



EMINENT GOLD

DRILLING A NEW NEVADA GOLD CORRIDOR

Investor Presentation - September 17, 2026

TSX-V: EMNT | OTCQB: EMGDF | FSE: 7AB



DISCLAIMER

Cautionary Statement

This presentation has been prepared by Eminent Gold Corp. (the “Company”) for general informational and marketing purposes only. It is a high-level summary and does not contain all information that may be material to an investment decision. Readers are encouraged to review the Company’s continuous disclosure filings on SEDAR+ (www.sedarplus.ca) for complete technical and corporate information.

Forward-Looking Information

Certain statements in this presentation constitute forward-looking information under applicable securities laws. These statements involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those anticipated. The Company undertakes no obligation to update forward-looking information except as required by law.

Mineral Disclosure

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Canadian disclosure standards differ from those in other jurisdictions, including the United States.

Qualified Person

The scientific and technical information in this presentation has been reviewed and approved by Justin Milliard, Ph.D., CPG, Vice President of Exploration for Eminent Gold, a non-independent Qualified Person as defined by National Instrument 43-101.

EMINENT LEADERSHIP

BUILT TO DISCOVER. PROVEN TO DELIVER.



IVAN BEBEK

STRATEGIC ADVISOR, CORP. DEV. & FINANCE

Co-founded Keegan, Cayden, and Eminent

Raised ~C\$1B to finance discoveries

Former CEO, Cayden Resources

Extensive M&A background



Now producing (Galiano Gold)



For ~C\$205M / \$3.79 per share



DAN MCCOY

PRESIDENT & CEO

Nevada-based

Ph.D., Economic Geology

Former CEO, Keegan Resources

Chief Geologist, Cayden Resources

AMERICA'S RICHEST GOLD STATE

3 PROJECTS | 5,941 HA | 100% OWNERSHIP

Hot Springs Range Project (HSRP) CURRENTLY DRILLING

Located ~15 km from the Getchell Trend. Drilling has validated a Carlin-style geological setting under shallow cover, and follow-up drilling is expanding a growing gold footprint across a 10-km corridor.

Celts Project DRILLING 2026

Located in the Walker Lane Trend within the historic Goldfield district. Evaluating a direct analogue to AngloGold Ashanti's recent major discovery, the Arthur Gold Project.

Gilbert South Project DRILLING 2027

Located in the Walker Lane, within the historic Tonopah district. Gold-bearing surface veins extend for kilometres. Historic work was shallow, and the deeper source zone has never been drilled.



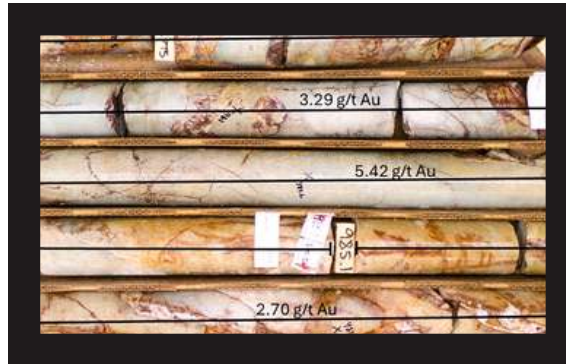
HSRP | OXIDE CARLIN GOLD

THE COMBINATION THAT ACTUALLY MATTERS

Carlin = Nevada's giants. Clustered along trends, hosted in calcareous systems like HSRP, and mined for decades.



OXIDE



HSRP - OXIDE



SULFIDE

Oxide (Pipeline-style) — simple cyanide / heap leach · ~\$300–600/oz

Sulphide (Goldstrike-style) — roast or autoclave · ~\$900/oz

Lower grade still wins when processing is cheap. HSRP is oxide.

GETCHELL TREND
Endowment

49.6 MOZ AU

28 Moz Au produced;
20 Moz Au M&I @ 5.4 g/t;
1.6 Moz Inferred @ 3.2 g/t¹



HSRP | GETCHELL ANALOGUE · FIRST NEW STANDALONE OXIDE CARLIN SYSTEM IN DECADES

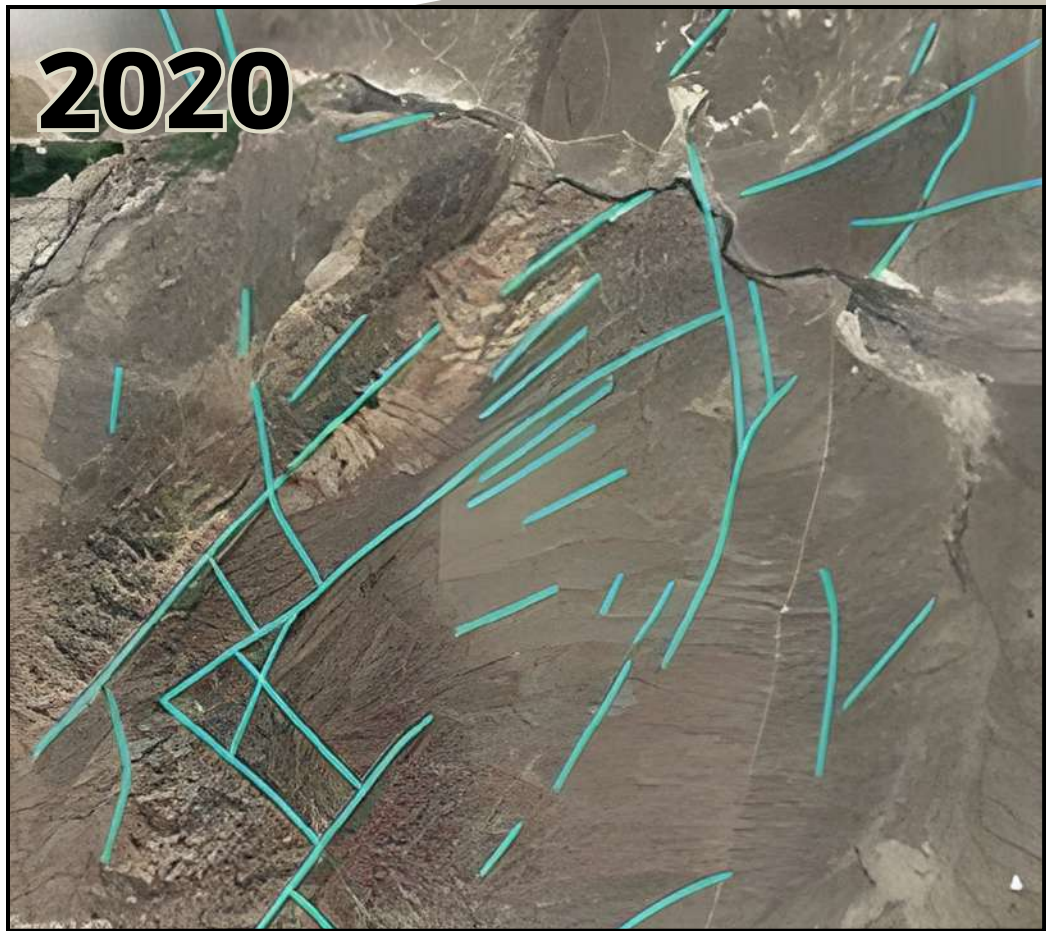
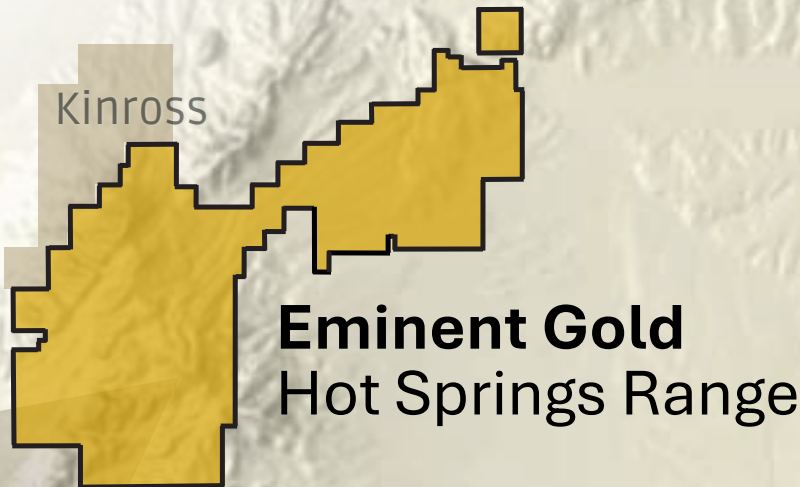
HOW THE CORRIDOR WAS MAPPED:

FAULTS, SAME PATTERN AS GETCHELL PRE-DISCOVERY

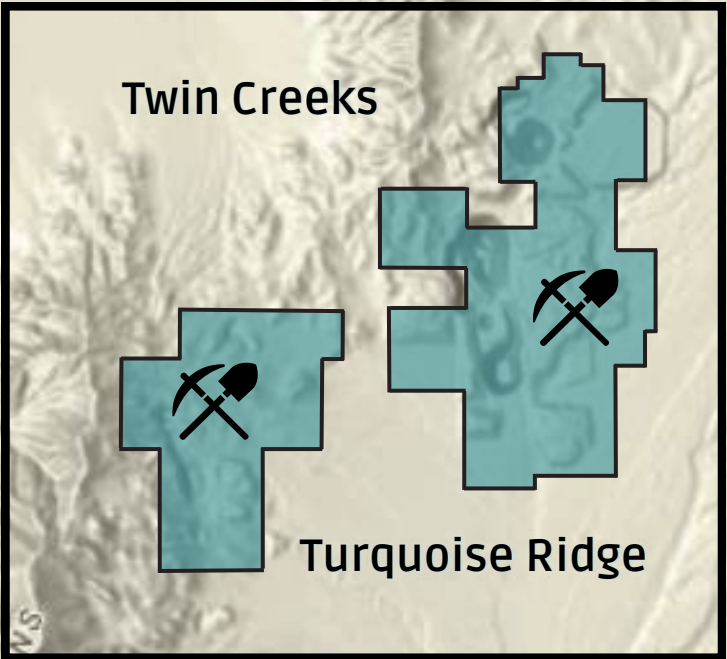
Air photos pick the deep faults through cover.

Same scale & orientations: NW cutting NE.

We are targeting the intersections — the same geometry that hosted Getchell before the pits existed.



