EMINENT GOLD

Drilling for Nevada's Next Major Gold Discovery

TSX-V: EMNT | OTCQB: EMGDF | FSE: 7AB

INVESTOR PRESENTATION - OCTOBER 17, 2026

Disclaimer

Cautionary Statement

This presentation has been prepared by Eminent Gold Corp. (the "Company") for general informational and marketing purposes only. It is a high-level summary and does not contain all information that may be material to an investment decision. Readers are encouraged to review the Company's continuous disclosure filings on SEDAR+ (www.sedarplus.ca) for complete technical and corporate information.

Mineral Disclosure

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Canadian disclosure standards differ from those in other jurisdictions, including the United States.

Forward-Looking Information

Certain statements in this presentation constitute forward-looking information under applicable securities laws. These statements involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those anticipated. The Company undertakes no obligation to update forward-looking information except as required by law.

Qualified Person

The scientific and technical information in this presentation has been reviewed and approved by Justin Milliard, Ph.D., CPG, Vice President of Exploration for Eminent Gold, a non-independent Qualified Person as defined by National Instrument 43-101.

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Proven Leadership in Monetizing Gold Discoveries

TWO SUCCESSFUL EXITS TOGETHER

IVAN BEBEK

Strategic Advisor, Corp. Dev. & Finance

Founder of Eminent; co-founder of Keegan and Cayden Resources
Former CEO – C$1B to finance discoveries
Extensive M&A background

DAN MCCOY

President & CEO

Chief Geologist, Cayden Resources
Ph.D., Economic Geology
Former Geologist, Nevada-based

JOINT TRACK RECORD

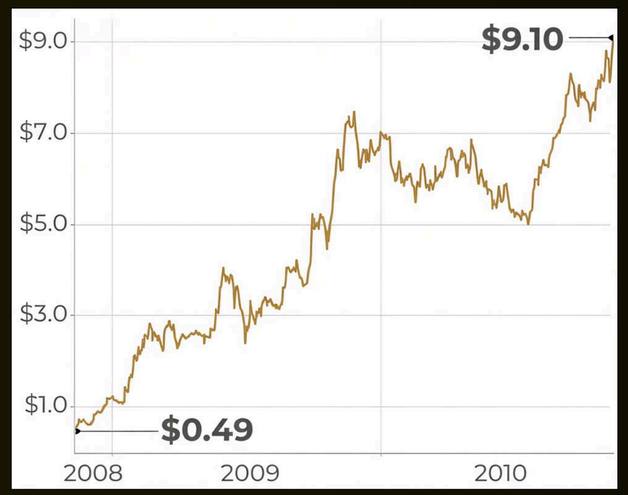
Keegan Resources

18x RETURN

- **5 Moz discovery**
- **Realized ~C$1B market cap**
- **Now producing (Galiano Gold)**

Dan McCoy
President & CEO

Ivan Bebek
Co-founder & Finacier



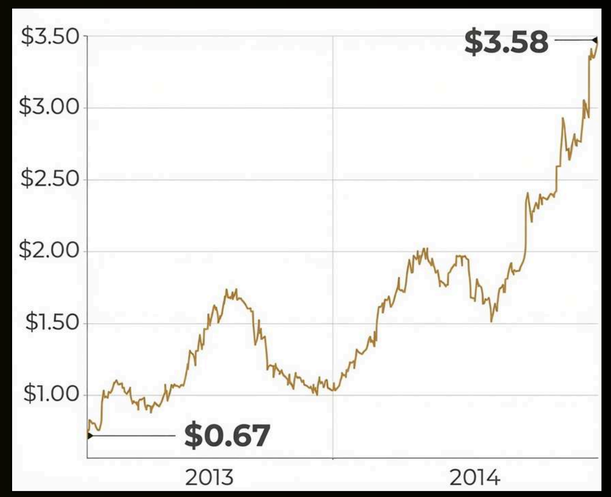
Cayden Resources

5x RETURN

- **100 Discovery holes**
- **Led to aquisition by Agnico Eagle for ~C$205M**

Ivan Bebek
President & CEO / Co-founder

Dan McCoy
Chief Geologist



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Nevada. Best Address for a Major Gold Discovery.

Hot Springs Range Project (HSRP)

Currently Drilling

Expanding a discovery analogous to Turquoise Ridge and inaugural test of Twin Creeks analogue.

Celts Project

Drilling 2027 Q1

Exploring a direct analogue to ~15.7 Moz[1] — AngloGold Ashanti's Arthur Gold Project, Silicon and Merlin.

Gilbert South Project

Drilling 2027

Targeting the feeder source of gold-bearing veins at surface.

3 PROJECTS | 6,401 HA | 100% OWNERSHIP

[1]AngloGold Ashanti plc. (2026). NI 43-101 Technical Report for the Arthur Gold Project, Nevada, United States of America. Effective date 31 December 2025; dated 2 April 2026. Qualified Persons: G. Gushée, FAusIMM, and H. Taghavi, RM SME. Gold Mineral Reserve (Probable): 87.64 Mt at 1.75 g/t Au for 4.94 Moz; gold Mineral Resources, exclusive of Mineral Reserves: Indicated 164.14 Mt at 0.84 g/t Au for 4.41 Moz and Inferred 219.79 Mt at 0.90 g/t Au for 6.34 Moz. Information on AngloGold Ashanti's Arthur project (including the Silicon and Merlin deposits) is from public sources that the Qualified Person has not verified, and mineralization at that project is not necessarily indicative of mineralization at Celts.

Drilling a New Getchell Trend Analogue in Nevada

WHERE THREE PROLIFIC GOLD TRENDS CONVERGE

New oxide gold Carlin discovery underway.

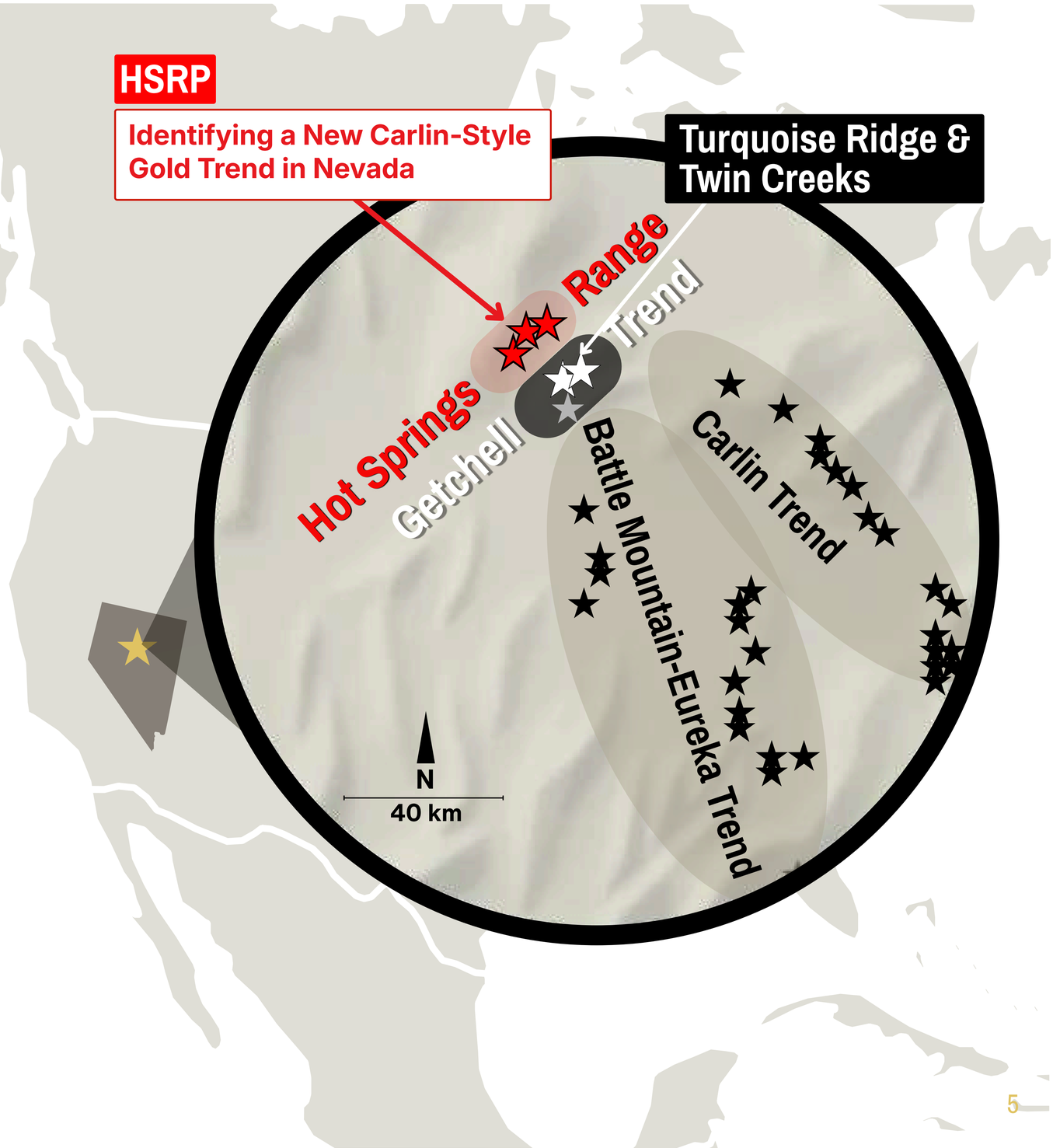
Otis RC is done and core is next.

