



EMINENT GOLD

DRILLING A NEW NEVADA GOLD CORRIDOR

Investor Presentation - September 1, 2026

TSX-V: EMNT | OTCQB: EMGDF | FSE: 7AB



Disclaimer

Cautionary Statement

This presentation has been prepared by Eminent Gold Corp. (the “Company”) for general informational and marketing purposes only. It is a high-level summary and does not contain all information that may be material to an investment decision. Readers are encouraged to review the Company’s continuous disclosure filings on SEDAR+ (www.sedarplus.ca) for complete technical and corporate information.

Forward-Looking Information

Certain statements in this presentation constitute forward-looking information under applicable securities laws. These statements involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those anticipated. The Company undertakes no obligation to update forward-looking information except as required by law.

Mineral Disclosure

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Canadian disclosure standards differ from those in other jurisdictions, including the United States.

Qualified Person

Michael Dufresne, P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed and approved the technical content of this presentation.

Eminent Leadership

Built to Discover. Proven to Deliver.



IVAN BEBEK

STRATEGIC ADVISOR, CORP. DEV. & FINANCE

Co-founded Keegan, Cayden, and Eminent

Raised ~C\$1B to finance discoveries

Former CEO, Cayden Resources

Brings majors into deals



Now producing (Galiano Gold)



For ~C\$205M / \$3.79 per share



DANIEL MCCOY

PRESIDENT & CEO

Nevada-based

Ph.D., Economic Geology

Former CEO, Keegan Resources

Chief Geologist, Cayden Resources

Seasoned Management

Elite Exploration Team Executing District-Scale Nevada Gold Opportunities

**Dan McCoy, PhD****President, CEO & Director | Chief Geologist**

Over 4 decades in precious metals exploration with a proven record of discoveries and exits. Former CEO of Keegan Resources (5Moz Esaase discovery) and Chief Geo. at Cayden Resources (El Barqueño project acquired by Agnico Eagle).

**Ivan Bebek****Strategic Advisor, Corporate Development & Finance**

Over 25 years' experience in financing exploration, foreign negotiations, and M&A, including President, CEO and Co-founder of Cayden (acquired by Agnico Eagle for C\$205M), Executive Chair of Auryn, and Co-founder of Keegan Resources.

**Justin Milliard, PhD****VP Exploration**

Over 20 years in Nevada-focused gold exploration with deep expertise in Carlin-type systems. Former Principal Geologist at AngloGold Ashanti and Senior Exploration Geologist at Eminent, where he originated the Hot Springs Range discovery.

**Martin Bajic****CFO**

Chartered Professional Accountant with over a decade as CFO and director for TSX-V and CSE-listed juniors, including Vizsla Silver, Summa Silver, and other precious metals explorers.

**Michael Bebek****Head of Communications**

Over 18 years in resource sector capital markets and corporate finance. Former Investment Advisor at Haywood Securities (junior miners focus) and Corporate Secretary for Keegan Resources.

**Jim Slayton****Project Manager | Technical Team**

Nevada native with 4 decades of Great Basin exploration experience, including roles at Noranda. Former Project Manager at Keegan Resources' Esaase gold project (Ghana) and Cayden Resources.

Board of Directors Paul Sun | P.Eng, MBA, CFA | Daniel McCoy PhD | Ann Carpenter BSc Geology | Michael Kosowan P.Eng

America's Richest Gold State

3 Projects | 5,941 ha | 100% Ownership

Hot Springs Range Project (HSRP) CURRENTLY DRILLING

Flagship: 4,311 ha at Hot Springs Range, 15 km from the Getchell Trend.
Shallow cover hid the corridor. First company to drill it.

Celts Project DRILLING 2026

Walker Lane project under volcanic cover. Identified by geologists who worked the Silicon discovery. First holes will test the same setting.

Gilbert South Project DRILLING 2027

Walker Lane. Gold in surface veins over kilometres. Historic work was shallow. The source at depth has not been drilled.



Why Carlin Systems Stand Out

Defining Nevada's Gold Dominance

Carlin systems are recognized for:

- some of the largest gold endowments with long mine lives
- predictable structural architecture for efficient exploration
- known to cluster along major structural trends — rarely occur isolated **as seen by the stars on the following trends**



SULPHIDE

Goldstrike Complex

has produced approximately
~44 Moz Au historically³



OXIDE

Pipeline Complex

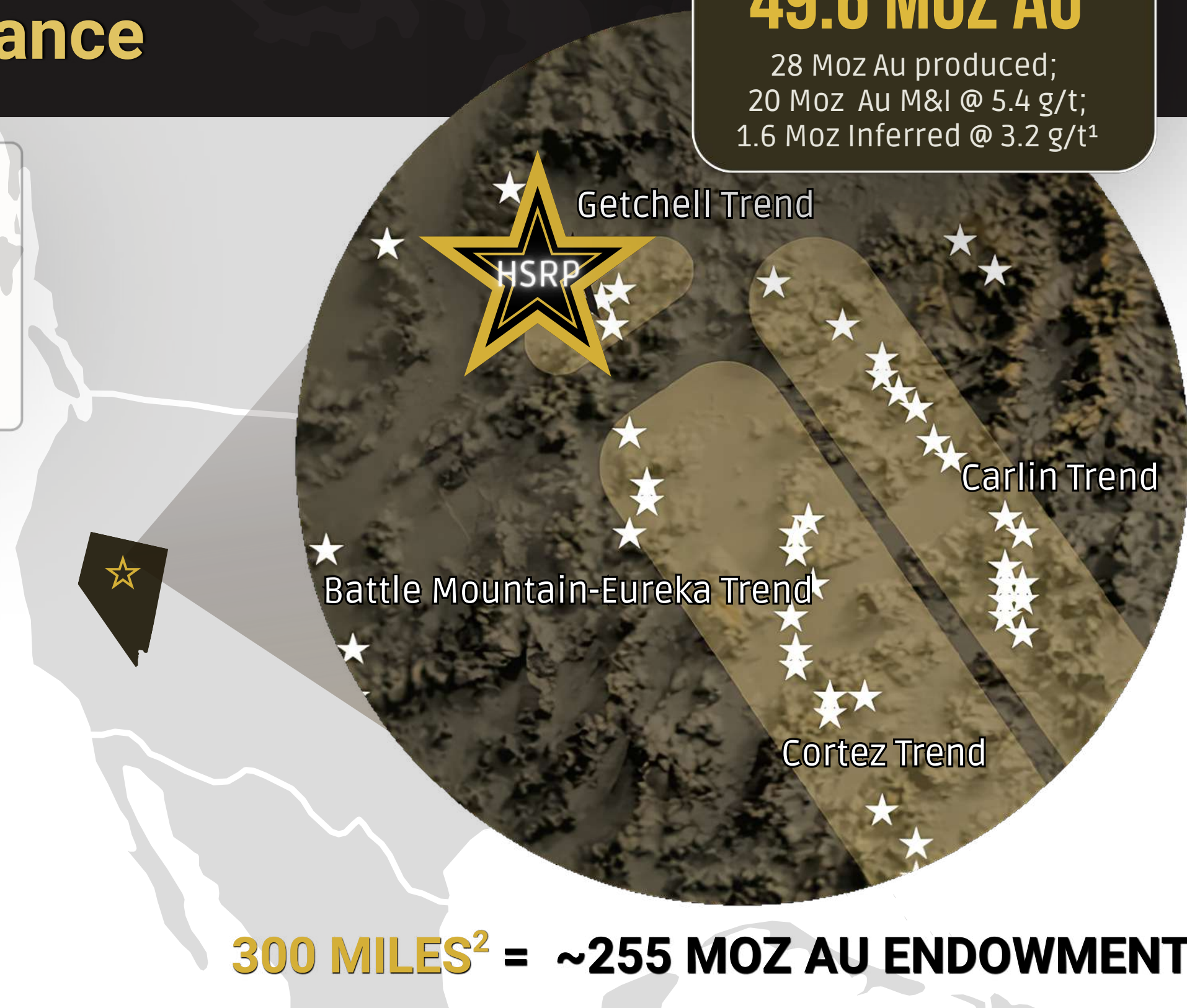
has produced approximately
~21 Moz Au historically⁴

GETCHELL TREND

Endowment

49.6 MOZ AU

28 Moz Au produced;
20 Moz Au M&I @ 5.4 g/t;
1.6 Moz Inferred @ 3.2 g/t¹



³ Barrick's 2019 NI 43-101 Technical Report on Goldstrike Mine (via minedocs.com/11/Goldstrike_Technical_Report_03222019.pdf)

⁴ Wikipedia (Cortez Gold Mine) and Placer Dome/Barrick historical reports (e.g., 2005 reserves at 1.4 g/t Au).