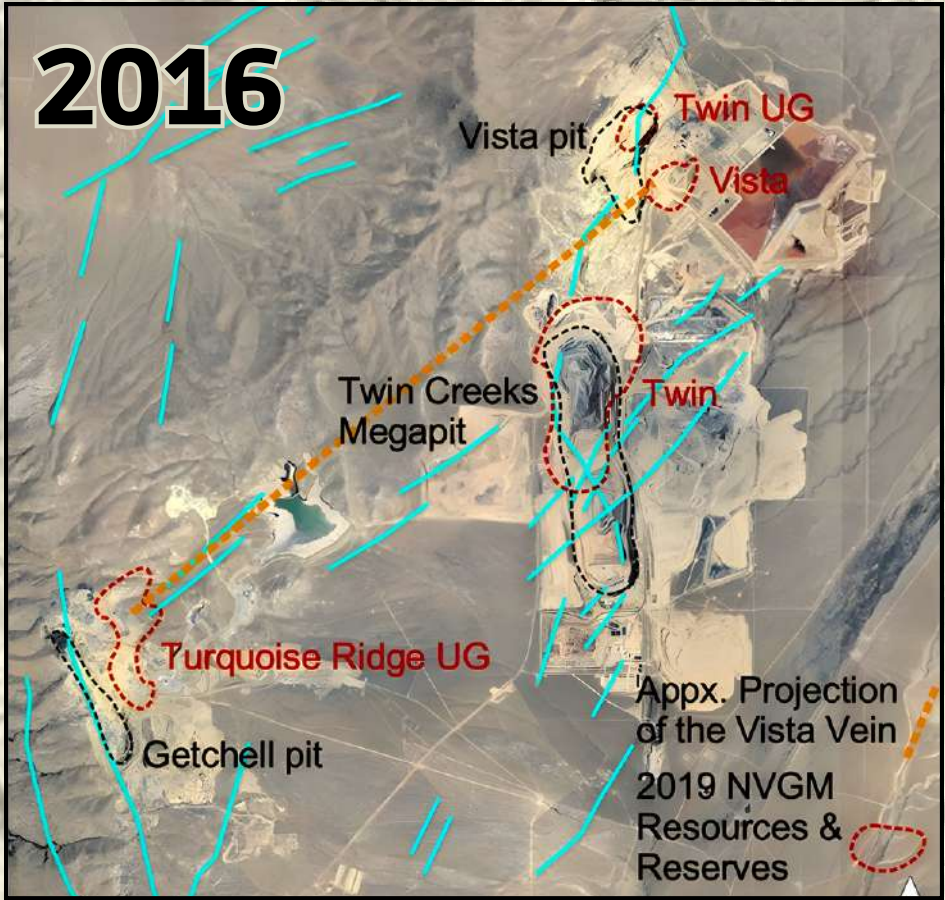
HSRP **2020** — corridor mapped, endowment unknown



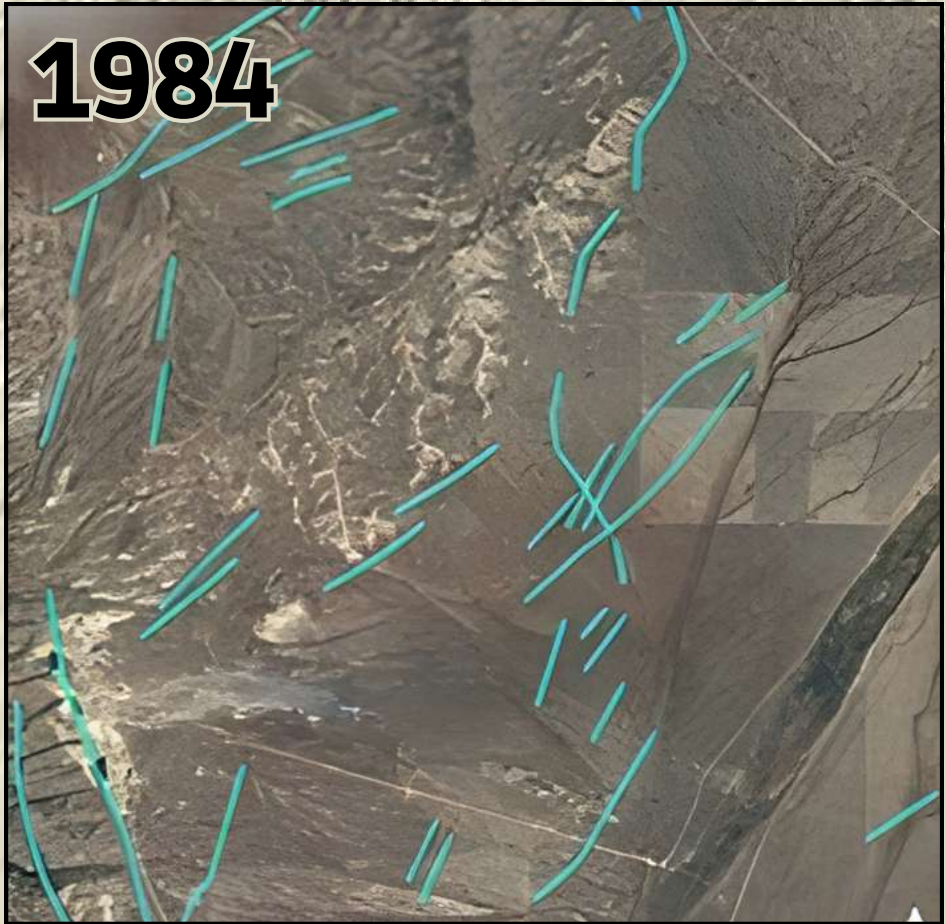
Nevada Gold Mines
Barrick / Newmont



i80 Gold



Getchell **2016** — 40 Moz later



Getchell **1984** — same look, pre-discovery

HSRP

TWO TESTS ON ONE BELT

OTIS DRILLING. EDEN NEXT.

Soil + rock sampling tells us which faults are prospective.

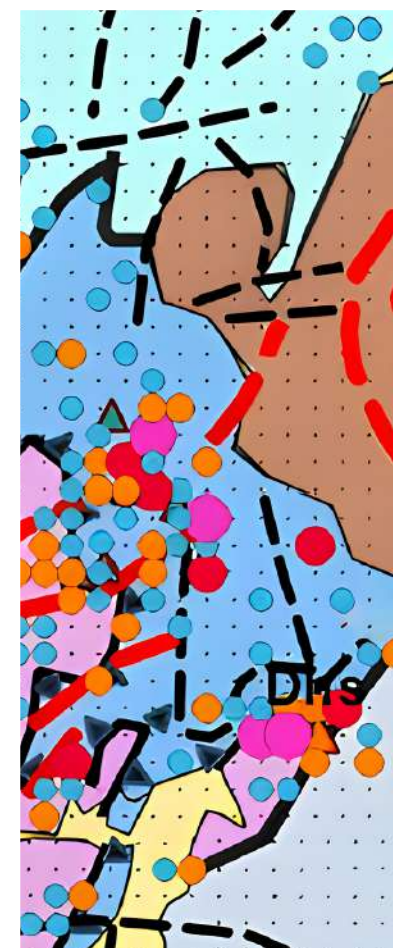
Eden and Otis show surface scale that shows depth potential.

ANALOGOUS PRE-MINING SURFACE GEOCHEMISTRY

	HSRP	GETCHELL
Au (g/t)	0 - 0.7	0 - 0.5
As (ppm)	1 - 2,400	50 - 1,000
Hg (ppm)	0.005 - 96	0 - 0.5
Sb (ppm)	0.06 - 1,400	5 - 50

Otis

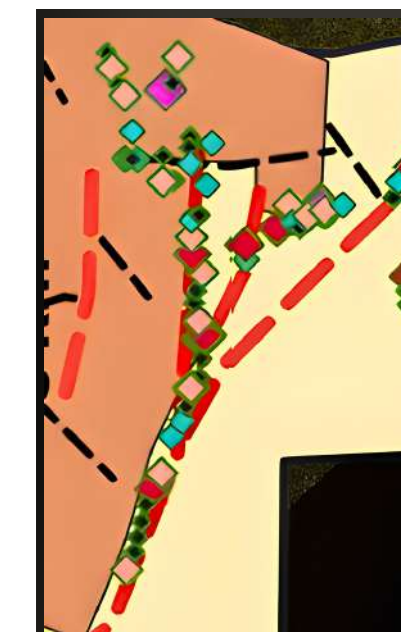
2 km
zoomed in



Otis Rocks (ppb Au)



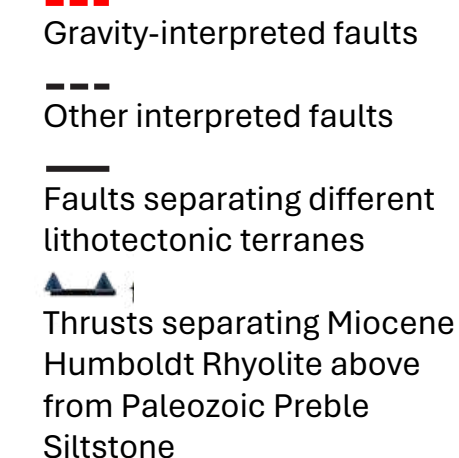
Eden



Eden Soils (ppb Au)



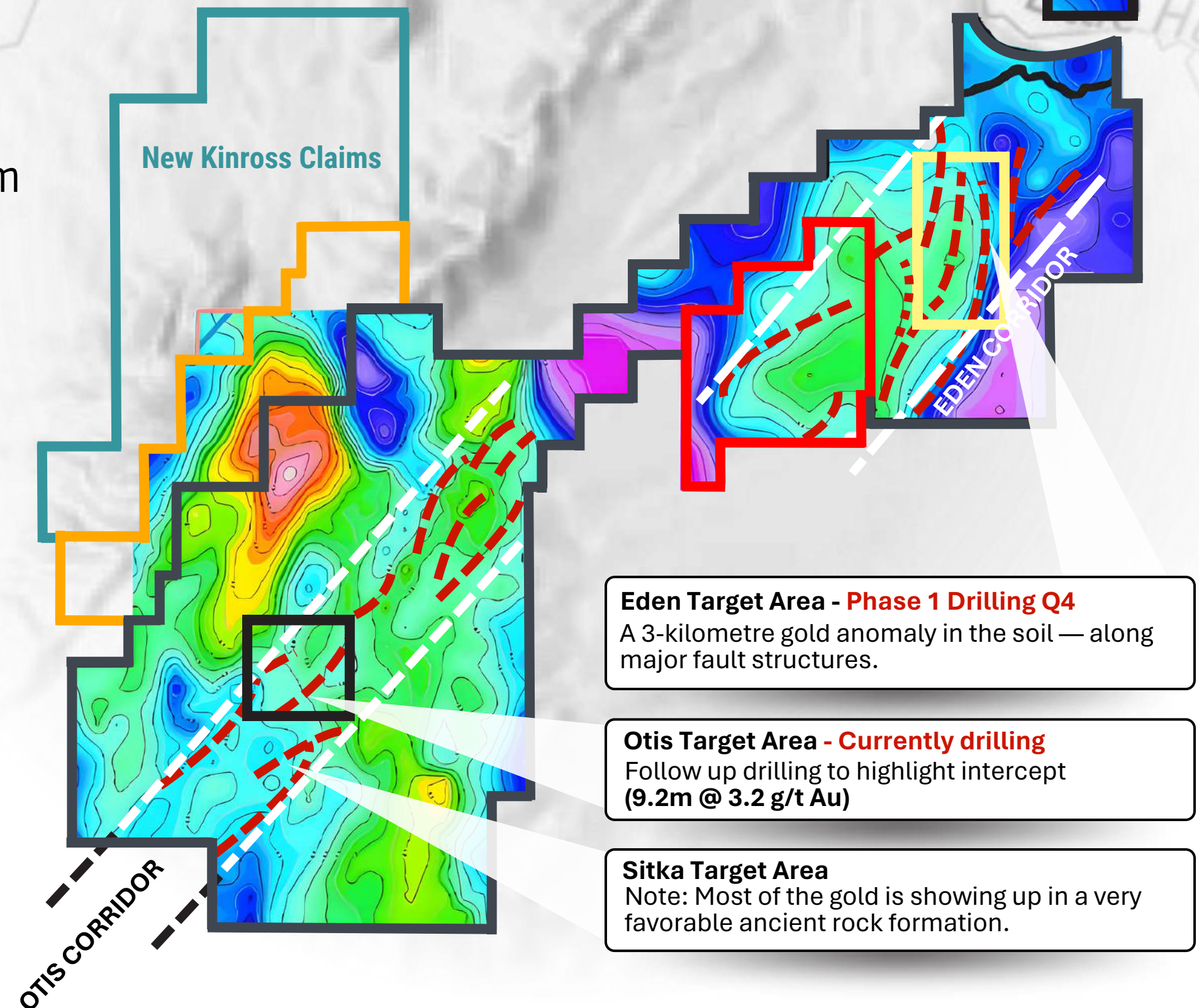
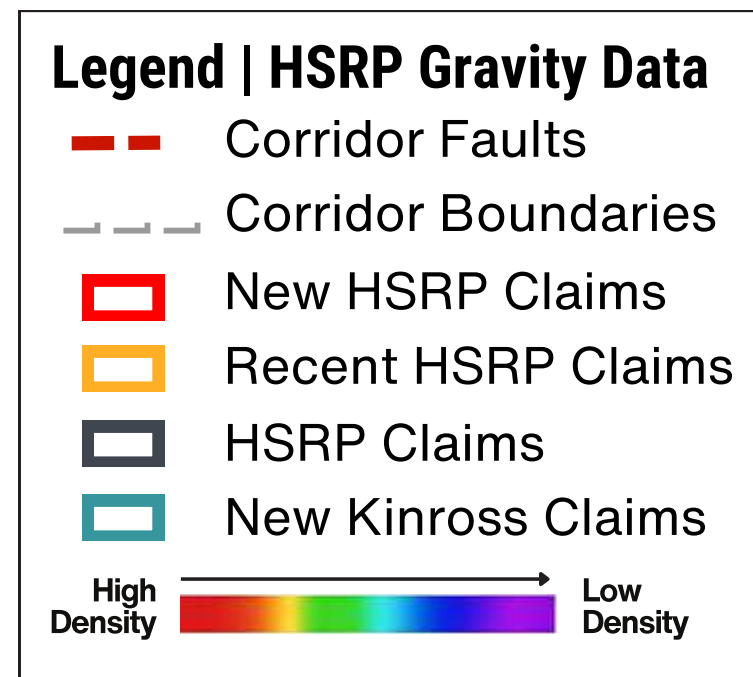
Linears Legend



