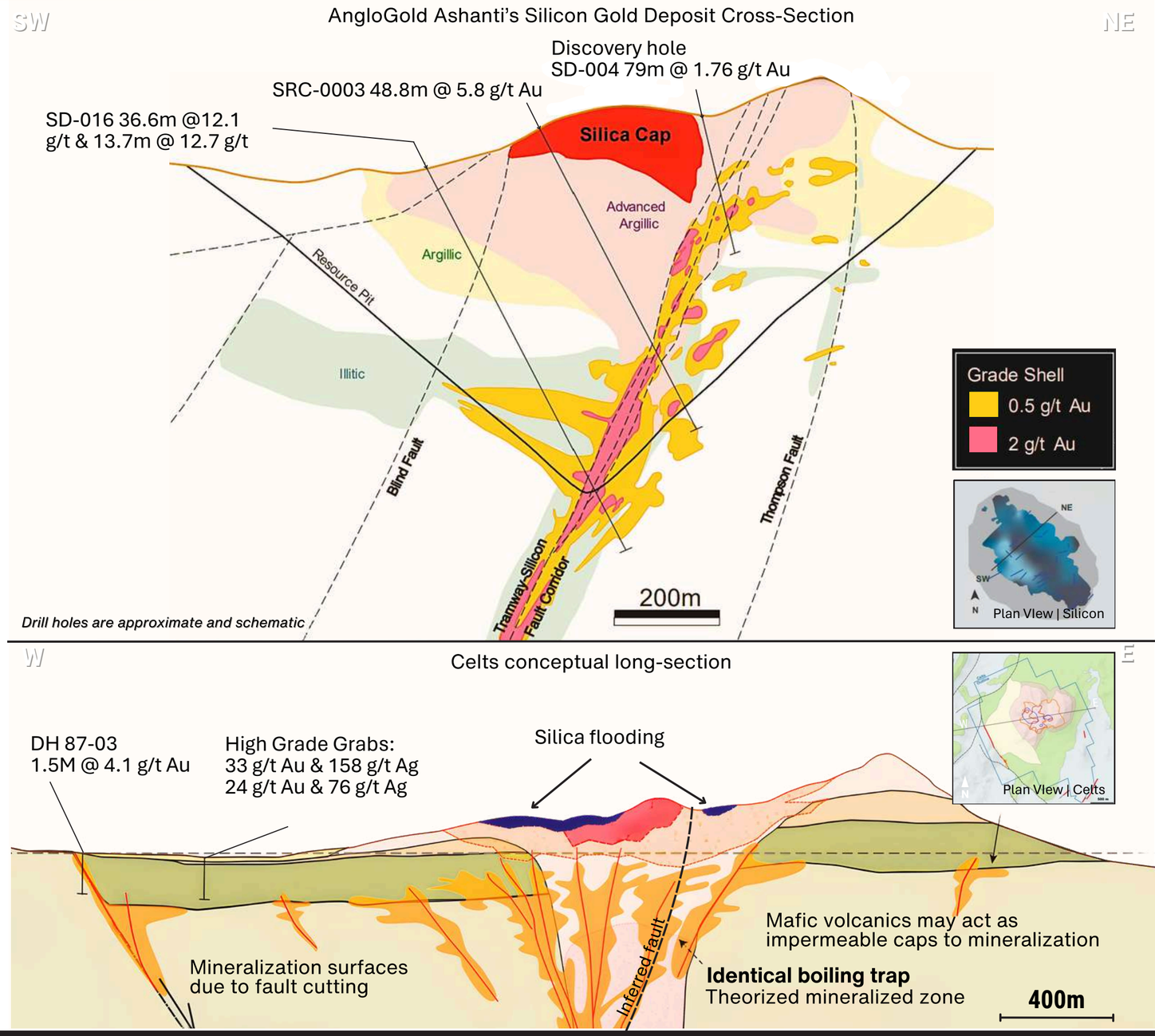
Both systems

- Silica-rich steam caps with clay alteration
- Same dome geometry, alteration style, and age
- Same fault geometry beneath the dome

Gold may pool below a tight basalt layer, creating a trap for mineralization and high-grade veins peripheral to the steam cap at Celts support this model **(33 g/t Au & 24 g/t Au)**

Target Concept

Our initial drill program follows AngloGold's discovery strategy—targeting the fault beneath the steam cap



QP has not verified Silicon data; Celts model conceptual. Source: AngloGold Ashanti Silicon Project technical report summary. Celts model conceptual.