⁵ 2025 USGS Mineral Commodity Summary

Surface Structural Analogue

HSRP vs. Getchell Trend

Positioned in the heart of a major-controlled gold district

HSRP also mirrors the structural architecture of a major gold trend

Kinross
recent
staked
claims

Hot Springs Range Project

AngloGold
Ashanti

Nevada Gold Mines
(Barrick & Newmont JV)

2025

GETCHELL TREND

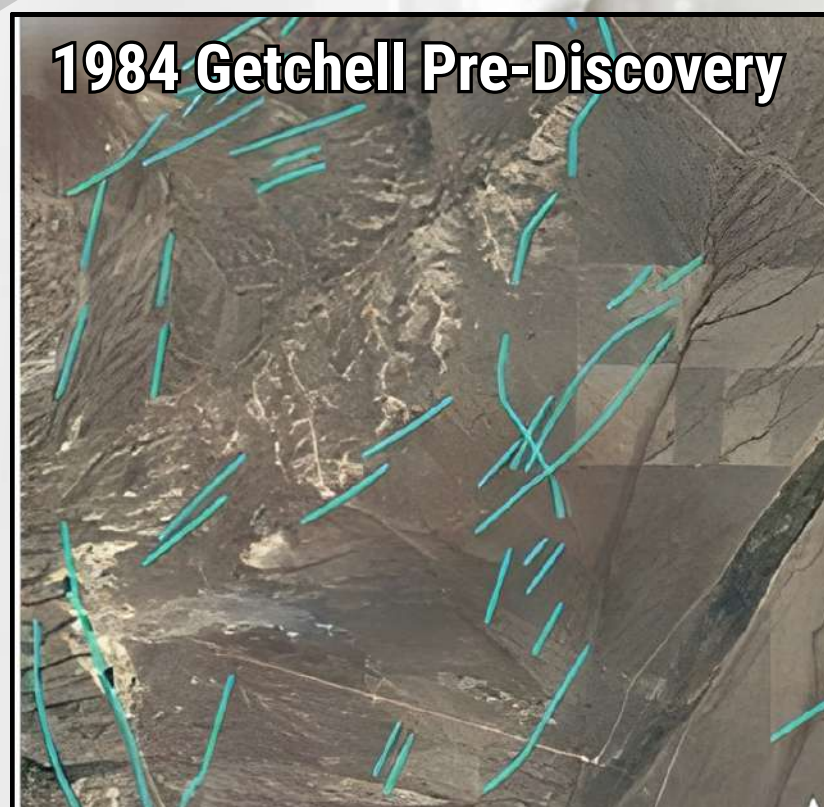
49.6 Moz Au

28Moz Au production;
20Moz M&I @ 5.4 g/t Au (110 Mt);
1.6Moz Inferred @ 3.2 g/t Au (16Mt)¹

2020 HSRP Endowment Unknown



1984 Getchell Pre-Discovery



Air Photo Comparison at Same Scale and Orientation

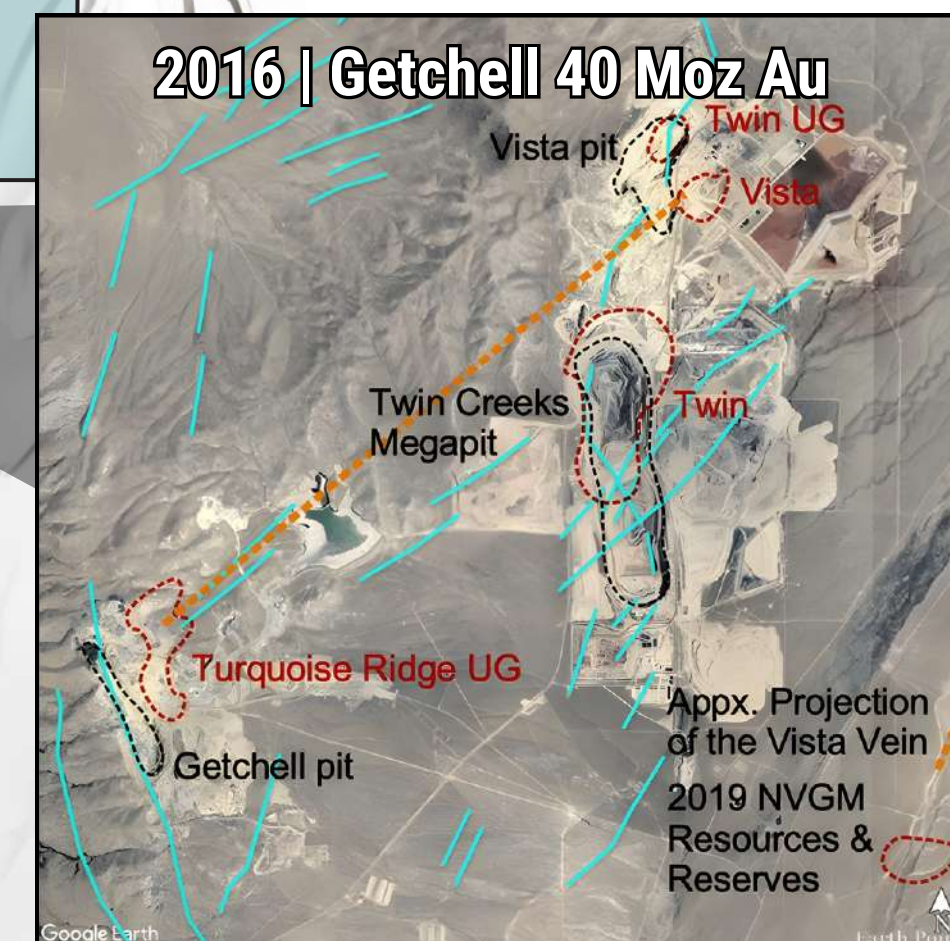
EDEN VALLEY

Twin Creeks

Turquoise Ridge

i80 Gold
Granite Creek

2016 | Getchell 40 Moz Au



¹ Turquoise Ridge Technical Report, Nevada Gold Mines, March 2024 (available at: <https://barrick.com/English/investors/default.aspx> or NGM site)
HSRP Source: <https://eminentgoldcorp.com/site/assets/files/5967/hotspringsrange-43-10120220808-final.pdf>

HSRP | Getchell Trend Analogue

New Carlin System Under Cover

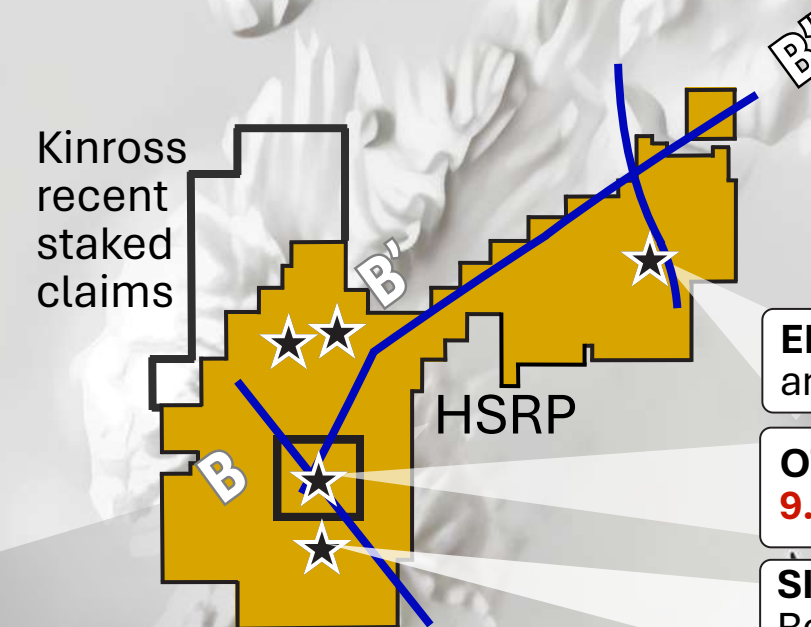
- Hidden under shallow cover — never explored until now
- 10+ km corridor with 5 targets (Getchell-style signature)
- All holes hit gold in first drilling — mineralization is widespread
- Best intercept to date: 9.2m @ 3.2 g/t Au (0xide)

Analogous Pre-Mining Surface Geochemistry

	HSRP	Getchell
Au (g/t)	0 - 0.7	0 - 0.5
As (ppm)	1 - 2,400	50 - 1,000
Hg (ppm)	0.005 - 96	0 - 0.5
Sb (ppm)	0.06 - 1,400	5 - 50

Pathfinder signature similar to Getchell Trend deposits

Kinross recent staked claims



EDEN | 3 km long Au soil anomaly through pediment

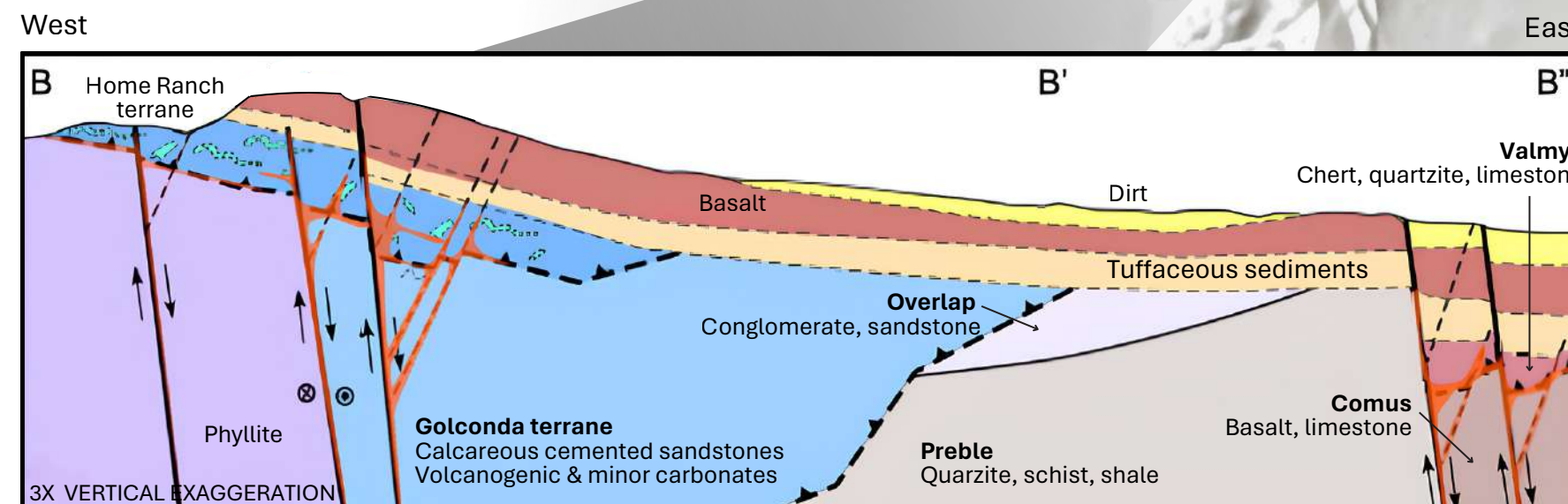
OTIS | Drilling highlight Intercept: **9.2m @ 3.2 g/t Au**