GRAVITY DEFINES BURIED CARLIN CORRIDORS

WE STAKED THE WHOLE 10 KM TREND

- Gravity sees the faults air photos cannot
- 2 NE trending corridors defined: Otis 6 km + Eden 4 km
- Eminent now covers the Eden soil anomaly and both corridors.
- Kinross staked next door (13.8% holder).

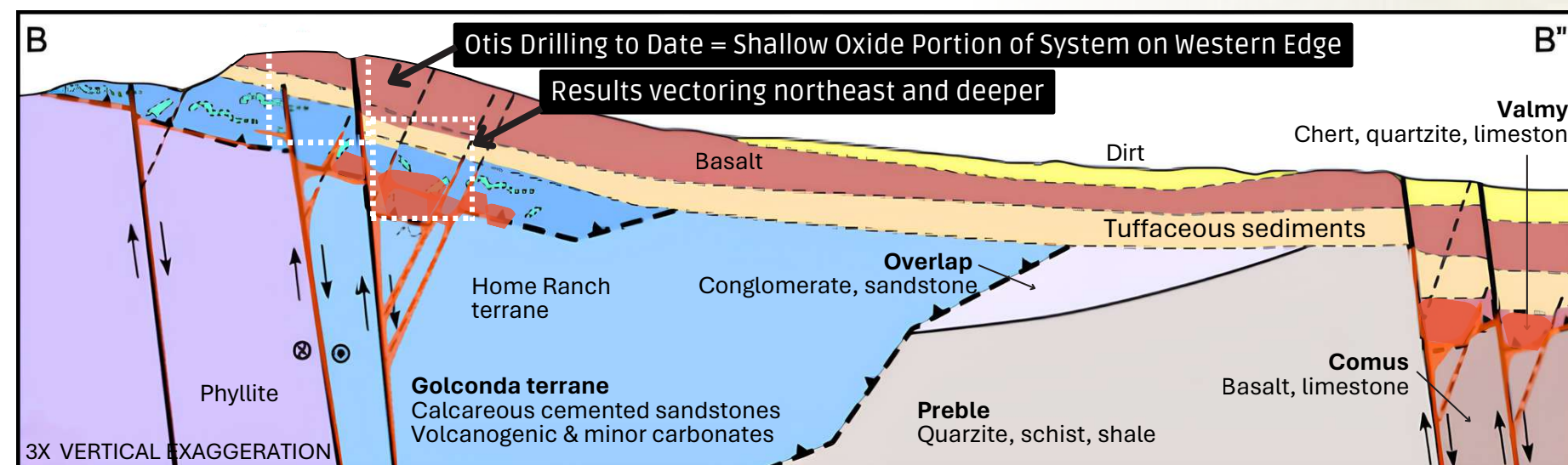


GETCHELL-STYLE TREND

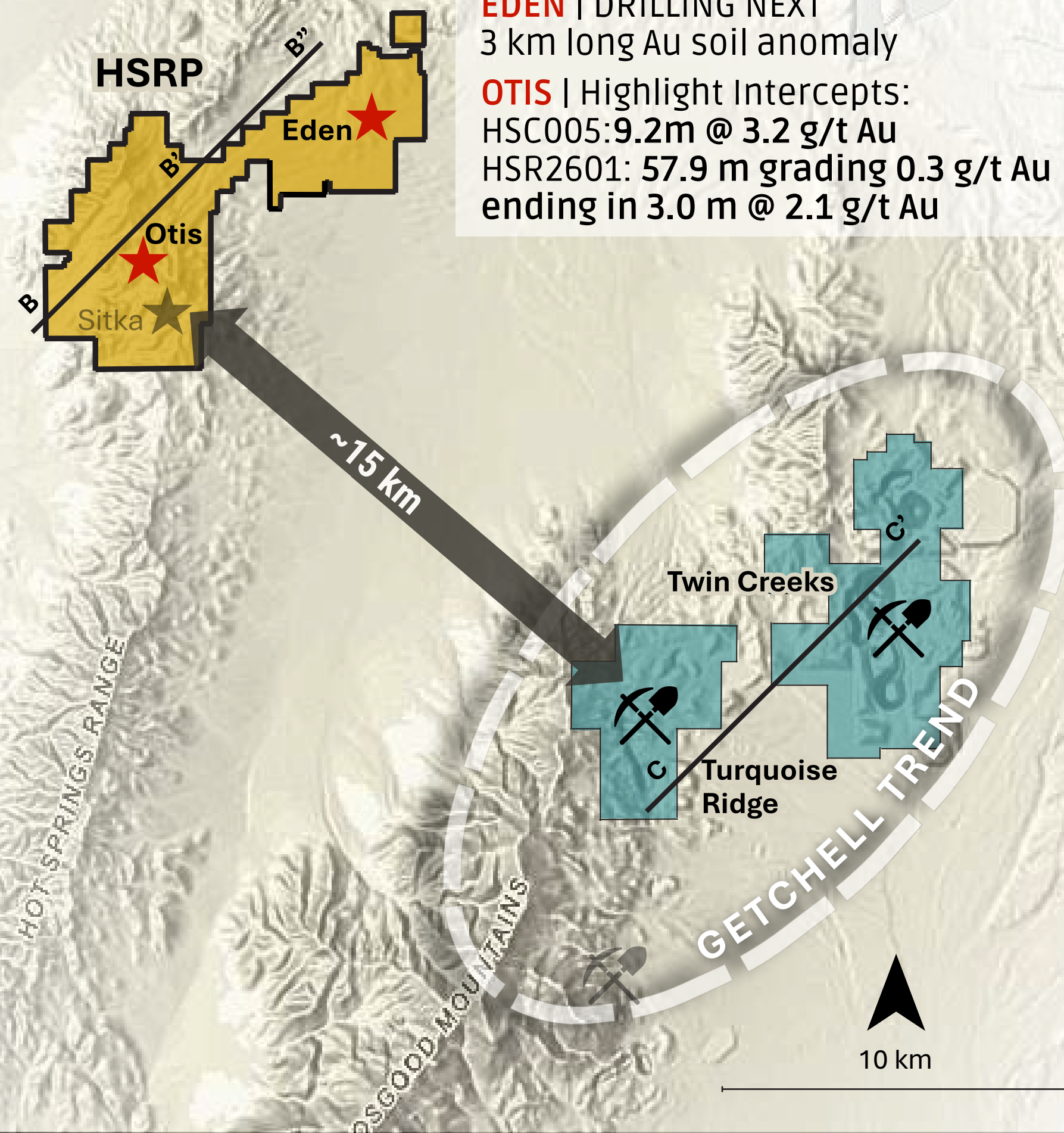
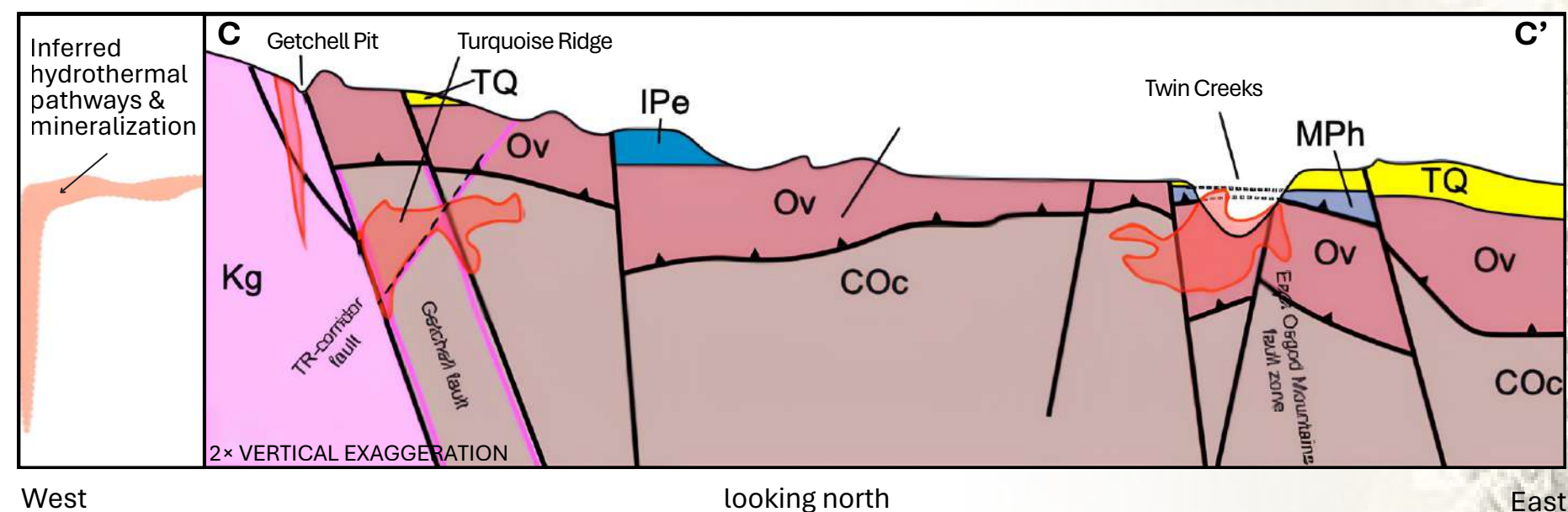
HSRP: 10 KM CORRIDOR UNDER SHALLOW COVER

Deep faults feed gold upward into similar host rocks that made Getchell.

Cover + the same NE/NW fault intersections we mapped from air photos.



Same stack: cover, host package, steep feeders. That became 49.6 Moz.