Source: https://reports.anglogoldashanti.com/24/wp-content/uploads/2025/03/AGA-RR24.pdf

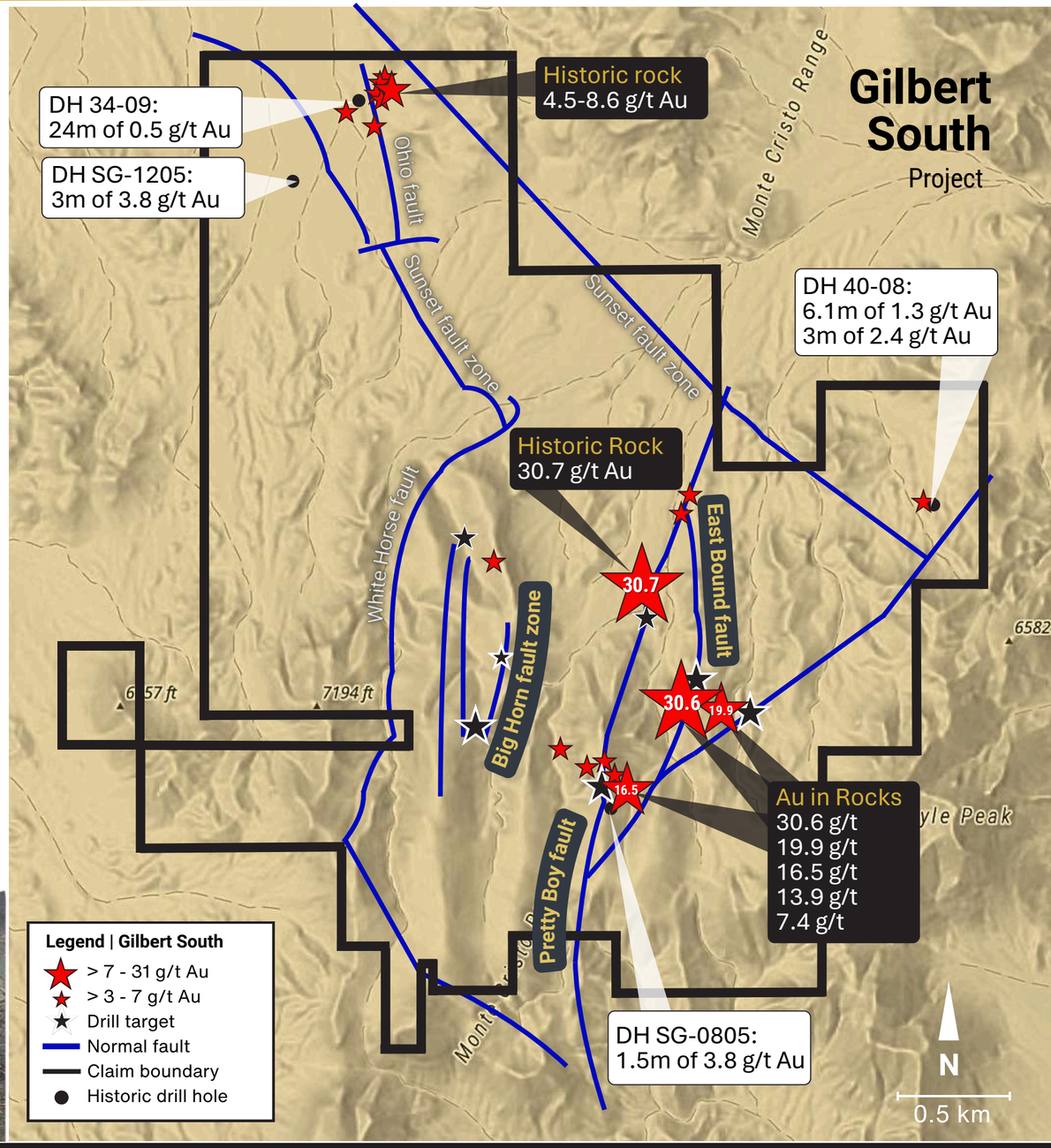
Gilbert South | Untested at Depth

Widespread High-Grade Surface Samples

Past shallow drilling targeted near-surface oxide — deeper high-grade feeder structures remain untested

Drill-ready opportunity to explore for high-grade epithermal gold beneath well-defined vein system

Multiple epithermal vein corridors (1.5–2.5 km strike) with rock chip values ranging from 7.4 g/t up to 143 g/t gold across the property.