SITKA | 1 km
Rocks <2.8 g/t Au
Soils <0.5 g/t Au

Hot Springs Range Project

District-scale Carlin potential

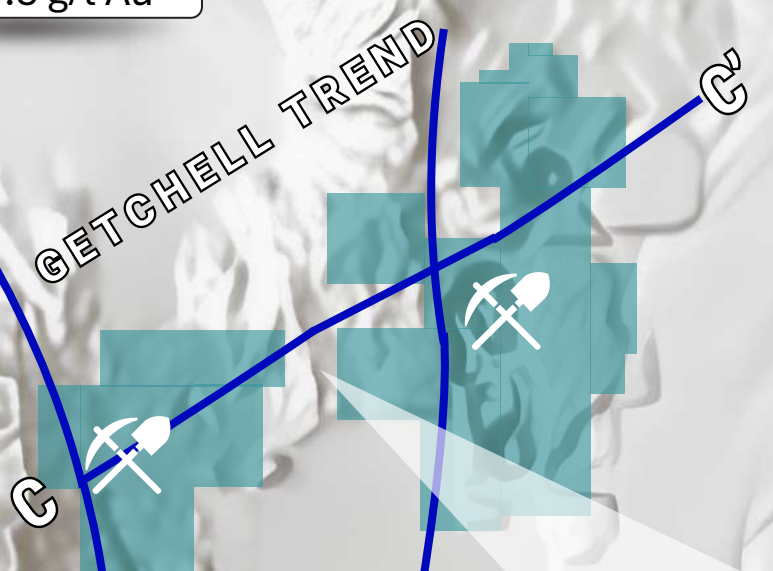
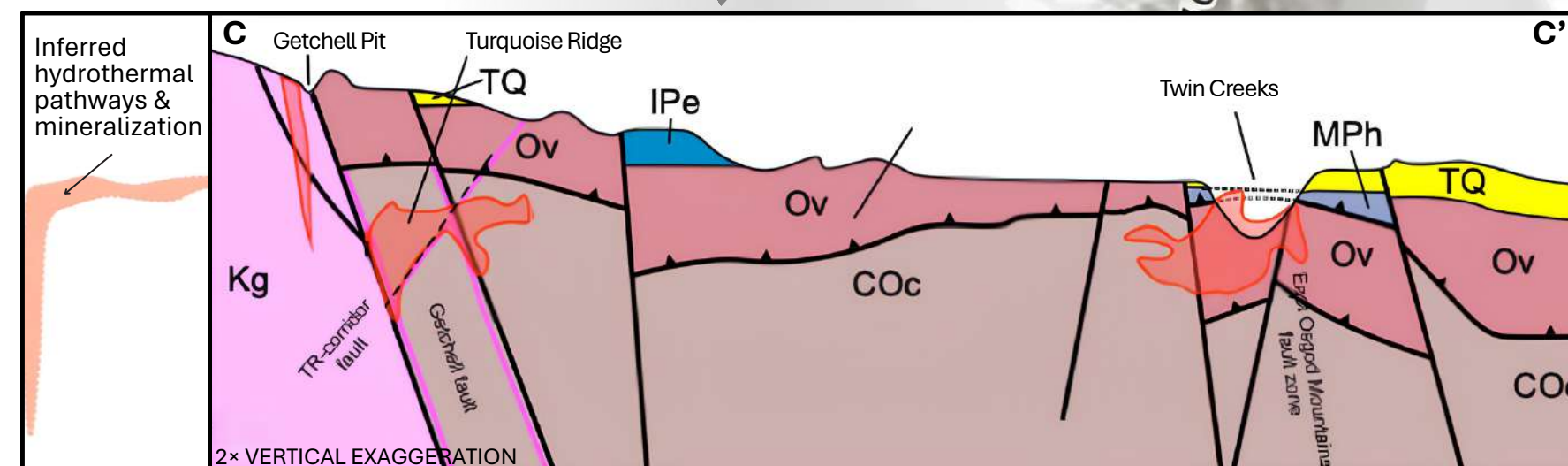
Interpretive District-Scale Cross Section Looking North
Section shows scale and vertical architecture consistent with Getchell deposits



Getchell Trend

49.6 Moz Au Endowment

Interpretive District-Scale Cross Section Looking North
Proven Mineralized System
Deep feeder faults + thrust traps delivering gold



Turquoise Ridge Complex

Turquoise Ridge | Twin Creeks

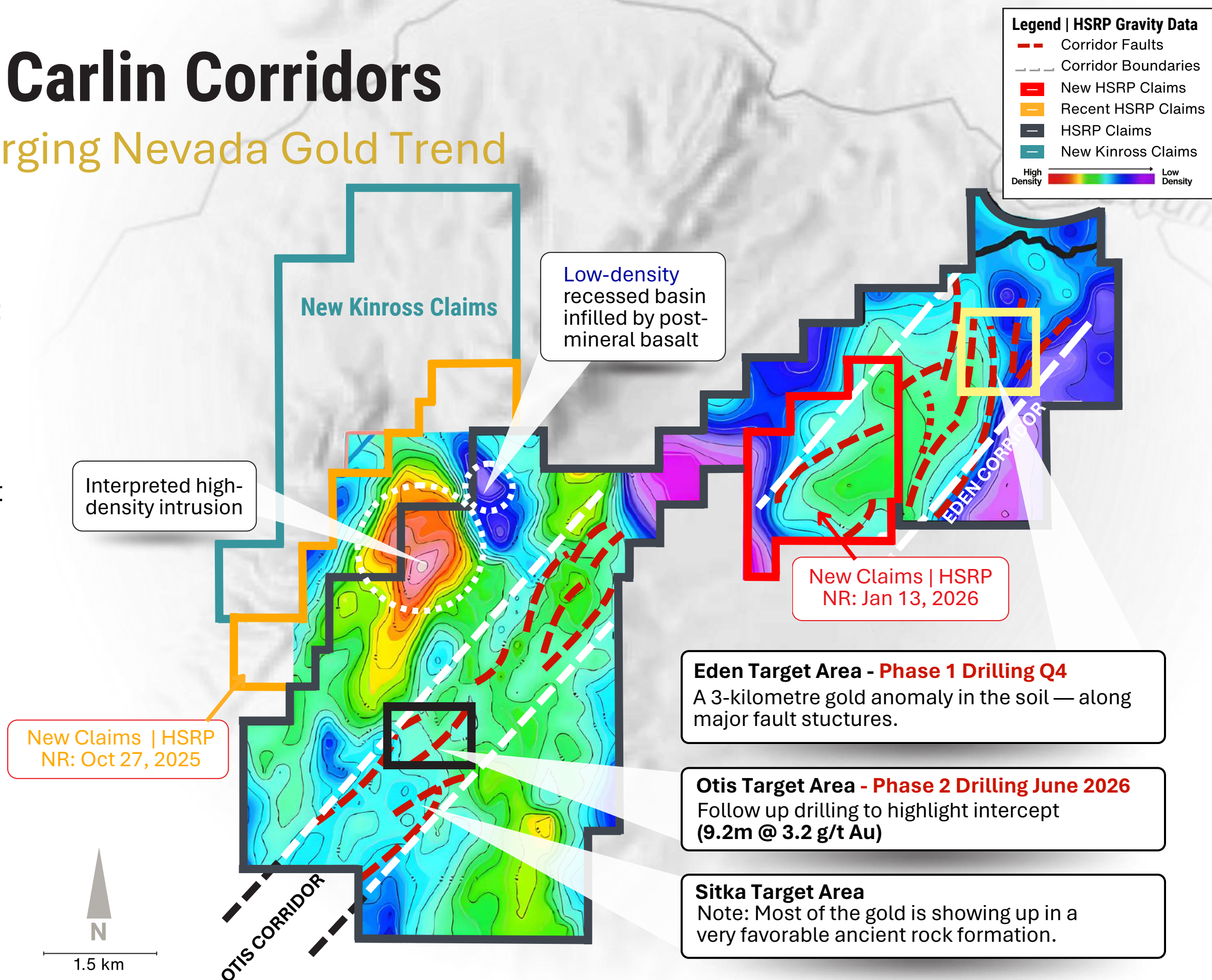
Legend

- ★ HSRP Target Areas
 - Faults
 - New Kinross Claims
 - Barrick Nevada Gold Mines Claims
 - HSRP Claims
- all boundaries are approximate

Gravity Reveals Buried Carlin Corridors

Strategic Staking Secures Emerging Nevada Gold Trend

- Gravity validates our thesis — revealing structures beyond aerial observation
- ~10 km of prospective corridors confirmed: Otis (6 km) | Eden (4 km)
- Eminent secured all critical ground — full control of the Eden anomaly
- Kinross (13.8% stake) expanding footprint strengthening its foothold in the emerging district
- High-density intrusions beside low-density basins — a buried Carlin feature



Quick Gravity Survey Explainer

Gravity surveys detect density contrasts in subsurface rocks. Contacts between high- and low-density zones often highlight buried intrusions, faults, or alteration — prime targets for hidden gold mineralization under cover.