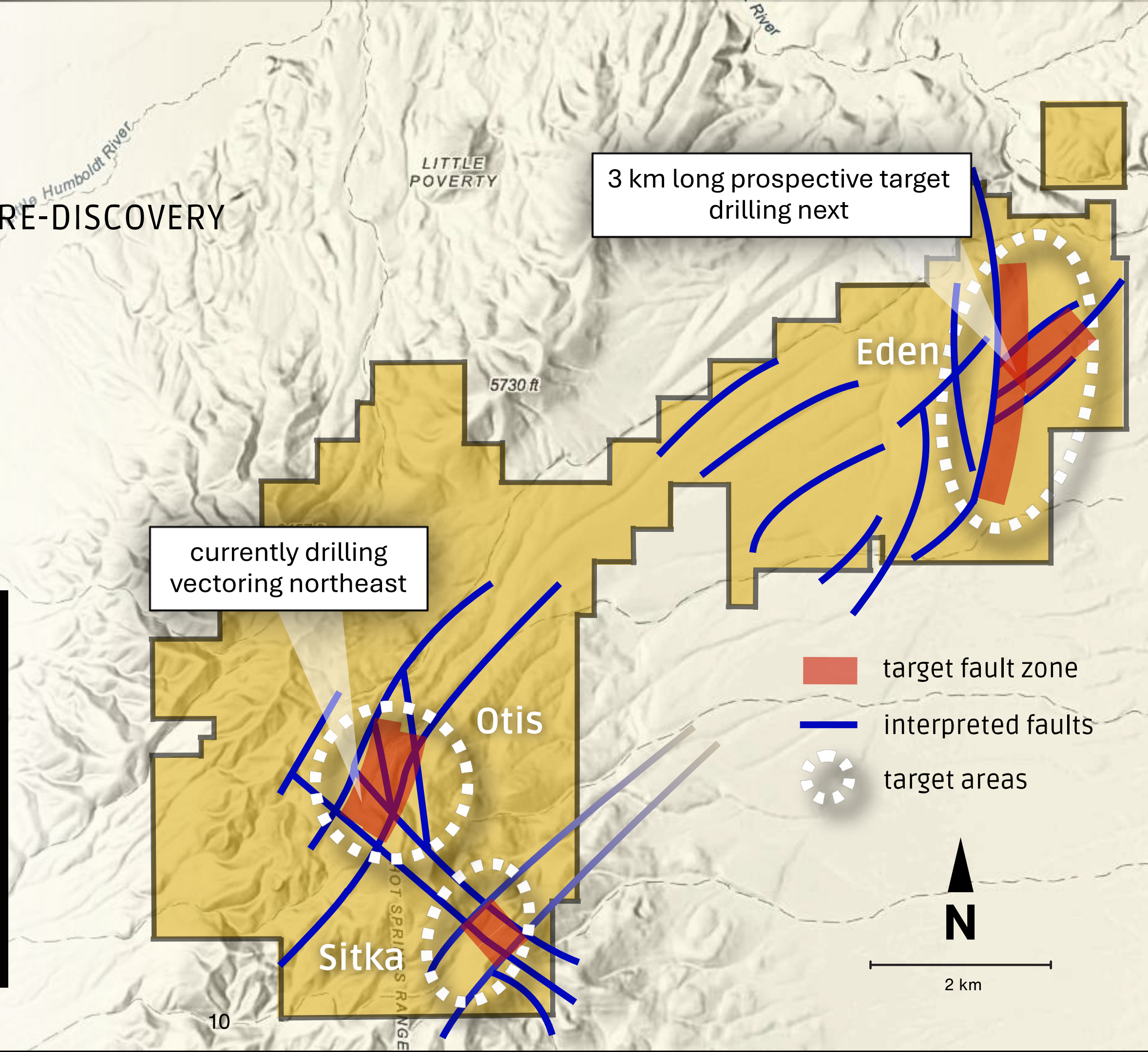
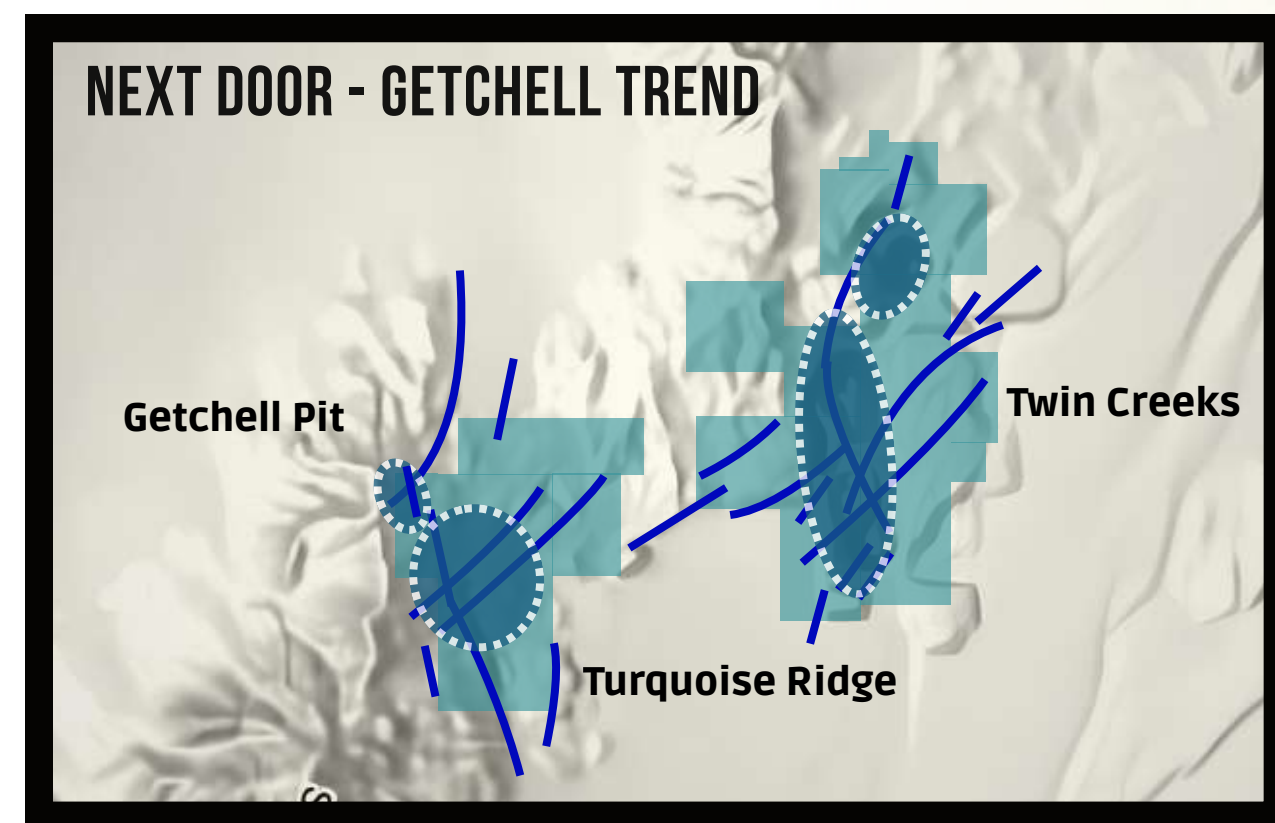
HSRP | DISTRICT-SCALE

SAME KIND OF FAULTS

FAULTS, SAME PATTERN AS GETCHELL PRE-DISCOVERY

Gold in this camp moves along the faults.
We aim at those faults.

Specifically intersections with anomolous
surface geochemistry.



HSRP | OTIS | PLAN VIEW

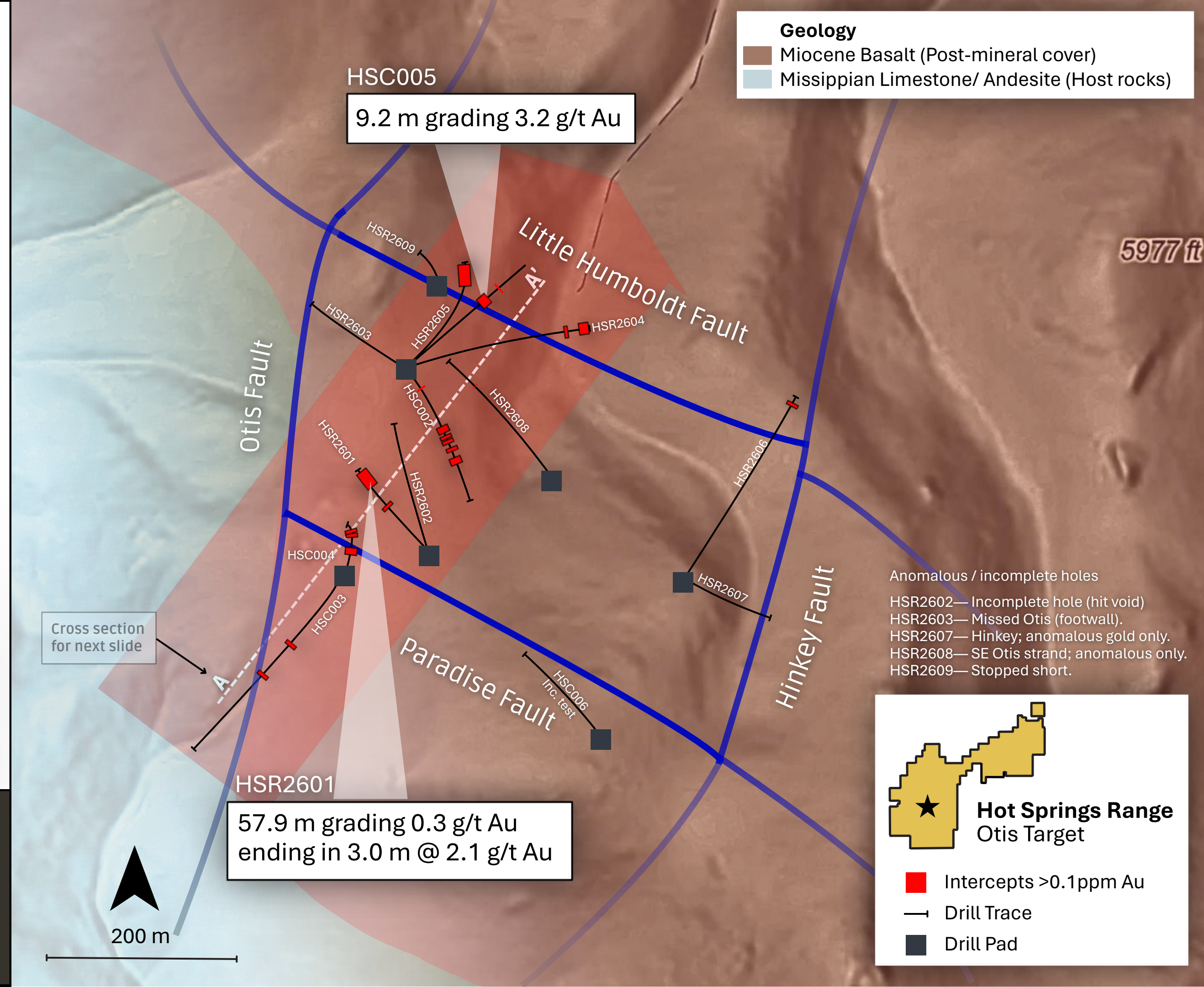
GOLD ON A MULTI-FAULT FOOTPRINT

- Oxide gold on Otis and Little Humboldt
- Footprint spans multiple faults across hundreds of meters
- Broad oxide halo at one depth horizon — next step is deeper core

Vectors point northeast

HSC = core (2,290 m)

HSR26 = RC (3,152 m)