Source: Eminent Gold Corp. – Technical Reports (eminentgoldcorp.com/projects/technical-reports)

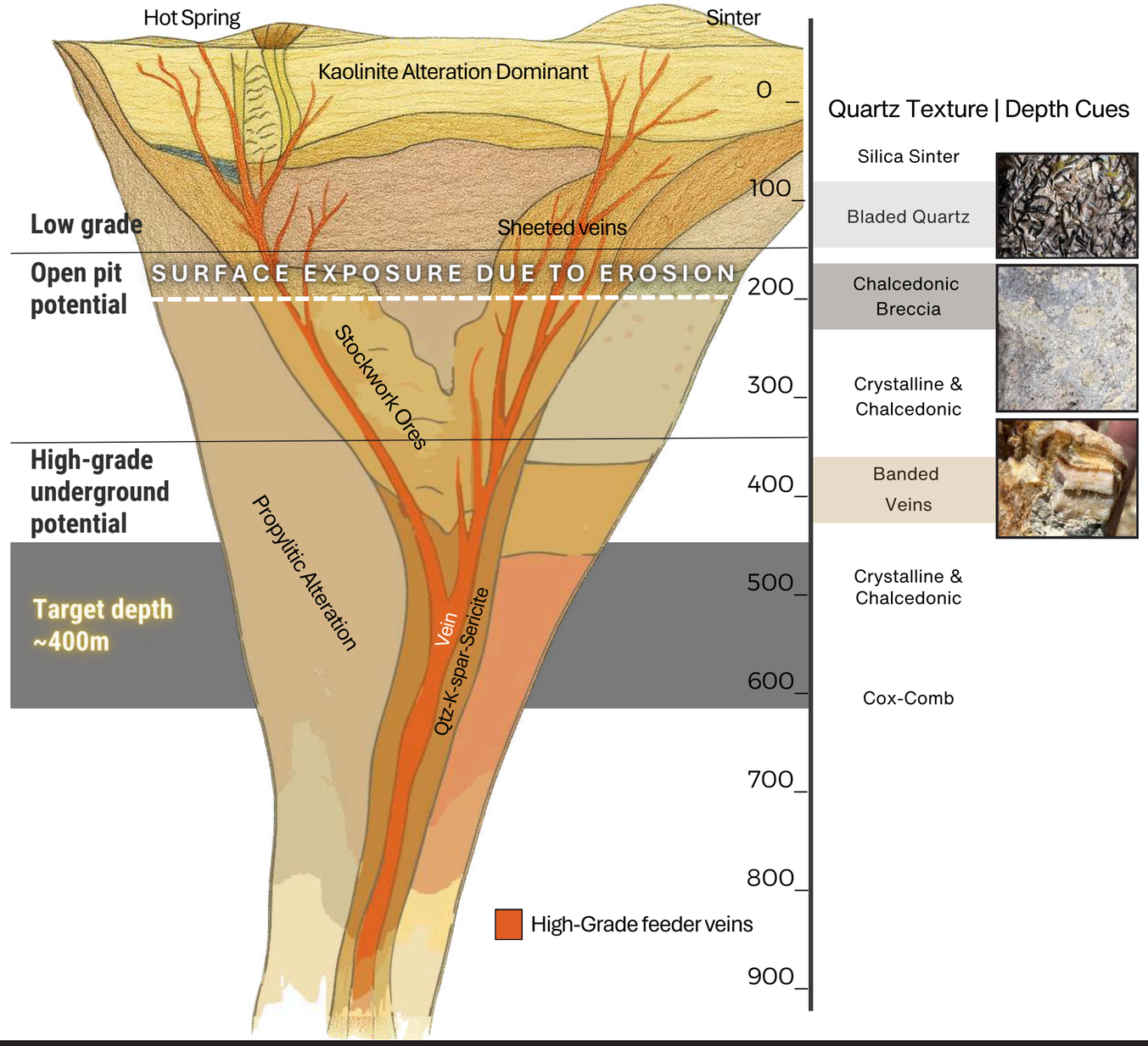
Eroded Epithermal System

Feeder Target Now Near Surface

Surface textures and mapped veins indicate erosion to high-grade horizon

Drill program designed to test feeder zone

See (photo) for example of surface vein sets



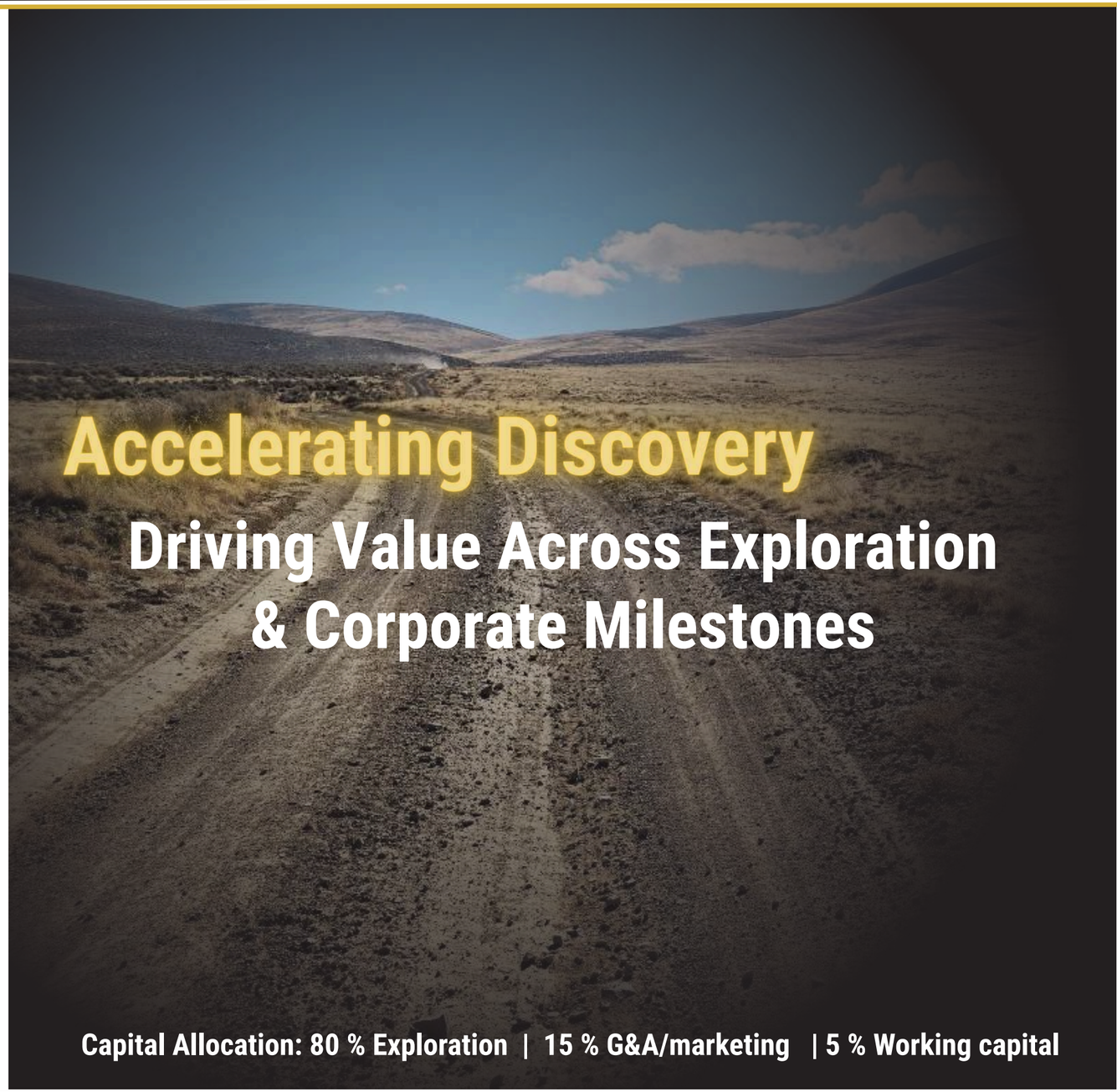
Near Term Catalysts

Q2 2026 – HSRP Acceleration

- ✓ Announce RC drill program + budget (meters planned)
- RC drilling at Otis – step-outs + test additional structures
- Seismic survey at Eden to sharpen drill targets at depth
- HSRP VTEM Study to further define drill targets
- Follow-up seismic at Otis to define deeper structures
- Core drilling at Eden – test 3km anomalous structure