Surface Gold Anomalies Confirm Key Targets

Gold-in-Soil & Rock Anomalies Overlying Key Structures

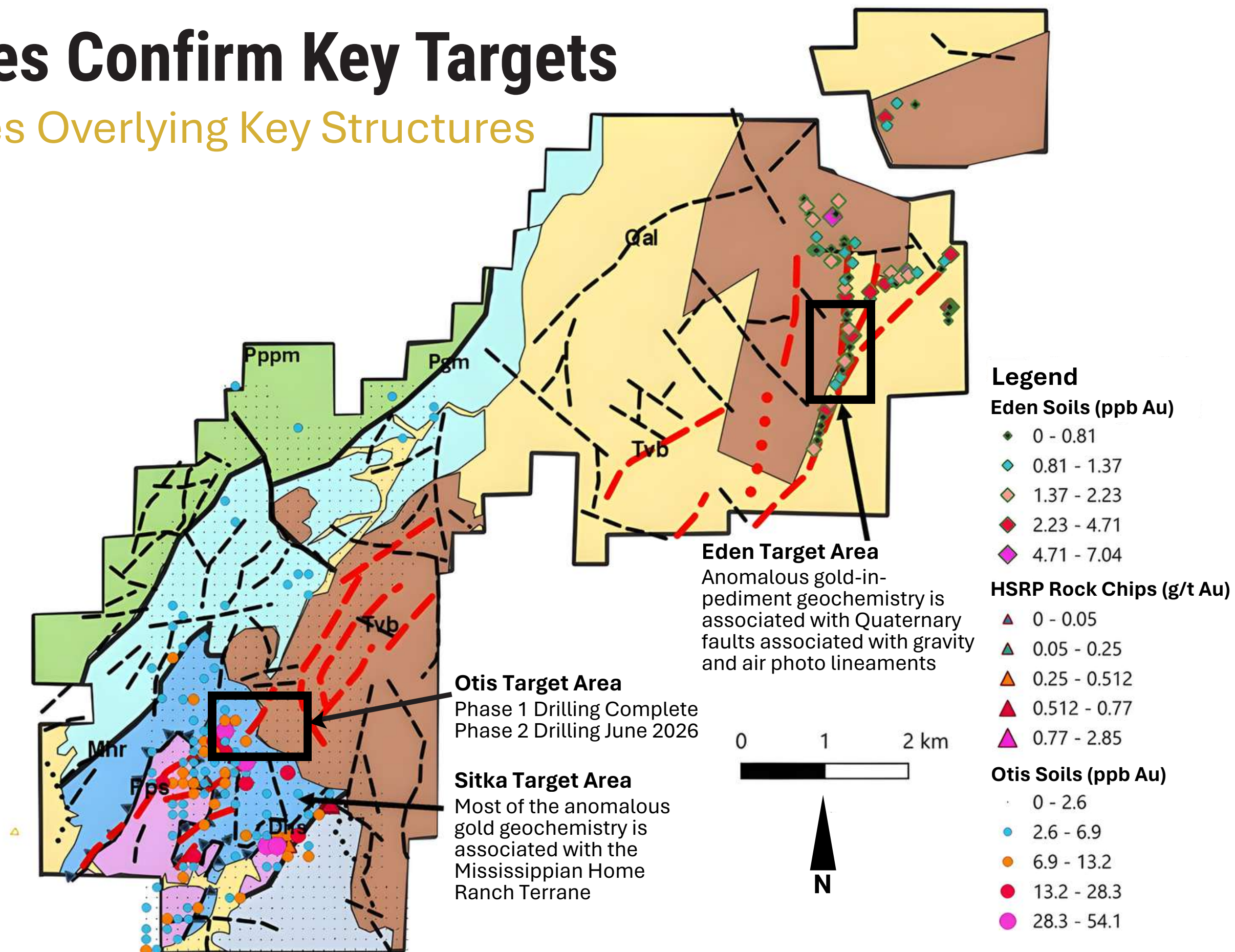
Strong surface gold anomalies

- soils up to 54.1 ppb Au
- rocks up to 2.85 g/t Au

Line up perfectly with key structures and favorable host rocks—direct evidence of a mineralized system at depth.

Geology Legend

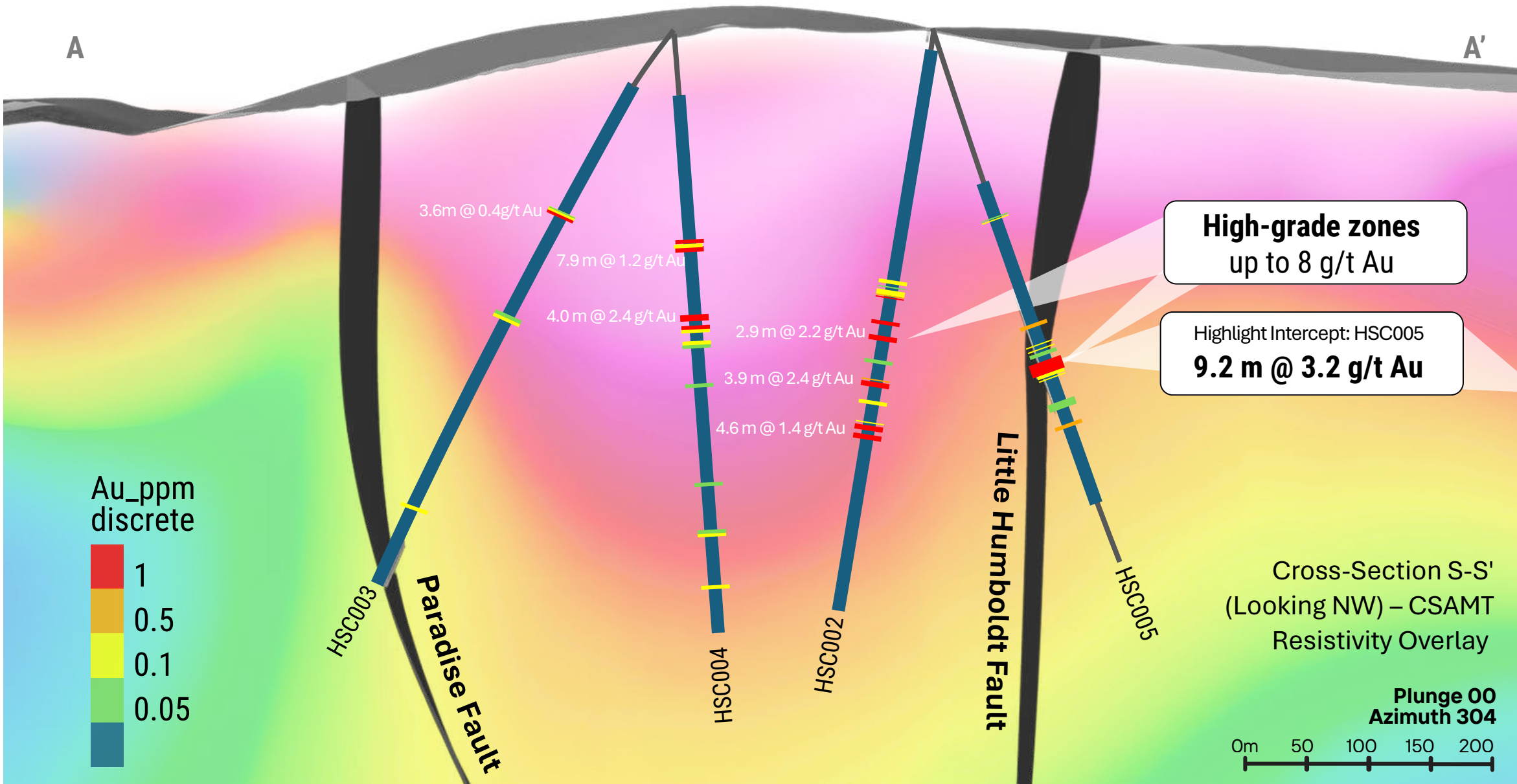
- LINEARS “Corridor” gravity-interpreted linears (thick red dashed lines) and other interpreted linears (black dashed lines)
- faults separating different lithotectonic terranes
 - ▲ thrusts separating Mhr above from Pps below
 - Tvb** Early Miocene Vesicular black aphanitic basaltic andesite
 - Qal** Undifferentiated Creek and Pediment Alluvium
 - Pppm** Permian Poverty Peak Melange: Basaltic Tuff and Argillite Matrix; Mafic Blocks
 - Pgm** Permian Golconda Melange: Quartzite-Sandstone; Chert Blocks
 - Mhr** Mississippian Home Ranch subterrane: andesite and limestone
 - Pps** Permian phyllite and slate
 - Dhs** Devonian sandstone



Otis | Phase 1 Drilling Complete

Confirmed Fault-Controlled Oxide Gold System

Fault-controlled, oxide-hosted gold systems deliver scale, continuity, and mine life — the same attributes that make Carlin deposits globally sought after.