HSRP | OTIS

FAULT-CONTROLLED OXIDE GOLD

Gold lines up on Otis and Little Humboldt fault pierces

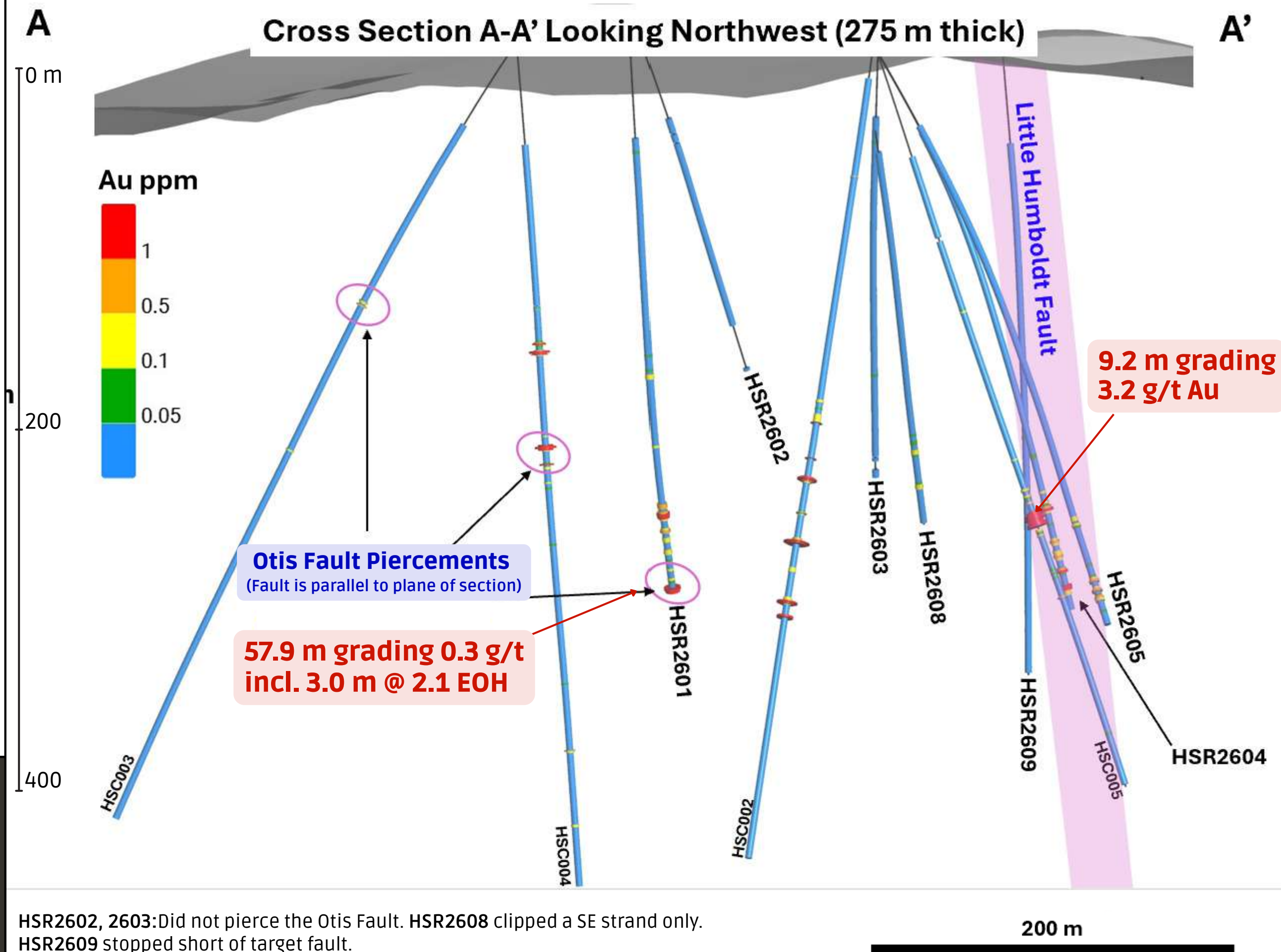
Little Humboldt Fault:

- HSC005 9.2m @ 3.2 g/t

Otis Fault:

- HSR2601 ended in 3.0 m @ 2.1 g/t Au

Mineralization getting stronger at depth



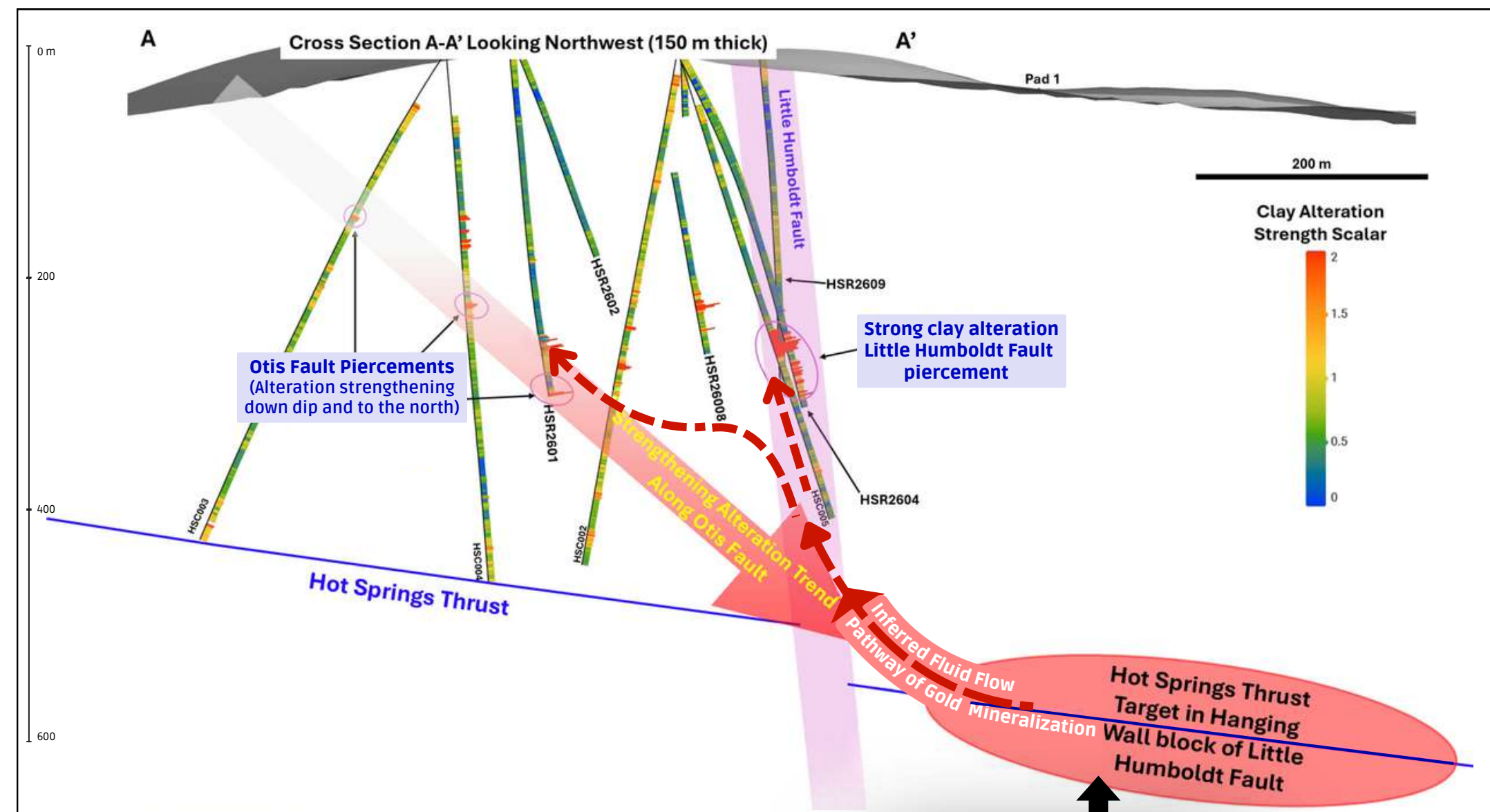
HSRP | OTIS

ALTERATION STRENGTHENING AT DEPTH

- Clay gets stronger down-dip and toward Little Humboldt
- HSR2601 ended in 3.0 m @ 2.1 g/t Au
- Follow-up core will test that down-dip window

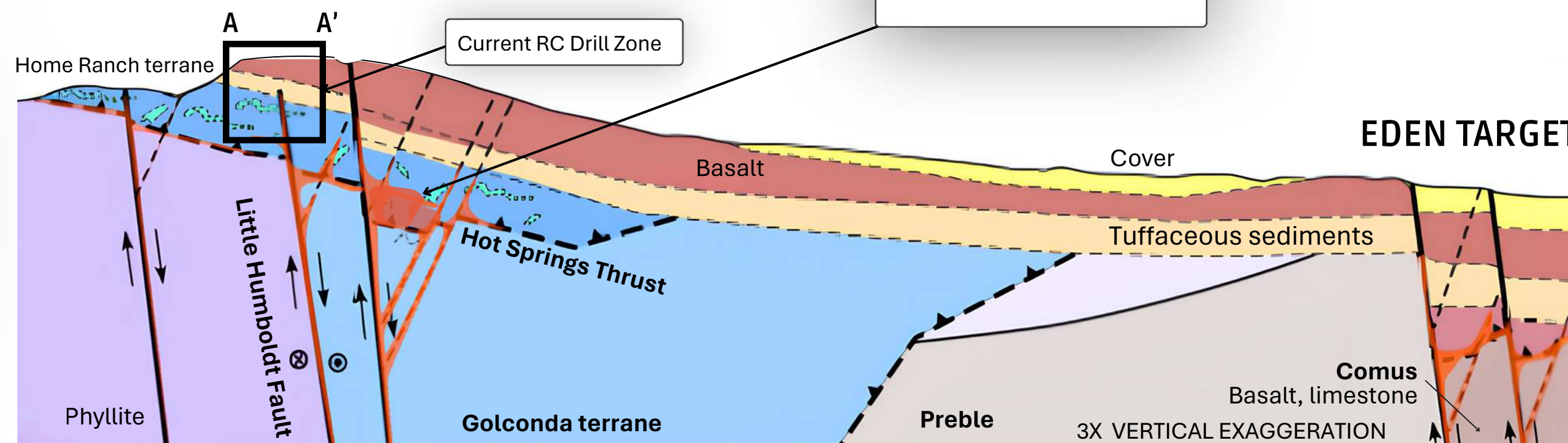
Vectors point northeast

Gold is tracking the stronger clay.