Otis highlight: **9.2 m at 3.2 g/t gold**, in oxide.

GETCHELL TREND | 49.6 MOZ AU ENDOWMENT

Carlin-type trend that has produced 28 Moz Au; 20 Moz Au M&I @ 5.4 g/t; 1.6 Moz inferred @ 3.2 g/t.

[1] Turquoise Ridge Complex endowment, neighbour to HSRP, not a resource of the Company. 49.6 Moz gold, of which 28 Moz produced, 20 Moz measured and indicated at 5.4 g/t, and 1.6 Moz inferred at 3.2 g/t. Nevada Gold Mines, Technical Report on the Turquoise Ridge Complex, March 2024. Mineralization at adjacent properties is not necessarily indicative of mineralization at HSRP.



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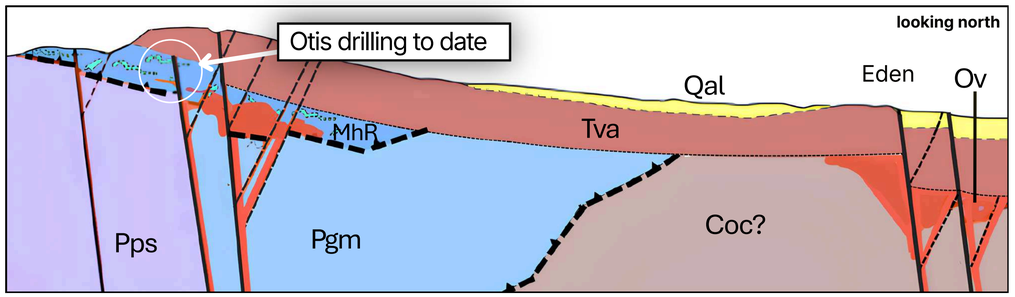
Getchell Trend Analogue

HOT SPRINGS RANGE PROJECT | HSRP

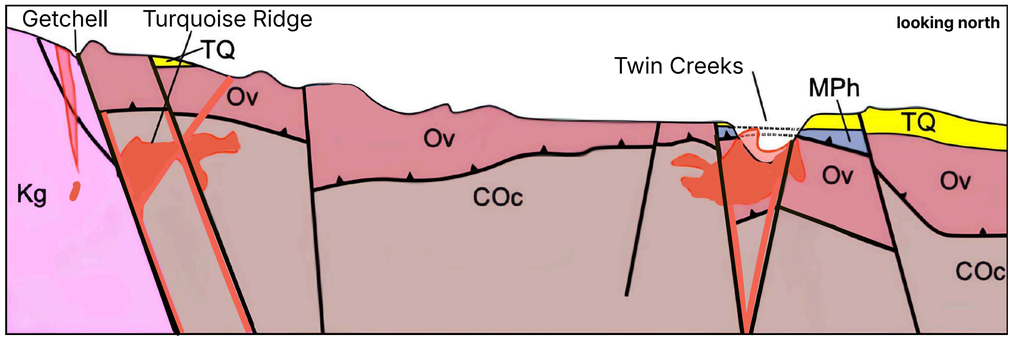
Deep faults feed gold upward into similar host rocks that made Getchell.

Hot Springs Range cross-section A -A'



Interpreted section through cover and the same fault intersections.

Getchell Trend cross-section B - B'

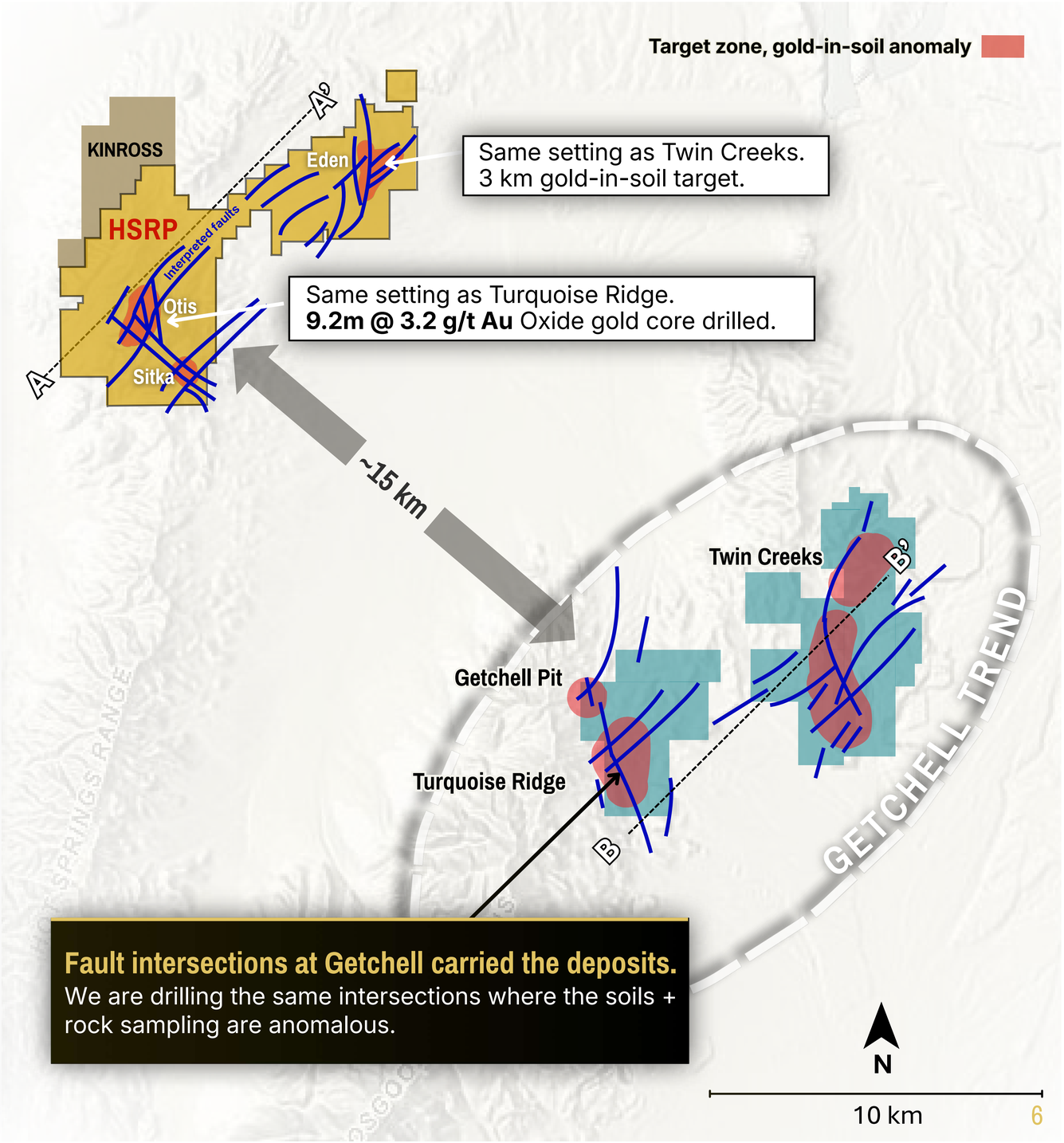


Same stack: cover, host package, steep feeders. That became 49.6 Moz.

Geology Legend

Qal: Unconsolidated Dirt (post-mineral)
Tva:Volcanics and Tuff (post-mineral) show both colors
Kg:Granite (pre-mineral)
Pgm: Mixture of different rocks (post-mineral)
PPs: Phyllite and Shale

Mhr: Basalt and limestone (great host rock)
MPh: Mixture of different rocks (post mineral)
Ov: Quartzite and Chert (post-mineral)
Coc: Basalt and Limestone (great host rock)
Line with triangles = thrust fault
Line without triangles = normal/strike-slip fault



Fault intersections at Getchell carried the deposits.
We are drilling the same intersections where the soils + rock sampling are anomalous.