Hole ID	From (m)	To (m)	Width (m)	Au (g/t)
HSC002	272.8	275.7	2.9	2.2
HSC002	310.4	314.3	3.9	2.4*
			incl.	0.5m @ 8.0g/t Au
HSC002	347.1	351.7	4.6	1.4*
			incl.	0.9m @ 4.4g/t Au
HSC003	178.4	180.9	3.6	0.4
HSC004	178.6	186.5	7.9	1.2
HSC004	239.5	243.5	4.0	2.4
HSC004	250.9	254.2	3.3	0.5
HSC005	295.50	304.74	9.2	3.2 †
			incl.	0.9m @ 5.4 g/t Au
			incl.	1.1m @ 4.6 g/t Au

* Composite intercept

† Downhole widths reported; true widths estimated unknown

Representative oxide core (below)

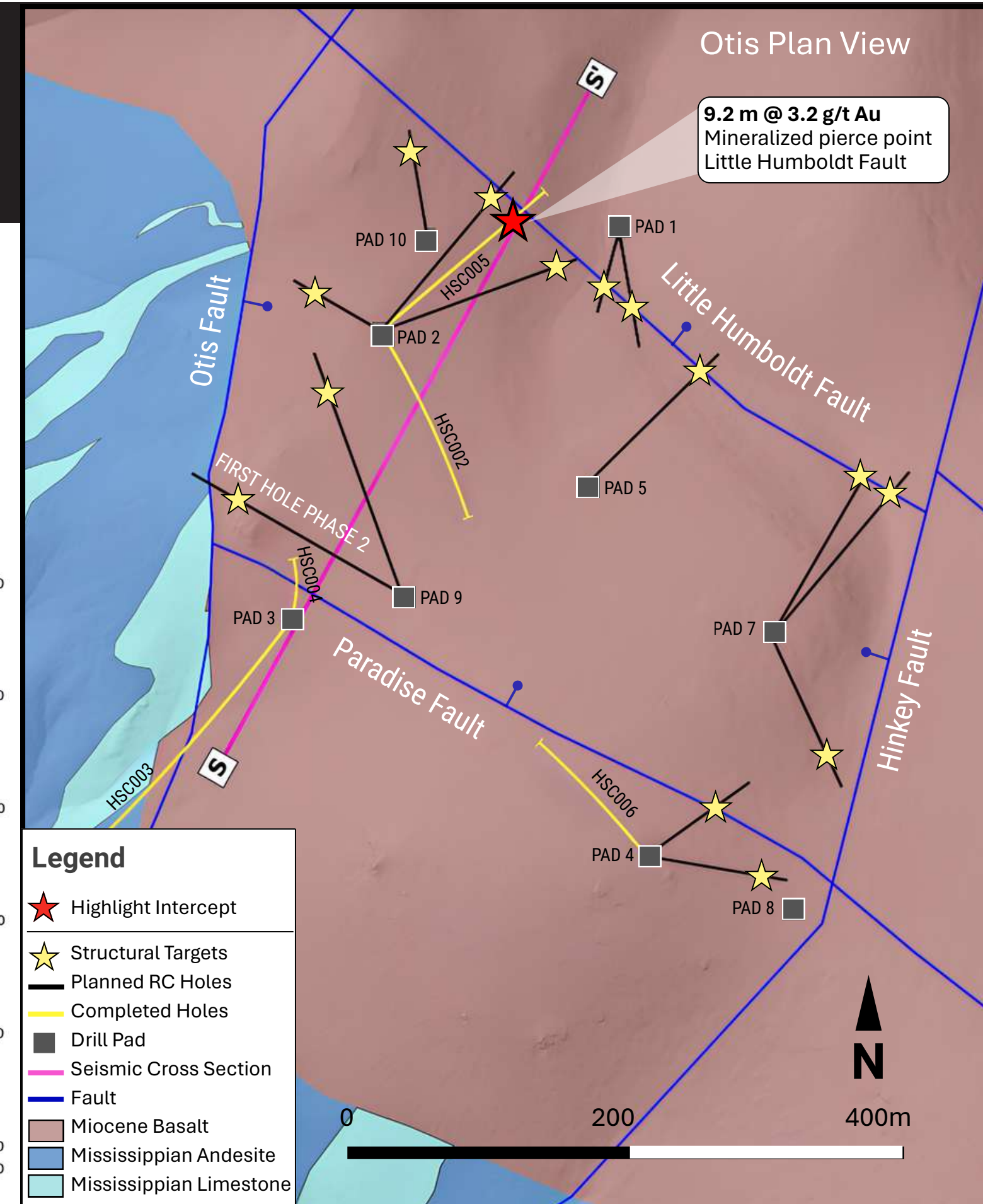
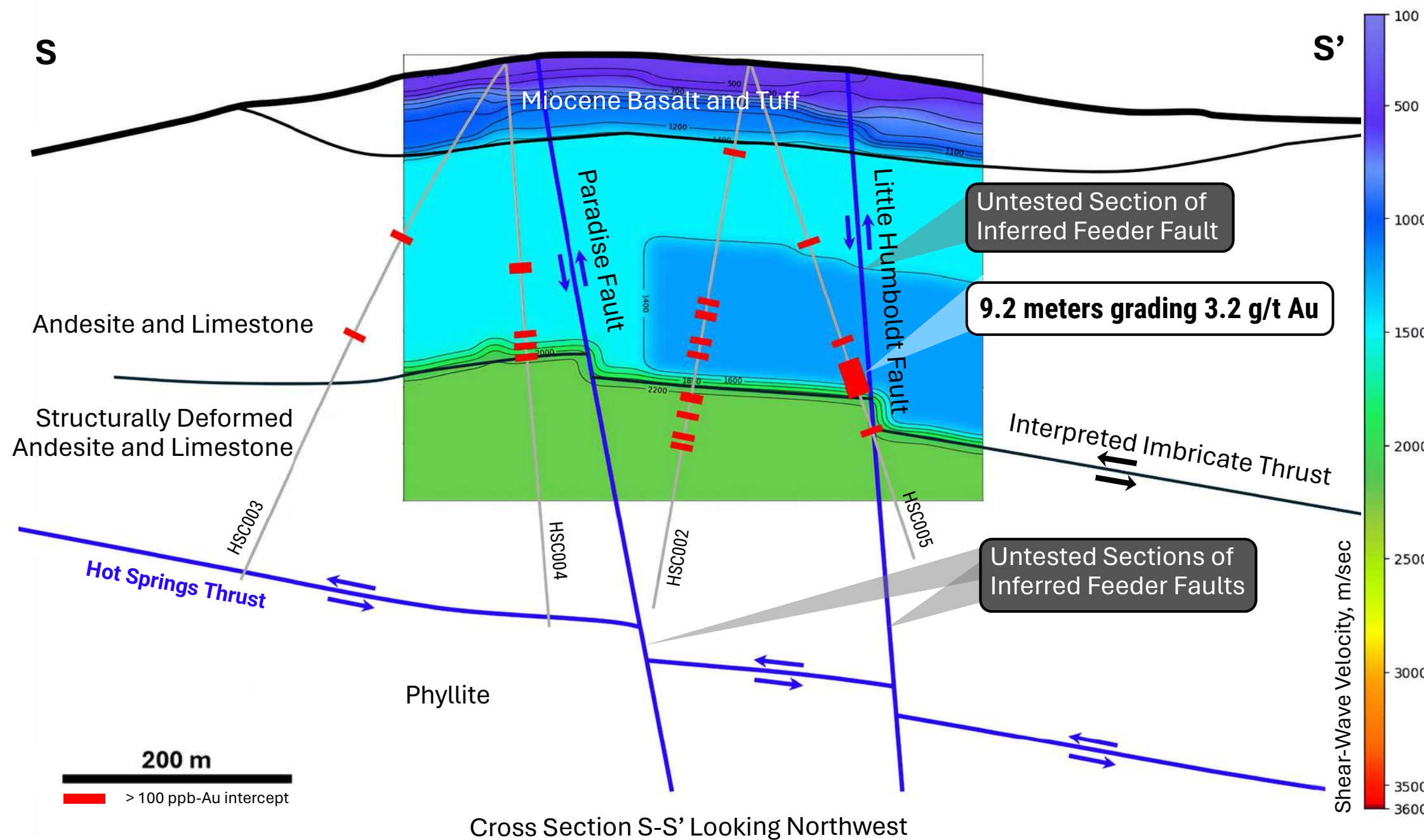
Consistent gold grades through altered host rock (light grey)