Otis Drilling to Date = Shallow Oxide Portion of System on Western Edge

OTIS TARGET

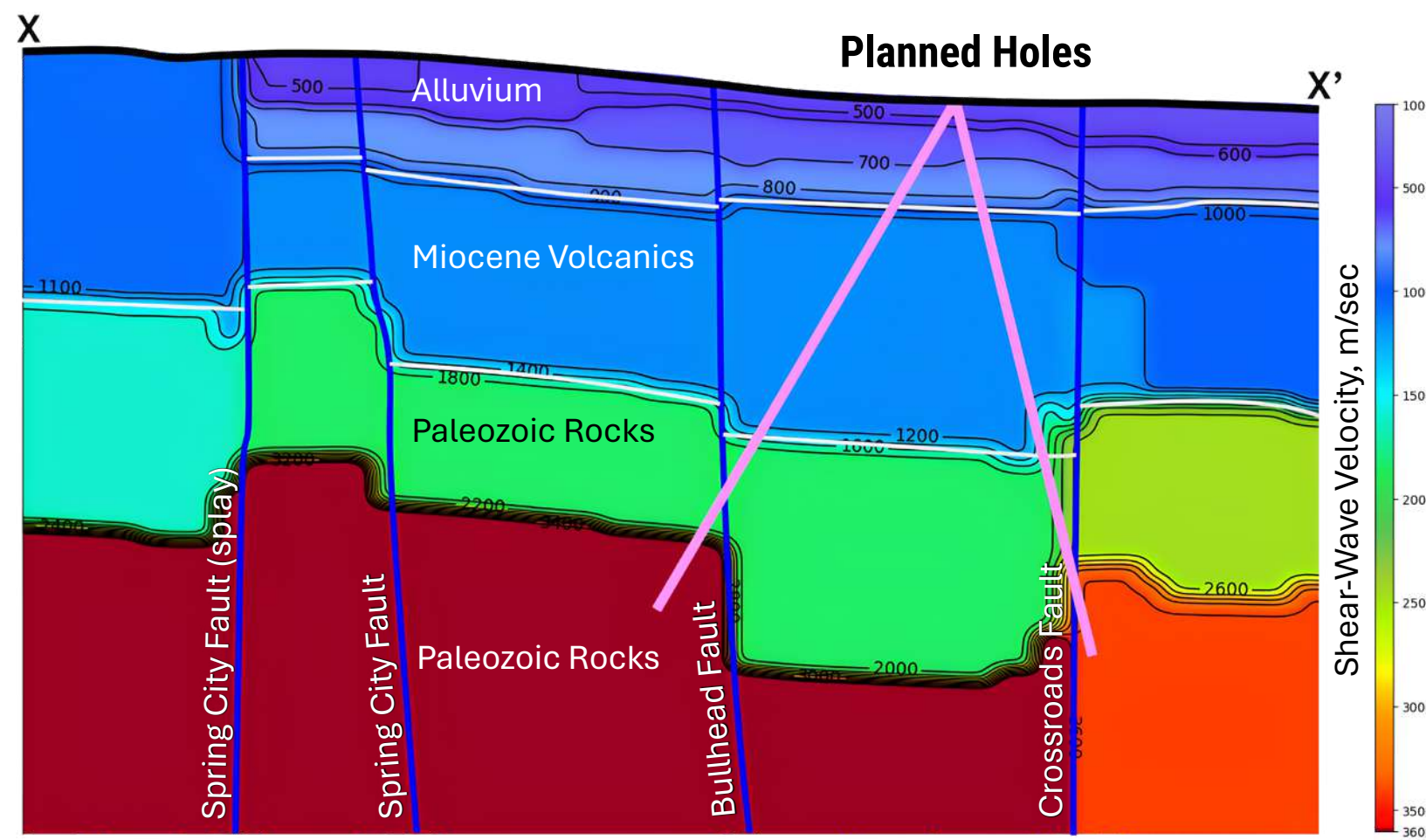
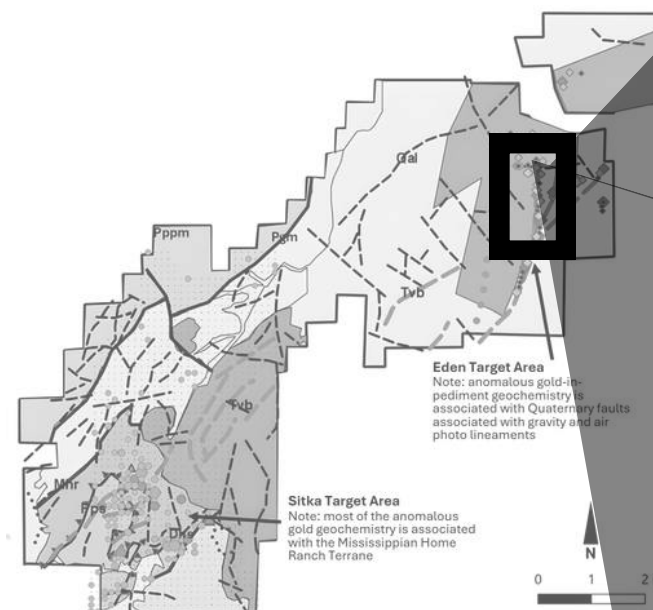


HSRP | EDEN

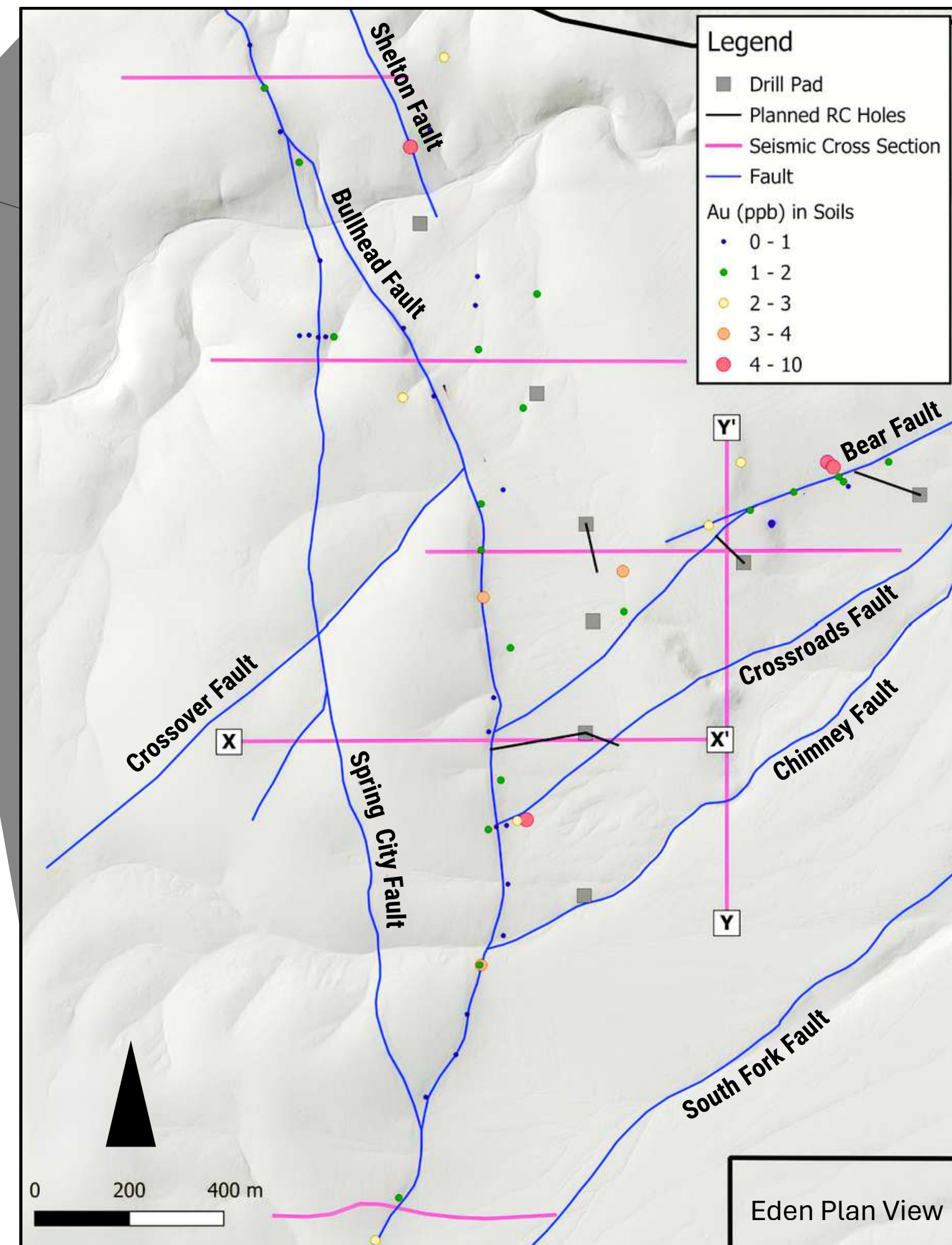
DRILL TARGETS

FIRST TEST OF THE NORTHERN STRUCTURES

- Located ~10 km north of Otis
- Same structural style as Otis
- 3 km soil-gold anomaly traces deep structures
- Clear pathfinder response at surface



Eden Target: Cross Section X-X' Looking North
Planned holes test interpreted feeder faults beneath gold-in-soil anomalies



CELTS | A SILICON-MERLIN ANALOGUE

USING THE DISCOVERY MODEL BEHIND THE SILICON-MERLIN DEPOSITS

Maiden drill program commences Q4.

Celts Dome

AngloGold Ashanti | Arthur Gold Project²

Silicon ~3.4 Moz Au M&I @ 0.9 g/t (122Mt)

~800 Koz Au Inferred @ 0.7g/t (38Mt)

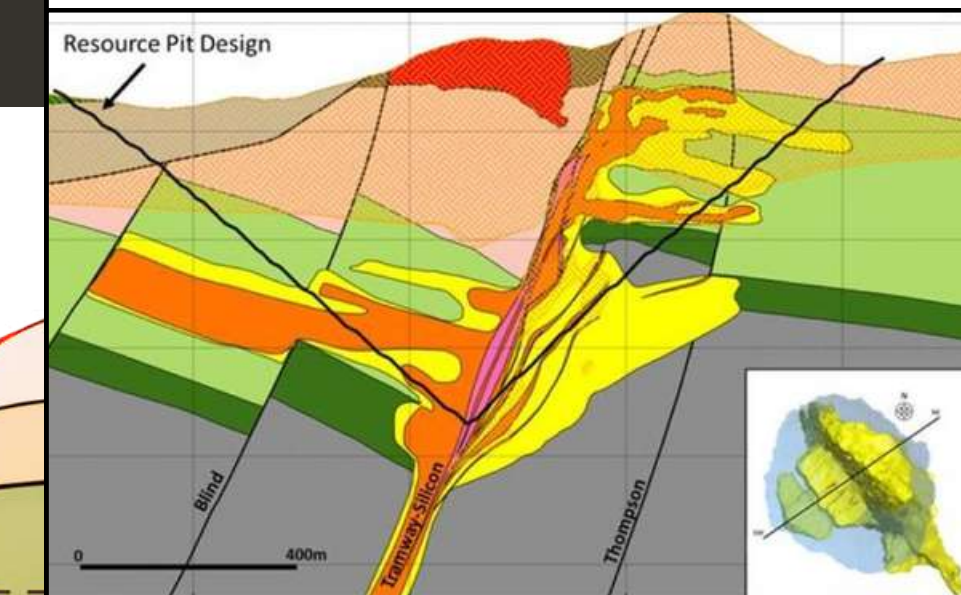
Merlin ~12.1 Moz Au Inferred @ 1.1 g/t (355 Mt)

²Silicon and Merlin resources: AngloGold Ashanti (effective Dec 31, 2024; disclosed via Orogen Royalties NR dated Feb 20, 2025)