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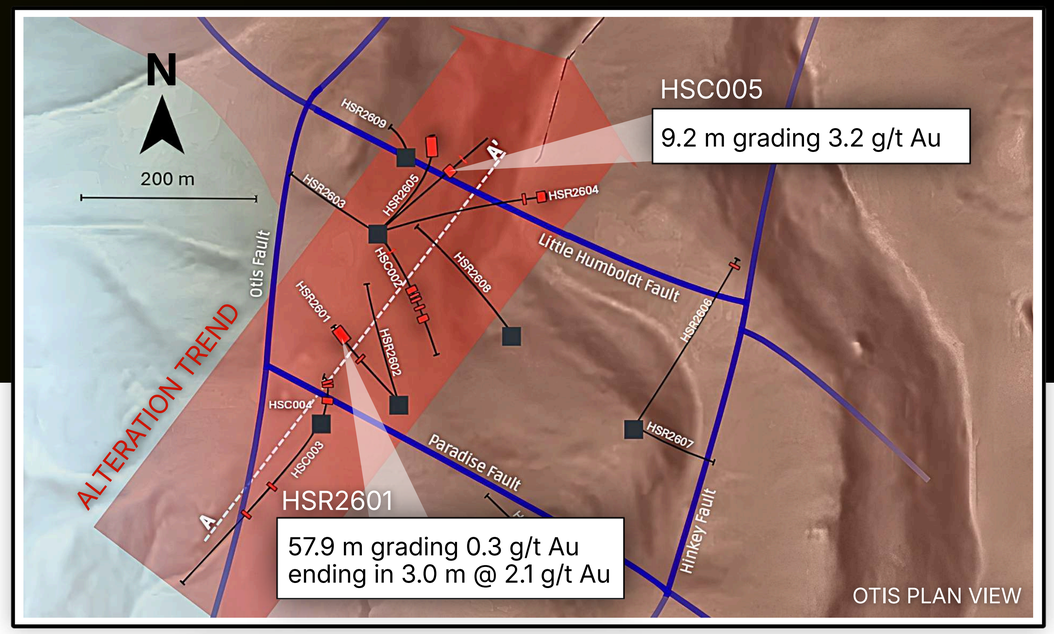
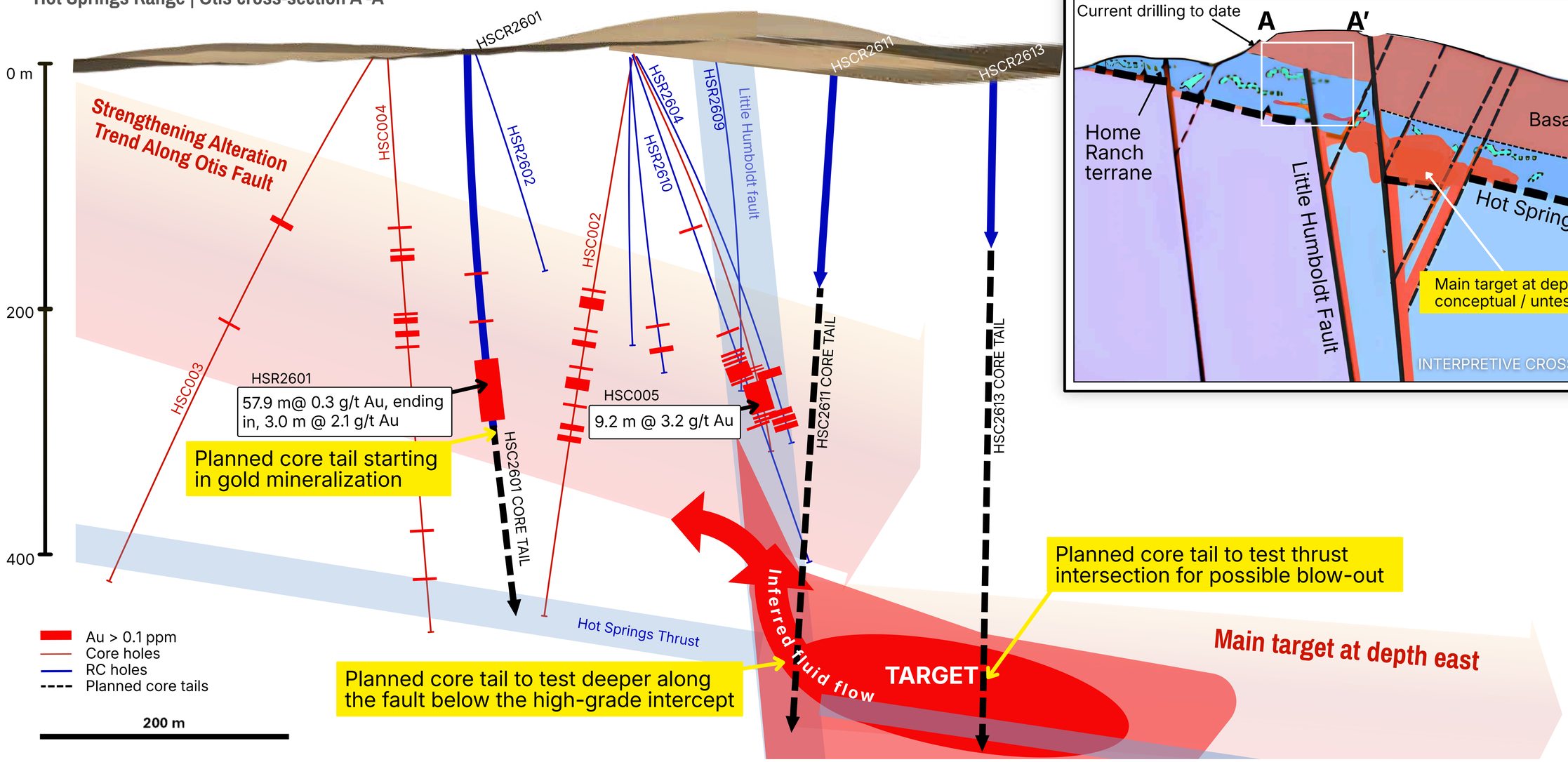
Vectoring Toward a Significant Target

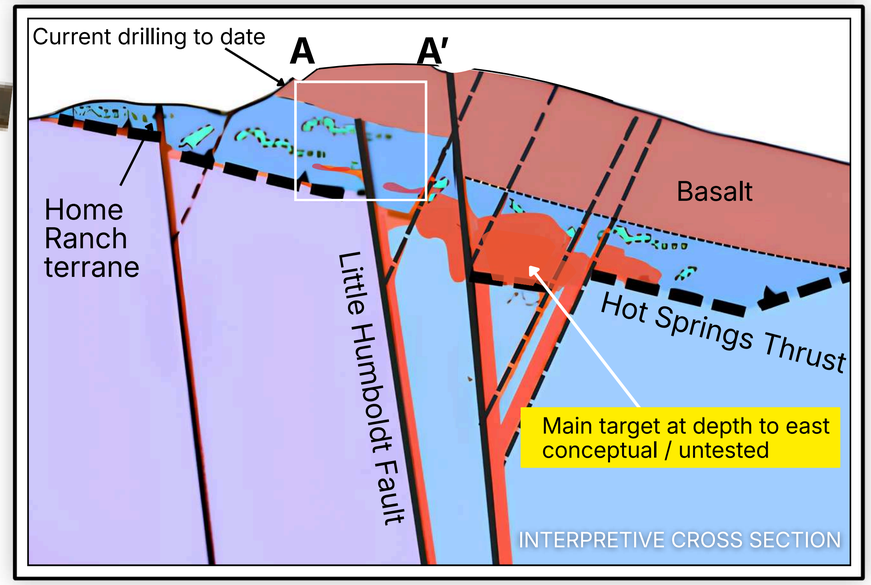
HOT SPRINGS RANGE | OTIS



- Thickest hit yet: **57.9 m @ 0.3 g/t Au** ending in **3.0 m @ 2.1 g/t Au**
- High-grade core: **9.2 m @ 3.2 g/t Au**
- Vector strengthens NE and at depth along Otis
- Core tails planned to test deeper untested target

Hot Springs Range | Otis cross-section A -A'





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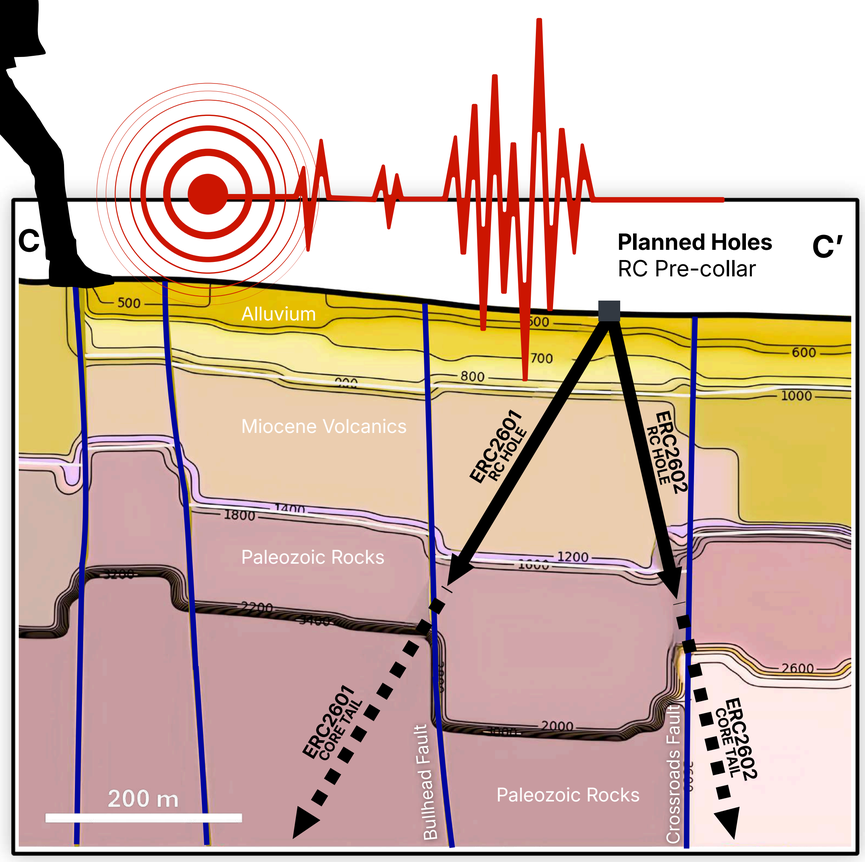
Maiden Drill Program | Testing a Twin Creeks Analogue