Otis | Phase 2 Drill Program | Refined Targeting

10,000 Meters of Drilling to Expand Model and Scale

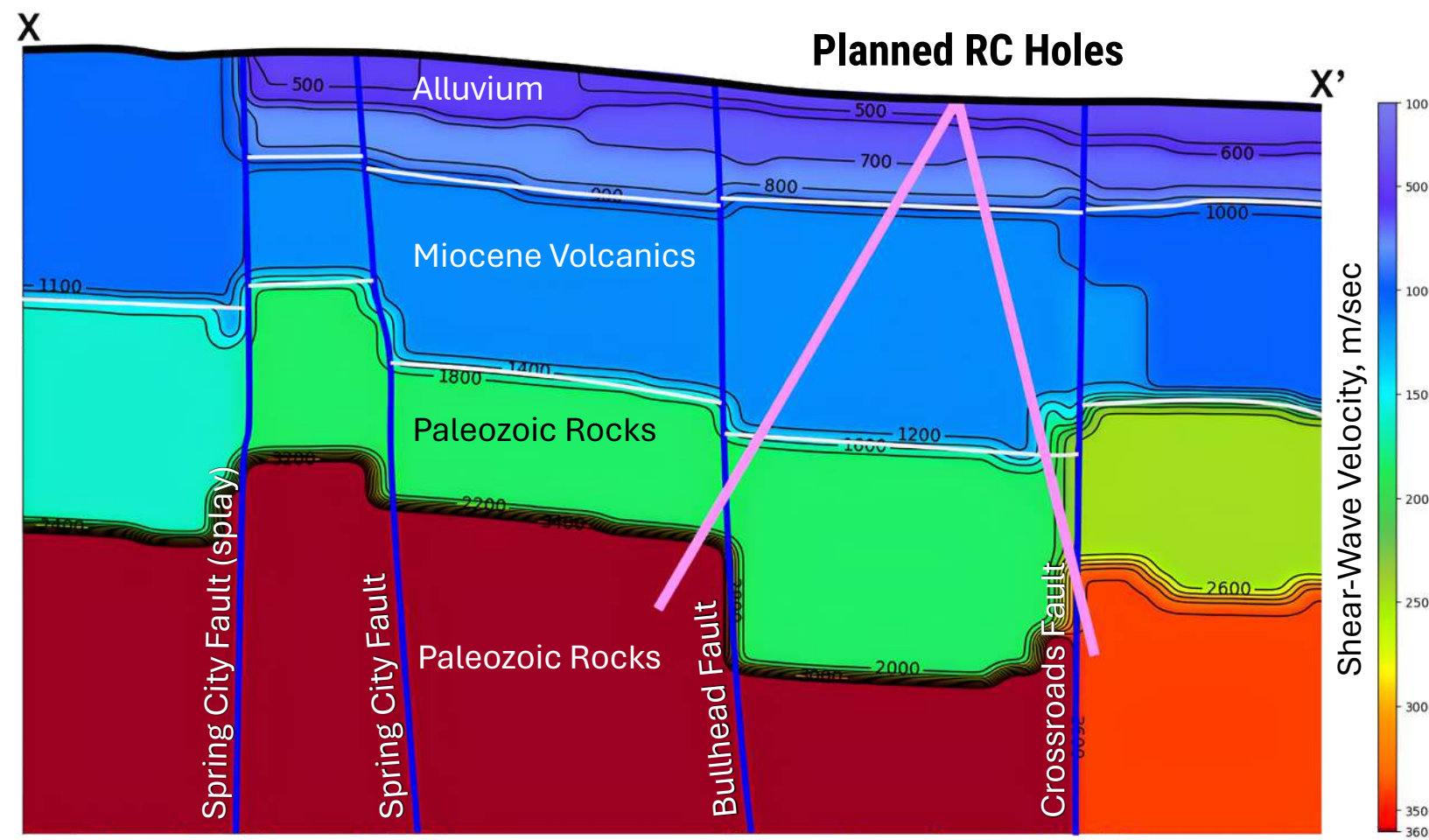
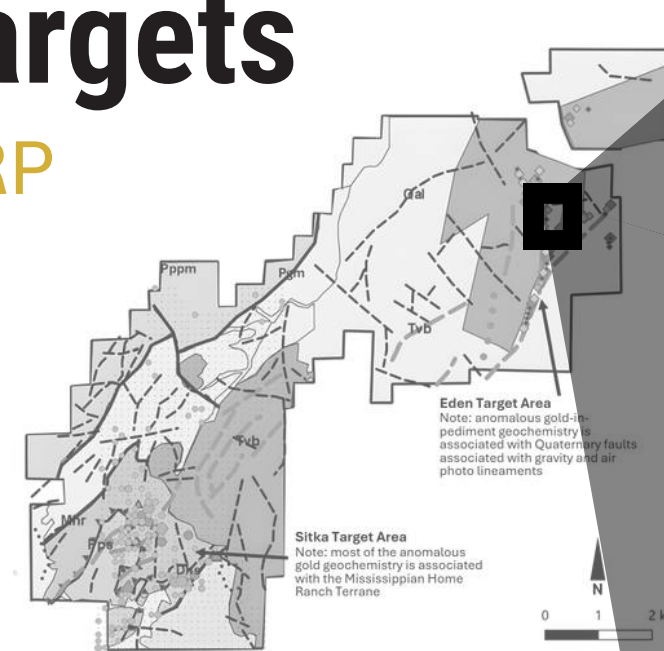
Seismic data sharpens fault geometry and defines precise pierce points
Drilling focuses on zones where all datasets align



Eden | Phase 1 Drilling Targets

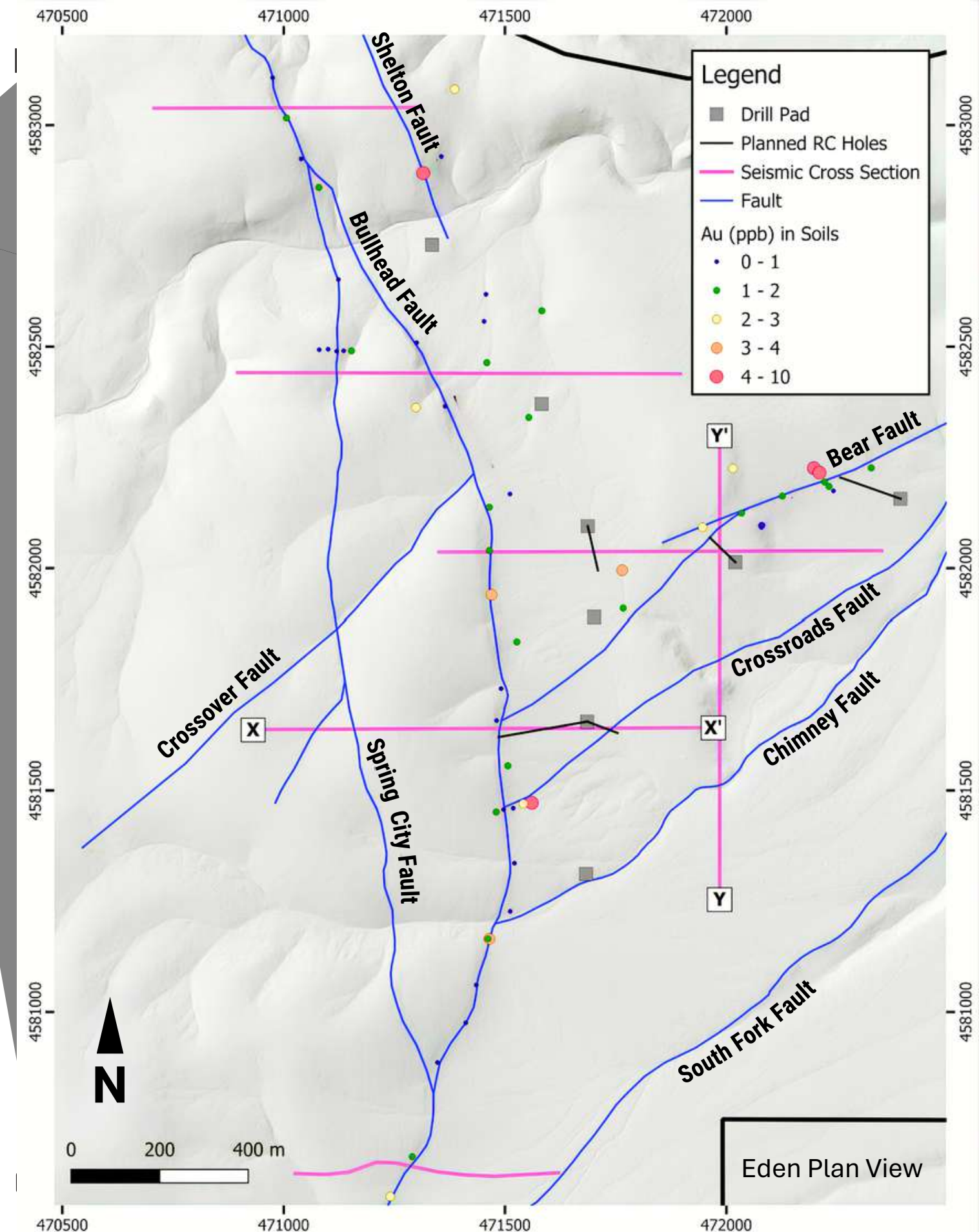
Advancing The Second Corridor at HSRP

Same structural style as Otis (Carlin)
 Clear pathfinder response at surface
 3km soil-gold anomaly traces deep structures
 Untested target in the emerging trend
 Permitted | Drilling following Otis



Eden Target: Cross Section X-X' Looking North

Planned RC holes test interpreted feeder faults beneath gold-in-soil anomalies



Celts | Applying the Silicon Discovery Model

Recognized by same discovery team as a Silicon-style system

Similar feeder geometry to Silicon's mineralized zone

Target directly beneath the steam-cap

Dome-hosted volcanic complex

Permitted | **Drilling 2026**

Target Concept

Our initial drill program follows AngloGold's discovery strategy—targeting the fault beneath the steam cap

AngloGold Ashanti | Arthur Gold Project²

Silicon ~**3.4** Moz Au M&I @ 0.9 g/t (122Mt)

~**800** Koz Au Inferred @ 0.7g/t (38Mt)