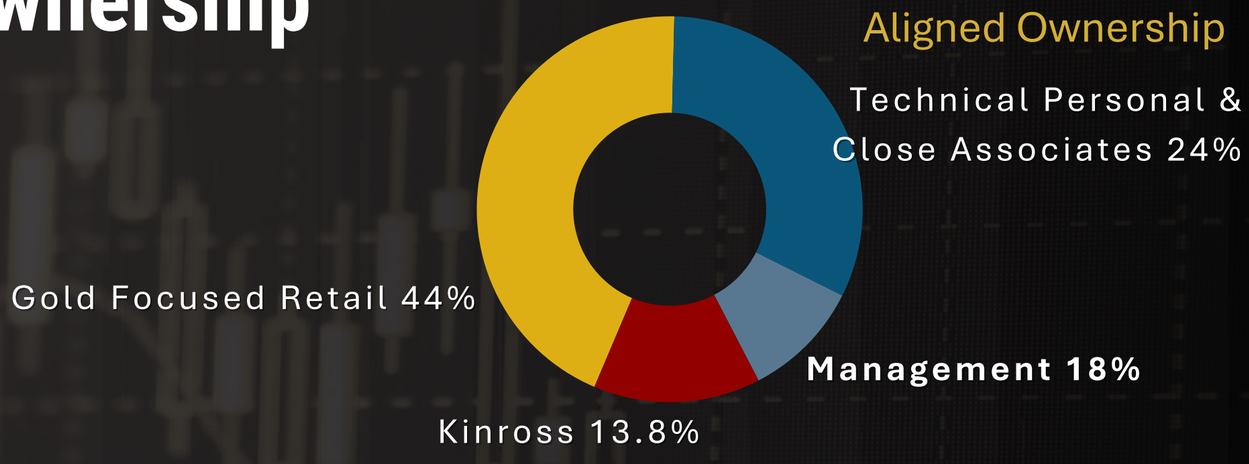
Q3 2026 – Expanding Pipeline

- Plan & launch maiden drilling at the Celts Project (AngloGold Silicon analogue)



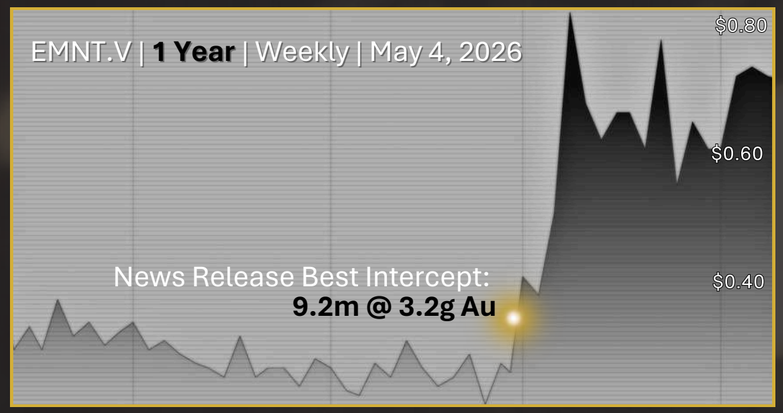
Capital Structure & Strategic Ownership

Issued & Outstanding	**82,510,970**
Options	5,741,667
Warrants	18,482,971
Fully Diluted	106,735,608
Market Cap.	**~$51M**



Kinross Gold Corp. 13.8%

Management / Insiders & Close Associates **~42%**



Warrants Outstanding

Expire	Price	Amount
Jul 25, 2026	$0.50	1,698,150
Sept 29, 2026	$0.50	1,921,875
Aug 30, 2026	$0.55	4,896,362
Oct 15, 2026	$0.55	4,204,423
May 2, 2027	$0.70	1,975,043
May 2, 2027	$1.50	3,787,118

Options Outstanding

Expire	Price	Amount
Jun 30, 2026	$0.95	150,000
Nov 11, 2026	$0.75	950,000
April 3, 2029	$0.32	500,000
Dec 31, 2029	$0.45	1,350,000
Oct 9, 2030	$0.35	2,925,000

Prior Financings

Date	Price	Amount
Sept 2019	$0.10	$735k
Jun 2020	$0.20	$3.1M
Sept 2021	$0.70	$2.2M
Sept 2022	$0.45	$1.4M
Sept 2023	$0.32	$965k
Oct 2024	$0.26	$2.4M
May 2025	$0.40	$4.3M

Opening the Door to a Major Carlin Gold Discovery

Investment Thesis

Peer Precedent & Re-rating Potential

Early-stage Nevada discoveries deliver **3–8×** re-ratings on follow-up — 10km multi-target confirmation could drive **25–50×** potential.