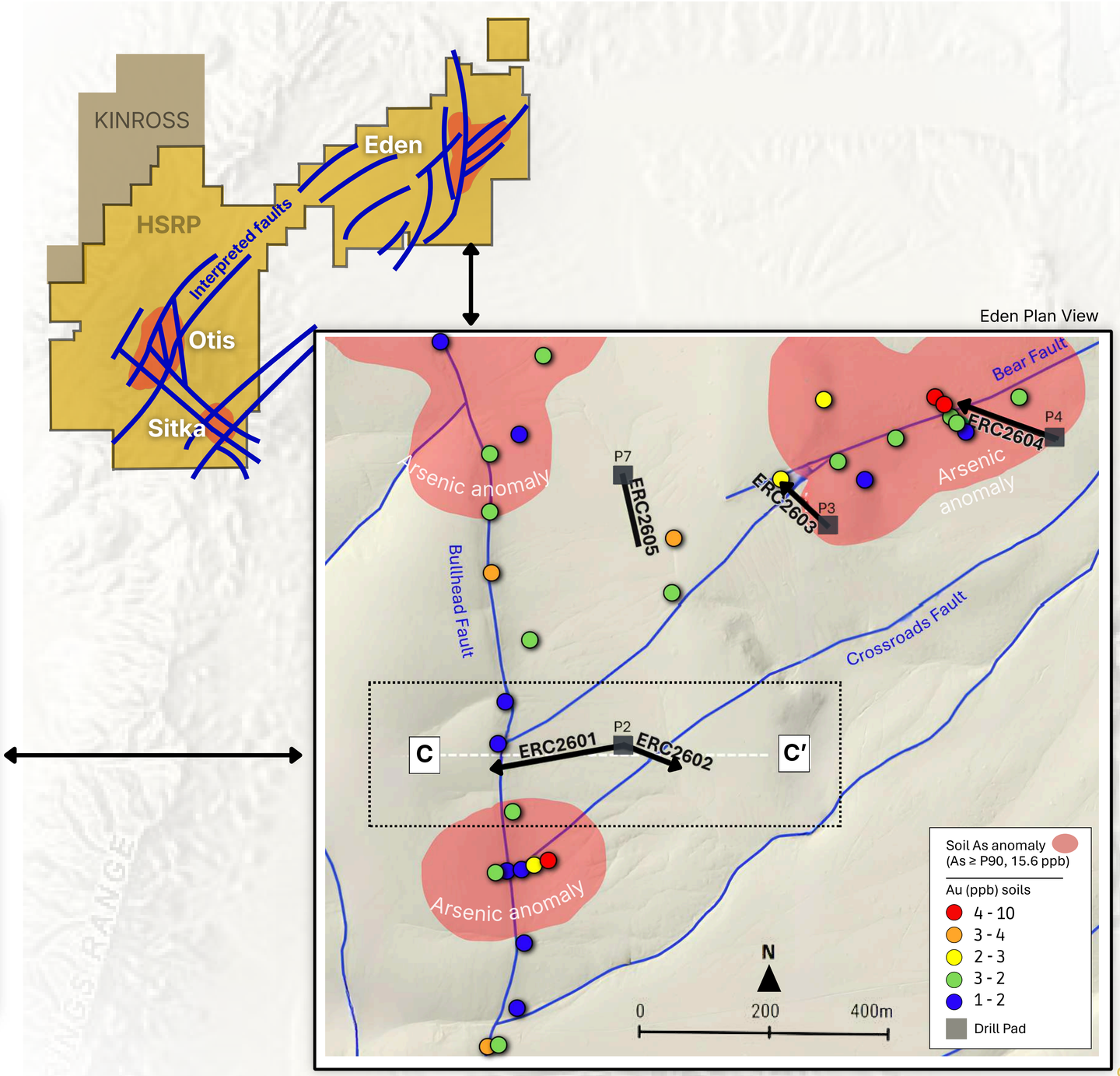
HOT SPRINGS RANGE | EDEN

Eden Target:
Largest gold-in-soil surface anomaly (3 km) tracing deep faults — interpreted as leakage through cover.

Seismic studies:
Define deep faults that act as fluid pathways for gold mineralization.



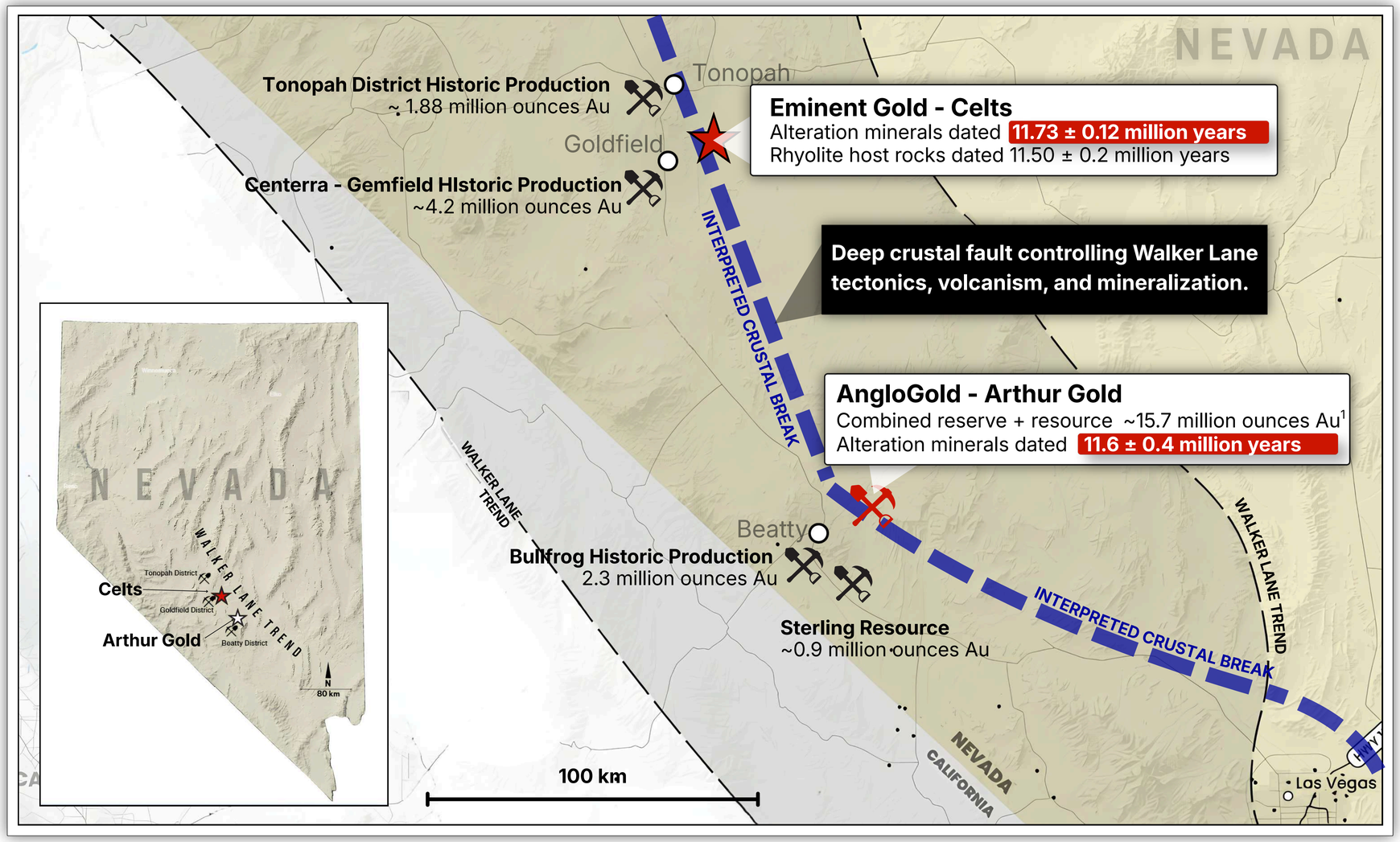
Eden: Cross Section C - C' Looking North



Celts | Analogue to AngloGold's Arthur Gold Project

THE RIGHT AGE FOR SCALE

Formed ~11.7 million years ago during the same event that built Arthur's ~15.7 Moz gold system.