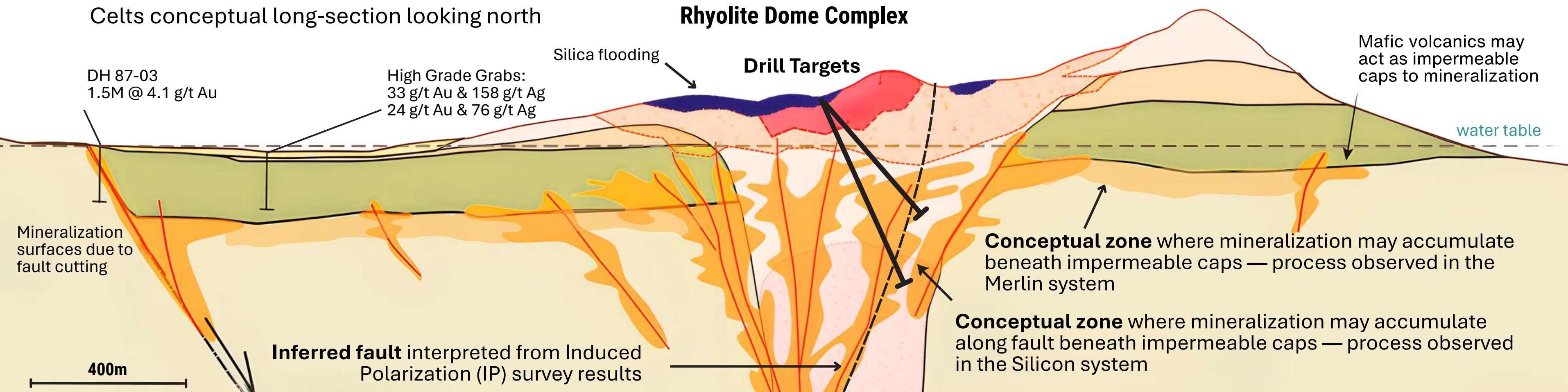
Merlin ~**12.1** Moz Au Inferred @ 1.1 g/t (355 Mt)

Silicon Discovery Hole

SD-004 79m @ 1.76 g/t Au

Celts conceptual long-section looking north

Rhyolite Dome Complex



²Silicon and Merlin resources: AngloGold Ashanti (effective Dec 31, 2024; disclosed Feb 19, 2025 via Orogen Royalties NR dated Feb 20, 2025)
Early-stage exploration; no mineral resource defined. Analogies based on geological similarities; see relevant press releases and technical reports for details.

Gilbert South | Untested at Depth

Third Shot in Eminent's Discovery Pipeline

Widespread high-grade gold at surface (7.4 – 143 g/t Au)



Multi-kilometre gold-bearing vein corridors (up to 143 g/t Au)

- Historic drilling targeted shallow oxide zones — deeper feeder structures remain untested
- Drill-ready opportunity beneath a well-defined epithermal vein system
- Target depth ~400 m — potential for high-grade underground mineralization