Silicon Discovery Hole

First completed hole: SD-004 79m @ 1.76 g/t Au²

Silicon Dome



Surface Grabs | Celts:
33 g/t Au & 158 g/t Ag
24 g/t Au & 76 g/t Ag

Celts conceptual section — not a resource

Silica caps strong indicator this system type

Target Silicon analogue

Historic: DH 87-03 1.5M @ 4.1 g/t Au

Targets Merlin analogue

Impermeable rock layer

Gold pools beneath

Gold bearing fluids travel along fault

Conceptual mineralization
Planned drill holes



400m



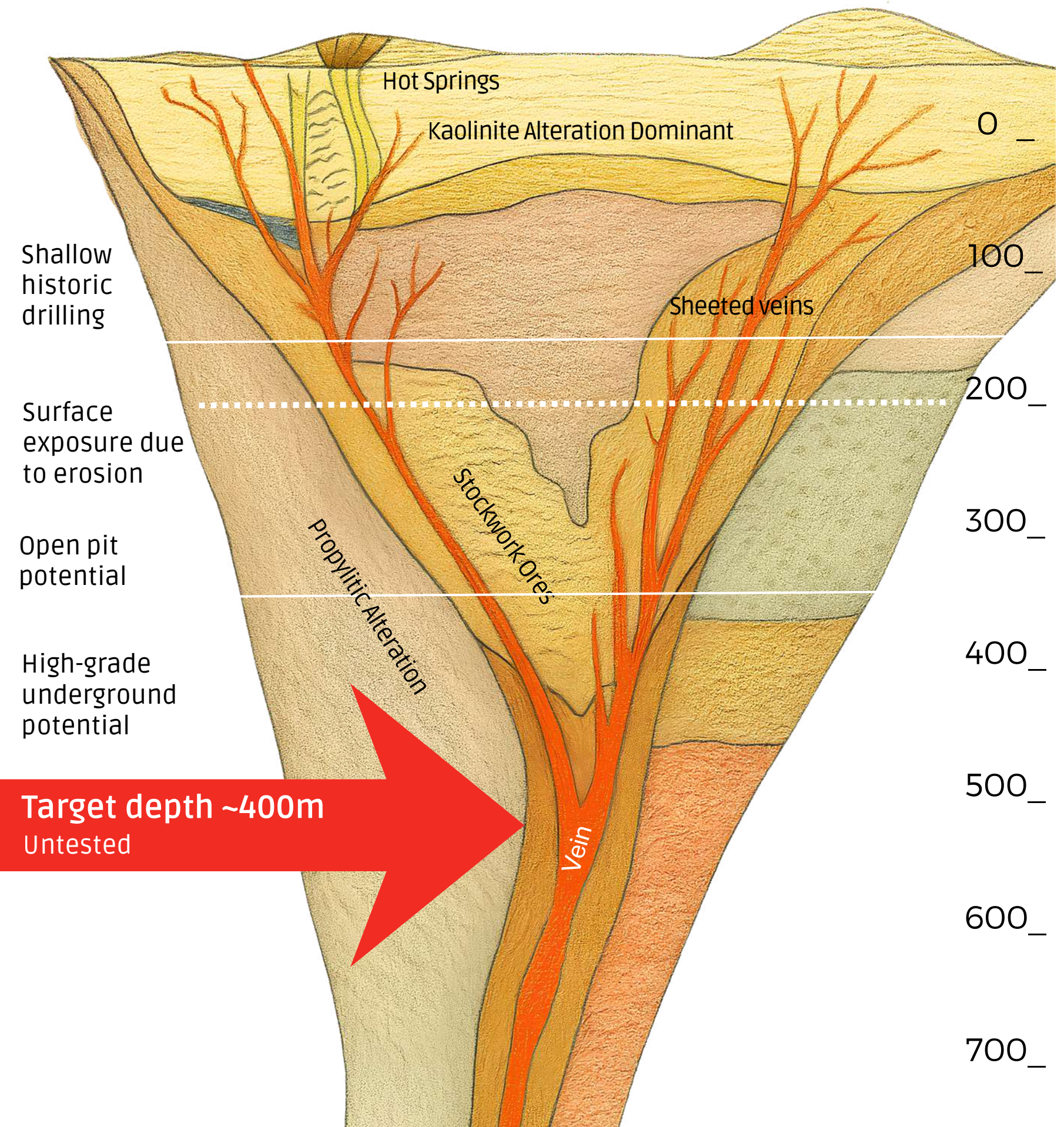
GILBERT SOUTH PROJECT

TARGETING SOURCE OF ROBUST VEIN SYSTEM

- Multi-kilometre vein corridors on surface
- Historic work was shallow, cheap-gold era
- Grabs to 143 g/t Au; dumps still carry gold
- Target is the feeder at ~400 m — never properly tested

DRILLING 2027

Source: Eminent Gold Corp. – Technical Reports (eminentgoldcorp.com/projects/technical-reports)

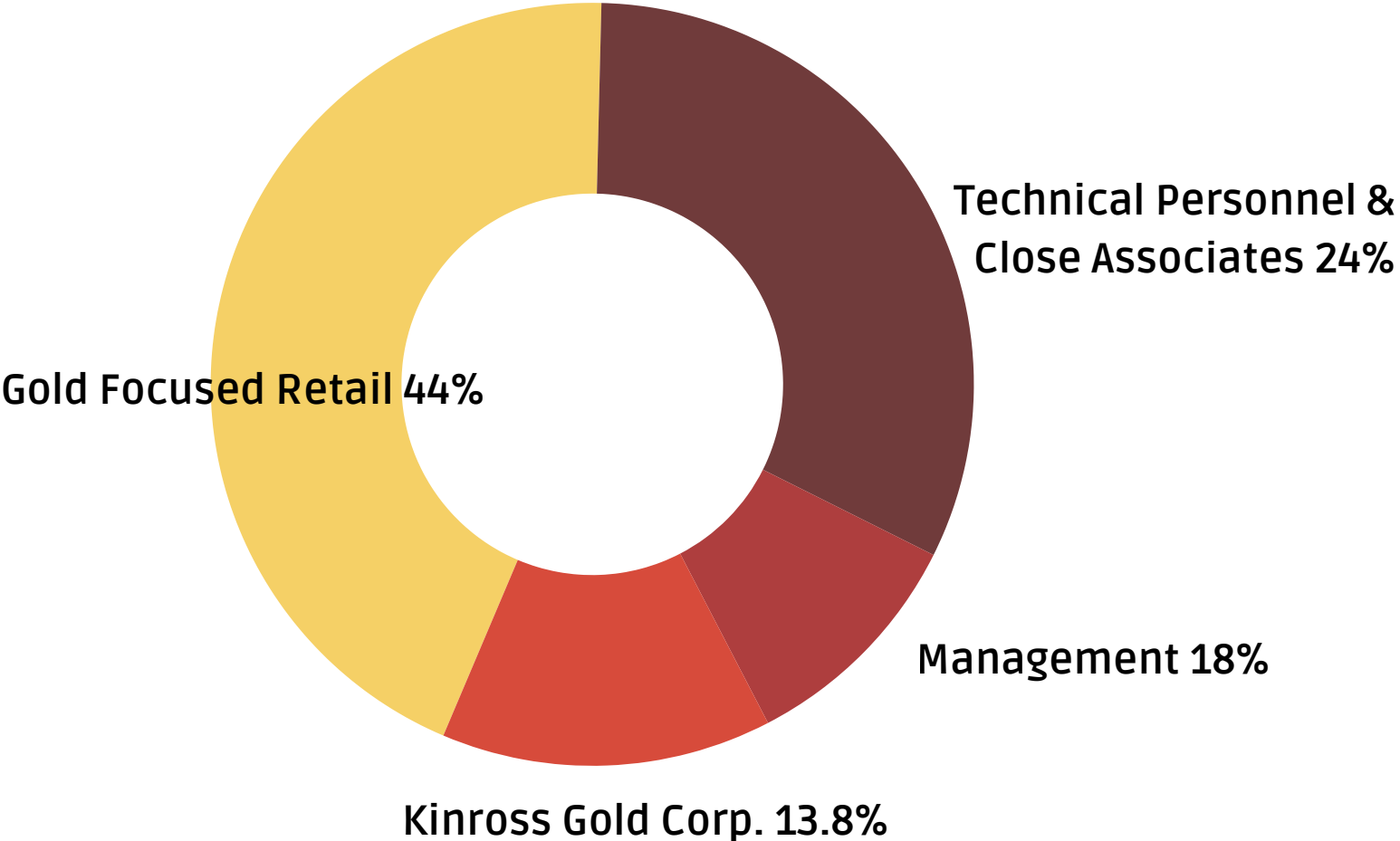
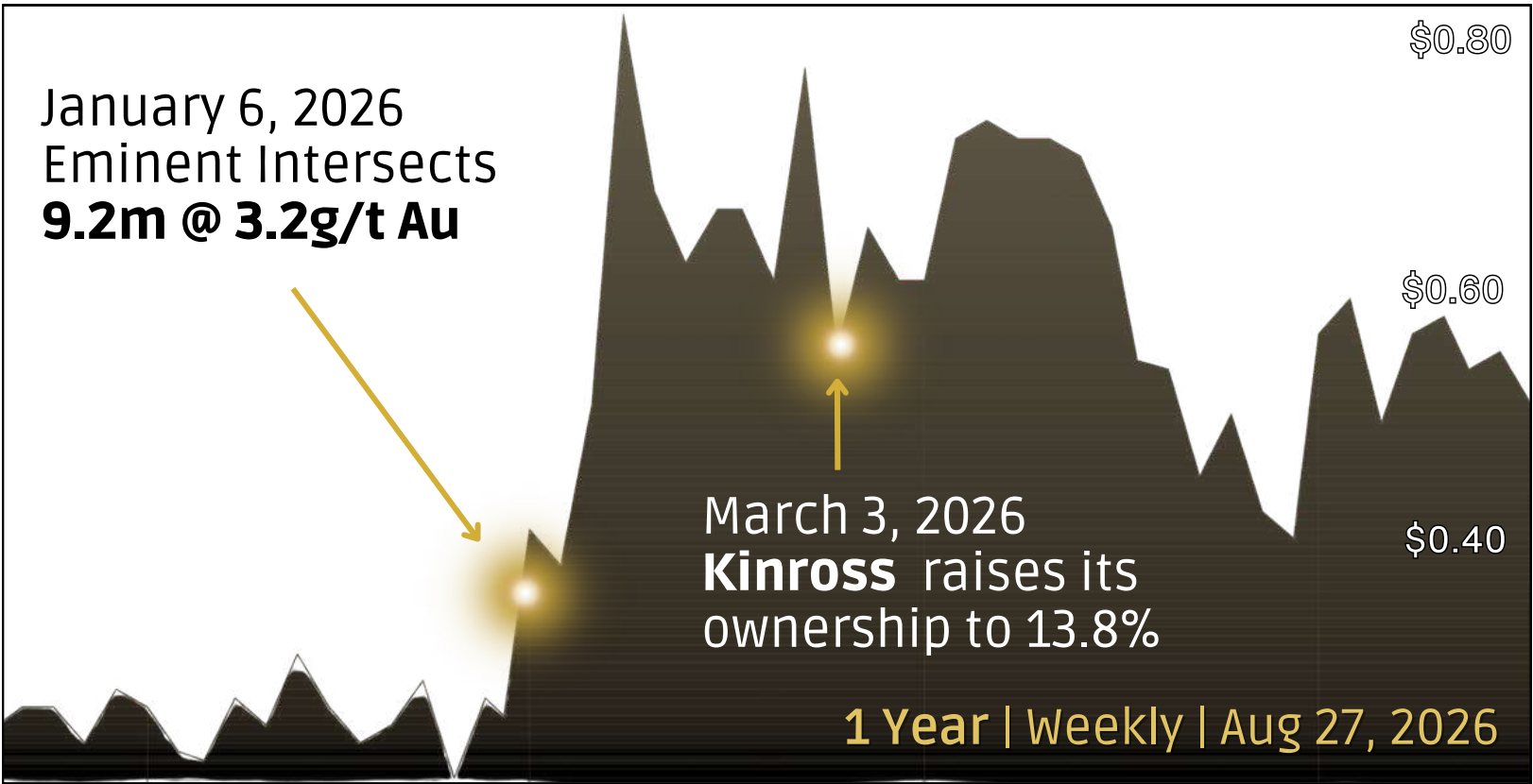


Conceptual cross section illustrating erosion level

CAPITAL STRUCTURE

& STRATEGIC OWNERSHIP

Issued & Outstanding	83,537,936
Options	5,341,667
Warrants	11,675,459
Fully Diluted	100,556,062
Market Cap	C\$~42M



Warrants Outstanding		
Expire	Price	Amount
Sept 29, 2026	\$0.50	1,819,875
Oct 15, 2026	\$0.55	4,094,423
May 2, 2027	\$0.70	1,975,043
May 2, 2027	\$1.50	3,787,118
Options Outstanding		
Expire	Price	Amount
Nov 11, 2026	\$0.75	950,000
April 3, 2029	\$0.32	500,000
Dec 31, 2029	\$0.45	1,216,667
Oct 9, 2030	\$0.35	2,675,000

Prior Financings		
Date	Price	Amount
Sept 2019	\$0.10	\$735k
Jun 2020	\$0.20	\$3.1M
Sept 2021	\$0.70	\$2.2M
Sept 2022	\$0.45	\$1.4M
Sept 2023	\$0.32	\$965k
Oct 2024	\$0.26	\$2.4M
May 2025	\$0.40	\$4.3M

SEASONED MANAGEMENT

ELITE EXPLORATION TEAM EXECUTING DISTRICT-SCALE NEVADA GOLD OPPORTUNITIES



Dan McCoy, PhD

President, CEO & Director | Chief Geologist

Over 4 decades in precious metals exploration with a proven record of discoveries and exits. Former CEO of Keegan Resources (5Moz Esaase discovery) and Chief Geo. at Cayden Resources (El Barqueño project acquired by Agnico Eagle).