Same trend:
Both sit on the Walker Lane, Nevada's prolific southern gold trend.

Same time:
Both formed during the younger (~11.6–11.7 Ma) event that produced Arthur's 15.7 Moz system.

Time significance:
This younger phase created larger, bulk-mineable deposits — unlike most older systems on the trend.

Opportunity:
Exploring a Compelling Arthur-Style Analogue

[1]AngloGold Ashanti plc. (2026). NI 43-101 Technical Report for the Arthur Gold Project, Nevada, United States of America. Effective date 31 December 2025; dated 2 April 2026. Qualified Persons: G. Gushée, FAusIMM, and H. Taghavi, RM SME. Gold Mineral Reserve (Probable): 87.64 Mt at 1.75 g/t Au for 4.94 Moz; gold Mineral Resources, exclusive of Mineral Reserves: Indicated 164.14 Mt at 0.84 g/t Au for 4.41 Moz and Inferred 219.79 Mt at 0.90 g/t Au for 6.34 Moz. Information on AngloGold Ashanti's Arthur project (including the Silicon and Merlin deposits) is from public sources that the Qualified Person has not verified, and mineralization at that project is not necessarily indicative of mineralization at Celts.

Robust Setting for a Major Gold Discovery

CELTS | FAULT GEOMETRY FOCUSES AND TRAPS FLUIDS

Movement along a major fault dropped a block of ground, opening pathways for gold-rich fluids to move and pool.

Why it matters:
Same style of trap that created Arthur's big gold system.

Land position: 1020 hectares
Eminent more than doubled the claim block to fully cover the target anomaly and drill the half-graben.

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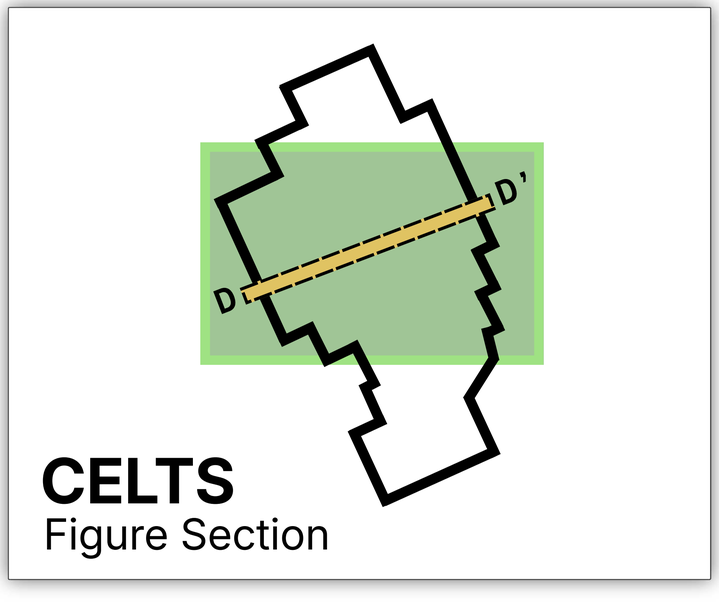
Targeting Arthur-Style Faults

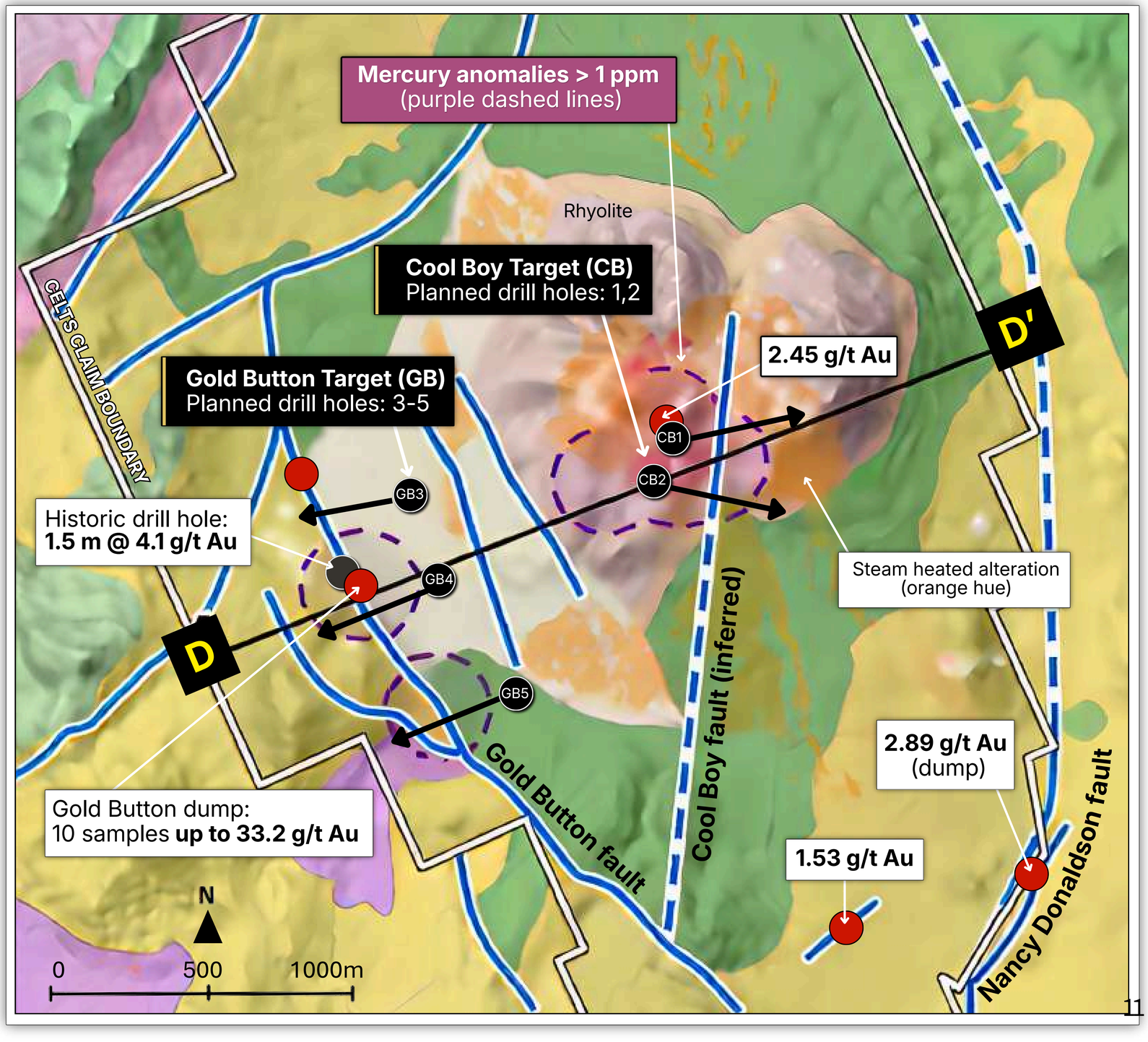
CELTS | COOL BOY AND GOLD BUTTON FAULTS

Gold fluids travel along faults
Two main targets sit on major faults (Cool Boy and Gold Button) within the same down-dropped gold trap.

Supporting evidence
Historic drilling and surface samples (up to 33 g/t Au) show gold is already present along these structures.

Ready to test
Five holes planned to test both targets — the same fault and half-graben style that hosts Silicon and Merlin at Arthur.