Great Bear as a precedent for discovery-driven re-ratings: Delivered a multi-tens-of-times re-rating (~50×+) as scale and continuity were confirmed.

- Early-Stage Entry
- Exceptional Leverage
- Elite Jurisdiction
- Proven Leadership
- Strategic Alignment
- Macro Tailwinds

DISCOVERY

Subscribe

1-604-505-7751 | info@eminentgoldcorp.com | www.eminentgoldcorp.com

EARLY-STAGE OPPORTUNITY | NEVADA | 2026

PURSUING MAJOR GOLD DISCOVERIES

IN THE GREAT BASIN

Appendix

Hot Springs Range Project | Flagship

Eminent holds 100% interest in 521 claims totaling >4,311 hectares at HSRP.

Fully Executed Definitive Agreement

Under the terms of the previous option Agreement, the Company had up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD $136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a $1,500,000 payment payable in cash or common shares at the option of the Company. The Company completed the terms of this agreement in April of 2025

Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD$100,000 for each increment up to maximum of 1%

Celts Project

Eminent holds 100% interest consisting of 67 unpatented mining claims on BLM ground (560 hectares). Located 13 kilometers northeast of Goldfield.

Fully Executed Definitive Agreement

Total Payment: US$400,000 - At Closing:

- US$30,000 in cash
- US$45,000 in Eminent common shares

Within Six Months of Closing: US$325,000 in cash or Eminent common shares (at Eminent's discretion, subject to regulatory approval)

Property Claims: 3% net smelter return (NSR) royalty with option to repurchase 1% of the royalty for US$1.5 million (reducing the NSR to 2%)

Proceeds Split: US$200,000 in cash and/or shares to each Orogen and a subsidiary of Altius Minerals Corporation ("Altius")

Gilbert South Project

Eminent holds 100% interest in the 110 unpatented claims (1,070 hectares) located 42 km west of Tonopah in the Walker Lane trend, Nevada.

Fully Executed Definitive Agreement

By way of Consideration, the Company issued 350,000 common shares to the Seller. An additional 200,000 common shares will be issued when the company initiates a drill program.

The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. Eminent shall have the option and right to repurchase 1% of the GL royalty for $1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for $1.5 million (U.S.).

Glossary: Key Technical & Industry Terms

Carlin-Style Gold System
Sediment-hosted gold deposits typical of Nevada, characterized by fine-grained, disseminated gold associated with deep crustal structures and hydrothermal alteration. Often found in large, district-scale structural corridors.

Epithermal System
A shallow-level hydrothermal gold system formed at low temperatures and pressures. These systems can produce high-grade veins or disseminated oxide gold near surface.

Oxide vs. Sulfide Mineralization

Oxide: Near-surface, weathered material where gold is liberated from sulfides, often more amenable to simple extraction methods.

Sulfide: Deeper, unweathered material where gold is locked in sulfide minerals, typically requiring more complex processing.

CSAMT (Controlled-Source Audio-Frequency Magnetotellurics)
A geophysical method used to map subsurface resistivity. In exploration, it helps identify faults, fluid pathways, and structural zones that may host gold mineralization.

Gravity Survey
A geophysical technique measuring variations in the Earth's gravitational field to identify density contrasts. Useful for mapping basin geometry, structural corridors, and potential feeder zones.

RC Drilling (Reverse Circulation)
A drilling method that produces rock chips rather than core. It is fast and cost-effective for testing structures, faults, and oxide extensions across large corridors.

Core Drilling
A drilling method that retrieves intact cylindrical rock samples ("core"). Provides detailed geological, structural, and mineralogical information used for system validation.

NSR (Net Smelter Return) Royalty
A royalty paid to the property owner based on a percentage of the revenue from the sale of mined material, after smelting and refining costs. Many of your projects include NSRs with partial buy-down options.

Earn-In Agreement
A staged acquisition structure where the company can earn up to 100% ownership of a project by completing specified cash payments, share issuances, and/or exploration milestones over time.

Structural Corridor
A major fault-controlled zone that acts as a conduit for mineralizing fluids. Your deck references a 10 km gravity-defined corridor at HSRP.

Targeting Model
An integrated interpretation combining geophysics (gravity, IP, CSAMT), drilling, and geological mapping to refine drill targets and vector toward higher-grade zones.

Technical Reports | 43-101: https://eminentgoldcorp.com/projects/technical-reports/