Ivan Bebek

Strategic Advisor, Corporate Development & Finance

Over 25 years' experience in financing exploration, foreign negotiations, and M&A, including President, CEO and Co-founder of Cayden (acquired by Agnico Eagle for C\$205M), Executive Chair of Auryn, and Co-founder of Keegan Resources.



Justin Milliard, PhD

VP Exploration

Over 20 years in Nevada-focused gold exploration with deep expertise in Carlin-type systems. Former Principal Geologist at AngloGold Ashanti and Senior Exploration Geologist at Eminent, where he originated the Hot Springs Range discovery.



Martin Bajic

CFO

Chartered Professional Accountant with over a decade as CFO and director for TSX-V and CSE-listed juniors, including Vizsla Silver, Summa Silver, and other precious metals explorers.



Michael Bebek

Head of Communications

Over 18 years in resource sector capital markets and corporate finance. Former Investment Advisor at Haywood Securities (junior miners focus) and Corporate Secretary for Keegan Resources.



Jim Slayton

Project Manager | Technical Team

Nevada native with 4 decades of Great Basin exploration experience, including roles at Noranda. Former Project Manager at Keegan Resources' Esaase gold project (Ghana) and Cayden Resources.

BOARD OF DIRECTORS

Daniel McCoy PhD | Paul Sun P.Eng, MBA, CFA | Ann Carpenter BSc Geology | Michael Kosowan P.Eng

EMINENT GOLD

WHAT COMES NEXT

HOT SPRINGS RANGE

HSRP — Otis

Oxide gold on multiple faults. Open at depth and along strike.

- RC assays (vectoring the next core)
- Deeper core into the strongest fault pierces
- Test next faults already defined by geophysics.

HSRP — Eden

First test, 10 km north. Same structural style, 3 km soil anomaly on major fault.

- First five holes into the feeder faults

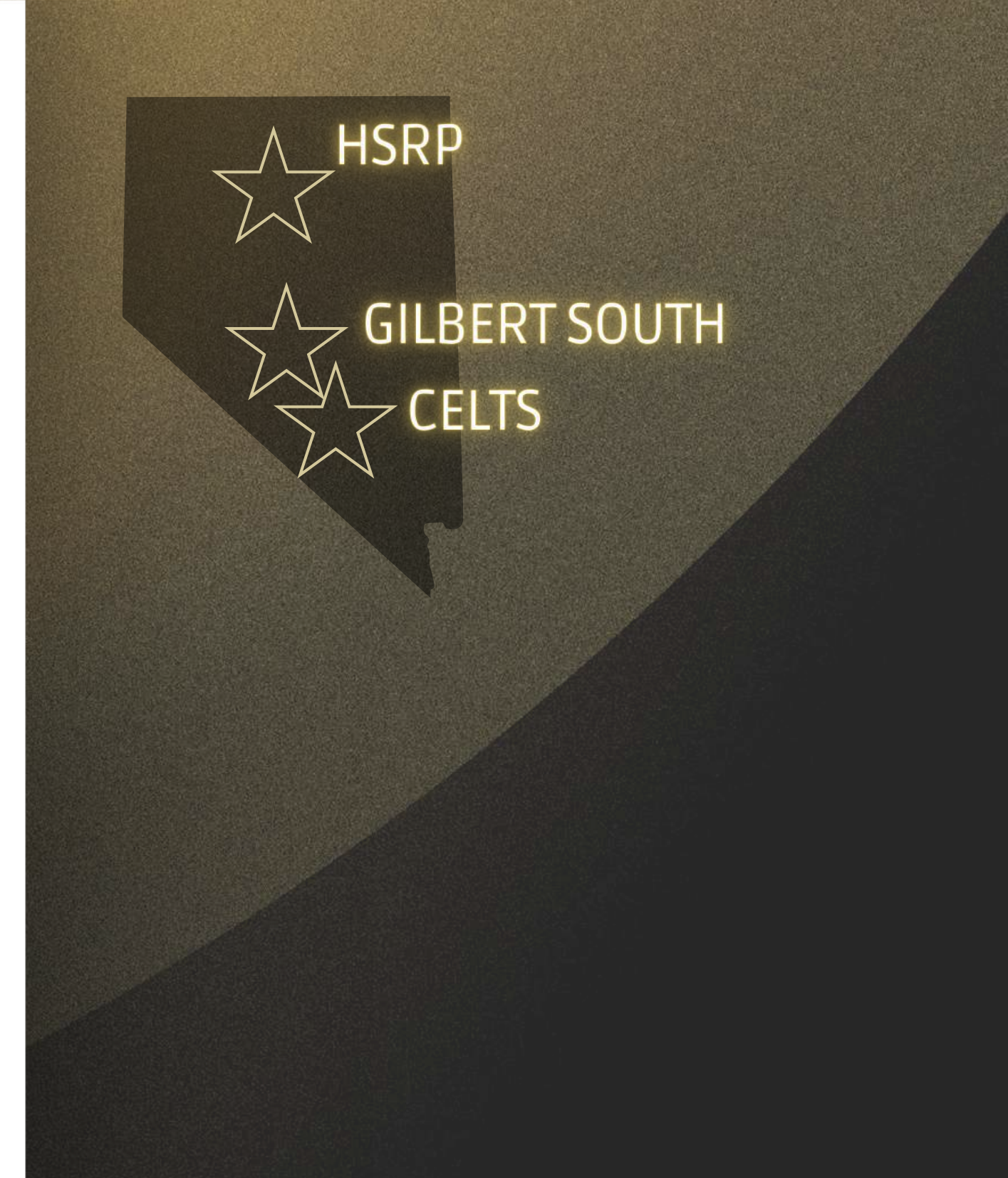
HSRP - Future Planning

- Plan of Operations Permitting — access to the broader targets including Sitka.

CELTS

First test of a ~16 Moz analogue, same playbook Anglo used.

- Phase 1 drilling, testing the Silicon analogue.
- Phase 2 drilling, testing the Merlin analogue.



GILBERT SOUTH

Permitted and drill ready. (2027)

WHY EMINENT TODAY?

THREE PROJECTS. TWO RIGS THIS YEAR.

Exceptional Nevada assets

Discovery emerging

Catalysts aligned with a strong gold market

CONTACT



Michael Bebek

Head of Communications

Phone 1-604-505-7751

michael@eminentgoldcorp.com

www.eminentgoldcorp.com

TSX-V: EMINENT / OTC: EMOGF / FSE: 7AB



DRILLING A NEW NEVADA GOLD CORRIDOR

Appendix



Hot Springs Range Project | Flagship

Eminent holds 100% interest in 521 claims totaling >4,311 hectares at HSRP.

Fully Executed Definitive Agreement

Under the terms of the previous option Agreement, the Company had up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD \$136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a \$1,500,000 payment payable in cash or common shares at the option of the Company. The Company completed the terms of this agreement in April of 2025

Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD\$100,000 for each increment up to maximum of 1%



Celts Project

Eminent holds 100% interest consisting of 67 unpatented mining claims on BLM ground (560 hectares). Located 13 kilometers northeast of Goldfield.

Fully Executed Definitive Agreement

Total Payment: US\$400,000 - At Closing:

- US\$30,000 in cash
- US\$45,000 in Eminent common shares

Within Six Months of Closing: US\$325,000 in cash or Eminent common shares (at Eminent’s discretion, subject to regulatory approval)

Property Claims: 3% net smelter return (NSR) royalty with option to repurchase 1% of the royalty for US\$1.5 million (reducing the NSR to 2%)

Proceeds Split: US\$200,000 in cash and/or shares to each Orogen and a subsidiary of Altius Minerals Corporation (“Altius”)



Gilbert South Project

Eminent holds 100% interest in the 110 unpatented claims (1,070 hectares) located 42 km west of Tonopah in the Walker Lane trend, Nevada.

Fully Executed Definitive Agreement

By way of Consideration, the Company issued 350,000 common shares to the Seller. An additional 200,000 common shares will be issued when the company initiates a drill program.

The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. Eminent shall have the option and right to repurchase 1% of the GL royalty for \$1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for \$1.5 million (U.S.).

Glossary: Key Technical & Industry Terms

Carlin-Style Gold System

Sediment-hosted gold deposits typical of Nevada, characterized by fine-grained, disseminated gold associated with deep crustal structures and hydrothermal alteration. Often found in large, district-scale structural corridors.

Epithermal System

A shallow-level hydrothermal gold system formed at low temperatures and pressures. These systems can produce high-grade veins or disseminated oxide gold near surface.

Oxide vs. Sulfide Mineralization

Oxide: Near-surface, weathered material where gold is liberated from sulfides, often more amenable to simple extraction methods.

Sulfide: Deeper, unweathered material where gold is locked in sulfide minerals, typically requiring more complex processing.

CSAMT (Controlled-Source Audio-Frequency Magnetotellurics)

A geophysical method used to map subsurface resistivity. In exploration, it helps identify faults, fluid pathways, and structural zones that may host gold mineralization.

Gravity Survey

A geophysical technique measuring variations in the Earth’s gravitational field to identify density contrasts. Useful for mapping basin geometry, structural corridors, and potential feeder zones.

RC Drilling (Reverse Circulation)

A drilling method that produces rock chips rather than core. It is fast and cost-effective for testing structures, faults, and oxide extensions across large corridors.

Core Drilling

A drilling method that retrieves intact cylindrical rock samples (“core”). Provides detailed geological, structural, and mineralogical information used for system validation.

NSR (Net Smelter Return) Royalty

A royalty paid to the property owner based on a percentage of the revenue from the sale of mined material, after smelting and refining costs. Many of your projects include NSRs with partial buy-down options.

Earn-In Agreement

A staged acquisition structure where the company can earn up to 100% ownership of a project by completing specified cash payments, share issuances, and/or exploration milestones over time.

Structural Corridor

A major fault-controlled zone that acts as a conduit for mineralizing fluids. Your deck references a 10 km gravity-defined corridor at HSRP.

Targeting Model

An integrated interpretation combining geophysics (gravity, IP, CSAMT), drilling, and geological mapping to refine drill targets and vector toward higher-grade zones.