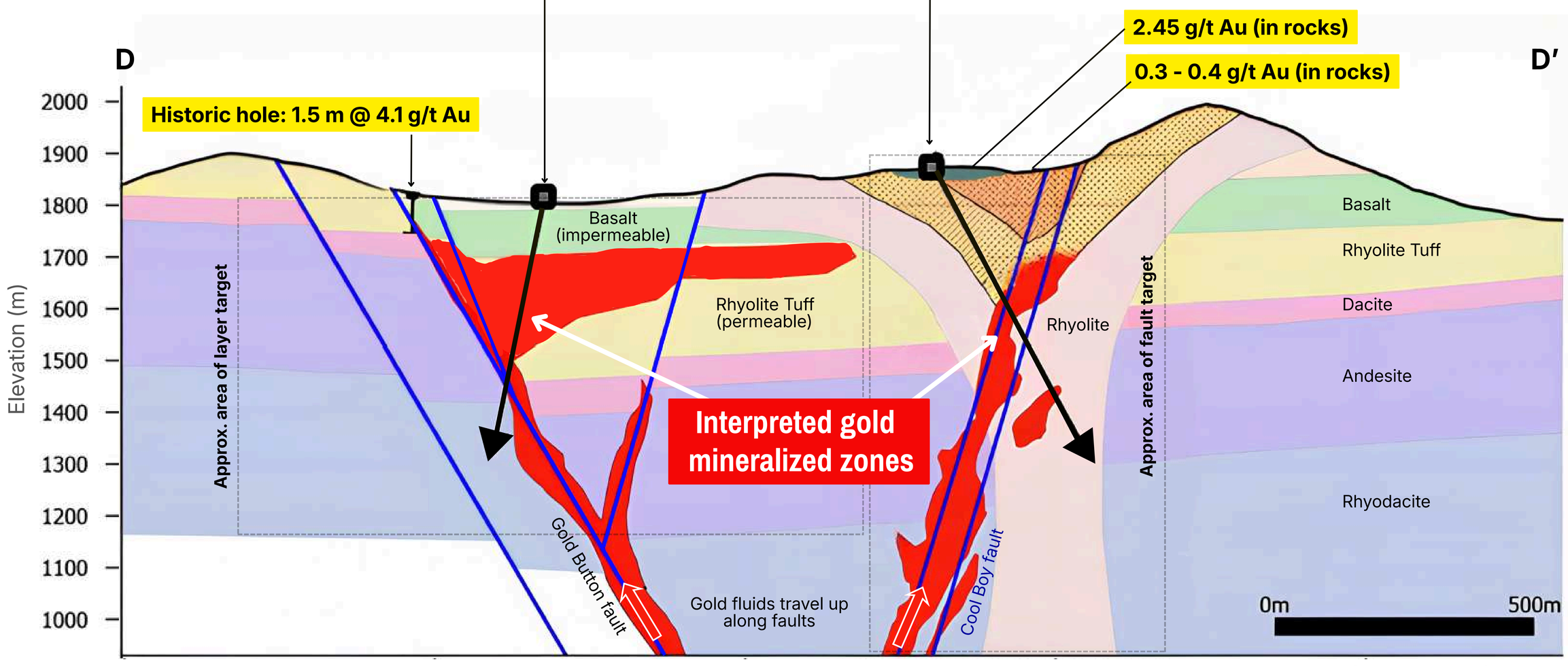


Exploring Two Major Gold Targets

CELTS | SILICON- AND MERLIN-STYLE TARGETS FROM ARTHUR

Gold Button Drill Holes 3–5 (targeting under the rock lid)
Analogous to Merlin-style mineral traps, where gold-bearing fluids migrate along faults and pool in permeable rocks beneath an impermeable caprock.

Cool Boy Drill holes: 1, 2 (Targeting the mineralized faults)
Analogous to Silicon-style fault targets where gold-bearing fluids rise along faults and boil below the water table, depositing gold.



Celts: Cross Section D - D' Looking North

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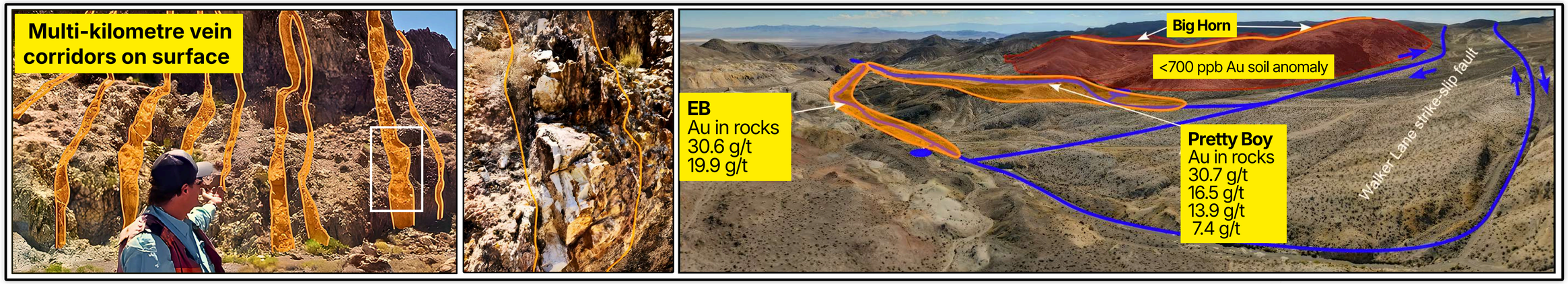
Gilbert South Project

TARGETING SOURCE OF ROBUST VEIN SYSTEM

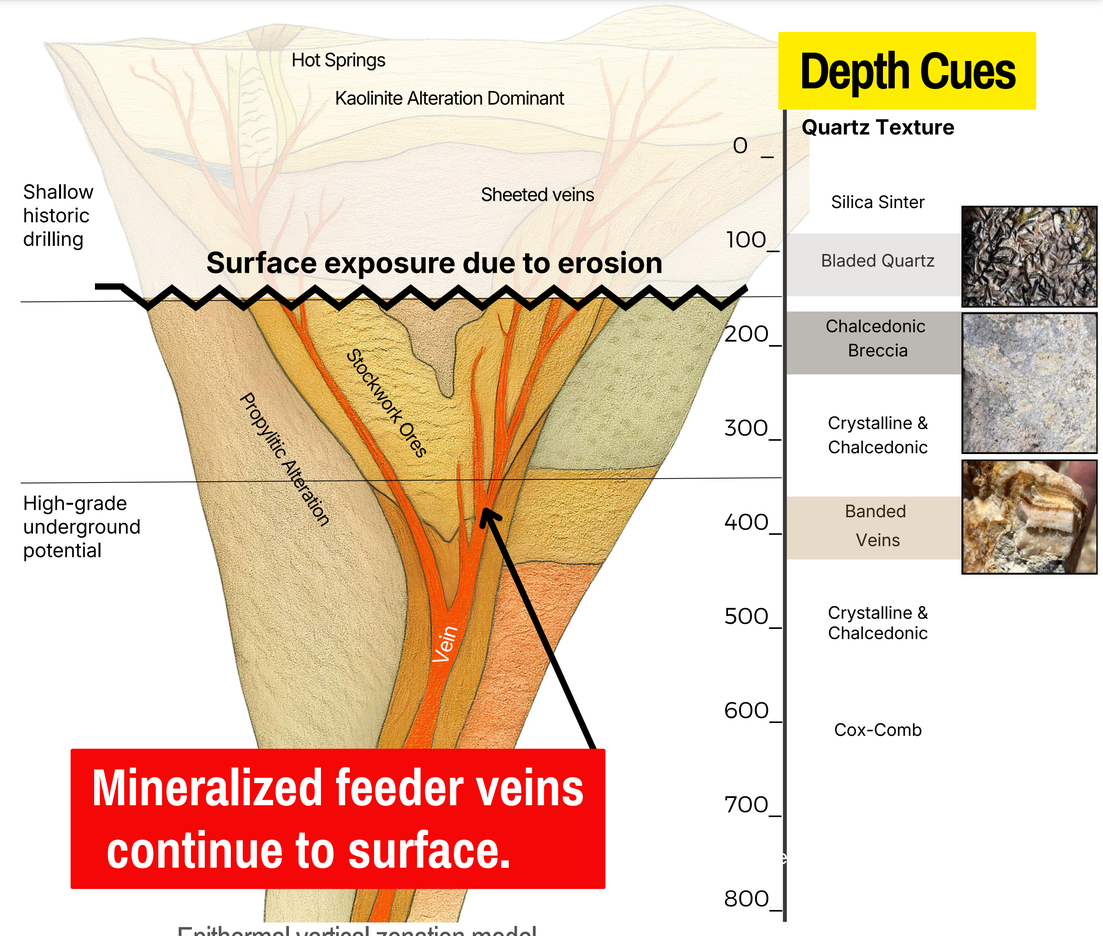


Gold on surface across multi-kilometre vein corridors
Multiple rock and soil samples return >10 g/t Au (up to 30+ g/t) along exposed veins.

Historic work was shallow
Early operators worked the surface veins in a low gold-price environment and never tested the feeder.

Erosion has brought the feeder closer to surface
Rock types indicate the main source zone sits at shallower depths than typical.

Eminent will target the source feeder veins
The mineralized feeder veins that continue to surface have never been drilled.



Epithermal vertical zonation model
Conceptual cross section illustrating erosion level

Source: Eminent Gold Corp. – Technical Reports (eminentgoldcorp.com/projects/technical-reports)

Gold on Surface. Feeder Untested.