Nevada's Walker Lane Trend — proven multi-million-ounce district

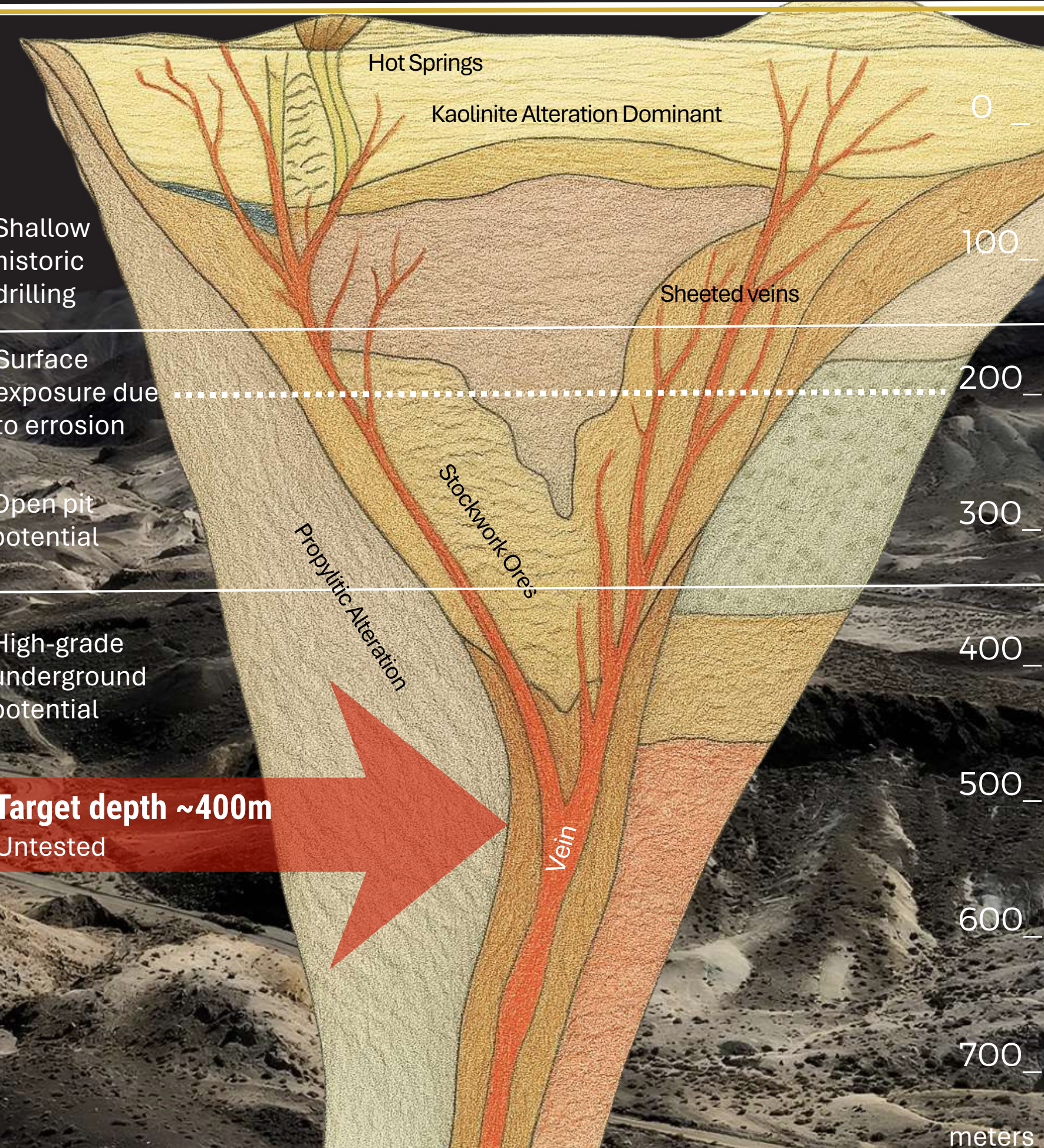
Shallow
historic
drilling

Surface
exposure due
to erosion

Open pit
potential

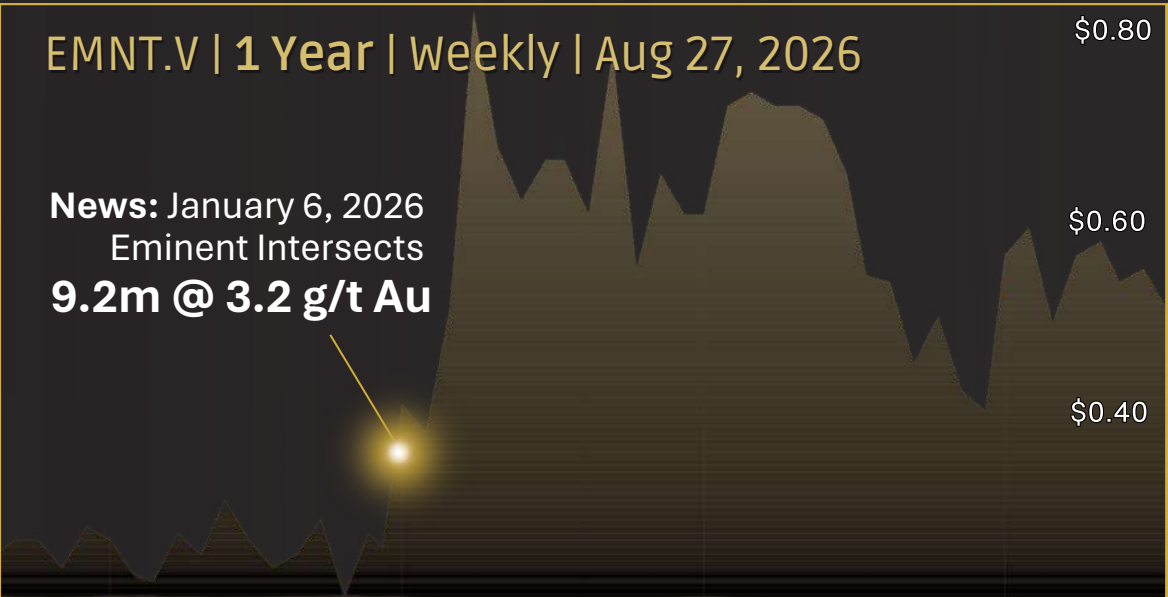
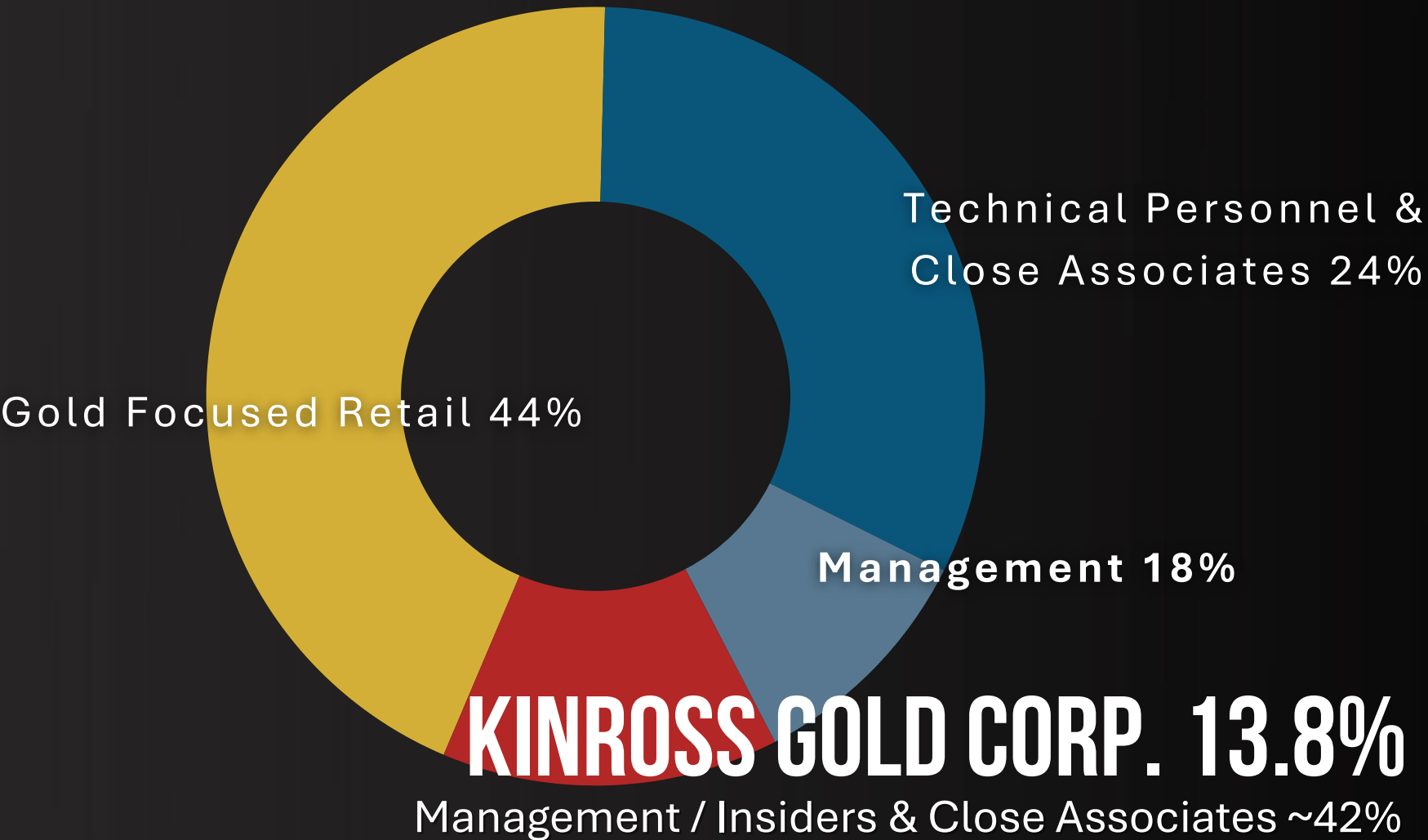
High-grade
underground
potential

Target depth ~400m
Untested



Capital Structure & Strategic Ownership

Issued & Outstanding	83,537,936
Options	5,341,667
Warrants	11,675,459
Fully Diluted	100,556,062
Market Cap	C\$~42M



Warrants Outstanding		
Expire	Price	Amount
Sept 29, 2026	\$0.50	1,819,875
Oct 15, 2026	\$0.55	4,094,423
May 2, 2027	\$0.70	1,975,043
May 2, 2027	\$1.50	3,787,118

Options Outstanding		
Expire	Price	Amount
Nov 11, 2026	\$0.75	950,000
April 3, 2029	\$0.32	500,000
Dec 31, 2029	\$0.45	1,216,667
Oct 9, 2030	\$0.35	2,675,000

Prior Financings		
Date	Price	Amount
Sept 2019	\$0.10	\$735k
Jun 2020	\$0.20	\$3.1M
Sept 2021	\$0.70	\$2.2M
Sept 2022	\$0.45	\$1.4M
Sept 2023	\$0.32	\$965k
Oct 2024	\$0.26	\$2.4M
May 2025	\$0.40	\$4.3M

Major Milestones Delivered & Near-Term Catalysts

Late 2025 – Early 2026

- Best Otis intercept to date: 9.2 m @ 3.2 g/t Au (oxide).
- Leadership strengthened: Dan McCoy (CEO) and Justin Milliard (VPX; ex-AngloGold).
- Expanded HSRP claims across newly recognized structural corridor segments.
- Signed contract for up to 10,000 m RC program.
- Metallurgical testing confirmed 100% oxide mineralization — strong recovery potential.

Spring – Summer 2026

- Seismic survey defined Otis structures and delivered clear fault targets beneath cover at Eden (3 km gold-in-soil anomaly).
- Airborne mag/rad + 3D MVI model completed — robust integrated geophysics.
- Rig mobilized for up to 10,000 m RC program:
 - Otis: step-outs along two mineralized faults + testing two additional faults (14 holes).
 - Eden: first-ever drilling — three faults, up to 5 holes.

Looking Ahead – Late 2026

- Additional geophysics at Celts followed by maiden drilling (2–3 holes, ~300 m each) to test steam cap + underlying structure.
- Potential Phase 2 expansion of the HSRP drill program.

Capital Allocation: 80 % Exploration | 15 % G&A/marketing | 5 % Working capital



Discovery Focused

Driving Value Across Exploration & Corporate Milestones

Opening the Door to a Major Carlin Gold Discovery

1. Early-Stage Entry
2. Exceptional Leverage
3. Elite Jurisdiction
4. Proven Leadership
5. Strategic Alignment
6. Macro Tailwinds

DISCOVERY

1-604-505-7751 | info@eminentgoldcorp.com | www.eminentgoldcorp.com

EARLY-STAGE OPPORTUNITY | NEVADA | 2026



PURSUING MAJOR GOLD DISCOVERIES

IN THE GREAT BASIN

Appendix



Hot Springs Range Project | Flagship

Eminent holds 100% interest in 521 claims totaling >4,311 hectares at HSRP.

Fully Executed Definitive Agreement

Under the terms of the previous option Agreement, the Company had up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company. The Company completed the terms of this agreement in April of 2025

Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%



Celts Project

Eminent holds 100% interest consisting of 67 unpatented mining claims on BLM ground (560 hectares). Located 13 kilometers northeast of Goldfield.

Fully Executed Definitive Agreement

Total Payment: US\$400,000 - At Closing:

- US\$30,000 in cash
- US\$45,000 in Eminent common shares

Within Six Months of Closing: US\$325,000 in cash or Eminent common shares (at Eminent's discretion, subject to regulatory approval)

Property Claims: 3% net smelter return (NSR) royalty with option to repurchase 1% of the royalty for US\$1.5 million (reducing the NSR to 2%)

Proceeds Split: US\$200,000 in cash and/or shares to each Orogen and a subsidiary of Altius Minerals Corporation (“Altius”)



Gilbert South Project

Eminent holds 100% interest in the 110 unpatented claims (1,070 hectares) located 42 km west of Tonopah in the Walker Lane trend, Nevada.

Fully Executed Definitive Agreement

By way of Consideration, the Company issued 350,000 common shares to the Seller. An additional 200,000 common shares will be issued when the company initiates a drill program.

The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. Eminent shall have the option and right to repurchase 1% of the GL royalty for \$1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for \$1.5 million (U.S.).

Glossary: Key Technical & Industry Terms

Carlin-Style Gold System

Sediment-hosted gold deposits typical of Nevada, characterized by fine-grained, disseminated gold associated with deep crustal structures and hydrothermal alteration. Often found in large, district-scale structural corridors.

Epithermal System

A shallow-level hydrothermal gold system formed at low temperatures and pressures. These systems can produce high-grade veins or disseminated oxide gold near surface. Oxide vs. Sulfide Mineralization

Oxide: Near-surface, weathered material where gold is liberated from sulfides, often more amenable to simple extraction methods.

Sulfide: Deeper, unweathered material where gold is locked in sulfide minerals, typically requiring more complex processing.

CSAMT (Controlled-Source Audio-Frequency Magnetotellurics)

A geophysical method used to map subsurface resistivity. In exploration, it helps identify faults, fluid pathways, and structural zones that may host gold mineralization.

Gravity Survey

A geophysical technique measuring variations in the Earth's gravitational field to identify density contrasts. Useful for mapping basin geometry, structural corridors, and potential feeder zones.

RC Drilling (Reverse Circulation)

A drilling method that produces rock chips rather than core. It is fast and cost-effective for testing structures, faults, and oxide extensions across large corridors.

Core Drilling

A drilling method that retrieves intact cylindrical rock samples (“core”). Provides detailed geological, structural, and mineralogical information used for system validation.

NSR (Net Smelter Return) Royalty

A royalty paid to the property owner based on a percentage of the revenue from the sale of mined material, after smelting and refining costs. Many of your projects include NSRs with partial buy-down options.

Earn-In Agreement

A staged acquisition structure where the company can earn up to 100% ownership of a project by completing specified cash payments, share issuances, and/or exploration milestones over time.

Structural Corridor

A major fault-controlled zone that acts as a conduit for mineralizing fluids. Your deck references a 10 km gravity-defined corridor at HSRP.

Targeting Model

An integrated interpretation combining geophysics (gravity, IP, CSAMT), drilling, and geological mapping to refine drill targets and vector toward higher-grade zones.