GILBERT SOUTH | TARGETING THE FAULTS THAT FED THE MULTI-KILOMETRE VEIN SYSTEM

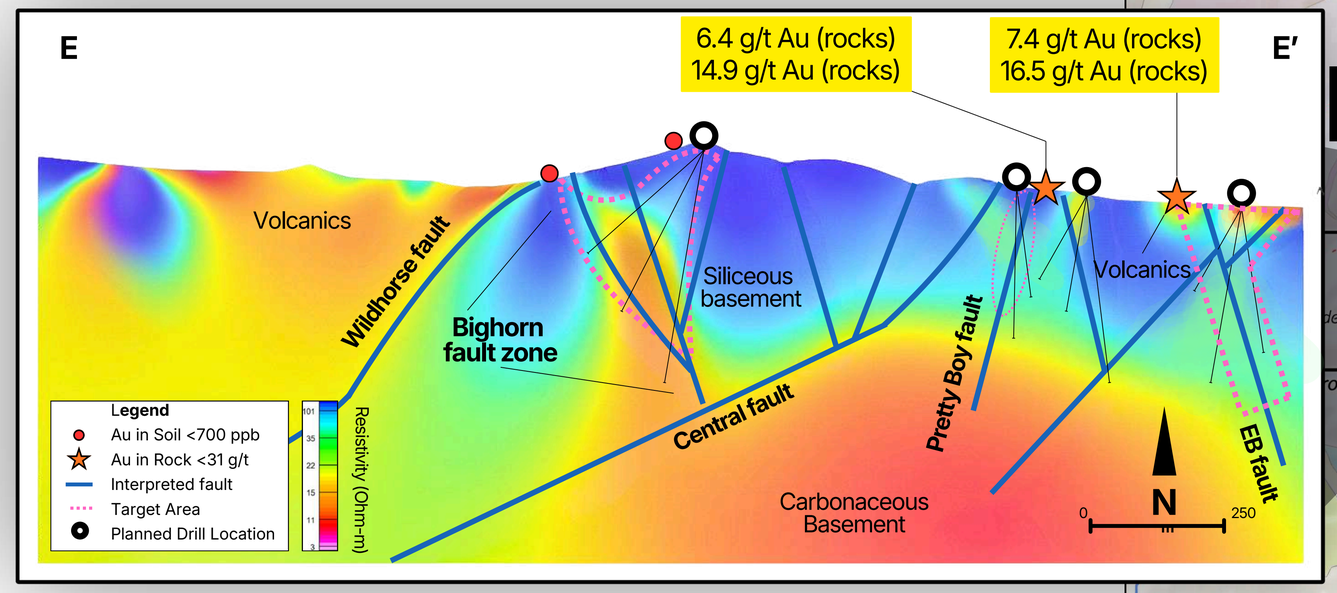
Surface gold traces three main faults:
East Bound, Big Horn, and Pretty Boy — across multi-kilometre vein corridors.

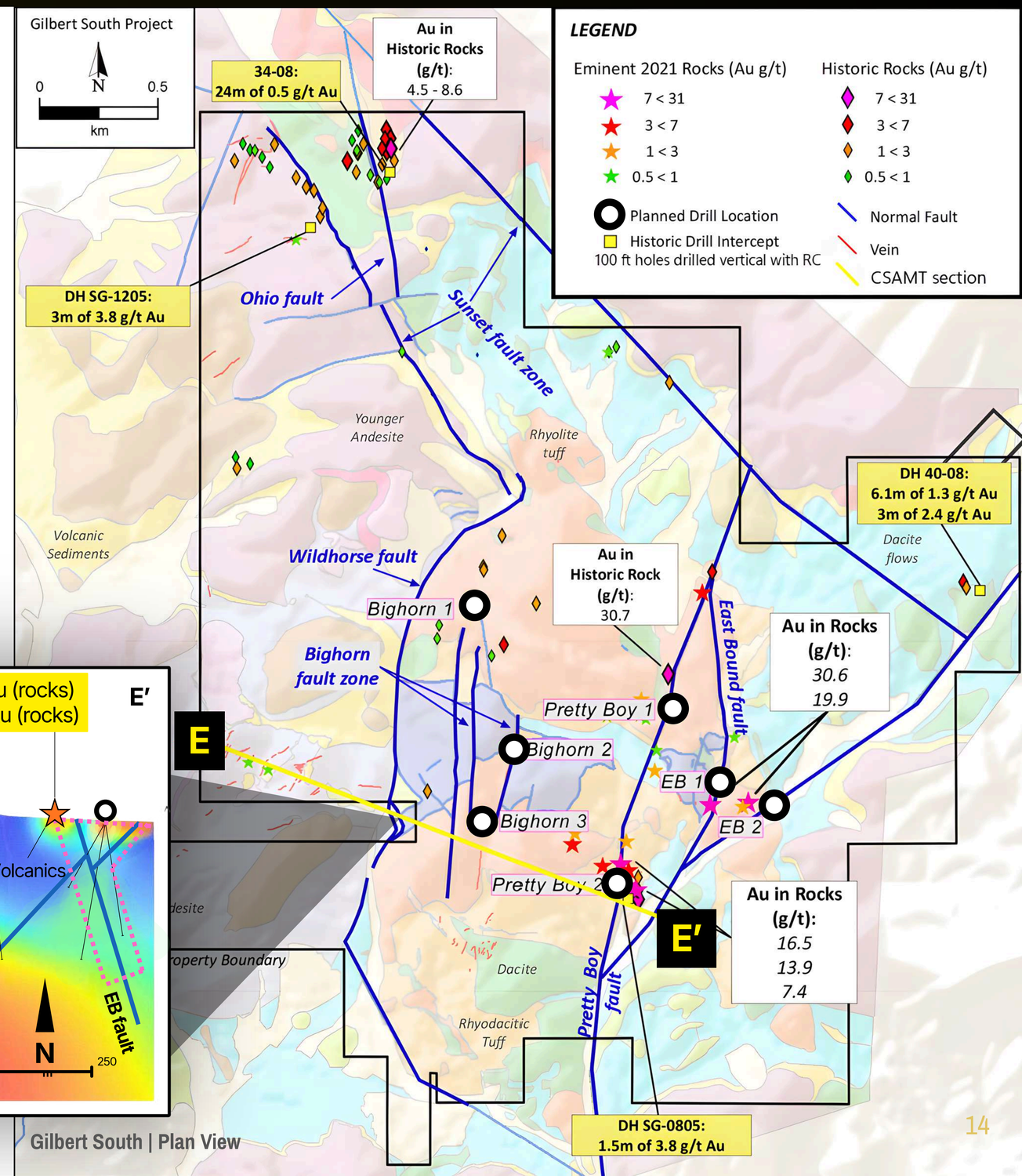
CSAMT

Measures resistivity contrasts in the subsurface:
CSAMT defines the feeder faults at depth and shows where they sit closest to surface, aligned with the strongest surface gold samples.

- Historic work was limited to shallow drilling and surface mapping.
- Modern CSAMT imaging now defines the deeper fault structures and shows where the feeder sits closest to surface.
- Planned holes target the untested feeder along these three faults.

CSAMT | Gilbert South: Section D - D' Looking North





Gilbert South | Plan View

Seasoned Management

ELITE EXPLORATION TEAM EXECUTING DISTRICT-SCALE NEVADA GOLD OPPORTUNITIES

Dan McCoy, Phd

President, CEO & Director | Chief Geologist

Over 4 decades in precious metals exploration with a proven record of discoveries and exits. Former CEO of Keegan Resources (5Moz Esaase discovery) and Chief Geo. at Cayden Resources (El Barqueño project acquired by Agnico Eagle).

Justin Milliard, Phd

VP Exploration

Over 20 years in Nevada-focused gold exploration with deep expertise in Carlin-type systems. Former Principal Geologist at AngloGold Ashanti and Senior Exploration Geologist at Eminent, where he originated the Hot Springs Range discovery.

Michael Bebek

Head of Communications

Over 18 years in resource sector capital markets and corporate finance. Former Investment Advisor at Haywood Securities (junior miners focus) and Corporate Secretary for Keegan Resources.

Ivan Bebek

Strategic Advisor, Corporate Development & Finance

Over 25 years' experience in financing exploration, foreign negotiations, and M&A, including President, CEO and Co-founder of Cayden (acquired by Agnico Eagle for C$205M), Executive Chair of Auryn, and Co-founder of Keegan Resources.

Martin Bajic

CFO

Chartered Professional Accountant with over a decade as CFO and director for TSX-V and CSE-listed juniors, including Vizsla Silver, Summa Silver, and other precious metals explorers.

Jim Slayton

Project Manager | Technical Team

Nevada native with 4 decades of Great Basin exploration experience, including roles at Noranda. Former Project Manager at Keegan Resources' Esaase gold project (Ghana) and Cayden Resources.

BOARD OF DIRECTORS

Daniel McCoy PhD
Paul Sun P.Eng, MBA, CFA
Ann Carpenter BSc Geology
Michael Kosowan P.Eng

INSIDER OWNERSHIP

Management **18%**
Technical Personal & Close Associates **24%**
Kinross Gold Corp. **13.8% (strategic)**

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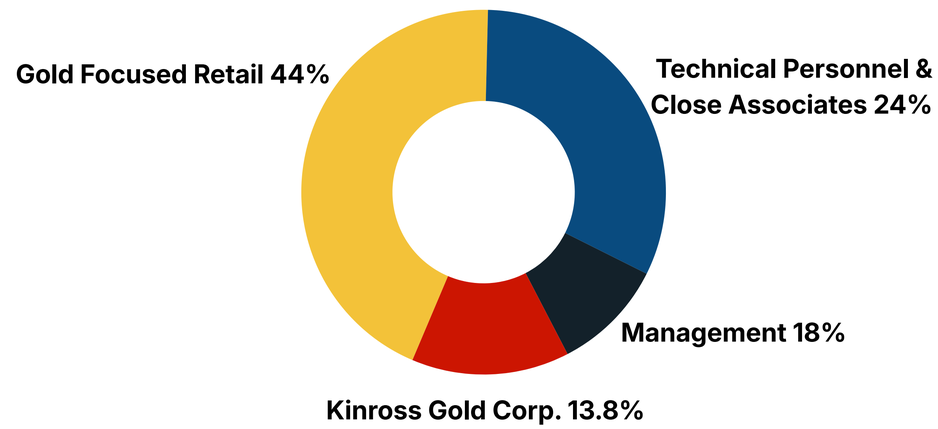
Capital Structure & Strategic Ownership

AS OF OCTOBER 16, 2026

Issued & Outstanding	**83,537,936**
Options	5,341,667
Warrants	5,762,161
Fully Diluted	94,641,764
Market Cap	**C$~30M**
Cash	~C$1.2M (June 30, 2026)
Working Capital	~C$1.4M Debt-free



Warrants Outstanding

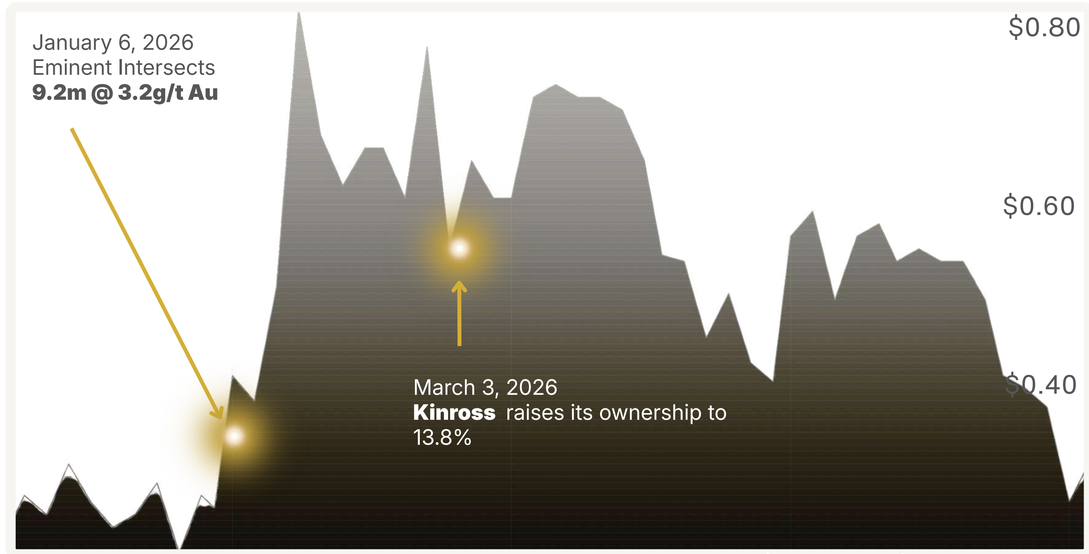
Expire	Price	Amount
May 2, 2027	$0.70	1,975,043
May 2, 2027	$1.50	3,787,118

Options Outstanding

Expire	Price	Amount
Nov 11, 2026	$0.75	950,000
April 3, 2029	$0.32	500,000
Dec 31, 2029	$0.45	1,216,667
Oct 9, 2030	$0.35	2,675,000

Prior Financings

Date	Price	Amount
Sept 2019	$0.10	$735k
Jun 2020	$0.20	$3.1M
Sept 2021	$0.70	$2.2M
Sept 2022	$0.45	$1.4M
Sept 2023	$0.32	$965k
Oct 2024	$0.26	$2.4M
May 2025	$0.40	$4.3M



1 YEAR | WEEKLY | OCT 16, 2026

Management, technical team & Kinross control ~56% of the company.

Why Eminent Now

HIGH-IMPACT DRILL PROGRAMS ARE ABOUT TO START

OTIS

Discovery - Expansion Drilling

Turquoise Ridge Analogue

EDEN

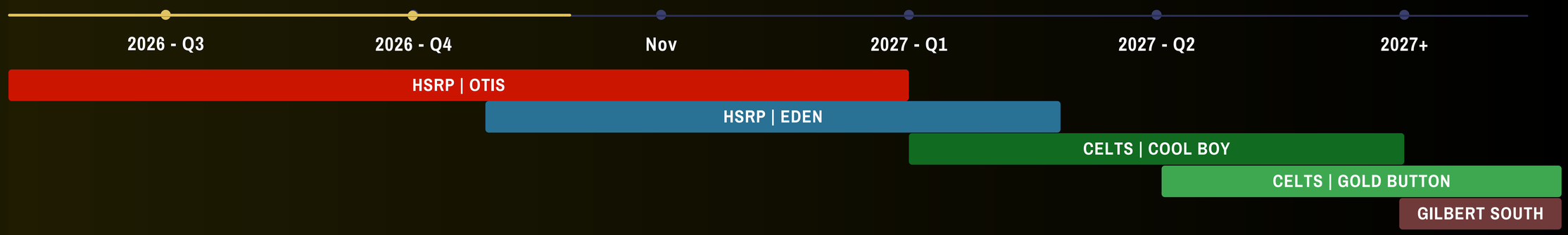
Inaugural Holes

Twin Creeks Analogue

CELTS

Inaugural Holes

Arthur Gold Analogue



Timeline represents managements current target schedule.

- Multiple near-term catalysts
- Clear analogues to major Nevada systems
- Tight ownership + Kinross strategic investor 13.8%
- Results expected from Otis, Eden & Celts

Dowload Presentation

CONTACT **Contact:** Michael Bebek | Head of Communications | 604.505.7751 | michael@eminentgoldcorp.com | www.eminentgoldcorp.com

Appendix

THREE PROJECTS 100% OWNERSHIP

Hot Springs Range Project | Flagship

Eminent holds 100% interest in 521 claims totaling >4,311 hectares at HSRP.

Fully Executed Definitive Agreement
Under the terms of the previous option Agreement, the Company had up to five years to acquire a 100% interest in the Property by making cumulative cash payments of USD $136,140 and cumulative share payments of 1,650,000 common shares in the capital of the Company, followed by a $1,500,000 payment payable in cash or common shares at the option of the Company. The Company completed the terms of this agreement in April of 2025

Net Smelter Royalty of 2% which the Company may purchase in 0.1% increments for USD$100,000 for each increment up to maximum of 1%

Celts Project

Eminent holds 100% interest consisting of 67 unpatented mining claims on BLM ground (1020 hectares). Located 13 kilometers northeast of Goldfield.

Fully Executed Definitive Agreement
Total Payment: US$400,000 - At Closing:
- US$30,000 in cash
- US$45,000 in Eminent common shares

Within Six Months of Closing: US$325,000 in cash or Eminent common shares (at Eminent's discretion, subject to regulatory approval)
Property Claims: 3% net smelter return (NSR) royalty with option to repurchase 1% of the royalty for US$1.5 million (reducing the NSR to 2%)
Proceeds Split: US$200,000 in cash and/or shares to each Orogen and a subsidiary of Altius Minerals Corporation ("Altius")

Gilbert South Project

Eminent holds 100% interest in the 110 unpatented claims (1,070 hectares) located 42 km west of Tonopah in the Walker Lane trend, Nevada.

Fully Executed Definitive Agreement
By way of Consideration, the Company issued 350,000 common shares to the Seller. An additional 200,000 common shares will be issued when the company initiates a drill program.
The Timberline claims are currently subject to a 3% net smelter return royalty, the Nevada Select claims are currently subject to a 2% net smelter return royalty, and the GL claims are currently subject to a 2.25% net smelter return royalty. Eminent shall have the option and right to repurchase 1% of the GL royalty for $1 million (U.S.). The Seller shall have the option to buy down 1% of the Timberline net smelter return for $1.5 million (U.S.).

Glossary:

Key Technical & Industry Terms

Carlin-Style Gold System
A sediment-hosted gold deposit type common in Nevada. Gold occurs as fine-grained, disseminated mineralization associated with deep structures and hydrothermal alteration, often within large structural corridors.

Epithermal System
A shallow hydrothermal gold system formed at relatively low temperatures. These systems can host high-grade veins or disseminated oxide gold near surface.

Oxide vs. Sulfide Mineralization
Oxide mineralization occurs near surface where weathering has liberated gold from sulfide minerals, often making it more amenable to simpler extraction. Sulfide mineralization occurs at greater depth, where gold remains locked in sulfide minerals and typically requires more complex processing.

CSAMT (Controlled-Source Audio-Frequency Magnetotellurics)
A geophysical method that measures subsurface resistivity contrasts. It is used to map faults, fluid pathways, and structural zones that may host gold mineralization.

RC Drilling (Reverse Circulation)
A drilling method that produces rock chips. It is relatively fast and cost-effective for testing structures and oxide zones across larger areas.

Core Drilling
A drilling method that retrieves intact cylindrical rock samples. It provides detailed geological and structural information used to evaluate mineralization.

Structural Corridor
A major fault-controlled zone that can act as a conduit for mineralizing fluids.